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A NEW GOLD STANDARD

SNOWLINE GOLD
Investor Presentation
September 2025

TSX-V: SGD | OTCQB: SNWGF
SNOWLINEGOLD.COM

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Estimates of Mineral Resources

Disclosure regarding mineral properties included in this presentation, was prepared in accordance with NI 43-101. NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. NI 43-101 differs significantly from the disclosure requirements of other jurisdictions, including of the Securities and Exchange Commission generally applicable to U.S. companies. Accordingly, information contained in this presentation is not comparable to similar information made public by U.S. companies reporting pursuant to SEC disclosure requirements or by companies reporting pursuant to other international jurisdictions.

Historical Geological Information

Any geological information and results presented which were not conducted by Snowline are believed to be accurate but have not been verified.

Qualified Persons

J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is a qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation aside from the Valley Deposit Mineral Resource Estimate ("MRE") and the Rogue Project Preliminary Economic Assessment ("PEA"). MRE parameters are taken from the Company's updated MRE disclosed in its news release dated May 15, 2025, for which technical work was completed by Daniel J. Redmond, PGeo., an independent qualified person under NI 43-101 who has reviewed, approved and verified the technical information related to the MRE in this presentation. PEA parameters are taken from the Company's PEA disclosed in its news release dated June 23, 2025. Full details of the PEA will be available in an upcoming updated technical report for the Rogue Project, to be prepared in accordance with NI 43-101, which will be filed within 45 days of June 23, 2025.

Use of Non-GAAP Measures

Certain financial measures referred to in this presentation are not measures recognized under IFRS Accounting Standards ("IFRS") and are referred to as non-GAAP financial measures or ratios. These measures have no standardized meaning under IFRS and may not be comparable to similar measures presented by other companies. The definitions established and calculations performed by the Company are based on management's reasonable judgement and are consistently applied. These measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures prepared in accordance with IFRS.

The non-GAAP financial measures used in this presentation and common to the gold mining industry are all-in sustaining cost per ounce of gold sold, and free cash flow.

All-in sustaining cost per ounce of gold sold and free cash flow are non-GAAP financial measures or ratios and have no standardized meaning under IFRS and may not be comparable to similar measures used by other issuers. As Valley is not in production, the Company does not have historical non-GAAP financial measures nor historical comparable measures under IFRS, and therefore the foregoing prospective non-GAAP financial measures or ratios may not be reconciled to the nearest comparable measures under IFRS.

U.S. Cautionary Note

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Snowline in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Snowline have not been and will not be registered under the United States Securities Act of 1933, as amended, or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Snowline included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.

LAND ACKNOWLEDGEMENT

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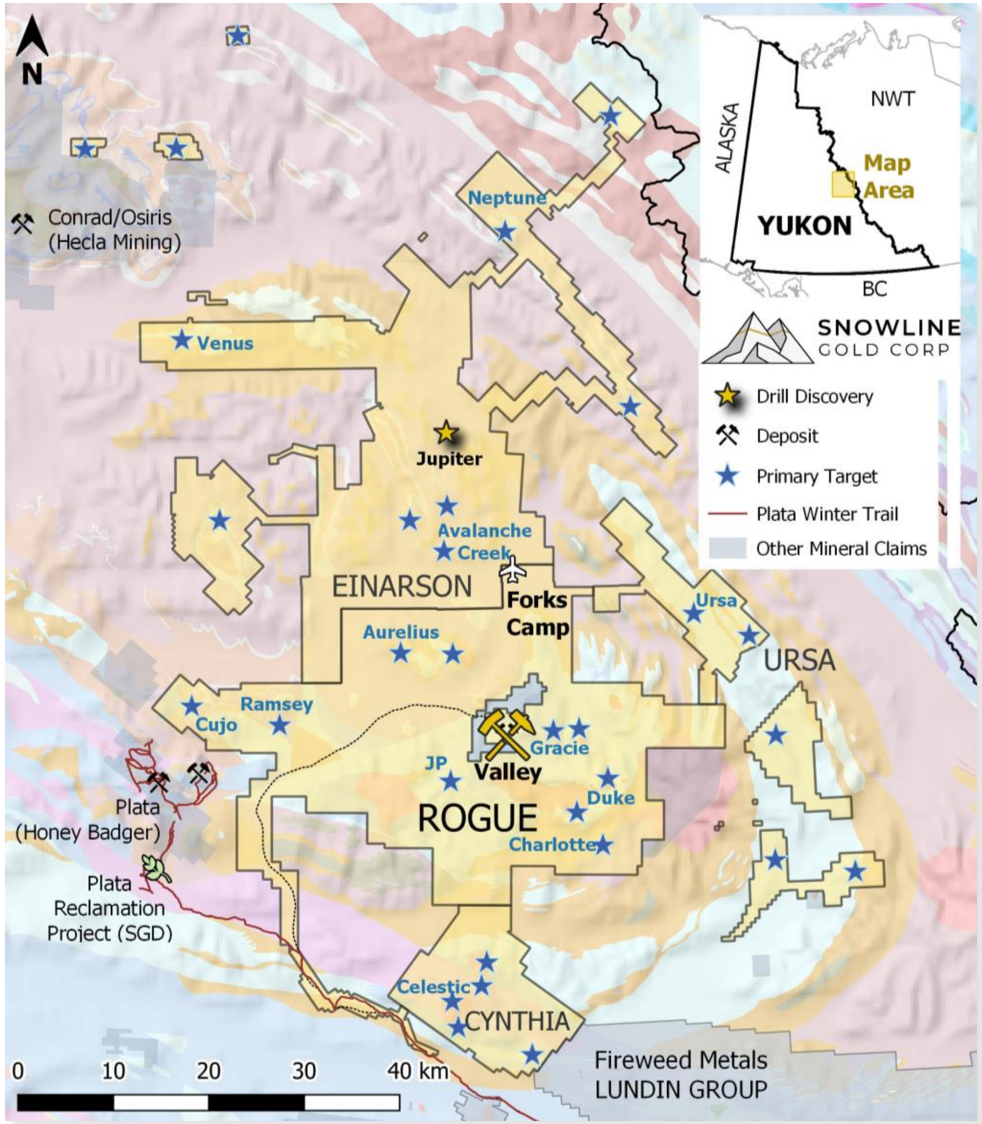
Snowline respectfully acknowledges that our offices and operations are located on the Traditional Territories of several Indigenous Peoples and First Nations

Our flagship Rogue Project and potential infrastructure footprint overlaps with Traditional Territories of the First Nation of Na-Cho Nyäk Dun, the Ross River Dena Council and Kaska Nation

Underpinned by our core values, we are committed to upholding the principles of reconciliation, environmental stewardship, sustainable development and shared prosperity for generations to come

INVESTMENT HIGHLIGHTS



✓ FOUNDATION OF A DEVELOPER

Robust economics in recent PEA for Snowline's 100%-owned Valley deposit (**C\$6.8B NPV$_{5\%}$ @ US\$3,150/oz Au**[1]), a best-in-class reduced-intrusion gold system with **7.94 million ounces gold M&I at 1.21 g/t Au**[1] and favourable characteristics for efficient mining

✓ UPSIDE OF AN EXPLORER

Aggressive 30,000+ m exploration program underway on prospective **>360,000 ha land package** with **30+ gold targets** in underexplored Yukon Territory

✓ STRONG TREASURY & MANAGEMENT TEAM

>C\$130M treasury with highly experienced, Yukon-focused management and technical teams

✓ COMMITTED TO RESPONSIBLE EXPLORATION

Recipient of the **2023 & 2024 Robert E. Leckie Awards** selected by Yukon Government and First Nations for Snowline's environmental stewardship efforts, and the **2025 Yukon Sustainability Award** from ECO Canada

1 The MRE and PEA are detailed in the recent technical report for Rogue, prepared in accordance with NI 43-101 standards, entitled "Independent Preliminary Economic Assessment for the Rogue Project Yukon, Canada," dated July 30, 2025, with an effective date of March 1, 2025, available on SEDAR+ and the Company's website.

PRELIMINARY ECONOMIC ASSESSMENT (PEA)

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Valley PEA results[1] demonstrate potential for a robust, high-margin operation

High Gold Production	✓ **Potential top 3 Canadian gold mine by production[2]**
Low Costs	✓ **AISC in the lowest 6% of the global cost curve[3]**
Long Mine Life	✓ **Initial 20-year life compares favourably to other mines**
Compelling Economics	✓ **Strong upside leverage with resiliency through the cycle**
Clear Growth Potential	✓ **Open resource at Valley and district-scale potential**

[1] The PEA is detailed in the recent technical report for Rogue, prepared in accordance with NI 43-101 standards, entitled "Independent Preliminary Economic Assessment for the Rogue Project Yukon, Canada," dated July 30, 2025, with an effective date of March 1, 2025, available on SEDAR+ and the Company's website.
[2] Based on gold production. Valley production uses the first five full years of production (years 2-6) which averages 544 koz gold per year. The largest Canadian gold mines are based on 2024 gold production as disclosed in specific company filings.
[3]For first 5 full years. AISC averages US$569/oz Years 2-6, and US$844/oz life-of-mine (lowest 12% of the global cost curve)

VALLEY PEA – BY THE NUMBERS

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PRODUCTION

544 koz/year

first 5 full years (payable gold)

341 koz/year life-of-mine

ALL-IN SUSTAINING COSTS[1]

US $569/oz

first 5 full years

US $844/oz life-of-mine

PAYABLE GOLD

6.8 Moz Au

95% Measured & Indicated

from **7.4 Moz @ 1.34 g/t Au**

MINE LIFE

20 years

open deposit with regional potential

INITIAL CAPEX

CDN $1.7 B

3.5-year build

STRIP RATIO

1.09 : 1

life of mine

STRONG AFTER-TAX ECONOMICS:

Gold Price	$NPV_{5\%}$[2]	IRR[2]	Payback[3]	Free Cash Flow[4] (life of mine)
US **$2,150**/oz (study price[5])	CDN **$3.37 B**	**25 %**	**2.7 years**	CDN **$426 M / year**
US **$3,150**/oz (high case[6])	CDN **$6.80 B**	**37 %**	**2.1 years**	CDN **$728 M / year**

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1 All-in Sustaining Costs (AISC) are a non-GAAP measure; the sum of site operating costs, product transportation and selling costs, royalty payments, sustaining capital and progressive reclamation costs, divided by payable gold ounces produced. AISC excludes closure costs and any post-closure costs. 2 After-tax NPV and IRR are calculated as of the assumed start of construction (Period -4), use a CAD/USD exchange rate of 1.40, and the gold price (US$/oz) indicated 3 Payback period shown is the time from first production that it takes to payback invested capital 4 Free cash flow, a non-GAAP measure, is equal to operating cash flow less all of the following: sustaining capital, progressive reclamation costs, closure costs and applicable taxes 5 PEA economics based on a study price of US $2,150/oz, with engineering designs based on a $1,950/oz gold price 6 At gold prices outside +/- 30% of the engineering price of US $1,950/oz Au, pit redesign appropriate to the gold price could improve project economics versus the current model

LOCATION & INFRASTRUCTURE

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✓ CANADA'S YUKON: A SAFE AND STABLE JURISDICTION

- Long mining history and established permitting processes

✓ REMOTE BUT ACCESSIBLE

- 75 km from government-maintained North Canol Road
- 30 km from existing winter heavy equipment trail used for historical mining in the area
- Low-elevation corridor with no major barriers

✓ PEA CONSIDERS ALL-SEASON ROAD ACCESS

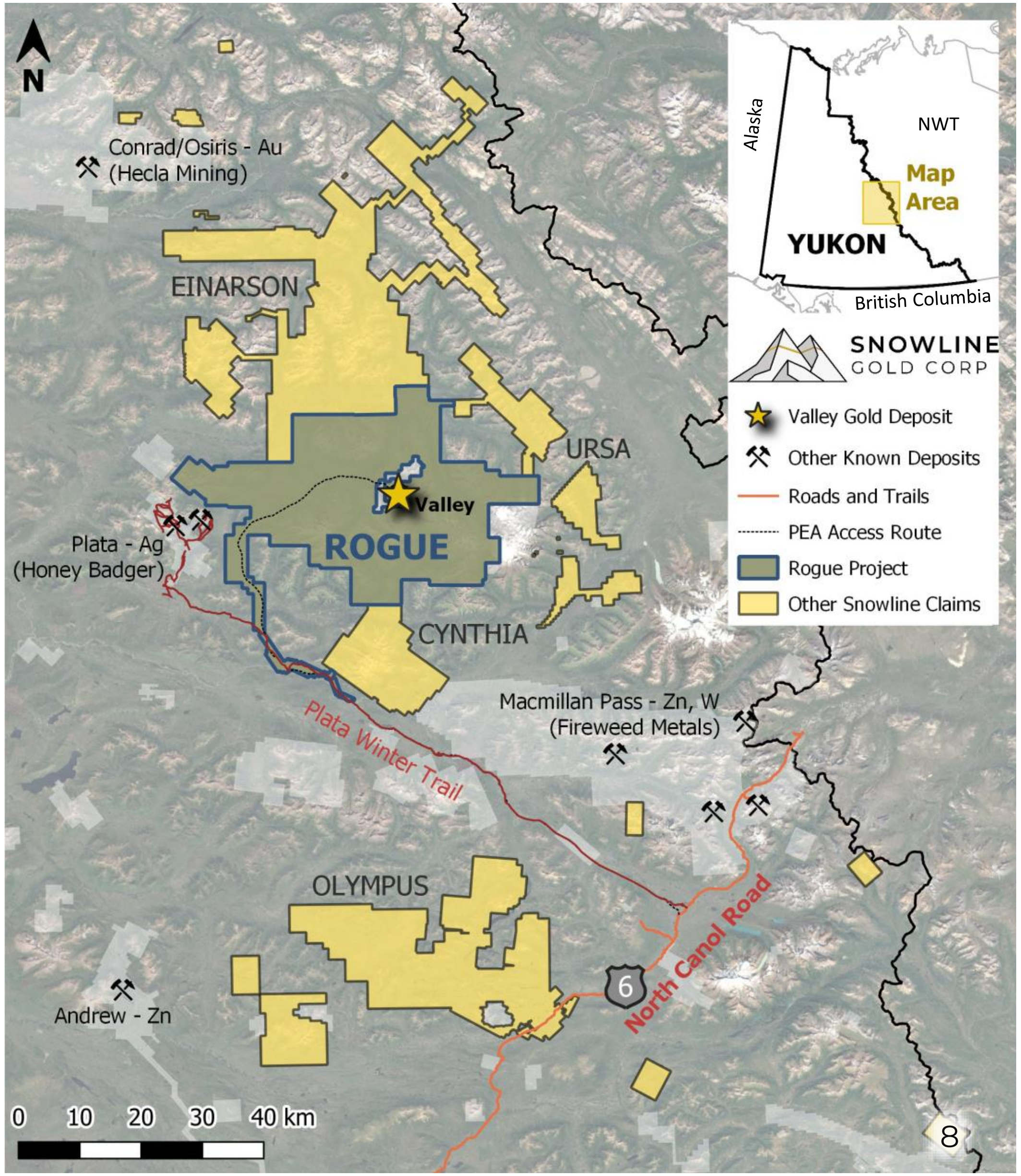
- Includes bridge and upgrades along North Canol Road
- New ~130 km road primarily along existing Plata Trail

✓ ON-SITE POWER GENERATION

- Baseline assumption is on-site diesel power

✓ REGIONAL INFRASTRUCTURE SYNERGIES AND SUPPORT

- Funding from Canadian and US governments to advance road & power infrastructure along North Canol corridor for adjacent Macmillan Pass critical metals projects (**not considered in PEA**)



TOP TIER PRODUCTION & COST PROFILES

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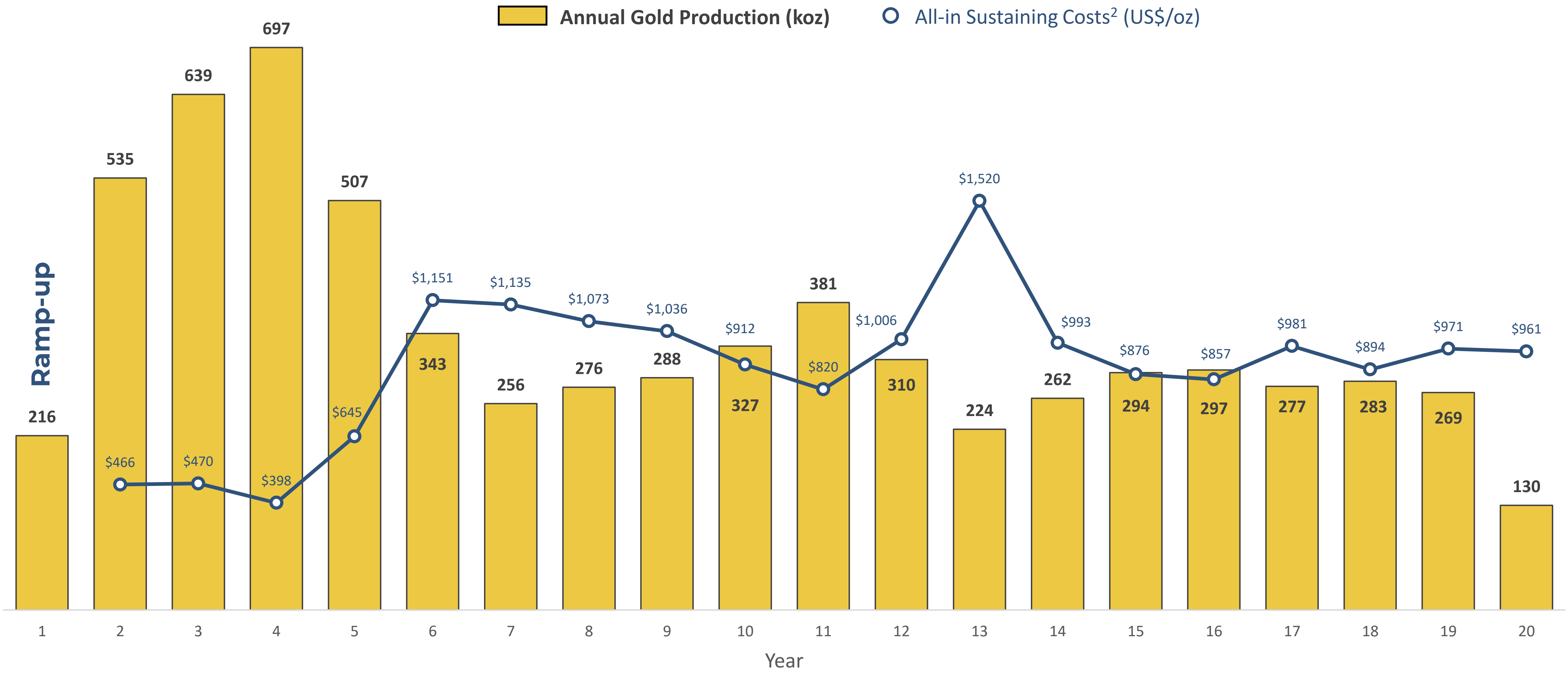

Average Payable Gold Production[1]	
First 5 Full Years	544,139 oz/year
Life of Mine	340,549 oz/year

Average Processed Gold Grade	
First 5 Full Years	2.01 g/t Au
Life of Mine	1.34 g/t Au

All-in Sustaining Costs[2]	
First 5 Full Years	US $569/oz
Life of Mine (incl. ramp-up)	US $844/oz

1 As a gold doré producer with onsite refinery, payable terms are assumed to be 100%

2 All-in Sustaining Costs (AISC) are a non-GAAP measure. They represent the sum of site operating costs, product transportation and selling costs, royalty payments (calculated at study price of US$2,150/oz Au), sustaining capital and progressive reclamation costs, divided by payable gold ounces produced. AISC excludes closure costs and any post-closure costs.

HIGH MARGINS & RAPID PAYBACK

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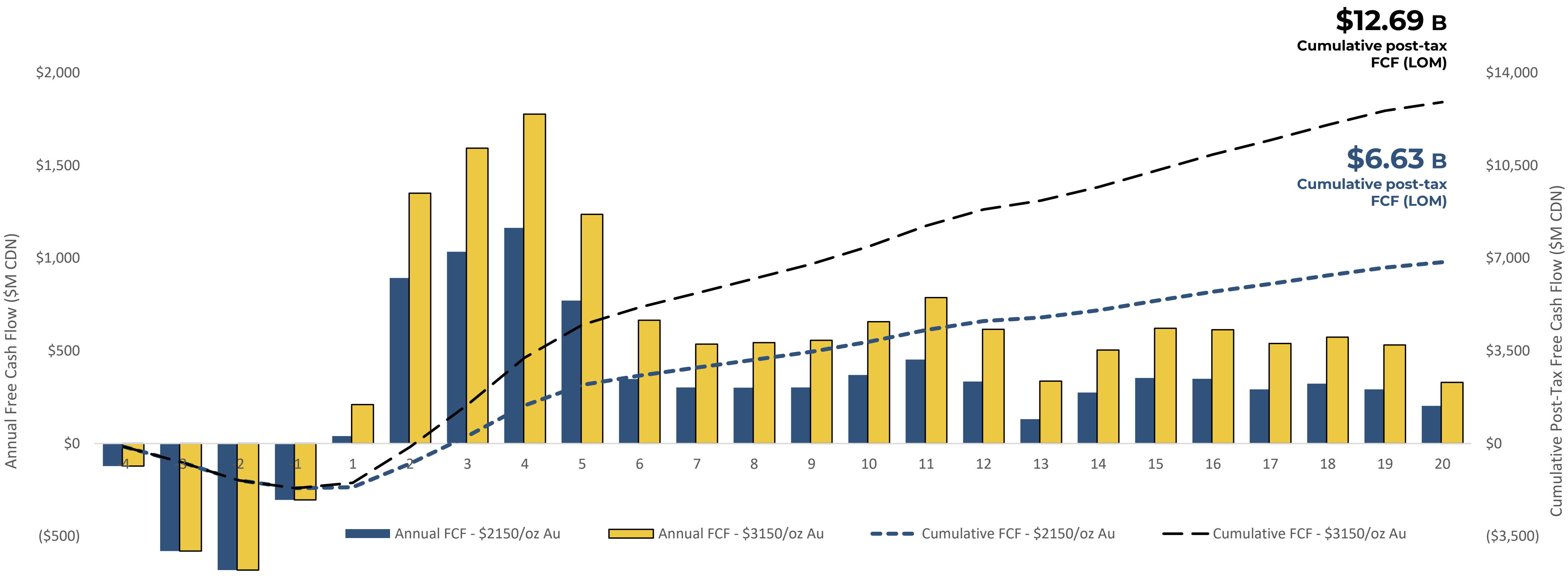

Initial Capital
c $1,685 M

Average FCF[2]	Years 2-6	Years 7-20	LOM (Years 1-20)
At US$2,150/oz	c $841 M/year	c $305 M/year	c $426 M/year
At US$3,150/oz	c $1,323 M/year	c $552 M/year	c $728 M/year

Payback
2.7 years
2.1 years

The PEA is detailed in the recent technical report for Rogue, prepared in accordance with NI 43-101 standards, entitled "Independent Preliminary Economic Assessment for the Rogue Project Yukon, Canada," dated July 30, 2025, with an effective date of March 1, 2025, available on SEDAR+ and the Company's website.
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2 Non-GAAP free cash flow is equal to operating cash flow less all of the following: sustaining capital, progressive reclamation costs, closure costs and applicable taxes

LEVERAGE TO GOLD PRICES

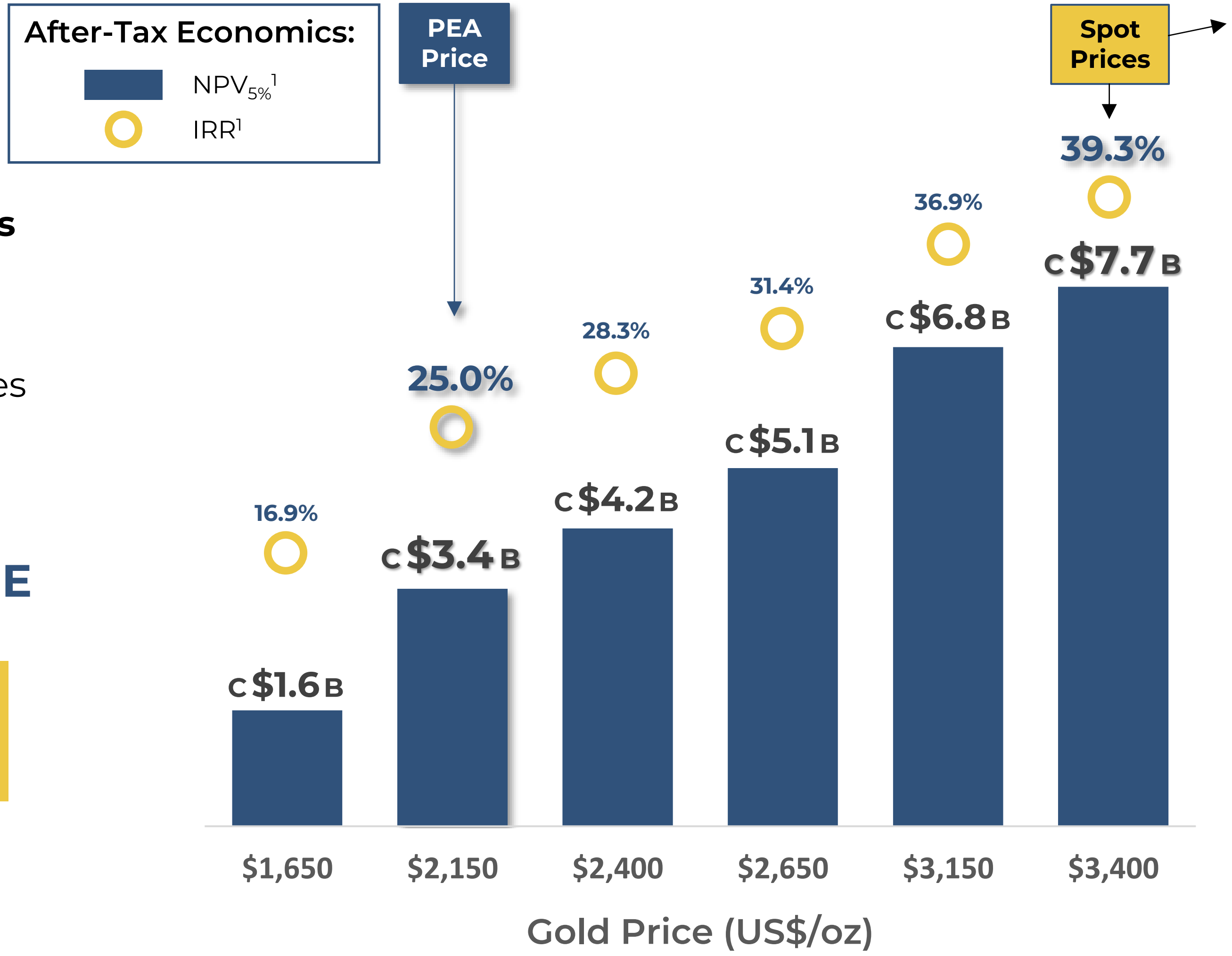
100% gold exposure offers substantial upside to higher gold prices

✓ **"ALL WEATHER" DEPOSIT**
High grades at surface drive **compelling economics across a wide range of gold prices**

✓ **HIGH LEVERAGE TO GOLD PRICES**
Every **+$100/oz increase in gold price** increases NPV by roughly **+$343 million**

✓ **GOLD ACCOUNTS FOR 100% OF VALLEY'S PRODUCTION & REVENUE**

Sensitivities are based on a single mine plan and production schedule for the PEA, optimized for ***US $1950/oz Au****.*



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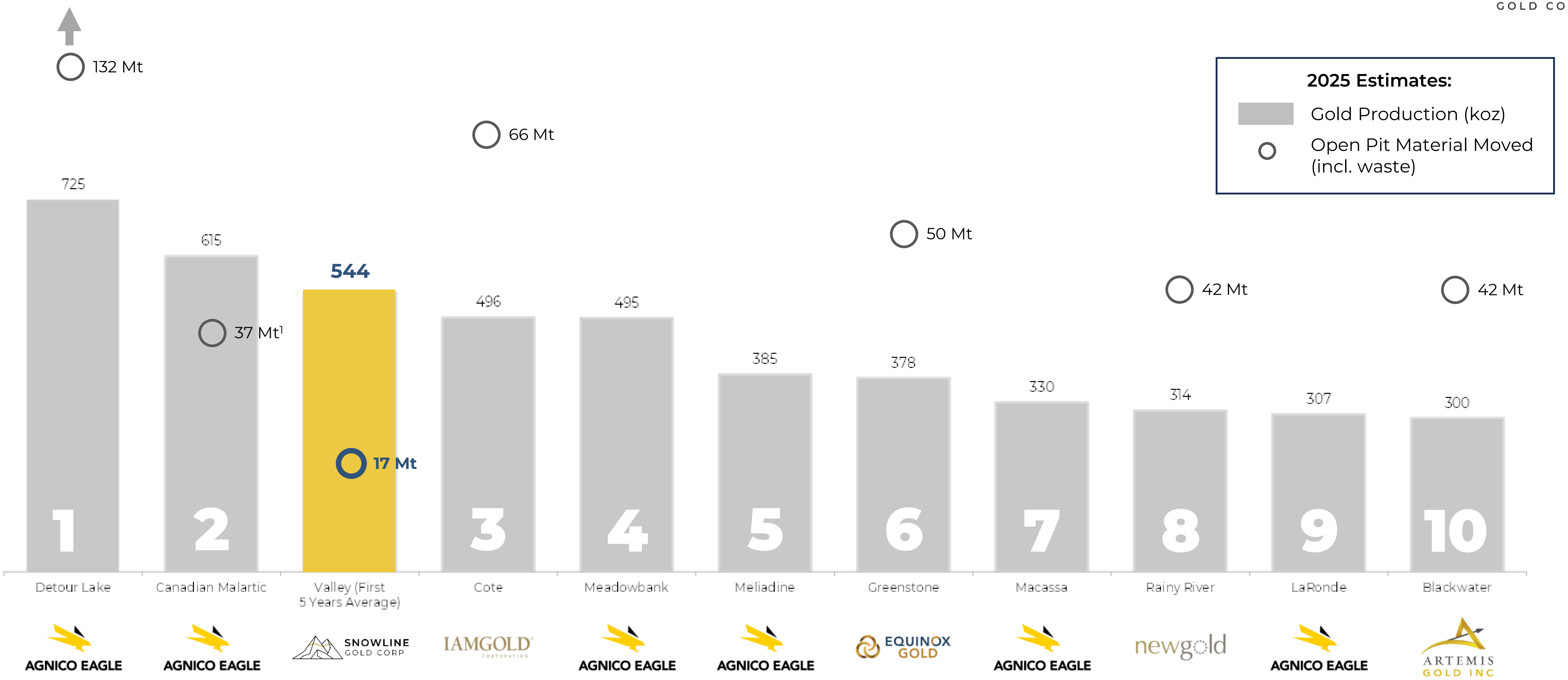
[1]After-tax NPV and IRR are calculated as of the assumed start of construction (Period -4), use a CAD/USD exchange rate of 1.40, and the gold price (US$/oz) indicated.

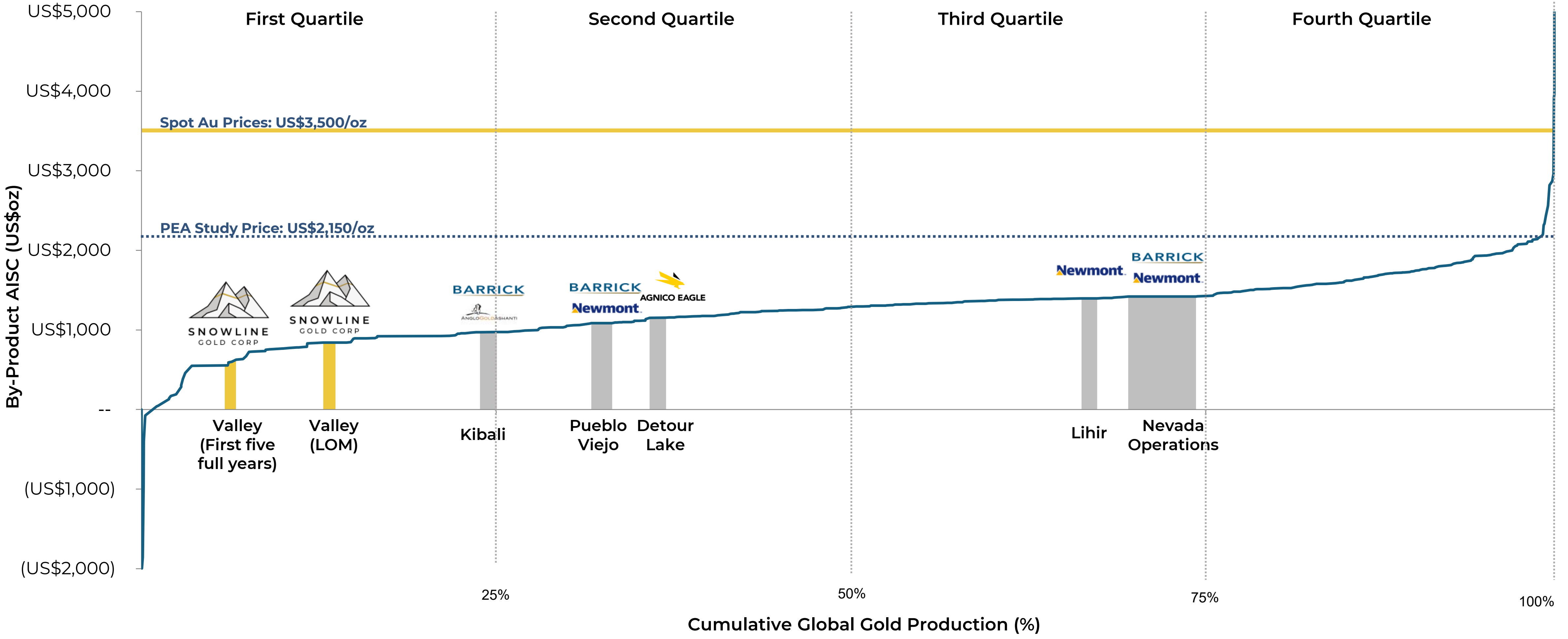
AMONG CANADA'S MOST PRODUCTIVE GOLD PROJECTS



Valley would be the third largest asset in Canada by gold output and a top 13 asset globally[2], with efficient open pit production

Source: S&P Capital IQ Pro
Note: Based on top 10 Canadian assets by 2025E Au production.
1 Total gold production at Canadian Malartic includes underground production not accounted for in open pit tonnes moved.
2 Based on top assets globally by 2025E Au production; excludes Russian assets or assets held by SOEs.

ONE OF THE LOWEST COST ASSETS GLOBALLY



Valley's cost profile years 2-6 would rank in the lowest 6% of projects globally by cost and life-of-mine in the lowest 12%

Source: S&P Capital IQ Pro
Note: Top 5 assets globally by 2025E Au production shown; excludes Russian assets or assets held by SOEs.
All-in sustaining costs are a non-GAAP measure.

SIGNIFICANT LOCAL IMPACT

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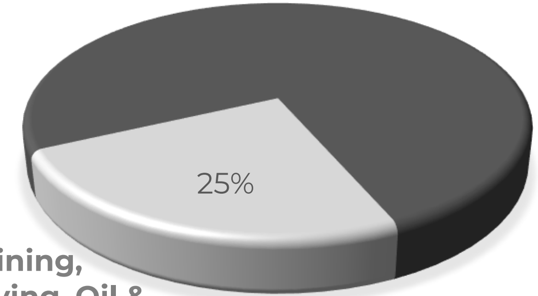
Nevada GDP[2]

Mining & Natural Resources

GDP: **US $260.7 B**
Population: **3.3 M**

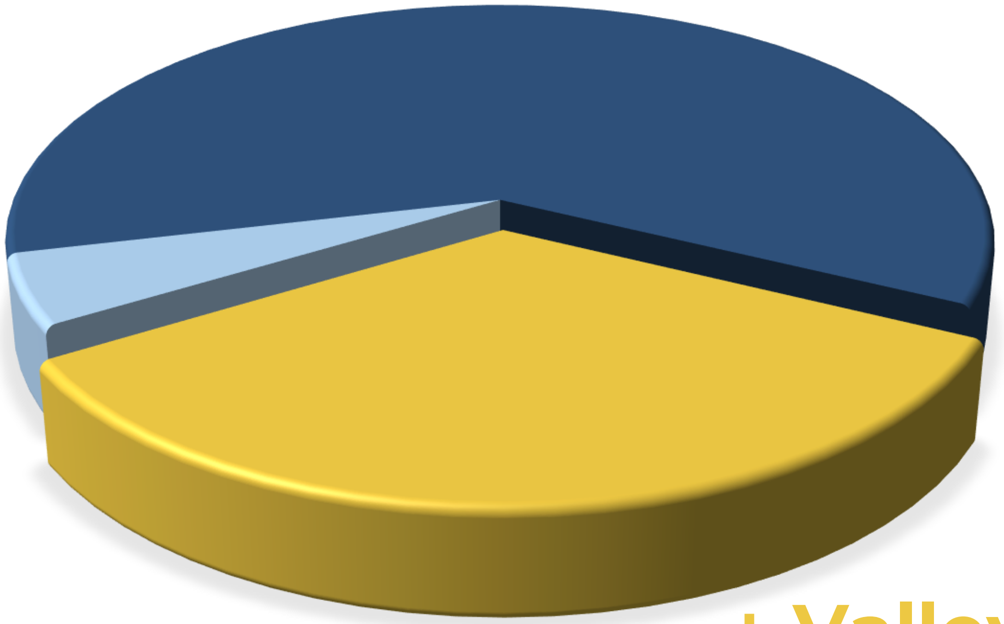
Alberta GDP[1]



Mining, Quarrying, Oil & Gas

GDP: **C $353.3 B**
Population: **4.8 M**

Yukon GDP[1]

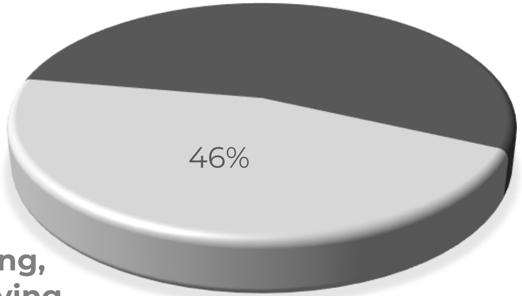


Mining, Quarrying, Oil & Gas

+ Valley

GDP: **C $3.3 B**
Population: **47 k**

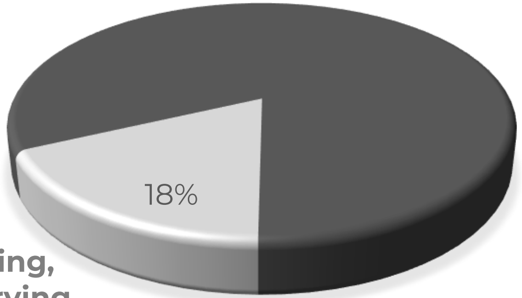
Nunavut GDP[1]



Mining, Quarrying, Oil & Gas

GDP: **C $4.1 B**
Population: **41 k**

NWT GDP[1]



Mining, Quarrying, Oil & Gas

GDP: **C $4.2 B**
Population: **45 k**

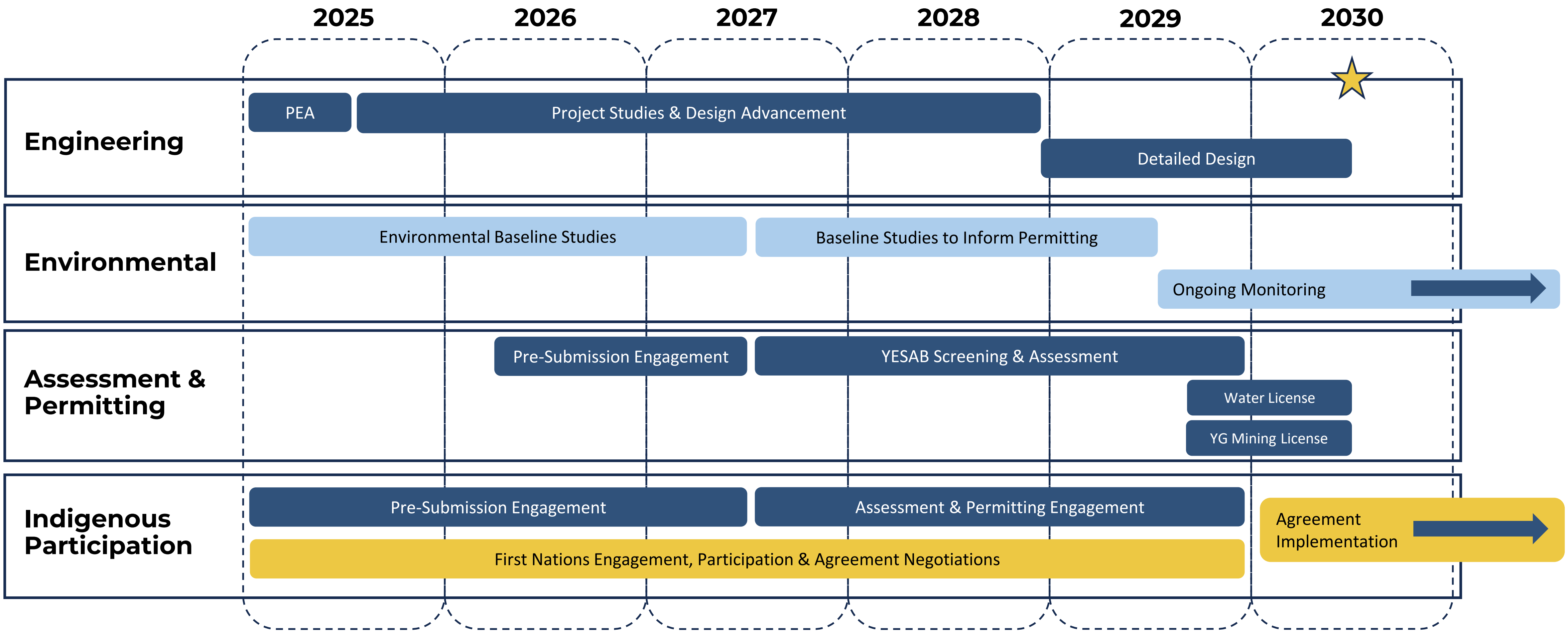
Valley's average annual gold sales across first five full years equates to roughly 52%[3] of the Yukon's current GDP

[1] Statistics Canada: Gross domestic product by industry: Provinces and territories, 2024
[2] US Bureau of Economic Analysis: Gross Domestic Product by State
[3] Using average gross gold sales for 544koz Au Years 2-6 at US $3,150/oz Au

CONCEPTUAL ADVANCEMENT TIMELINE

- **Priorities for H2 2025** include detailed project scheduling, environmental baseline and **continuing early engagement with First Nations** on forward-looking plans

Construction Ready Project



UPDATED MINERAL RESOURCE ESTIMATE

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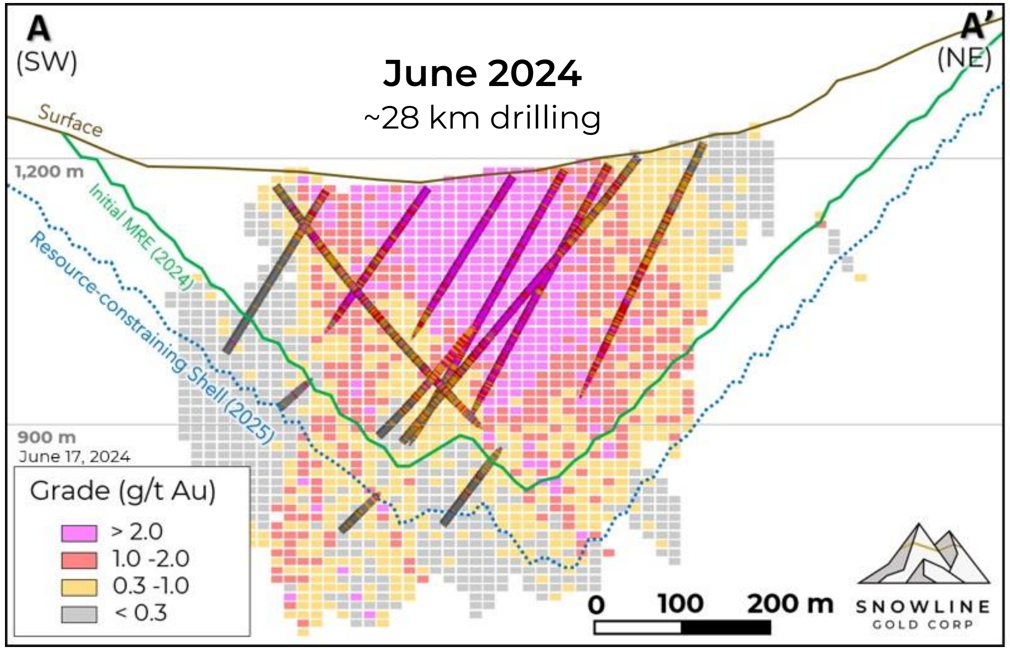
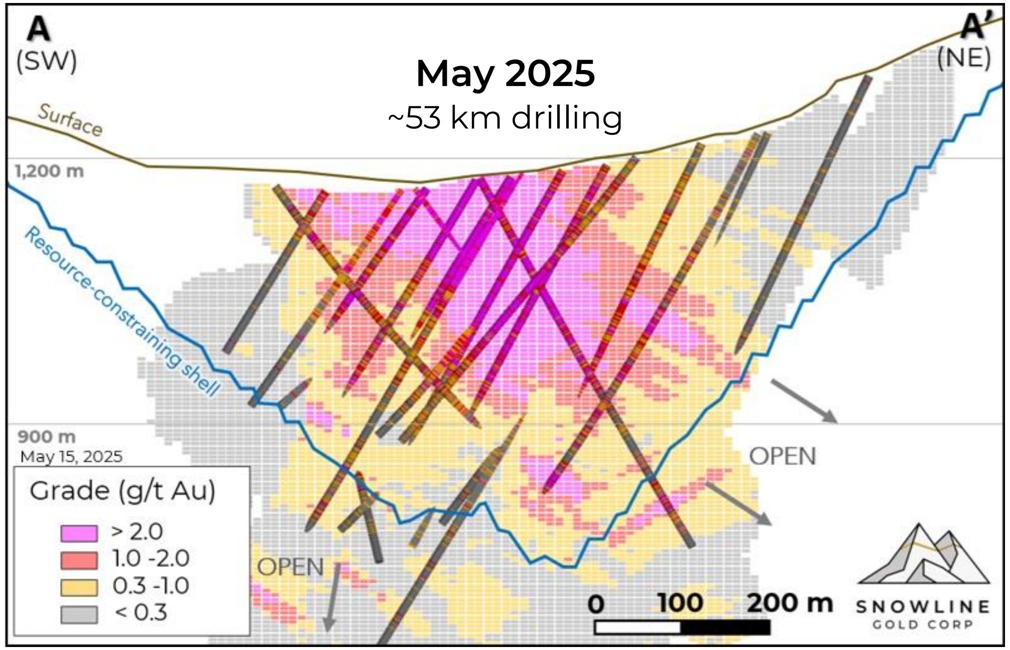




Resource Category	Tonnage (Million Tonnes)	Grade (Au g/t)	Contained Gold[1] (Million Ounces)
Measured	69.7	1.41	3.15
Indicated	134.3	1.11	4.79
Measured & Indicated	**204.0**	**1.21**	**7.94**
Inferred	44.5	0.62	0.89

✓ **ROBUST CONVERSION**

96% increase in M&I from initial MRE in 2024 to updated MRE in 2025, with high-grade core confirmed

✓ **HIGH QUALITY RESOURCE**

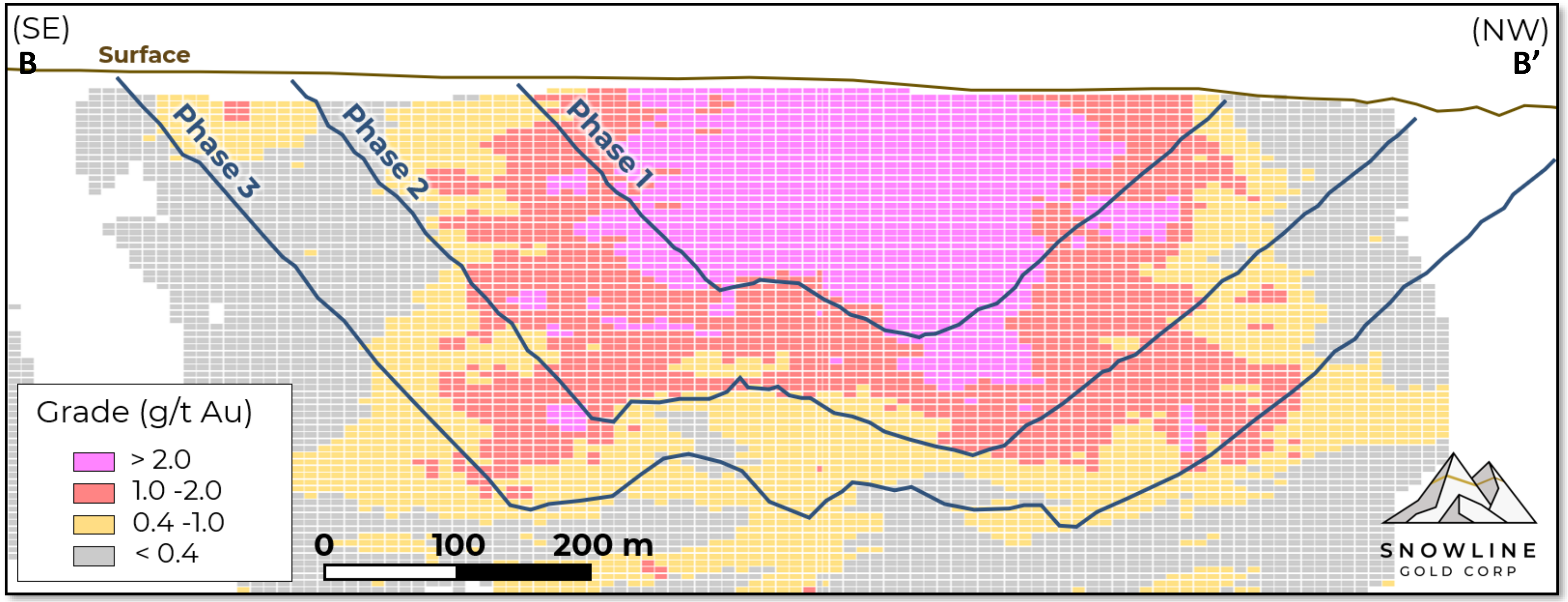
95% of PEA production comes from resources classified as measured & indicated

✓ **OPEN TO EXPANSION**

Strong grades on multiple edges of the system and encountered in holes beyond the edge of the deposit

[1] The MRE is detailed in the recent technical report for Rogue, prepared in accordance with NI 43-101 standards, entitled "Independent Preliminary Economic Assessment for the Rogue Project Yukon, Canada," dated July 30, 2025, with an effective date of March 1, 2025, available on SEDAR+ and the Company's website.

VALLEY ATTRIBUTES



✓ **TIER ONE SCALE**
- 7.4 Moz Au mined at average 1.34 g/t Au
- **Deposit still open** in several directions

✓ **VERY LOW STRIP RATIO**
- **LOM strip ratio of 1.09 : 1** (0.14 : 1 Phase 1)
- Compact footprint with minimal dilution

✓ **ATTRACTIVE STARTER PIT**
- **39% of gold is contained in the first 15% of total material** (pre-stripping & Phase 1)

✓ **HIGH GOLD GRADES FROM SURFACE**
- Phase 1 pit averages **>2.3 g/t Au with low strip**
- Initial capital de-risked by rapid payback

✓ **SOLID METALLURGY**
- **Non-refractory mineralization**
- LOM recoveries estimated at **92.2%**

✓ **STRONG LEVERAGE TO GOLD**
- Gold-only resource creates **strong NPV response to higher gold prices**
- Low-cost production offers downside resilience

✓ **EXPORATION UPSIDE**
- Promising **near-deposit** results
- Target-rich **surrounding district**

✓ **ACCESSIBLE LOCATION**
- **30 km** from existing mining trails
- 75 km from public road network

✓ **ATTRACTIVE JURISDICTION**
- Safe, stable, rule-of-law jurisdiction in Yukon, Canada
- **Long mining history** & established permitting processes

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VALLEY OPPORTUNITIES

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Additional opportunities to evaluate during subsequent study phases

✓ PRODUCTION RATE OPTIMIZATION

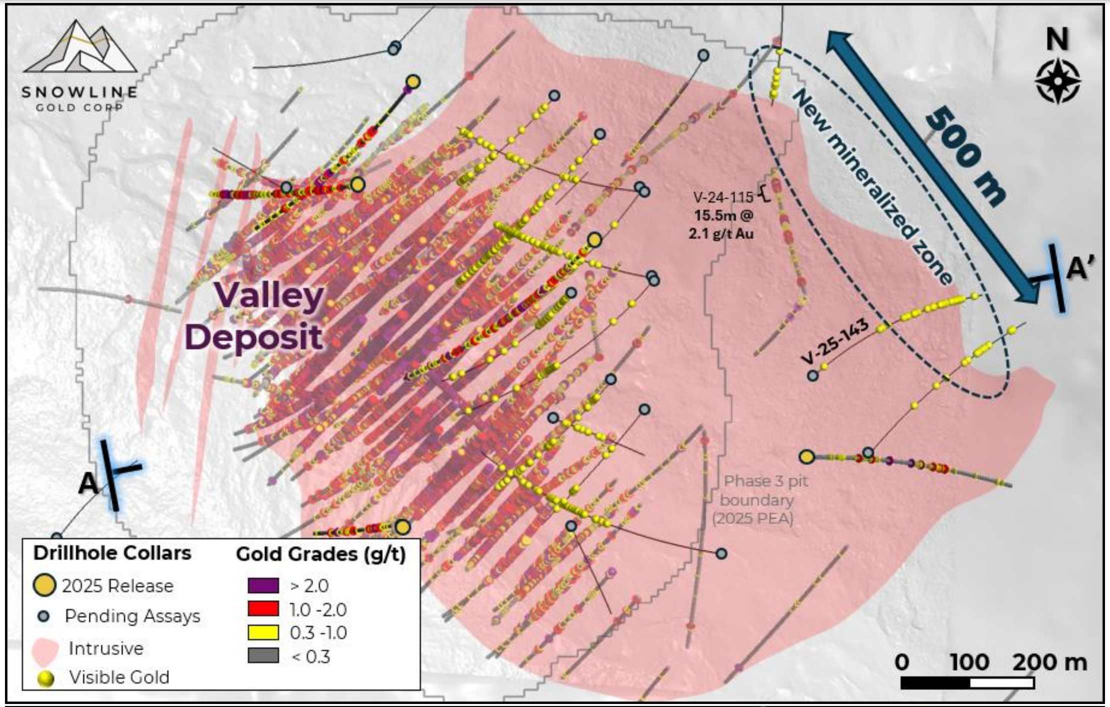
- PEA a "base case" starting point – production rates and schedules to be studied in upcoming studies
- Increasing mill throughput for Year 6 could potentially sustain higher production levels LOM

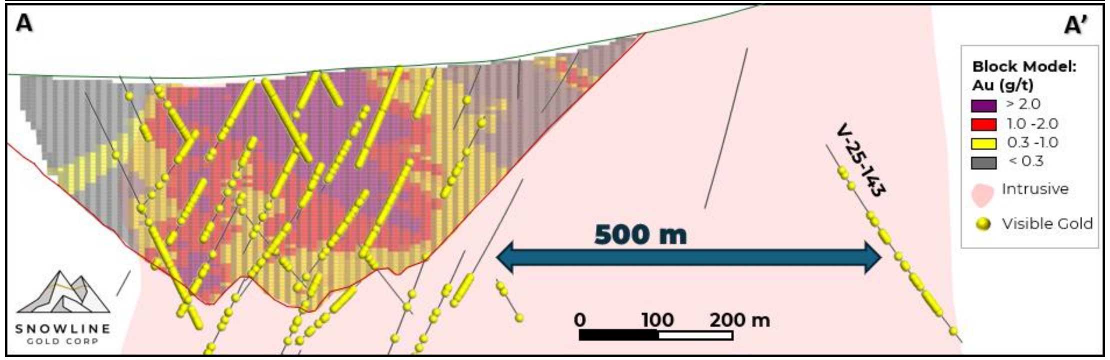
✓ INFRASTRUCTURE SUPPORT

- PEA conservatively includes public infrastructure
- Potential synergies with planned roads, bridges and powerlines at Fireweed's adjacent Mactung Project (Lundin Group), already with allocated Canadian and US government funding

✓ VALLEY RESOURCE EXPANSION

- Deposit remains open in several directions, with encouraging results outside of MRE (e.g. V-24-115)
- **District potential:** Additional targets on Rogue Project with similar characteristics to Valley





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DISTRICT UPSIDE

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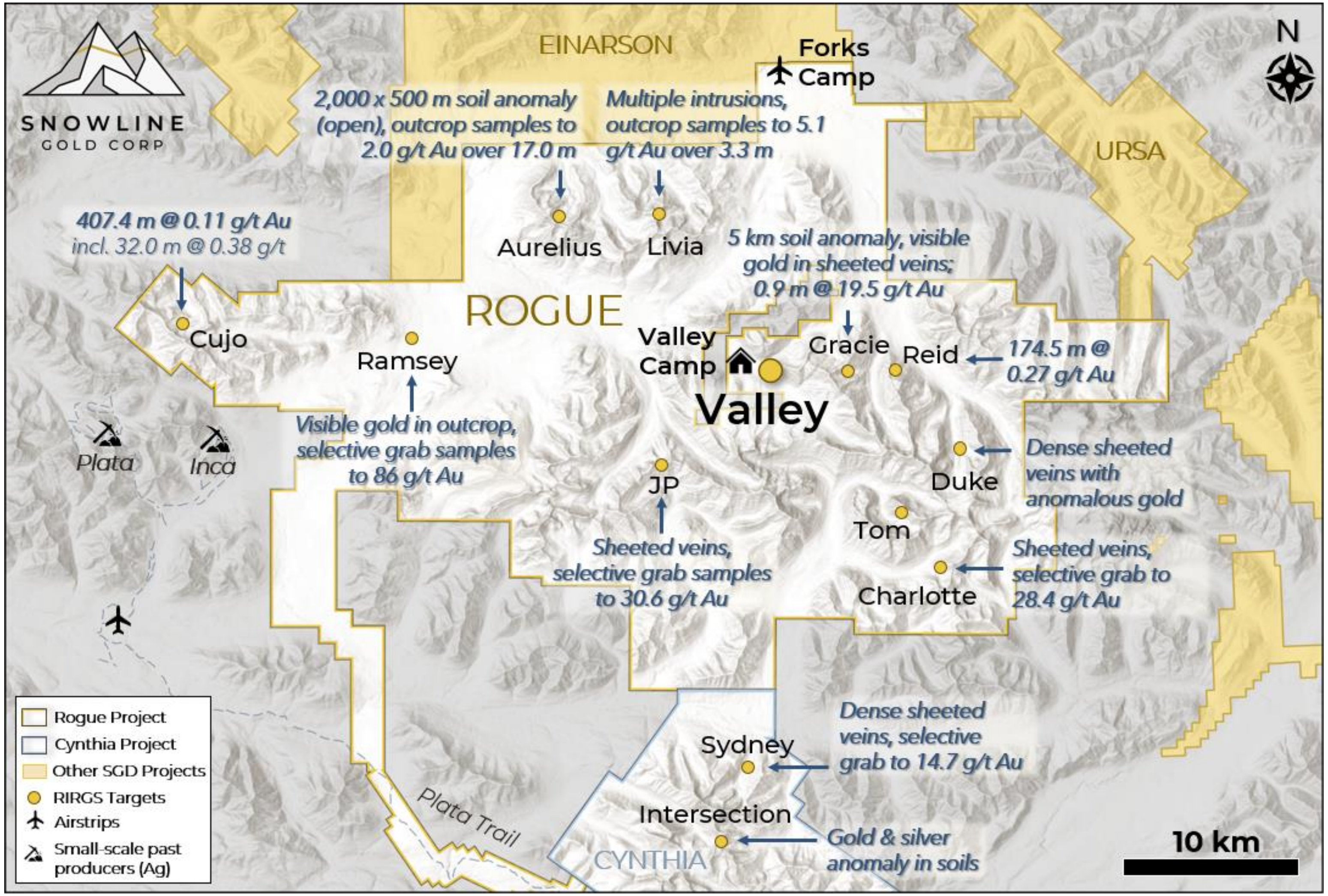
100% owned, 360,000-hectare first-mover land package with 30+ primary targets



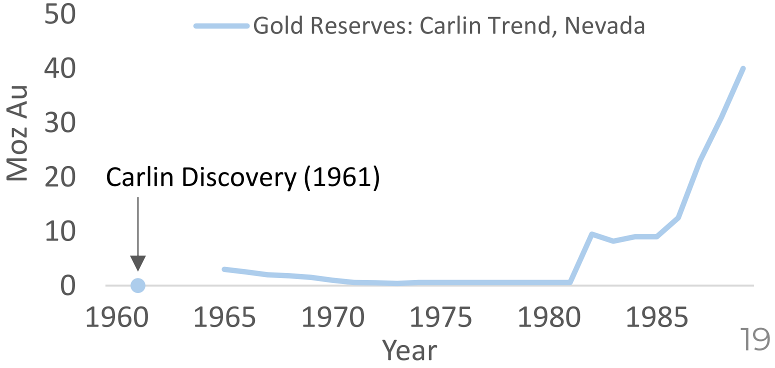
✓ CLUSTERED SYSTEMS

- Reduced-intrusion related gold systems often occur in clusters
- **Actively drilling** multiple targets on broader Rogue project with similar gold and pathfinder mineralization

✓ DISTRICT SCALE POTENTIAL

- Valley offers strong proof-of-concept for regional fertility
- Valley lowers the bar for additional economic discoveries
- **Early innings for district scale exploration:**

E.g. – Evolution of a District[1]



Note that Valley represents a different style of gold mineralization than deposits of the Carlin Trend, and there is no guarantee that additional mineral resources will be located on or around the Rogue Project.
1 Coope, Alan J. "Carlin Trend Exploration History: Discovery of the Carlin Deposit." Nevada BMG Special Publication 13

VALLEY – CHECKING EVERY BOX[1]

High Quality Project Economics	✓ C$3.37 billion NPV @$2,150/oz AU ✓ 25% after tax internal rate of return @$2,150/oz Au ✓ 544koz/yr Au @ $569/oz AISC (first five full years)
Relevant Globally and to the Yukon	✓ Potential top 3 Canadian gold mine by production ✓ Potential top 13 global gold mine by production ✓ Revenue is >50% of Yukon GDP @ spot gold
Strong Project Momentum	✓ From discovery to PEA in 3 years ✓ Significant program with a focus on advancement ✓ Engineering & permitting teams in place
Significant Upside Potential	✓ Opportunities already identified for optimization ✓ Significant "near mine" exploration potential ✓ Extensive regional exploration program underway

1 Summary. See previous slides for details and relevant foot notes

SNOWLINE GOLD CORP

SNOWLINE GOLD

Corporate Overview

A NEXT-GENERATION EXPLORER

Snowline's "Forks" Camp


Valley deposit, surface view


Snowline staff at Valley

SNOWLINE GOLD IS DRIVEN BY FOUR GUIDING PRINCIPLES:

ENVIRONMENTAL RESPECT
Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

BUILDING COMMUNITY
Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

GOING BIG
Exploring blue-sky concepts in prospective rocks to find big deposits and sustainable mines

DOING THINGS RIGHT
Commitments to safety, integrity and exceeding best practices; to scientific rigour and stewardship of shareholder's funds

BUILDING MOMENTUM

SNOWLINE GOLD CORP

- 2008 — Initial Rogue Project claims staked
- 2012 — Valley showings discovered
- 2021
  - Snowline launched
  - Valley soils grid and geophysics
  - Jupiter discovery holes
  - **First drill holes at Valley**
- 2022
  - 50-person Forks camp built
  - Valley discovery hole: 410 m @ 1.9 g/t Au from surface
- 2023
  - Strategic investment from B2Gold
  - Valley: 554 m @ 2.5 g/t Au from surface
- 2024
  - Additional 50-person Valley camp built
  - **Valley initial MRE**[1] 4.1 M oz Au indicated & 3.3 M oz Au inferred
  - Valley: **101 m @ 6.0 g/t Au** in larger interval
- 2025+
  - **Valley updated MRE**[2] 7.9 Moz Au M&I 0.9 Moz inferred
  - **Preliminary Economic Assessment**

ENVIRONMENTAL STEWARDSHIP beginning with the end in mind

- 2021
  - Botanical inventories of key work sites
  - Seed banks built from native species on-site
- 2022
  - Renewable power lease with First Nation
  - Reclamation test plots established
  - Baseline environmental monitoring commenced at Valley
- 2023
  - Historical camp reclamation
  - 2023 R. Leckie Award for Environmental Stewardship
- 2024
  - Reclamation security placed with Yukon Government
  - Phase I: Plata cleanup
  - 2024 R. Leckie Award for Environmental Stewardship
- 2025+
  - 2025 Yukon Sustainability Award – ECO Canada

- ONGOING REGIONAL DISCOVERY DRILLING
- VALLEY DEPOSIT EXPANSION
- PRE-FEASIBILITY STUDY
- ADVANCED PERMITTING

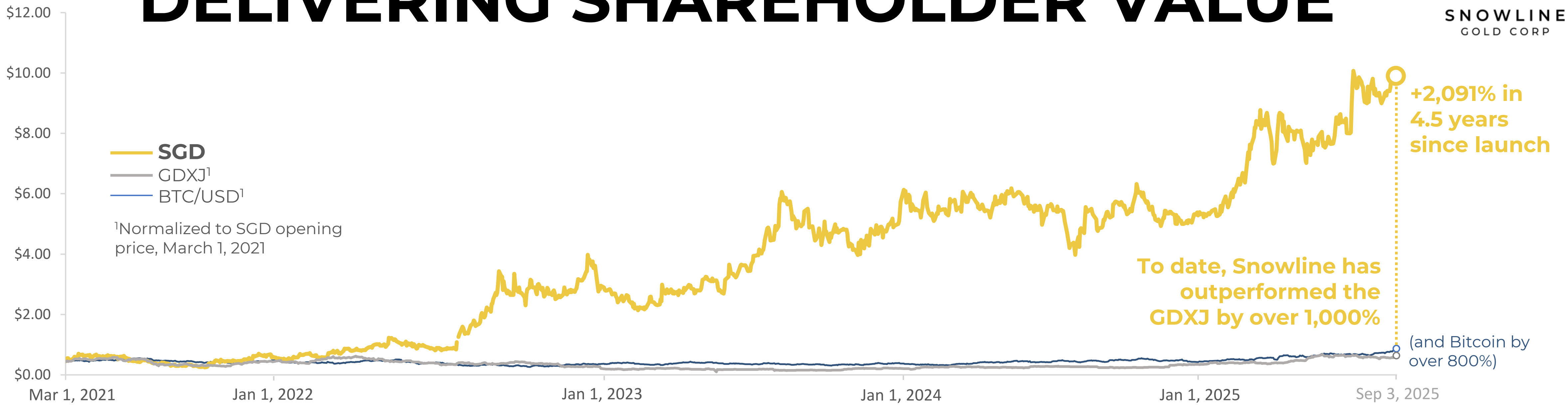
- EXPANDED ENVIRONMENTAL BASELINE
- CONTINUED FIRST NATIONS ENGAGEMENT
- ENVIRONMENTAL ASSESSMENT
- FINAL RECLAMATION

TSX-V: SGD | OTC: SNWGF

[1]See the Company's July 23, 2024, NI 43-101 Technical Report and Mineral Resource Estimate for the Rogue Project, available on our website and on SEDAR+.
[2]See the Company's May 15, 2025 news release for more information

DELIVERING SHAREHOLDER VALUE

SNOWLINE
GOLD CORP



RECENT MILESTONES

- ✓ Initial Valley PEA, highlighting high gold production, competitive margins and robust economics *(Jun '25)*
- ✓ Updated Valley MRE, expanding measured & indicated resources by 96% *(May '25)*
- ✓ Raised C$102M in combined bought-deal and private placement to finance multiple years of exploration and development *(Sep '25)*
- ✓ Second consecutive Robert Leckie Award for Excellence in Environmental Stewardship along with 2025 Yukon Sustainability Award *(Feb '25)*

UPCOMING CATALYSTS

- Valley expansion and near-deposit discovery potential via active 20,000 m drill program
- District-scale discovery potential via active 10,000 m regional drill campaign and extensive surface exploration
- Rapid progress towards Pre-Feasibility Study and associated project de-risking
- Ongoing engagement with Yukon First Nations

STRONG CAPITAL & COVERAGE

SNOWLINE GOLD CORP

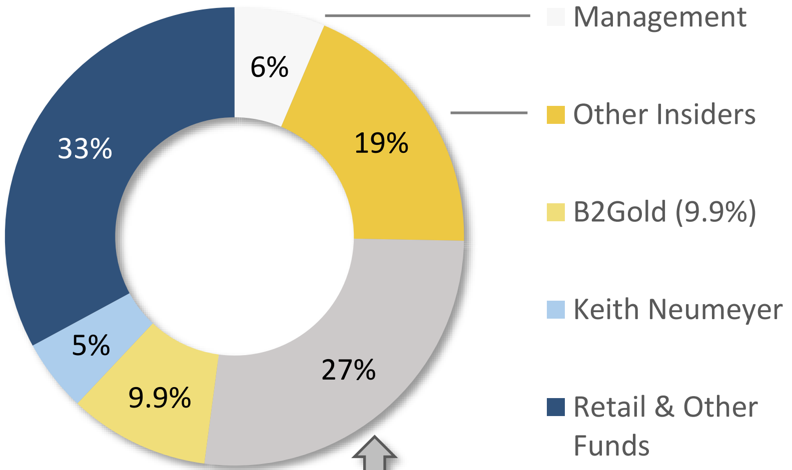
CAPITAL STRUCTURE

Basic Shares Outstanding	**172.3 M**
Options ($0.30 – $8.64 strike price; $29.0 M total redemption)*	10.7 M
Restricted Share Units & Deferred Share Units	1.0 M
Fully Diluted Shares Outstanding	**184.0 M**
Basic Market Capitalization (Sep 3, 2025 - **$9.86 share price**)	**$1.70 B**
Cash (Sep 4, 2025)	**$130.4 M**
Debt	**$0**

All figures in Canadian dollars

*A large proportion of stock options have not yet vested

OWNERSHIP



ANALYST COVERAGE

Agentis Capital	**Michael Gray**	NAVPS: $31.43
Canaccord Genuity	**Peter Bell**	Target: $24.50
SCP Resource Finance	**Brandon Gaspar**	Target: $17.50
National Bank Financial Markets	**Rabi Nizami**	Target: $15.00
BMO	**Brian Quast**	Target: $15.50
Cormark Securities Inc.	**Stefan Iannou**	Target: $16.50
CIBC Capital Markets	**Luke Bertozzi**	Target: $11.50
Desjardins	**Allison Carson**	Target: $14.00
Scotiabank Global Banking and Markets	**Eric Winmill**	Target: $14.50
Beacon	**Michael Curran**	Target: $11.75

INCREASING INSTITUTIONAL OWNERSHIP

Owners include, but not limited to:

- VanEck
- Scotia Global Asset Management
- T. Rowe Price (Invest With Confidence)
- Rothschild & Co
- Franklin Templeton
- IXIOS Asset Management
- Allspring
- Amundi Asset Management
- Ninepoint Partners
- Quantex

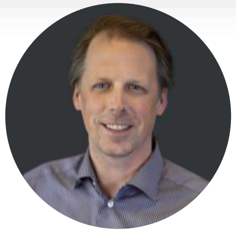
Institutional inclusion on this slide based on participation in previous private placements, direct communication and/or public disclosure of open market buying. Information last updated September 2025.

LEADERSHIP - SETTING A GOLD STANDARD

SNOWLINE GOLD CORP

MANAGEMENT

Scott Berdahl
CEO & Director



Calum Morrison
President & Director

Lauren McDougall
CFO & Corporate Secretary

Victor Vdovin
VP Engineering

Thomas Branson
VP Exploration

Sergio Gamonal
Chief Geologist

Brian Hegarty
VP Sustainability & External Relations

Oliver Curran
VP Environment & Permitting

BOARD OF DIRECTORS (Includes CEO & President)

Craig Hart
Independent Chair
Geology

Sarah Weber
Independent Director
Indigenous Engagement

Gil Lawson
Independent Director
Mine Development

Rob Doyle
Independent Director
Capital Markets

APPENDIX

MORE GOLD PER UNIT OF ROCK MOVED

Mine/Project	Location	Owner	Grade (Au g/t)	Strip Ratio (waste : ore)	Strip-Adjusted Grade (Au g/t including waste)
Valley (Phase 1)	**Yukon**	**Snowline**	**2.34**	**0.1**	**2.05**
Ada Tepe (2023-2026)	Bulgaria	Dundee Precious	5.19	3.8	1.07
Valley (LOM)	**Yukon**	**Snowline**	**1.34**	**1.1**	**0.64**
Blackwater (Phase 1)	British Columbia	Artemis	1.62	1.7	0.59
Fort Knox (Phase 1: 1997-2001)	Alaska	Kinross	1.02	0.8	0.55
Back River open pit (LOM)	Nunavut	B2Gold	5.30	10.1	0.48
Ikkari (Y 1-11)	Finland	Rupert	2.10	3.6	0.46
Eskay	British Columbia	Skeena	3.87	7.5	0.46
Cerro Branco	Guatemala	Bluestone	1.64	2.7	0.44
Long Canyon (2022 Actual)	Nevada	Newmont	1.12	1.9	0.38
Canadian Malartic (2022 Actual)	Quebec	Agnico Eagle	1.14	2.2	0.35
Detour Lake (2022 Actual)	Ontario	Agnico Eagle	0.97	1.9	0.33
Eagle (2023 LOM plan)	Yukon		0.65	1.0	0.33
Tocantinzinho (Y 1-5 in FS)	Brazil	G Mining	1.47	3.5	0.33
Cote (Y 1-5)	Ontario	Iamgold	0.99	2.1	0.32
Magino (Y 1-5)	Ontario	Argonaut	1.37	4.3	0.26
Average Open Pit Gold Mine	**Global**		**1.31**	**4.2**	**0.25**
Castle Mountain (2022 Actual)	California	Equinox	0.33	0.3	0.25
Mt Todd	Australia	Vista Gold	0.84	2.4	0.25
Tower Gold	Ontario	Moneta	1.28	4.6	0.23
Coffee (Y 1-5)	Yukon	Newmont	1.54	5.9	0.22
Greenstone (Y 1-5)	Ontario	Equinox	1.49	5.7	0.22
Boungou (2021 Actual)	Burkina Faso	Endeavour	4.07	17.4	0.22
Oko West (Y 1-5 in PEA)	Guyana	G Mining	1.53	6.5	0.21
Detour Lake (2014-2018 Actual)	Ontario	Detour Gold	0.93	3.5	0.20
Hemi (FS)	Australia	Northern Star	1.50	6.6	0.20
Lynn Lake (Y 1-5)	Manitoba	Alamos	1.67	7.6	0.20
Valentine (Y 1-5)	Newfoundland	Marathon	2.39	11.4	0.19
Rainy River (2022 Actual)	Ontario	New Gold	0.91	3.9	0.19
DeLamar heap leach (2022 PFS)	Idaho	Integra	0.40	1.4	0.17
Colomac (2023 PEA)	NWT	Nighthawk	1.57	9.0	0.16
S Railroad Pinion (2022 FS)	Nevada	Orla	0.77	4.1	0.15
Bald Mountain (2022 Actual)	Nevada	Kinross	0.47	2.4	0.14
Fort Knox (2022 Actual)	Alaska	Kinross	0.27	1.5	0.11
Marigold (2022 LOM Update)	Nevada	SSR	0.48	3.6	0.11

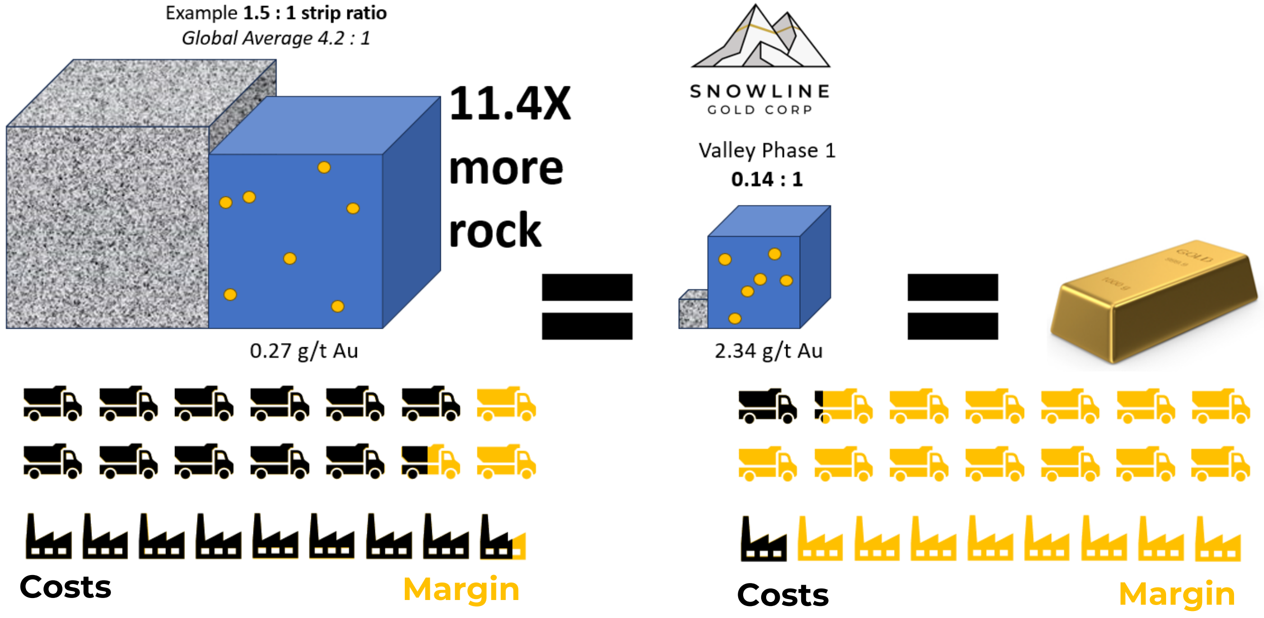
Strip Adjusted Grade = Grade / (1 + Strip Ratio)
Source: National Bank Financial Equity Research
[1]Values for Valley from July 2025 PEA, available on SEDAR+

UNIQUE ON A GLOBAL SCALE

Ideal geometry with high gold grades at surface makes Valley the richest open pit globally for its scale in terms of gold content[2]

Combined effects of higher grade and lower waste:

(Conceptual, qualitative example)



Substantially less rock moved and processed for a given unit of output can have disproportionately large positive effects on margins

[2]Amongst projects in operation or development

DEVELOPMENT-STAGE PRECEDENT TRANSACTIONS[1]

Greater than US $1B, last 15 years

SNOWLINE GOLD CORP

With a strong go-forward team and treasury, Snowline has a clear path to unlocking shareholder value through development—while comparable M&A transactions highlight significant upside potential

Date	Target	Acquiror	Stage	Transaction Value (US$M)	P/NAV (x)
Mar-25	Spartan	Ramelius	Resource Estimate	$1,331	**1.2x**
Dec-24	De Grey	Northern Star	FS	$2,729	**1.0x**
Aug-24	Osisko	Gold Fields	FS	$1,198	**1.0x**
Dec-21	Great Bear	Kinross	Exploration	$1,338	**0.9x**
Dec-19	Continental	Zijin	Construction	$1,187	**0.8x**
Dec-11	Euro. Goldfields	Eldorado	FS	$2,339	**0.8x**
Feb-11	Fronteer	Newmont	PFS	$1,840	**1.4x**
Nov-10	Ventana	EBX	PEA	$1,159	**1.1x**
Sep-10	Andean	Goldcorp	FS	$3,113	**1.8x**
			Average		**1.11x**

Gold Bull

MAMMOTH M&A

Large, high-quality gold assets like Valley are increasingly rare globally and command relative premiums, particularly during bull markets

[1]Sources: BMO Capital Markets, company disclosure, street research

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PEA - SITE INFRASTRUCTURE & CAPITAL COSTS

SNOWLINE GOLD CORP

Compact site footprint located in wide, flat valley bottom

✓ RIGHT-SIZED SITE INFRASTRUCTURE & COMPACT FOOTPRINT

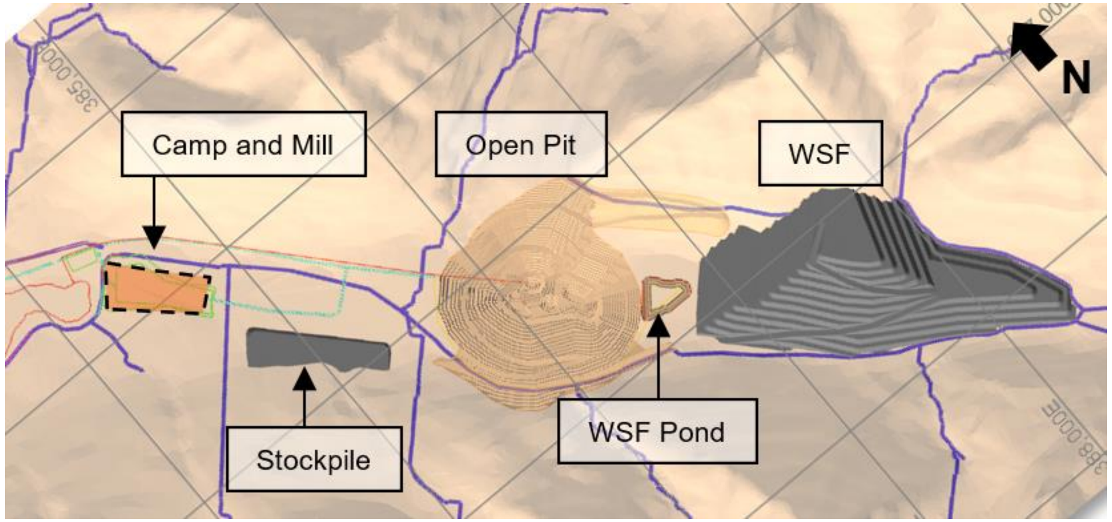
- High grades and low strip allow for an efficient scale and footprint relative to gold output
- Mill, camp, offices, waste rock storage and water management facilities located adjacent to open pit

✓ CAPITAL COST ESTIMATES ARE COMPREHENSIVE

- Conservative benchmarking to like projects
- Financial performance supports conservative contingencies
- Costs assume no external development support, ignoring potential regional infrastructure synergies and allocated government funding

✓ ROBUST TAILINGS & WATER MANAGEMENT IS OF CRITICAL IMPORTANCE

- PEA includes thorough final reclamation provisions
- Future engineering and trade-off studies, along with consultation, will inform final decisions



	Base Cost (C$M)	**Contingency** (C$M)	**Total Initial Capital** (C$M[1])
Mining	200	17	217
Processing Plant	405	75	480
Tailings Facility	131	24	155
Surface Infrastructure	516	96	612
Water Management	187	34	221
Total	**1,439**	**246**	**1,685**

Life-of-Mine Sustaining Capital Costs	$1,424
Reclamation and Closure Costs[2]	$261

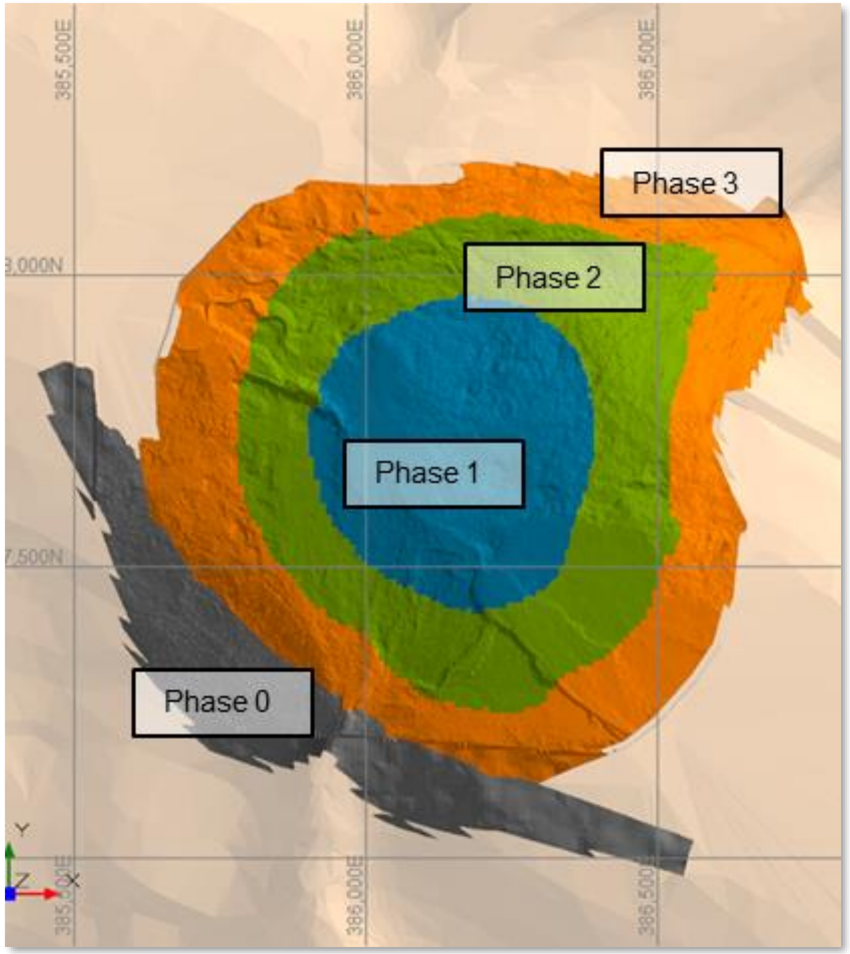
TSX-V: SGD | OTC: SNWGF

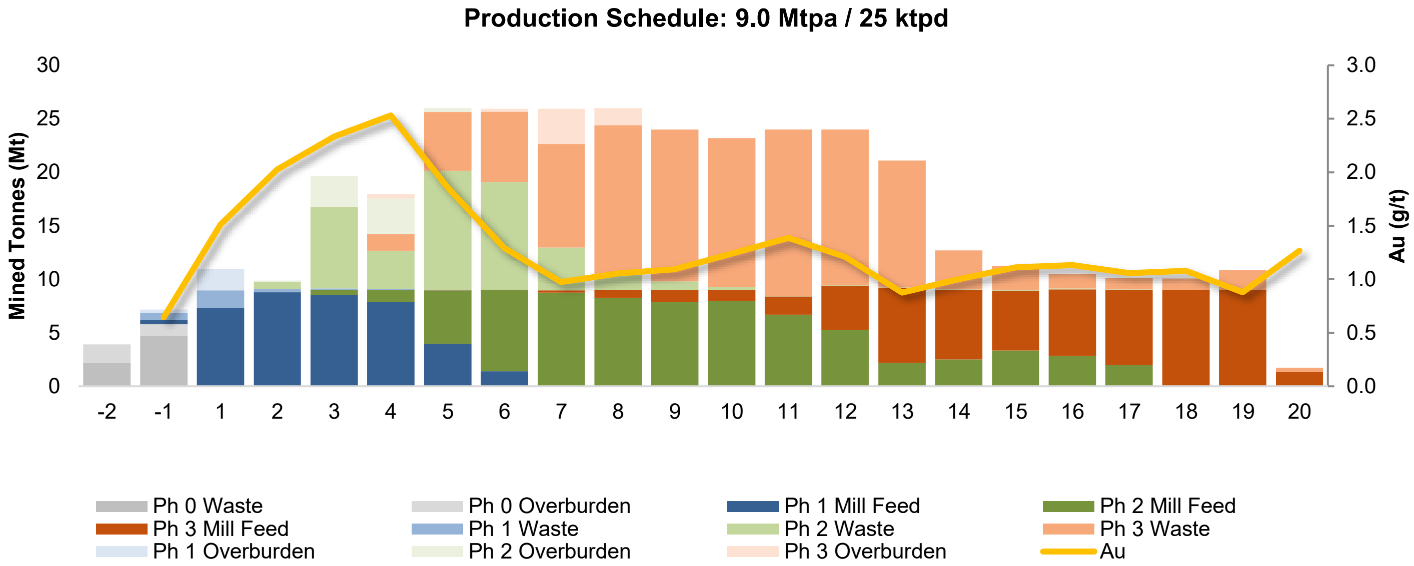
1 Cost estimates are in Q1 2025 dollars with no escalation applied and assume a 1.40 CAD/USD exchange rate
2 Figure includes a reclamation allowance which encompasses a range of possible mitigation options given the early-stage nature of the PEA.

PEA - PRODUCTION & MINING COSTS

SNOWLINE GOLD CORP

Conventional open-pit truck and shovel mine benefitting from favourable deposit characteristics





	Unit Costs (CAD)	Units
Mining	$4.50	$/t mined
	$9.39	$/t processed
Processing	$21.94	$/t processed
Infrastructure	$2.46	$/t processed
Tailings	$0.79	$/t processed
G&A	$2.50	$/t processed
Total	**$37.09**	**$/t processed**

All-In Sustaining Costs[1]	Years 2-6 (USD/oz)	Life of Mine (USD/oz)
Operating Costs	$431	$661
Off-Site Costs	$ 7	$7
Royalty	$21	$21
Total Cash Costs	**$460**	**$690**
Sustaining Costs & Reclamation	$109	$154
Total AISC/oz	**$569**	**$844**

[1]All-in Sustaining Costs (AISC) are a non-GAAP measure. They represent the sum of site operating costs, product transportation and selling costs, royalty payments (calculated at study price of US$2,150/oz Au), sustaining capital and progressive reclamation costs, divided by payable gold ounces produced. AISC excludes closure costs and any post-closure costs.

PEA - PROCESSING

Conventional processing flowsheet achieving high gold recoveries

✓ CONVENTIONAL PROCESSING FLOWSHEET

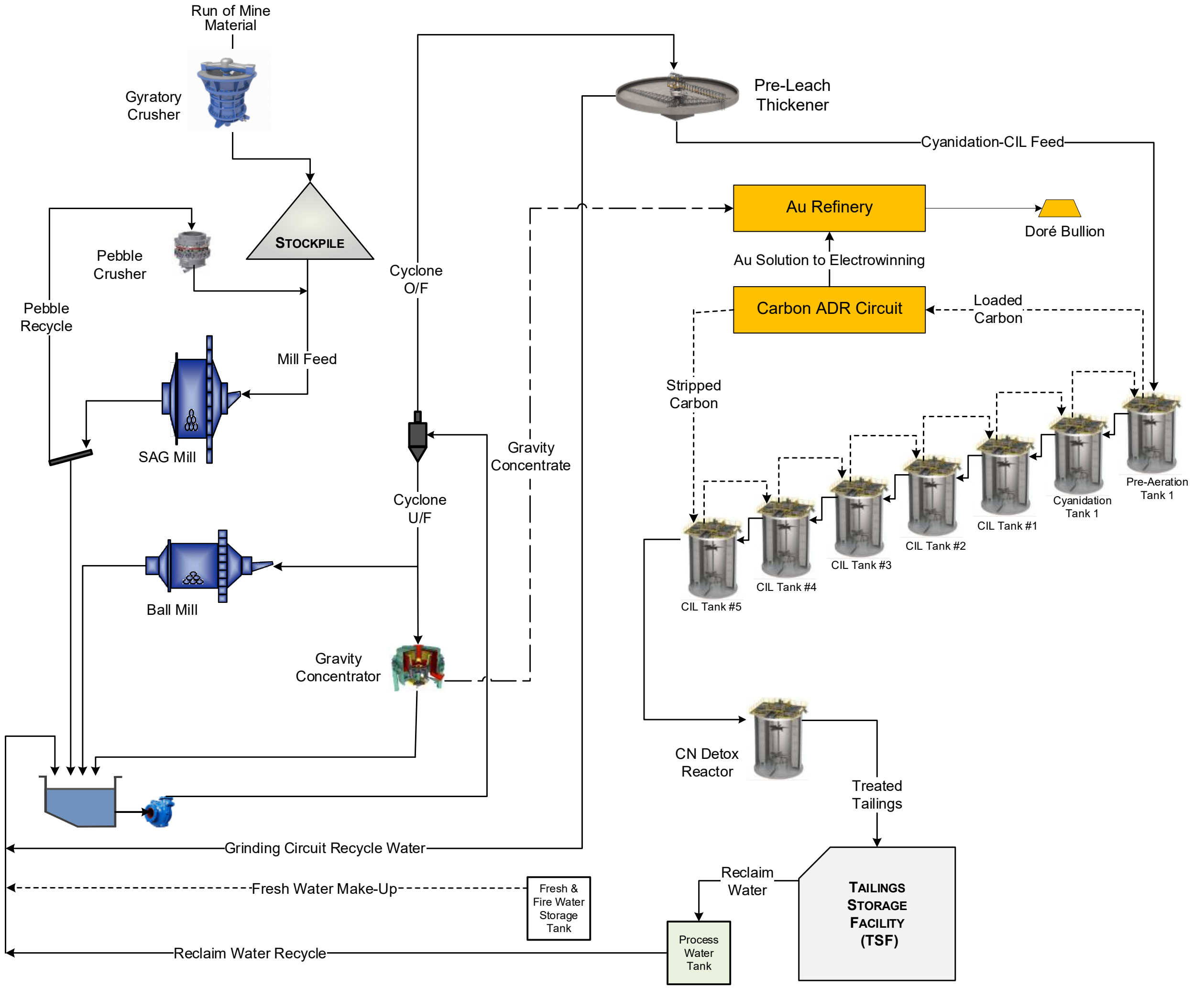
- 25,000 tpd nameplate capacity
- Crushing and grinding via gyratory crusher, SAG mill and Ball mill
- Recovery using cyanidation(CN)-CIL, carbon ADR processing and smelting to produce saleable gold dore
  - Includes gravity concentration circuit
  - Not a heap-leach operation

✓ CLEAN MINERALIZATION, FAVOURABLE METALLURGY

- Continuous mineralization from surface
- Low sulphur mineralization, generally low levels of deleterious elements

✓ GOLD RECOVERIES AVERAGE 92.2% OVER LIFE-OF-MINE

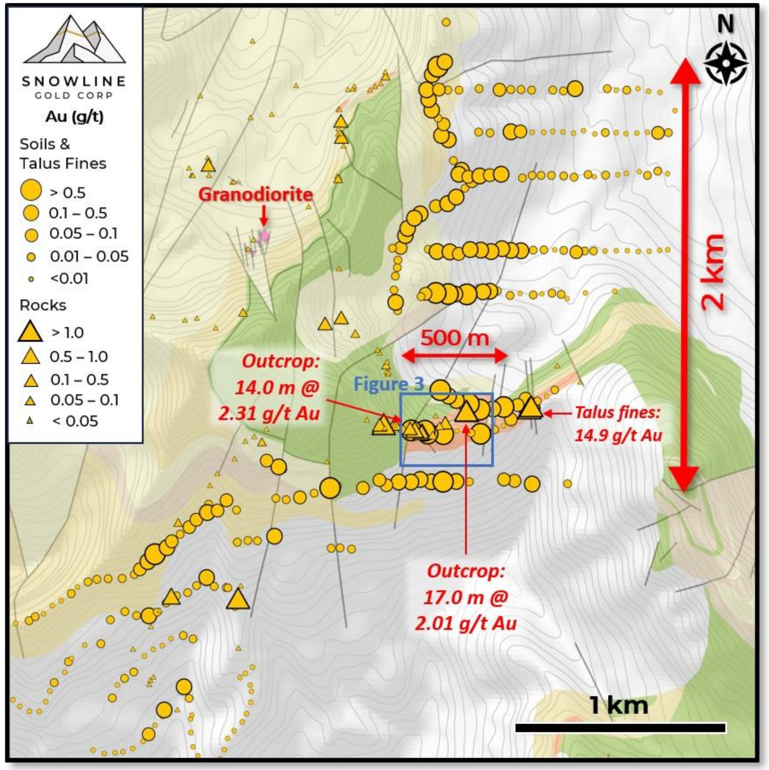
- Supported by metallurgical test work performed to date



See the Company's June 23, 2025 news release for additional information. Full details of the PEA will be forthcoming in an updated technical report for the Rogue Project, which will be filed on SEDAR+ and available on Snowline's website.

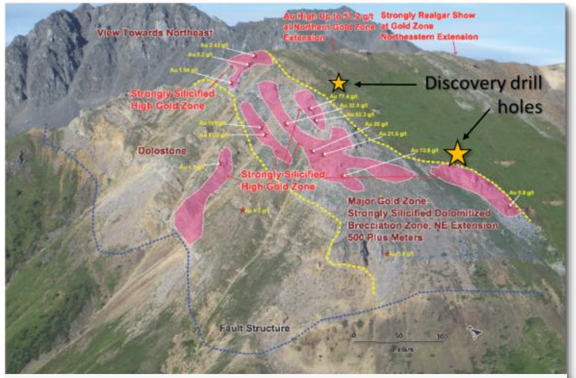
DISTRICT-SCALE BLUE SKY

✓ **100% owned, 360,000-hectare first-mover land package with 30+ primary targets**



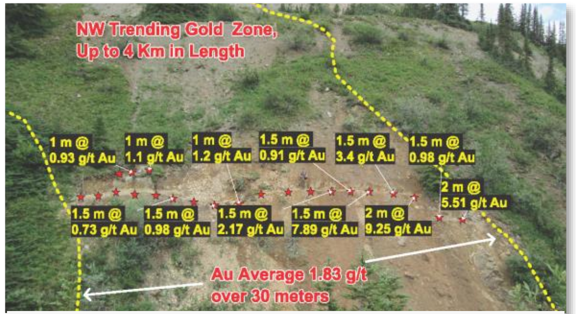
Rogue Project – Aurelius Target:

Newly discovered (2023) 2,000 by 500 m anomaly with trench **2.01 g/t Au over 17.0 m**



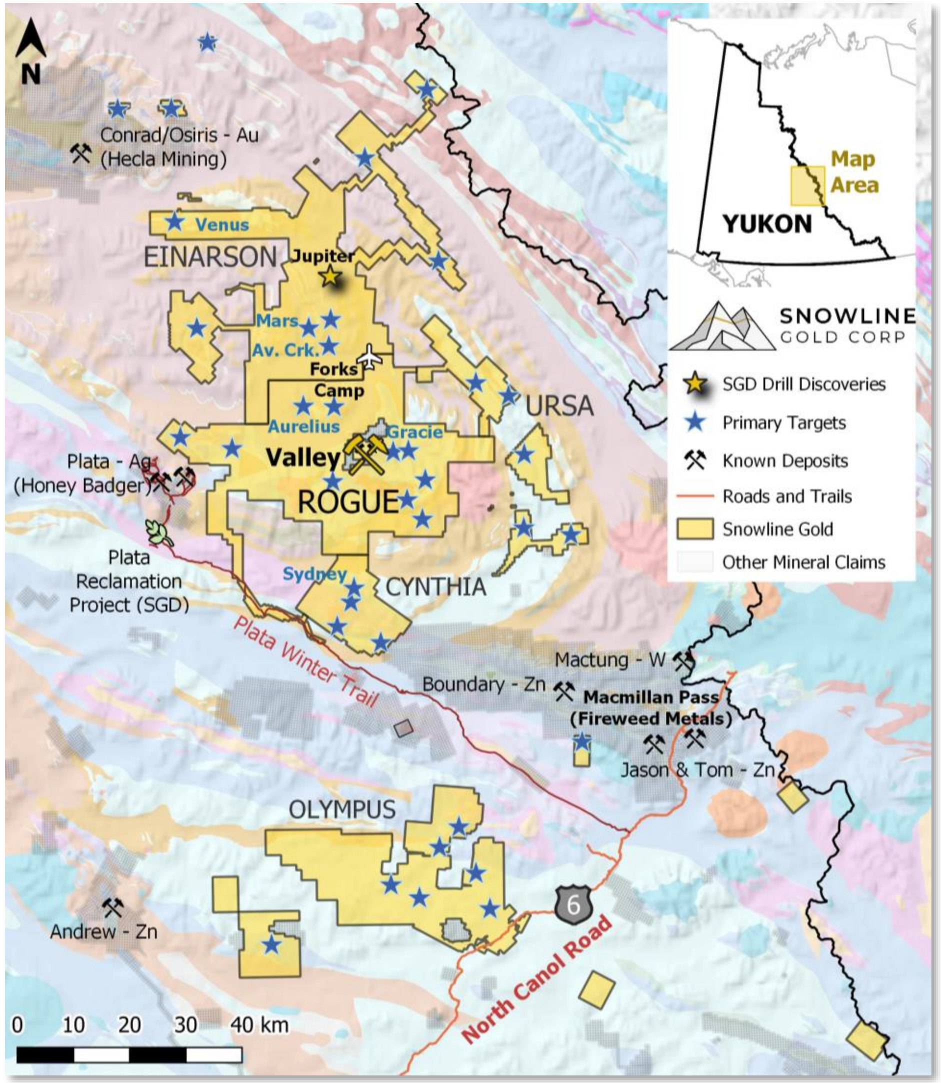
Einarson Project – Venus:

Historical (2012) drilling to **9.67 g/t Au over 38.7 m**, surface grab samples to **191 g/t Au**

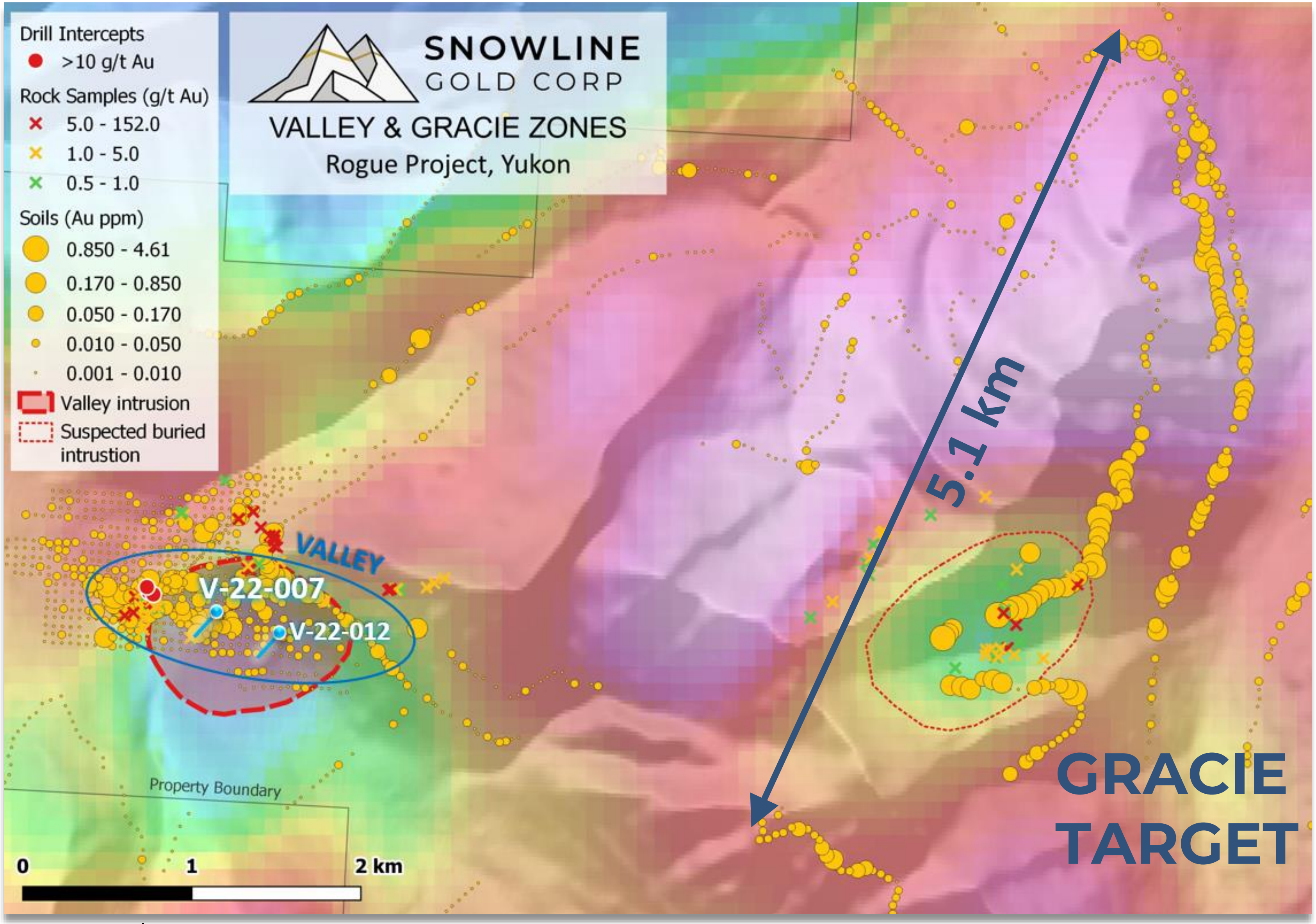


Einarson Project – Mars:

4 km gold-in-soil anomaly, historical (2012) trench **7.1 g/t Au over 5.0 m**

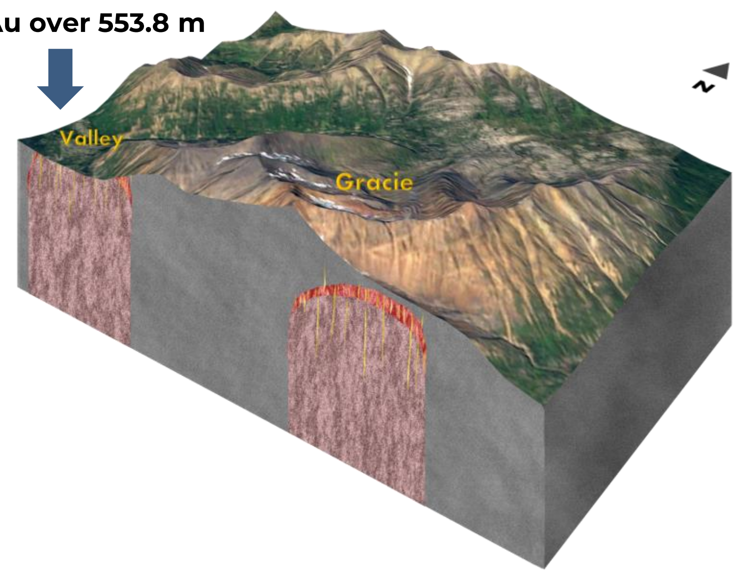


ROGUE PROJECT - GRACIE TARGET



Soil geochemistry over regional ZTEM conductivity data

Valley Snowline drilling to **2.5 g/t Au over 553.8 m**

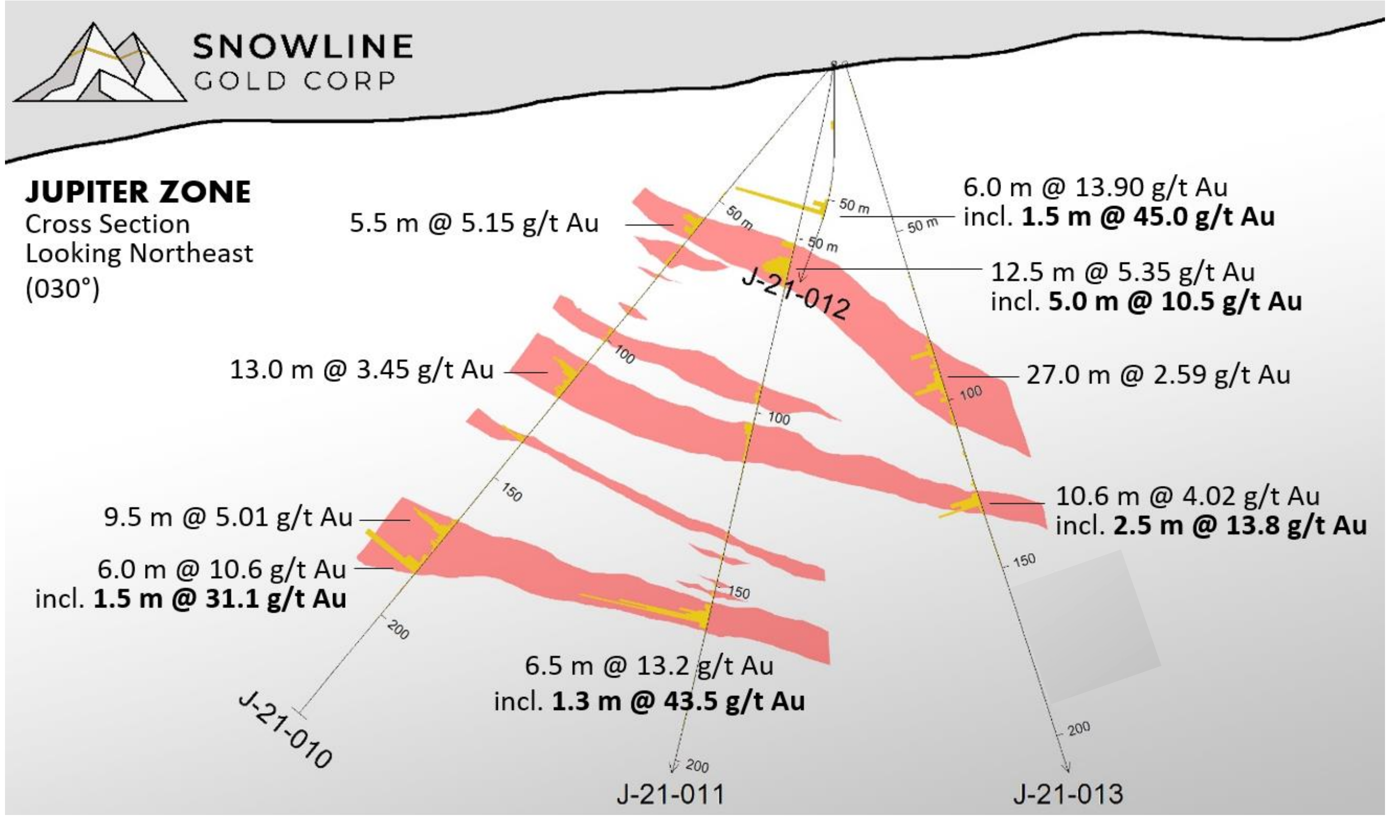


- **GRACIE:** Kilometers-scale gold-in-soil/talus fines anomaly above **intact intrusion**
- 43 talus fine samples from a 1,600 x 800 m central area ***average* 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **Visible gold and localized high grades** observed in multiple drill holes

EINARSON PROJECT - JUPITER DISCOVERY

KEY TARGET HIGHLIGHTS

- **EPIZONAL OROGENIC GOLD** system – a novel discovery for this region
- **WIDESPREAD MINERALIZATION** to **13.9 g/t Au over 6.0 m** (including **45.0 g/t Au over 1.5 m**) encountered in first-ever drill testing at Jupiter
- **MULTIPLE HIGH-GRADE INTERCEPTS** along individual drill holes. Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **BLIND TARGET** all holes somewhat random tests of system
- **POTENTIAL ANALOGUES** include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**



J-21-011: 6.5 m @ 13.2 g/t Au

SNOWLINE GOLD CORP

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