



SNOWLINE
GOLD CORP

SNOWLINE GOLD CORP

A New Light on the Yukon

Investor Presentation

JUNE 2024

TSX-V: SGD | OTCQB: SNWGF

CAUTIONARY DISCLAIMER

The information in this presentation is in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Snowline expects to occur, are forward looking statements, including statements relating to the use of proceeds from the financing and property exploration plans. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Such statements reflect Snowline's current views and intentions with respect to future events, and current information available to Snowline, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize.

Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation risks relating to the following: risks to operations in the Yukon; political instability; nationalization of the mining industry; opposition from local residents and non-governmental organizations; changes to governmental regulations or regulatory requirements in the Yukon; environmental risks; licensing and permitting risks; substantial capital requirements; no mineral resources or reserves on Snowline's properties; development and operating risks; reliance on management and dependence on key personnel; health and safety risks; fluctuating mineral prices; currency fluctuations; supply chain interruptions; and other factors beyond the control of the Snowline. Should any factor affect Snowline in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, Snowline does not assume responsibility for the accuracy or completeness of such forward-looking information. The forward-looking information included in this presentation is made as of the date of this presentation and Snowline undertakes no obligation to publicly update or revise any forward- looking information, other than as required by applicable law.

This presentation has been prepared by Snowline using its best efforts to realistically and factually present the information contained herein. However, subjective opinion, dependence upon factors outside Snowline's control and outside information sources unavoidably dictate that Snowline cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the Presentation which could significantly alter the results intended by Snowline, rendering the Presentation unattainable or substantially altered. Therefore, readers should conduct their own assessment and consult with their own professional advisors prior to making any investment decisions.

This presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to Snowline's proposed ventures. There is no guarantee that valuable minerals can be produced profitably from our projects, or at all. The presentation is being disclosed to the reader for the reader's discussion, review, and/or evaluation only. The reader agrees to hold the presentation, and all related information and discussions, in strict confidence, except that the reader may disclose the presentation to a limited number of advisors and employees of the reader to the extent necessary for the reader to adequately evaluate the presentation. The reader warrants that any such persons shall be advised of the confidential nature of the presentation before gaining access to the same and that no such advisor or employee shall use or disclose the presentation except as permitted by this presentation. Historical Geological Information: Any geological information and results presented which were not conducted by Snowline are believed to be accurate but have not been verified.

Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Snowline in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Snowline have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Snowline included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.

INVESTMENT HIGHLIGHTS

✓ FOUNDATION OF A DEVELOPER

Rapidly advancing our **flagship Valley discovery**, a best-in-class reduced-intrusion gold system with an initial pit-shell constrained resource **4.05 Moz Au indicated at 1.66 g/t and an additional 3.26 Moz Au inferred at 1.25 g/t**

✓ UPSIDE OF AN EXPLORER

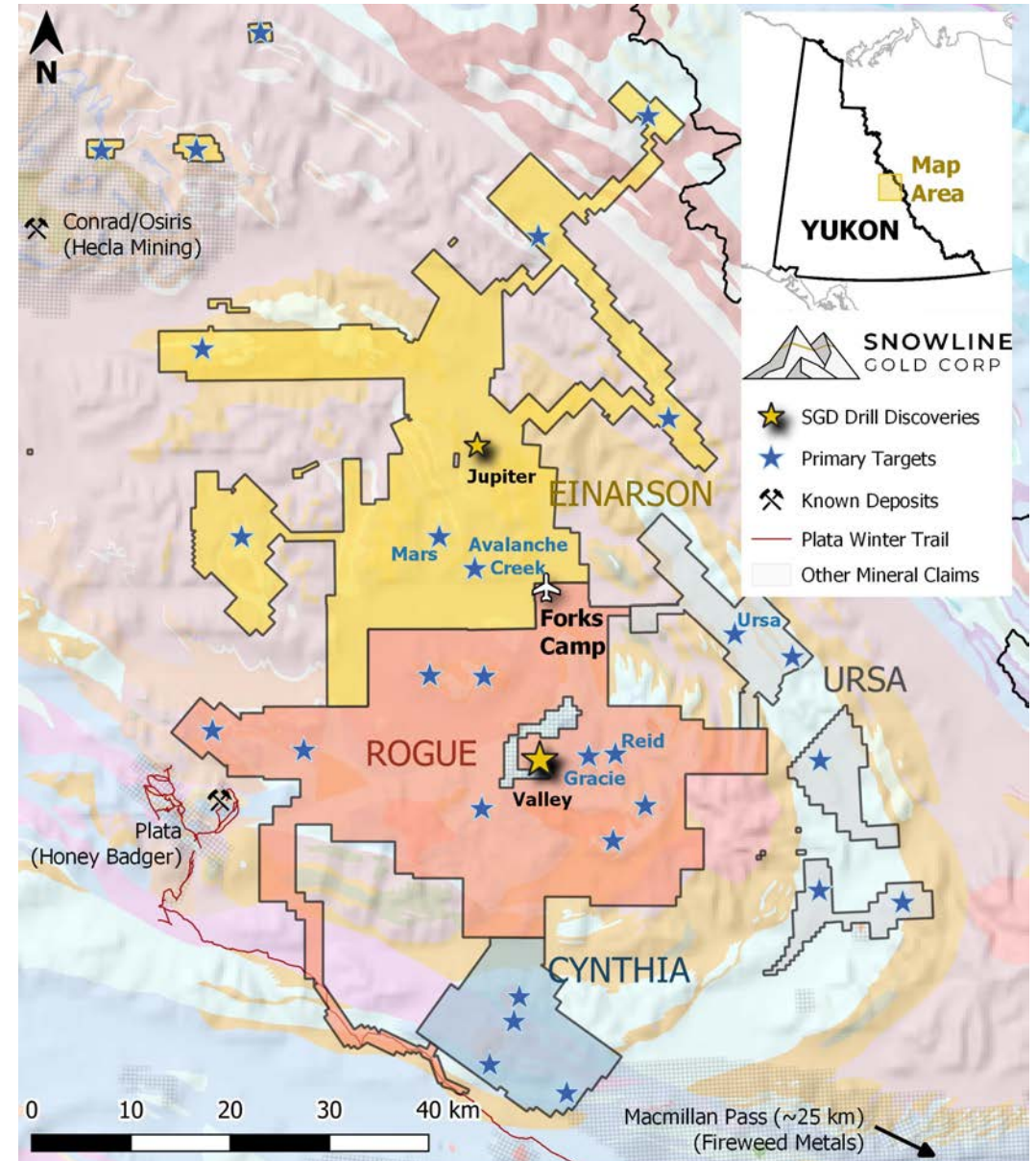
Prospective **>360,000 ha land package** with **30+ gold targets** across **eight projects** targeted by aggressive exploration campaigns in underexplored Yukon Territory

✓ STRONG TREASURY & MANAGEMENT TEAM

>\$72M treasury with highly experienced, Yukon-focused management and technical teams

✓ COMMITMENT TO ENVIRONMENT, COMMUNITY & RESPONSIBLE EXPLORATION

Recipient of the **2023 Robert E. Leckie Award** selected by Yukon Government and First Nations for Snowline's environmental stewardship efforts



A NEXT-GENERATION EXPLORER



SNOWLINE GOLD IS DRIVEN BY FOUR GUIDING PRINCIPLES:

ENVIRONMENTAL RESPECT

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

BUILDING COMMUNITY

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

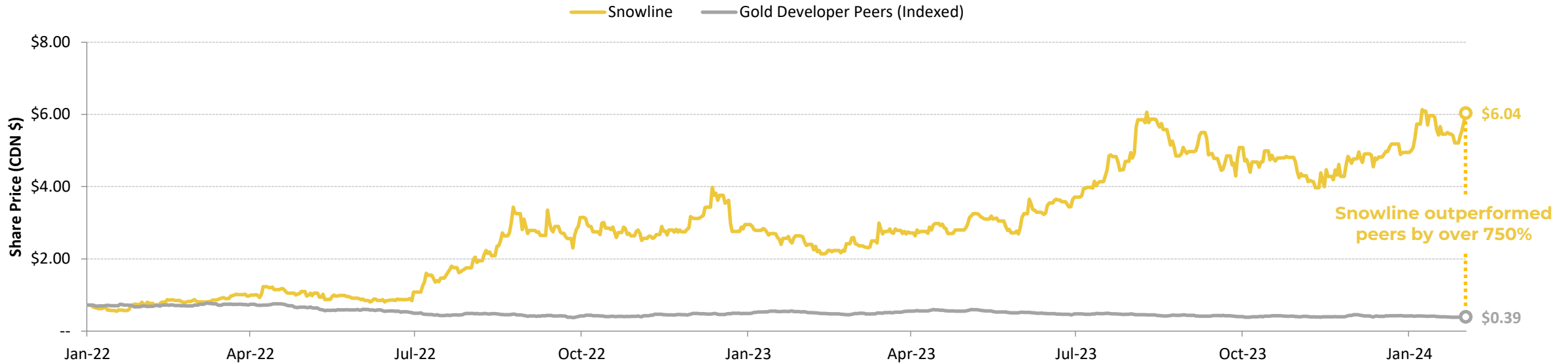
GOING BIG

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

DOING THINGS RIGHT

Commitments to safety, integrity and exceeding best practices; to scientific rigour and stewardship of shareholder's funds

CREATING SHAREHOLDER VALUE



2022 ACCOMPLISHMENTS

- **Drilled 318.8 m of 2.55 g/t Au from surface** (drill hole V-22-010) among other widely spaced highlight holes
- Established a **green energy partnership with Nacho Nyak Dun Development Corporation** for a 27-kW solar power facility
- Recruited a **strong in-house exploration and management team**
- Closed a **non-brokered \$25.2 M financing**, allowing Snowline to ramp up scale and pace of exploration

2023 ACCOMPLISHMENTS

- Drill results consistently show **robust grade, scale and continuity of gold mineralization beginning at or near surface**, with highlight intervals averaging **2.48 g/t Au over 553.8 m** (drill hole V-23-039) and **2.46 g/t Au over 519.6 m** (V-23-061)—both from surface
- Initial metallurgical tests demonstrate **high gold recoveries and non-refractory gold mineralization** at Valley
- Received the **2023 Robert E. Leckie Award for Excellence in Environmental Stewardship** from the Government of Yukon
- Raised a total of **C\$35.7M at an average 75% premium to market** including a **9.9% strategic investment by B2Gold**

CAPITAL STRUCTURE

CAPITAL STRUCTURE

Basic Shares Outstanding	157.2 M
<i>Options (\$0.30 – \$5.38 strike price; \$25.1 M total redemption*)</i>	10.6 M
<i>Warrants (\$2.50 – \$3.50 strike price; \$3.6 M total redemption)</i>	1.4 M
<i>Restricted Share Units</i>	0.1 M
Fully Diluted Shares Outstanding	169.3 M
Share Price (June 1, 2024)	\$5.93
Basic Market Capitalization (June 1, 2024)	\$932.4 M
Cash (June 1, 2024)	\$72.4 M

All figures in Canadian dollars

*A large proportion of stock options have not yet vested

ANALYST COVERAGE



Michael Gray



Stefan Iannou



Brandon Gaspar



Rabi Nizami



Brian Quast



Allison Carson



Eric Winmill



Peter Bell

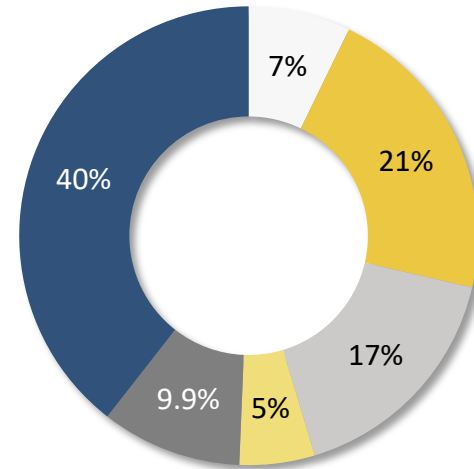


Don Maclean



Michael Curran

SHAREHOLDER OWNERSHIP



- Management
- Other Insiders
- Institutions & Funds (Known)
- Keith Neumeyer
- B2Gold
- Retail & Other Funds





QUANTEX








THE TEAM

MANAGEMENT



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Chief Geologist



Thomas Branson, MSc, PGeo
VP Exploration



Brian Hegarty, MSc, BSc
VP Sustainability &
External Relations



Stephanie Hansen, BA
Director of Marketing & IR



Steve Rennalls, MSc Admin
Director of Operations



Zoë Goodyear, BSc
Database Manager



Andrew Turner
Exploration Manager

BOARD (includes CEO)



Craig Hart, PhD, FSEG, FGAC
Independent Chair
Geology



Sarah Weber, BSc, MBA, PGeo
Independent Director
Indigenous Engagement



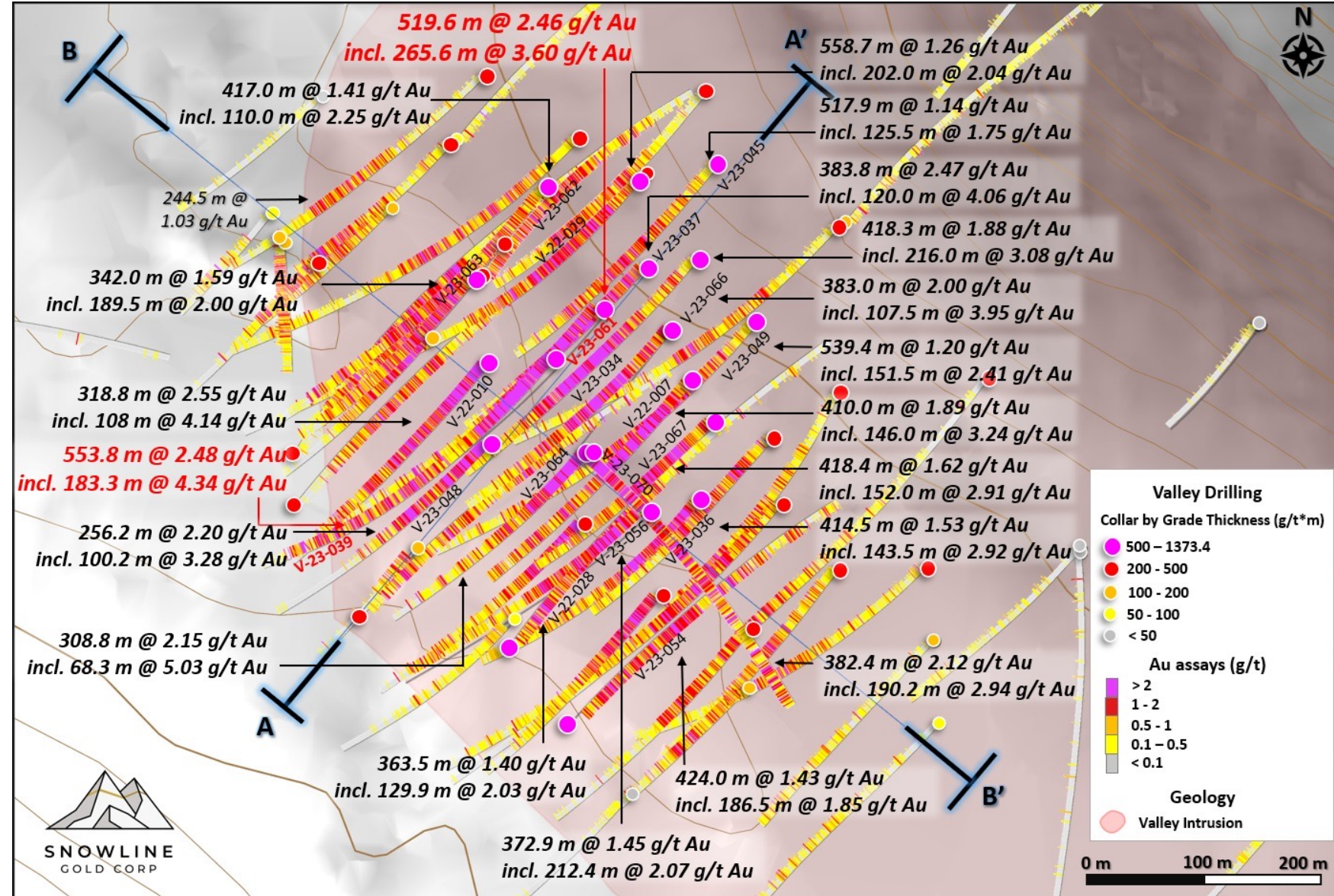
Calum Morrison, CPA, CFA
Independent Director
Capital Markets



Gil Lawson
Independent Director
Mine Development

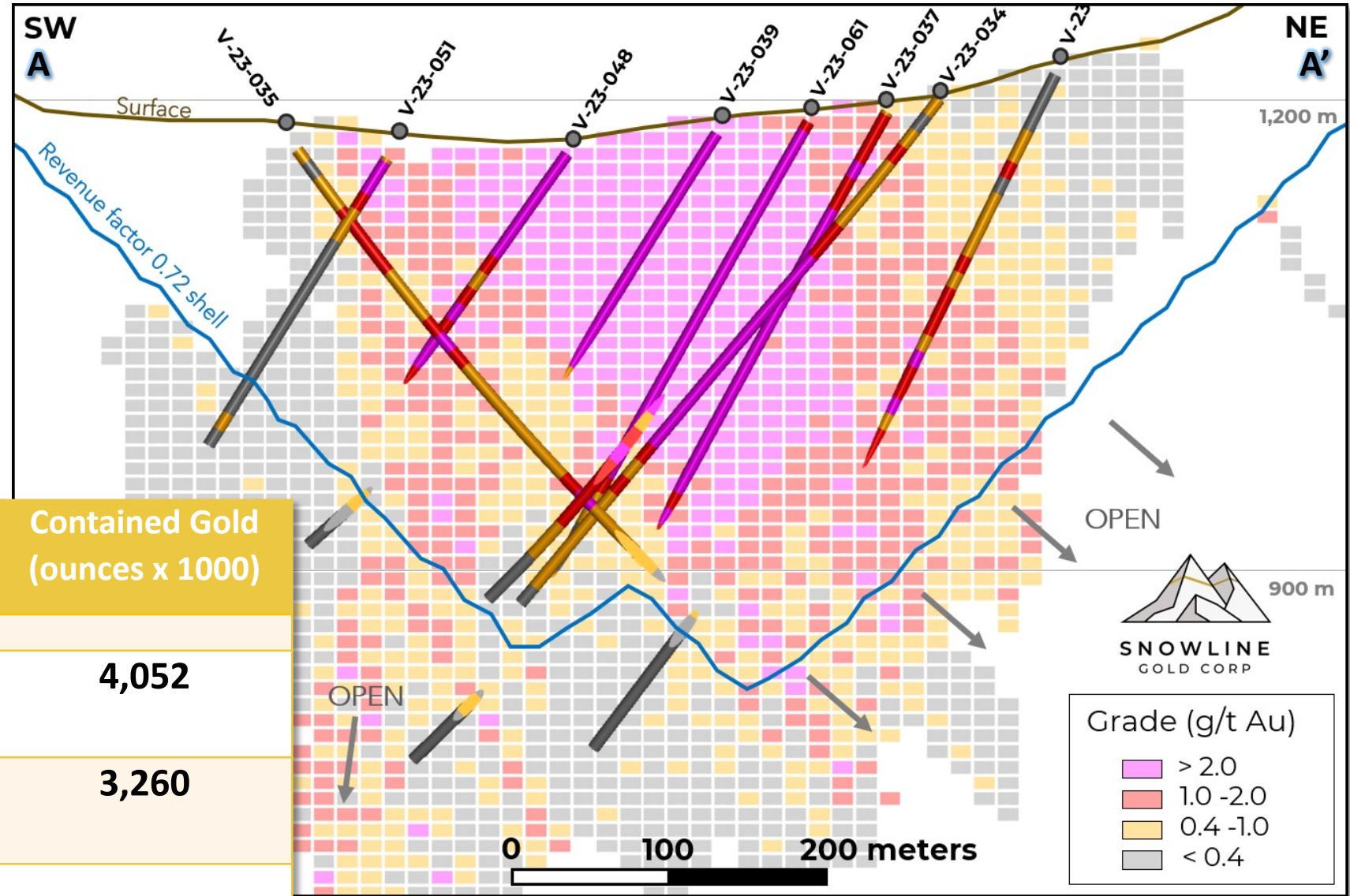
ROGUE PROJECT - VALLEY DEPOSIT

- **NEW, AT-SURFACE, BULK TONNAGE DRILL DISCOVERY** with **large, open 3D volume** and **strong gold grades** ideally situated for efficient extraction
- **ROBUST GRADE CONSISTENCY** **Strong continuity** within and between holes, with **highest grades at surface**
- **EXCEPTIONAL RESULTS** **Unusually high gold grades** for deposit model type, with setting, age and style comparable to multi-million-ounce deposits, including Kinross's Ft Knox Mine



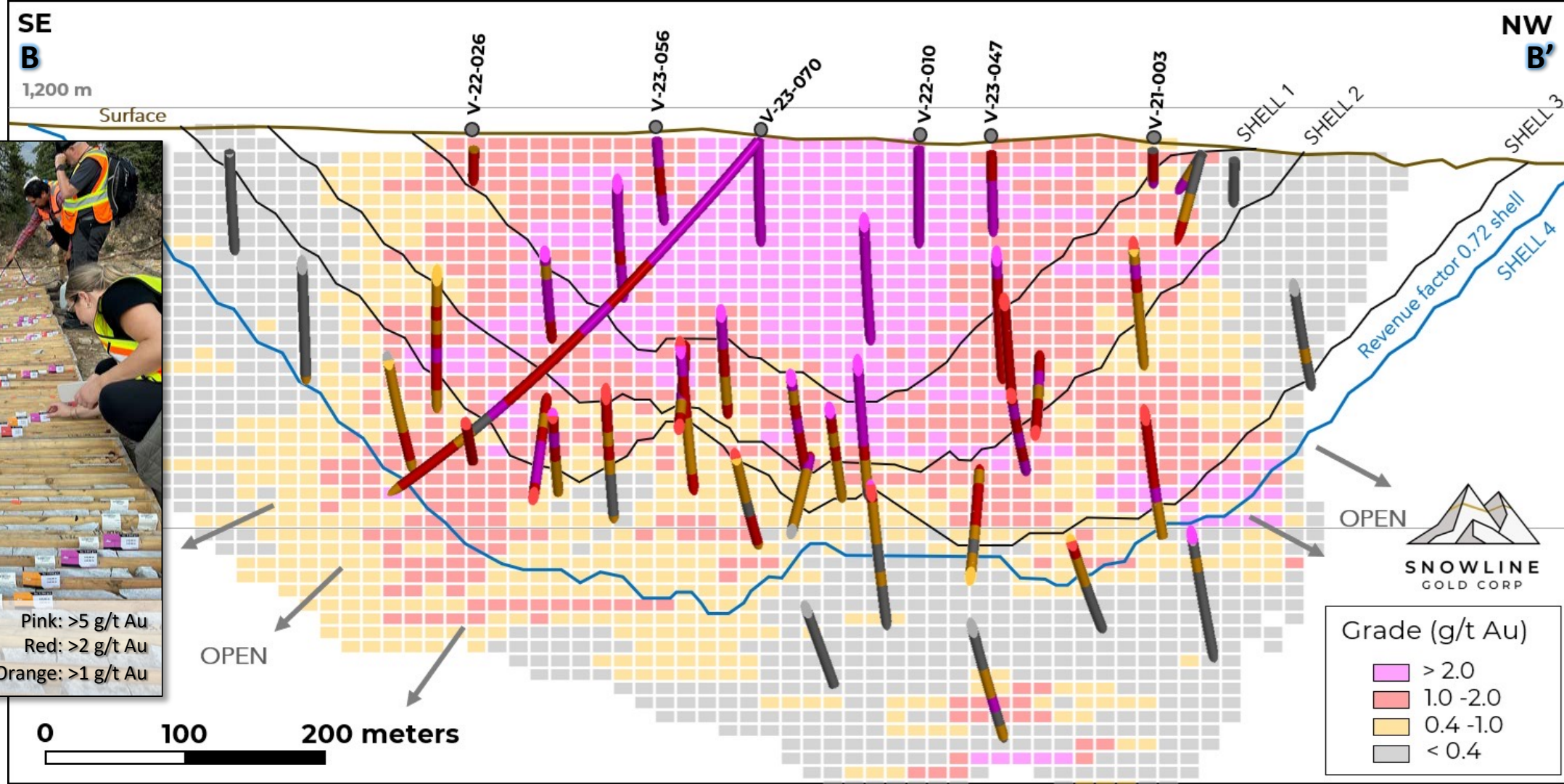
VALLEY DEPOSIT – ROBUST INITIAL ESTIMATE

- RAPID ADVANCEMENT**
 First ever holes drilled in **September 2021**, initial mineral resource estimate based on 28,000 m drilling completed by October 2023
- OPEN TO EXPANSION**
 Strong gold values on **multiple open edges** of the deposit and large zones of **mineralization outside of the current pit shell constraint** (not included in initial resource estimate)



Resource Category	Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (ounces x 1000)
Indicated Resources	75,836	1.66	4,052
Inferred Resources	81,039	1.25	3,260

VALLEY DEPOSIT – QUALITY AND QUANTITY



VALLEY DEPOSIT – QUALITY AND QUANTITY

Incremental Pit Shells	Mineral Resources and Waste	Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (oz x 1000)
Between Surface & Shell-1	Indicated Resources	25,463	2.45	2,006
	Inferred Resources	13,533	2.16	939
	Waste Material	3,304		
Between Shell-1 & Shell-2	Indicated Resources	22,129	1.46	1,041
	Inferred Resources	22,250	1.22	870
	Waste Material	19,274		
Between Shell-2 & Shell-3	Indicated Resources	13,916	1.25	559
	Inferred Resources	25,291	1.03	837
	Waste Material	48,450		
Between Shell-3 & Shell-4	Indicated Resources	14,328	0.97	446
	Inferred Resources	19,965	0.96	614
	Waste Material	69,096		
Mineral Resource Total	Indicated Resources	75,836	1.66	4,052
	Inferred Resources	81,039	1.25	3,260
	Waste Material	140,124		

Front-Loaded Grades and Tonnage

- ✓ Incremental shells within initial estimate highlight near-surface, high-grade distribution of gold along with robust metrics at all stages
- ✓ Increased optionality and strength for future potential development scenarios

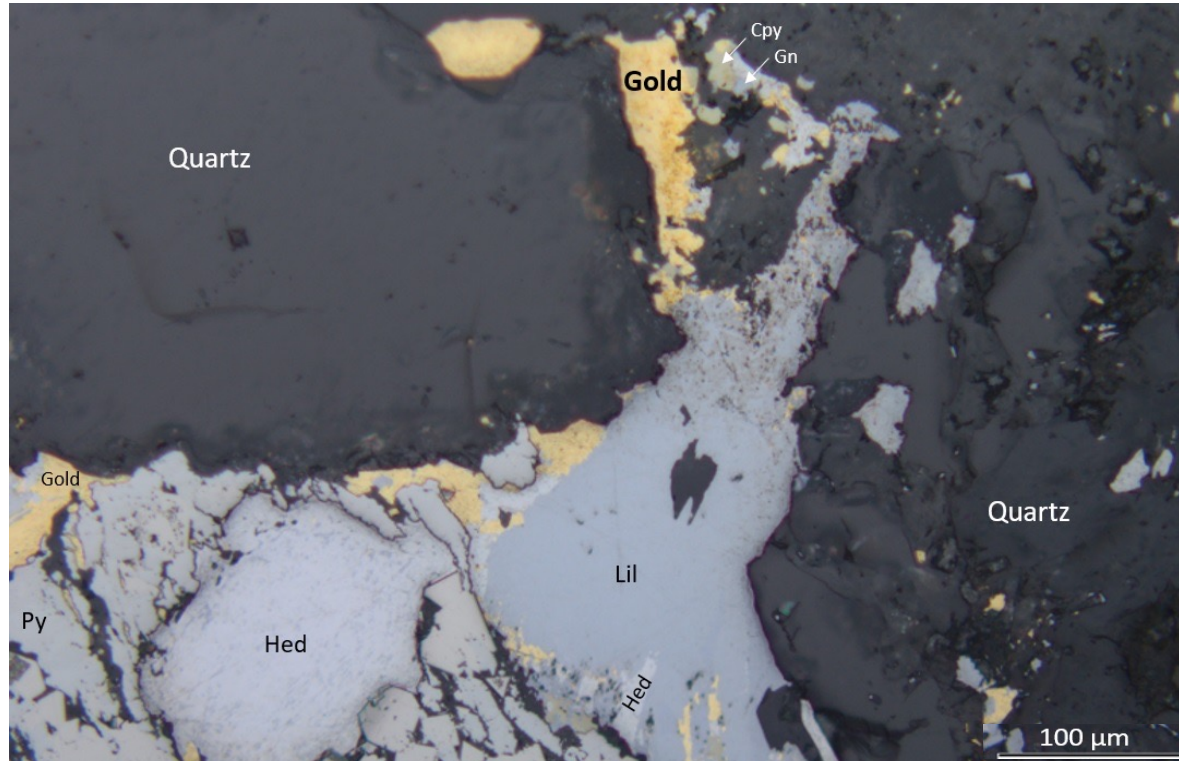
Gold Cut-off (Au g/t)	Mineral Resource Category	Tonnage (t x 1000)	Grade (Au g/t)	Contained Gold (ounces x 1000)
0.6 g/t	Indicated Resources	67,914	1.80	3,925
	Inferred Resources	65,793	1.43	3,016
0.5 g/t	Indicated Resources	72,009	1.73	3,997
	Inferred Resources	72,871	1.34	3,141
0.4 g/t	Indicated Resources	75,836	1.66	4,052
	Inferred Resources	81,039	1.25	3,260
0.3 g/t	Indicated Resources	79,474	1.60	4,093
	Inferred Resources	90,152	1.16	3,361
0.2 g/t	Indicated Resources	82,682	1.55	4,119
	Inferred Resources	101,909	1.05	3,455

Low Sensitivity to Cut-Off Grade

- ✓ Resilient to operational cost increases and to decreases in the price of gold
- ✓ Break-even point at 0.6 g/t Au is US\$1,350 per ounce of gold

VALLEY DEPOSIT – STRONG METALLURGY

- **NON-REFRACTORY METALLURGY**
with average gold recoveries between **94.1%** (bottle roll) and **95.7%** (carbon-in-leach) on 75 µm grind (48 hrs)
- **CLEAN MINERALIZATION with strong natural buffering**, low sulphur, low levels of deleterious elements
- **ADVANCED METALLURGICAL TESTING UNDERWAY**
Large diameter **85 mm PQ drill hole** in progress.
Results pending

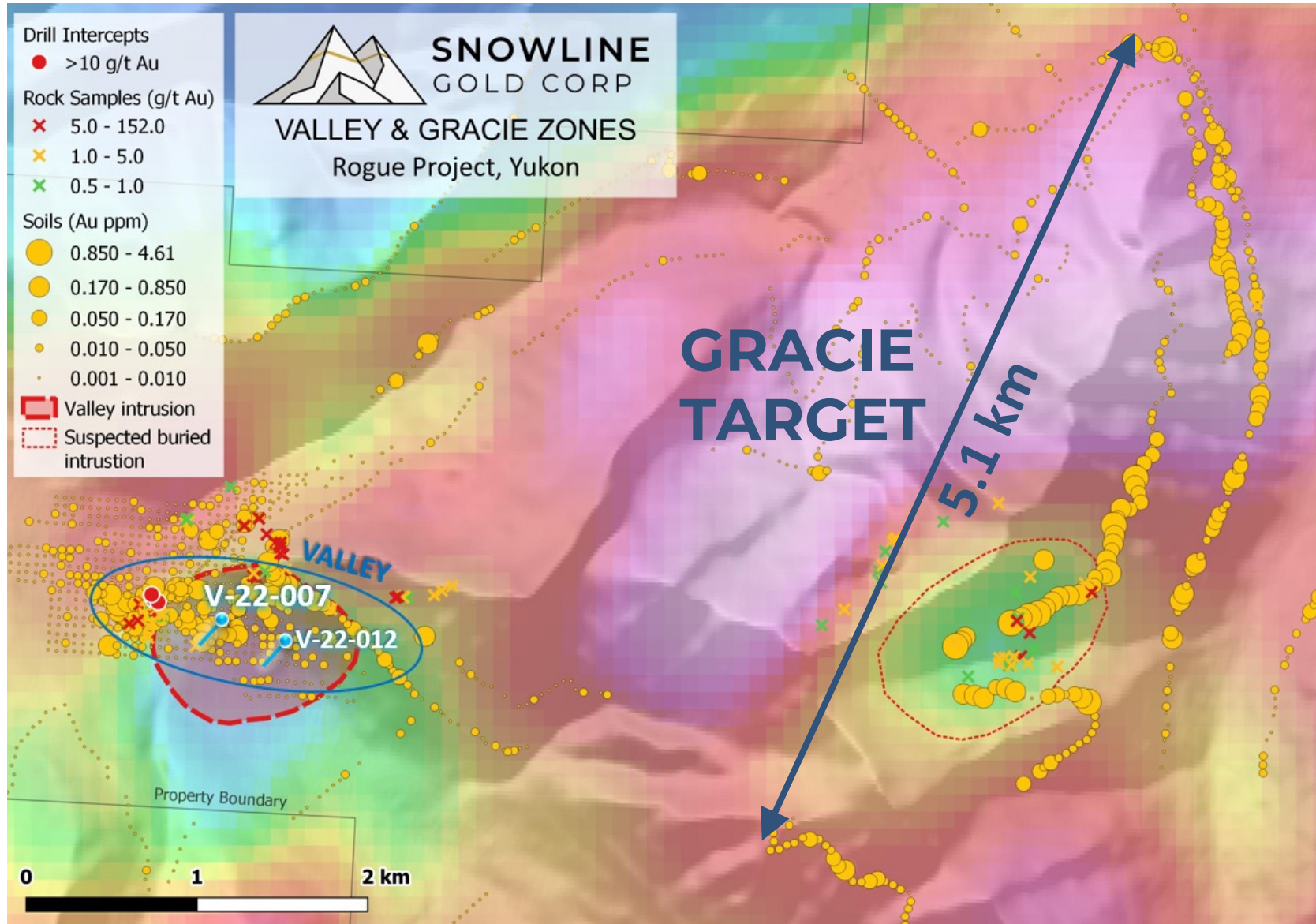


Predominantly native gold often along grain boundaries makes for versatile metallurgy and high recoveries through various conventional processing methods. Low sulfur content, natural buffering and low levels of various deleterious elements at Valley make for viable permitting, reclamation and closure. Py=Pyrite, Cpy=Chalcopyrite, Gn=Galena, Hed=Hedleyite, Lil=Lillianite.

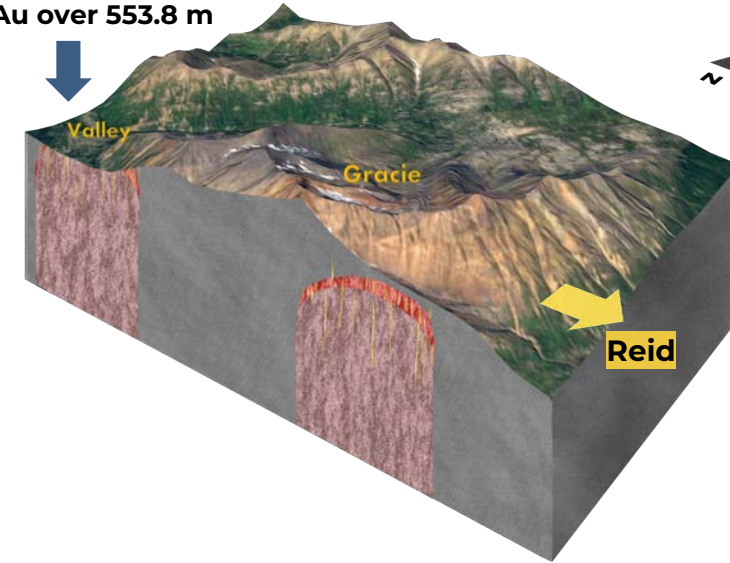


*Hole V-23-061 returned **519.6 m** averaging **2.46 g/t Au**, including **3.60 g/t Au** over **265.6 m** from surface*

ROGUE PROJECT - GRACIE TARGET



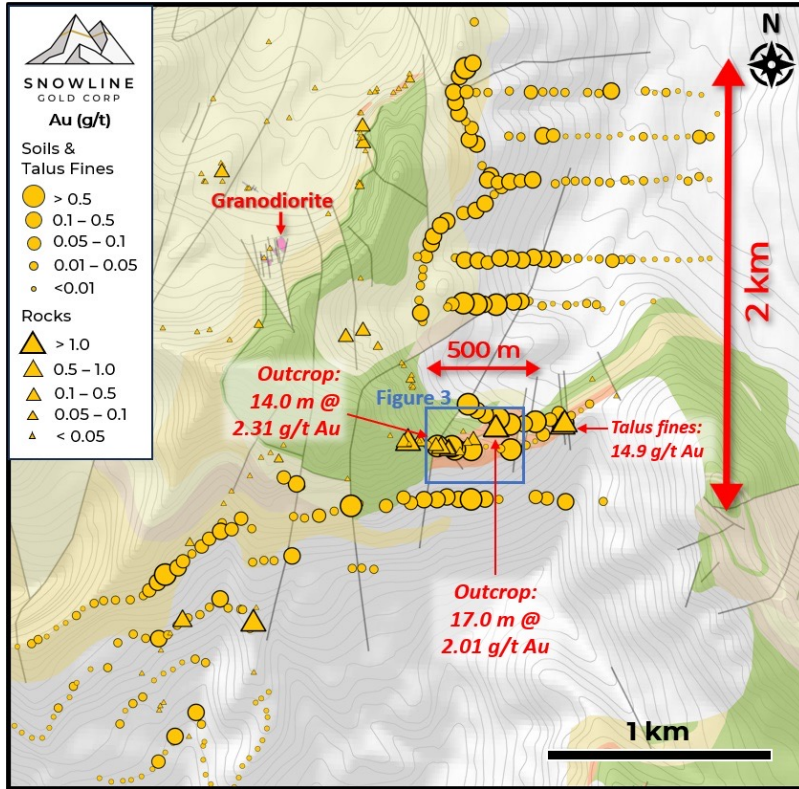
Valley Snowline
drilling to **2.5 g/t**
Au over 553.8 m



- **GRACIE:** Kilometers-scale gold-in-soil/talus fines anomaly above **intact intrusion**
- 43 talus fine samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **Visible gold and localized high grades** observed in multiple drill holes

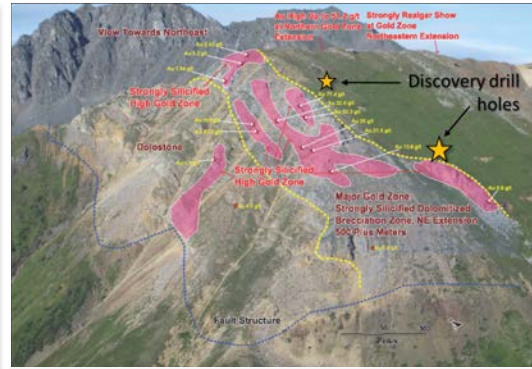
UNLOCKING A DISTRICT

>360,000 HECTARE LAND PACKAGE AND 30+ PRIMARY TARGETS



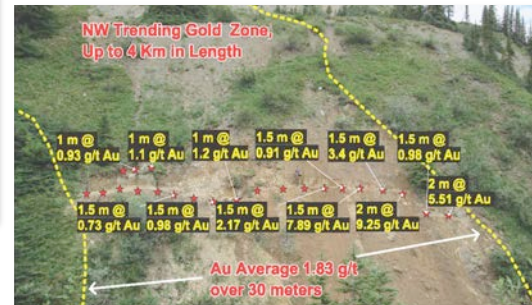
Rogue Project – Aurelius Target:

Newly discovered (2023) 2,000 by 500 m anomaly with trench **2.01 g/t Au over 17.0 m**



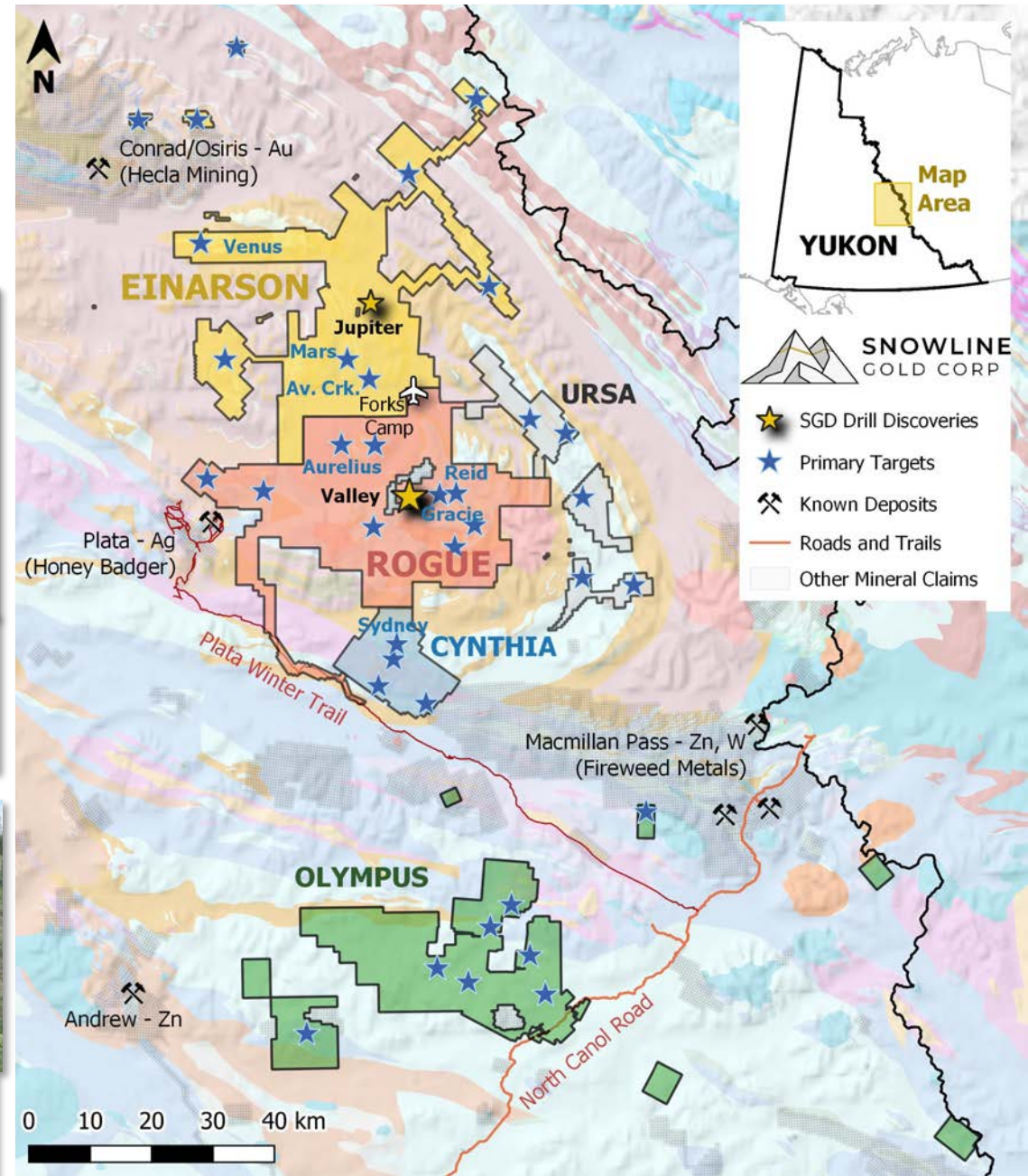
Einarson Project – Venus:

Historical (2012) drilling to **9.67 g/t Au over 38.7 m**, surface grab samples to **191 g/t Au**



Einarson Project – Mars:

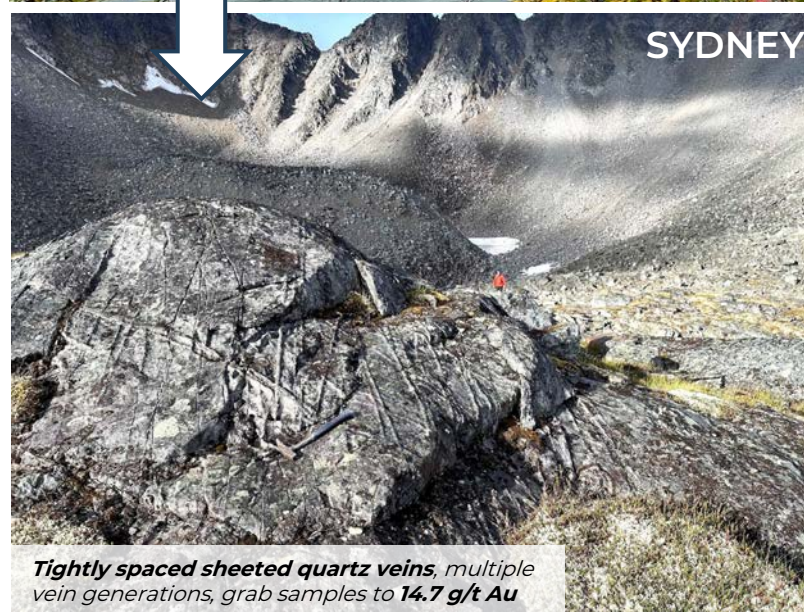
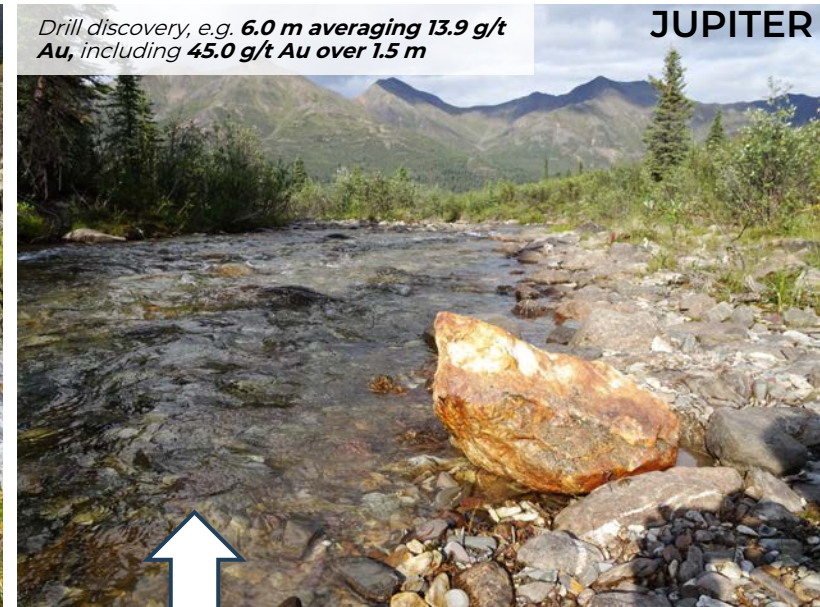
4 km gold-in-soil anomaly, historical (2012) trench **7.1 g/t Au over 5.0 m**



UNEXPLORED, PROSPECTIVE GROUND

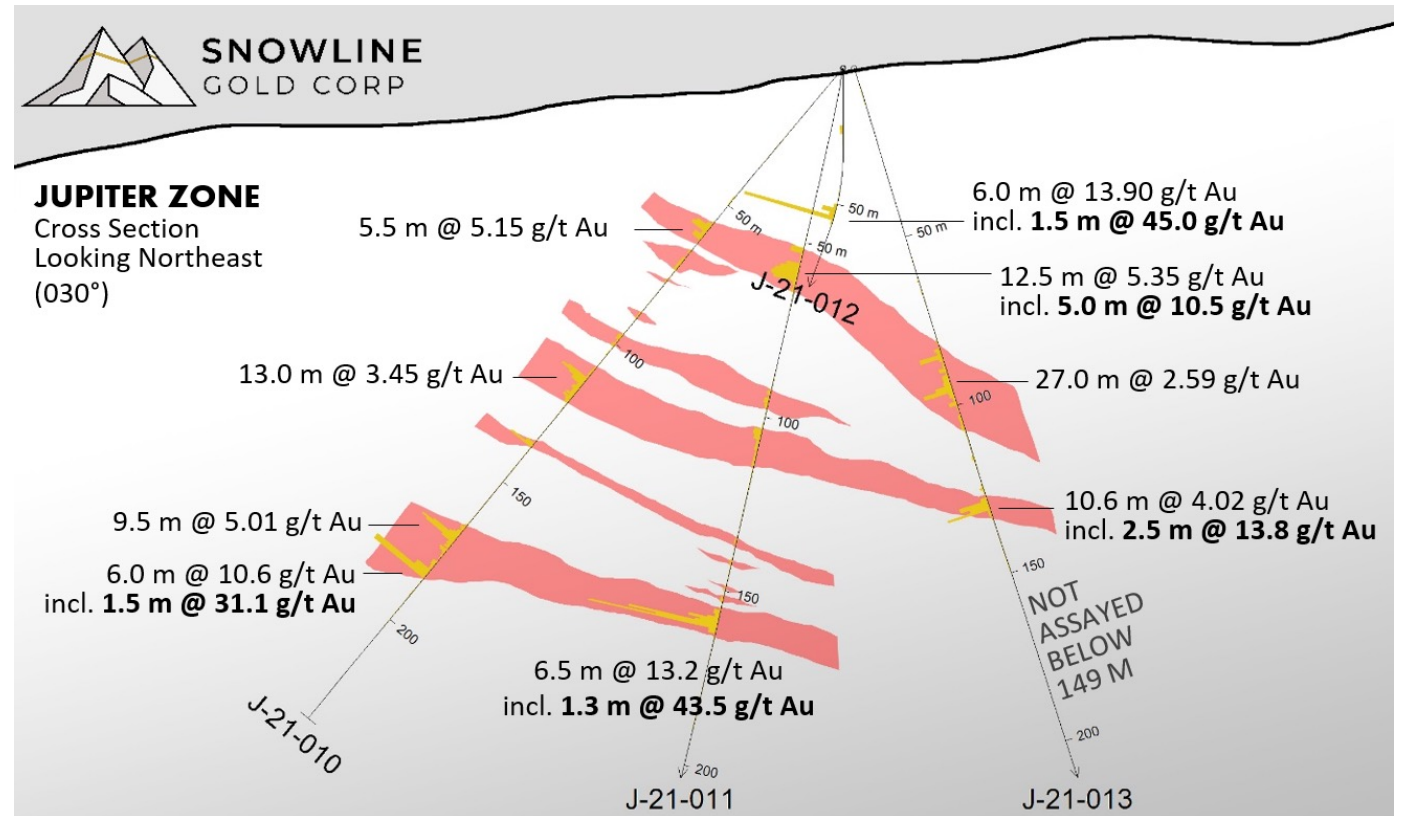
- **SNOWLINE DRILL DISCOVERIES:**
Large mineralized systems discovered in outcrop and as float, with no prior exploration history

- **NUMEROUS UNTESTED TARGETS:**
Similar prospective targets across project portfolio, with **five new outcropping target areas discovered in 2023**



EINARSON PROJECT - JUPITER DISCOVERY

- **EPIZONAL OROGENIC GOLD** system – a novel discovery for this region
- **WIDESPREAD MINERALIZATION** to **13.9 g/t Au over 6.0 m** (including **45.0 g/t Au over 1.5 m**) encountered in first-ever drill testing at Jupiter
- **MULTIPLE HIGH-GRADE INTERCEPTS** along individual drill holes. Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **BLIND TARGET** all holes somewhat random tests of system
- **POTENTIAL ANALOGUES** include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**



J-21-011: 6.5 m @ 13.2 g/t Au

2024 EXPLORATION PROGRAM



VALLEY DEPOSIT (15,000m+)

- **Phase IV drilling** towards **expansion** of the still-open system and **resource definition**
- Focus on advanced permitting and economic evaluation to progress towards production decision
- Completion of new **50-person camp**



REGIONAL DRILLING (10,000m+)

- **Phase II drilling** of multiple regional targets including **Jupiter (Einarson project)** and follow up of promising results from 2023
- **Phase I drilling** of additional RIRGS targets in within the Rogue Plutonic Complex, including **Aurelius target**

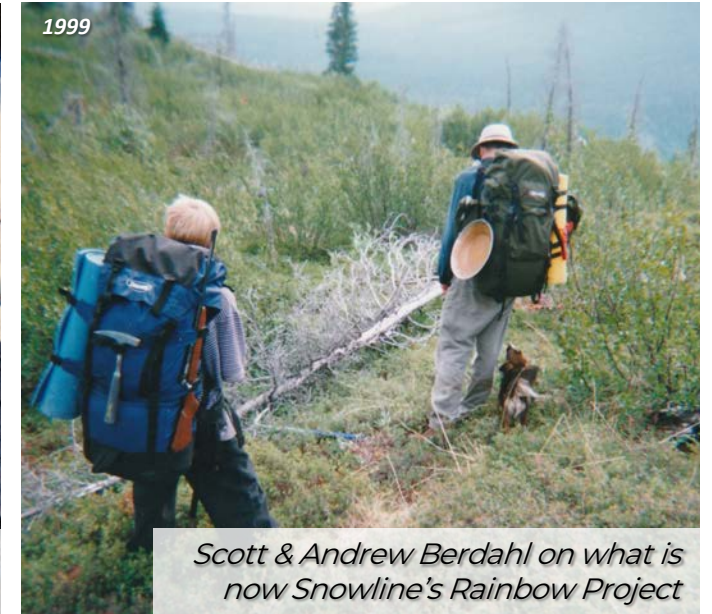


REGIONAL GREENFIELDS EXPLORATION

- Extensive **geochemical, geological** and **geophysical** vectoring towards and **advancement of mineralized intrusions** thought to be siblings to Valley

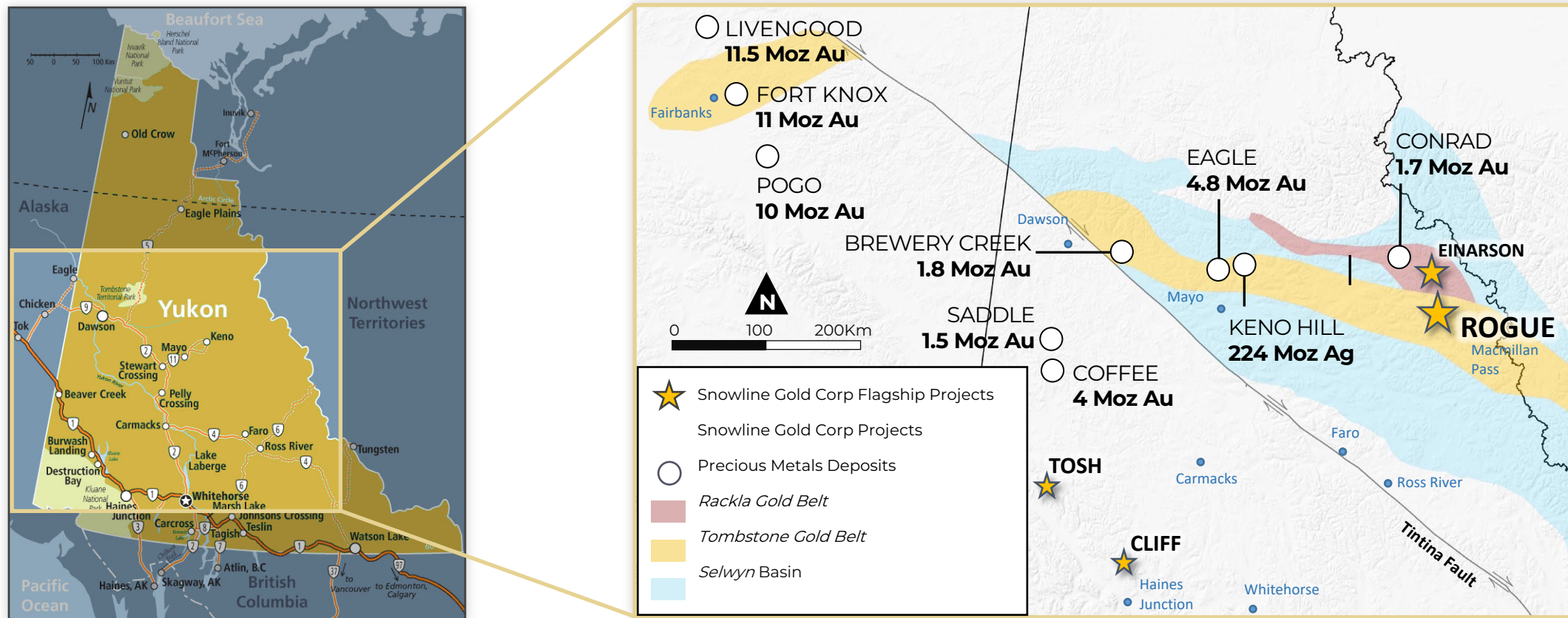
FROM DECADES OF EXPLORATION

- **YUKON-BASED FATHER-SON PROSPECTING TEAM** Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- **DECADES SPENT IN THE YUKON'S SELWYN BASIN** Over **30 years'** **exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% OF THE YUKON'S SURFACE AREA** previously staked and optioned, generating large datasets, new discoveries and fresh ideas

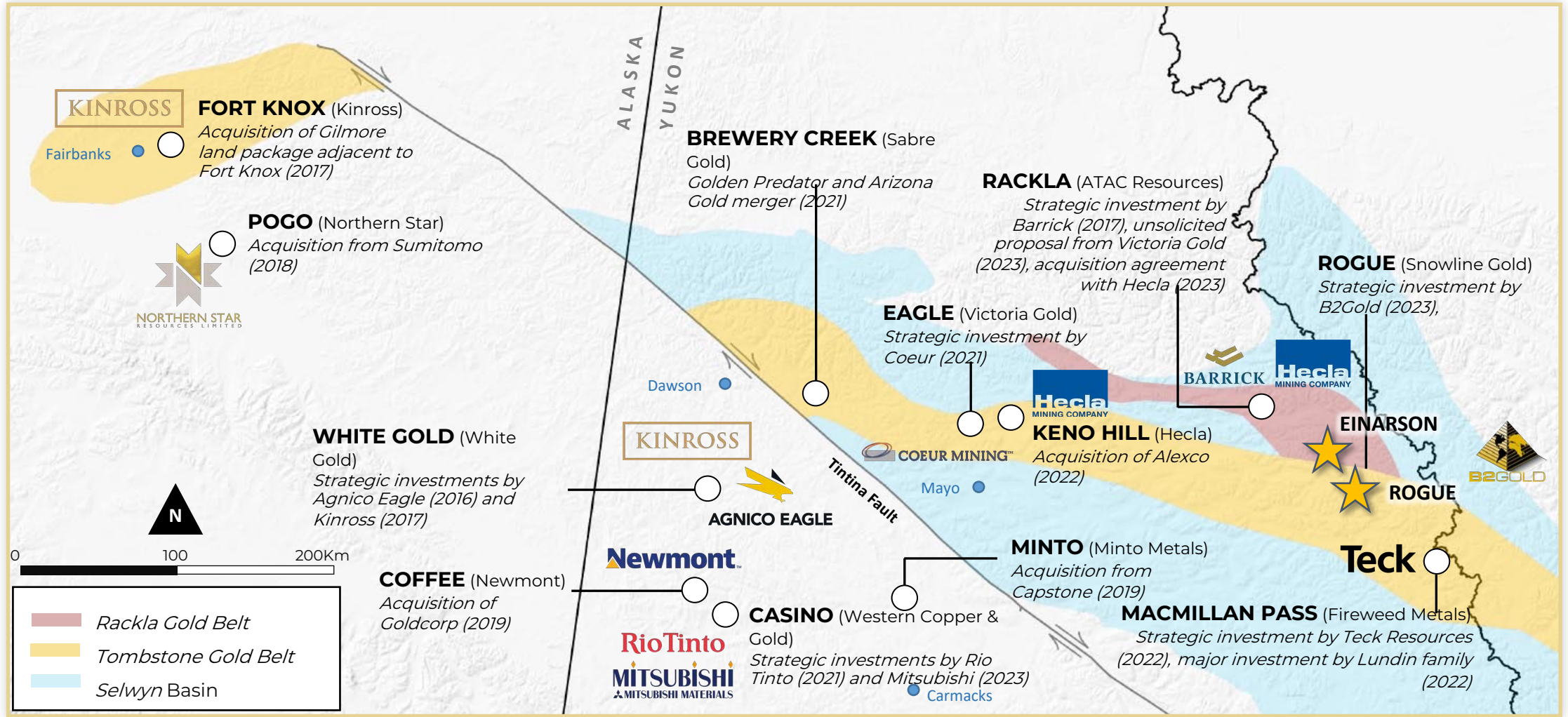


A NEW LIGHT ON THE YUKON

- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two prolific mineral belts
- **Rapid growth**, with **potential Tier 1 gold discovery** made on Rogue Project in company’s first season
- **Large proprietary dataset** with **first-mover land position** in **Canada’s newest gold district**



INCREASING INVESTMENT IN THE REGION



COMMITTED TO LAND & PEOPLE



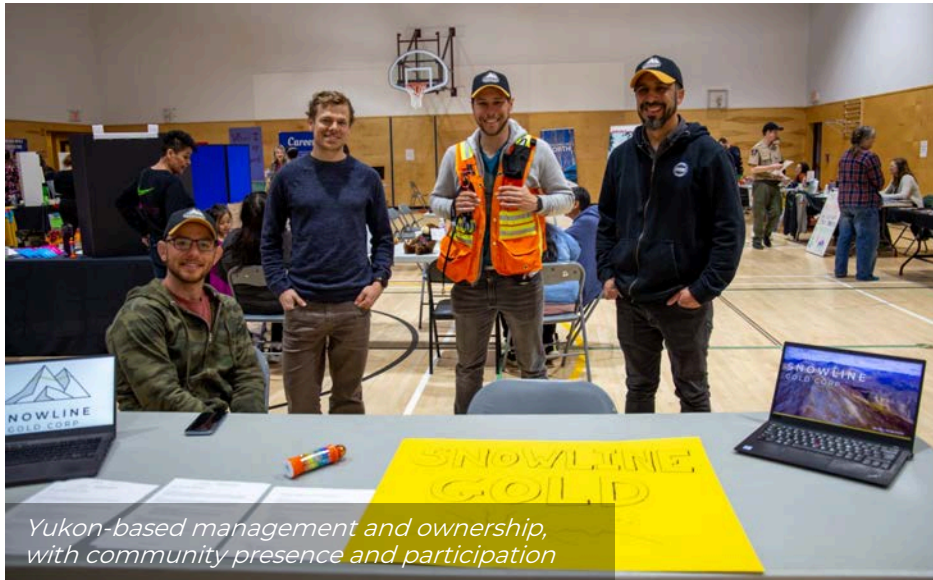
Seeds of native plants harvested locally from Snowline's project area in 2021, used in ongoing reclamation

Photo courtesy of Yukon Seed & Restoration



Year-round water quality and hydrology monitoring initiated at discovery stage, with local First Nations participation

Photo courtesy of Ensero Solutions



Yukon-based management and ownership, with community presence and participation

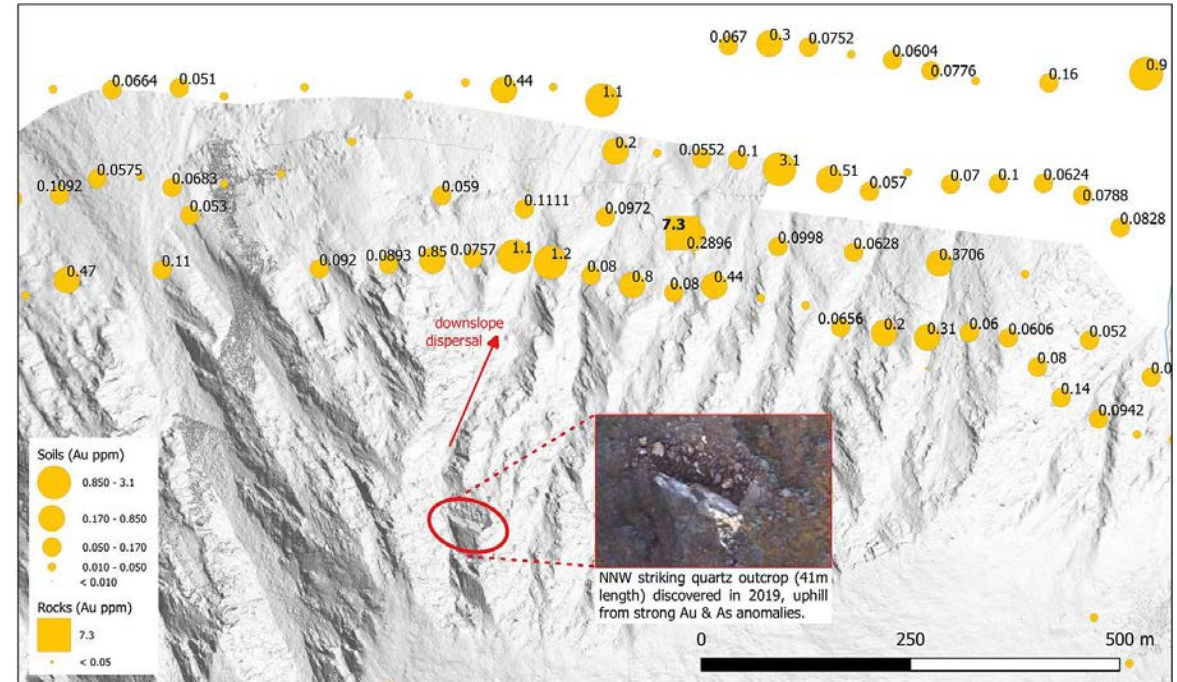
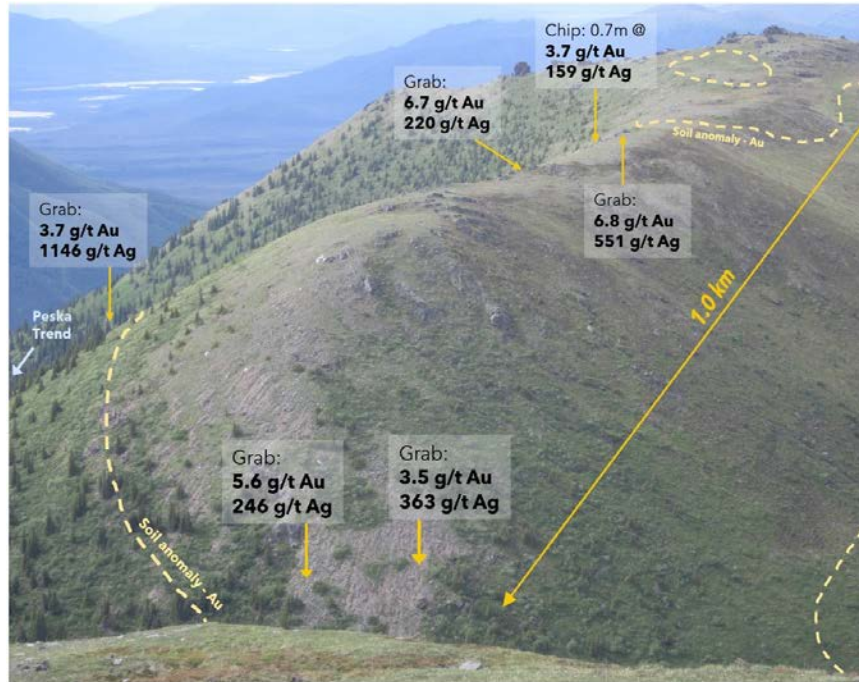
Mayo, Yukon, Career Fair



Progressive, real-time reclamation of surface disturbances, with participation and oversight of First Nations owned company

Photos courtesy of Yukon Seed & Restoration

OTHER GOLD ASSETS: TOSH & CLIFF



TOSH

- **LOCATION:** Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au*) 115 km north
- **MINERALIZED ROCK SAMPLES** up to **6.8 g/t gold** and up to **1,146 g/t silver** over **15 km** area

CLIFF

- **ANALOGUE:** Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- **GEOCHEMICAL SAMPLING:** identified **1.6km x 300m** soil and talus fine anomaly grading to **3.1 g/t Au**

OTHER GOLD ASSETS: URSA

GOLD TARGET:

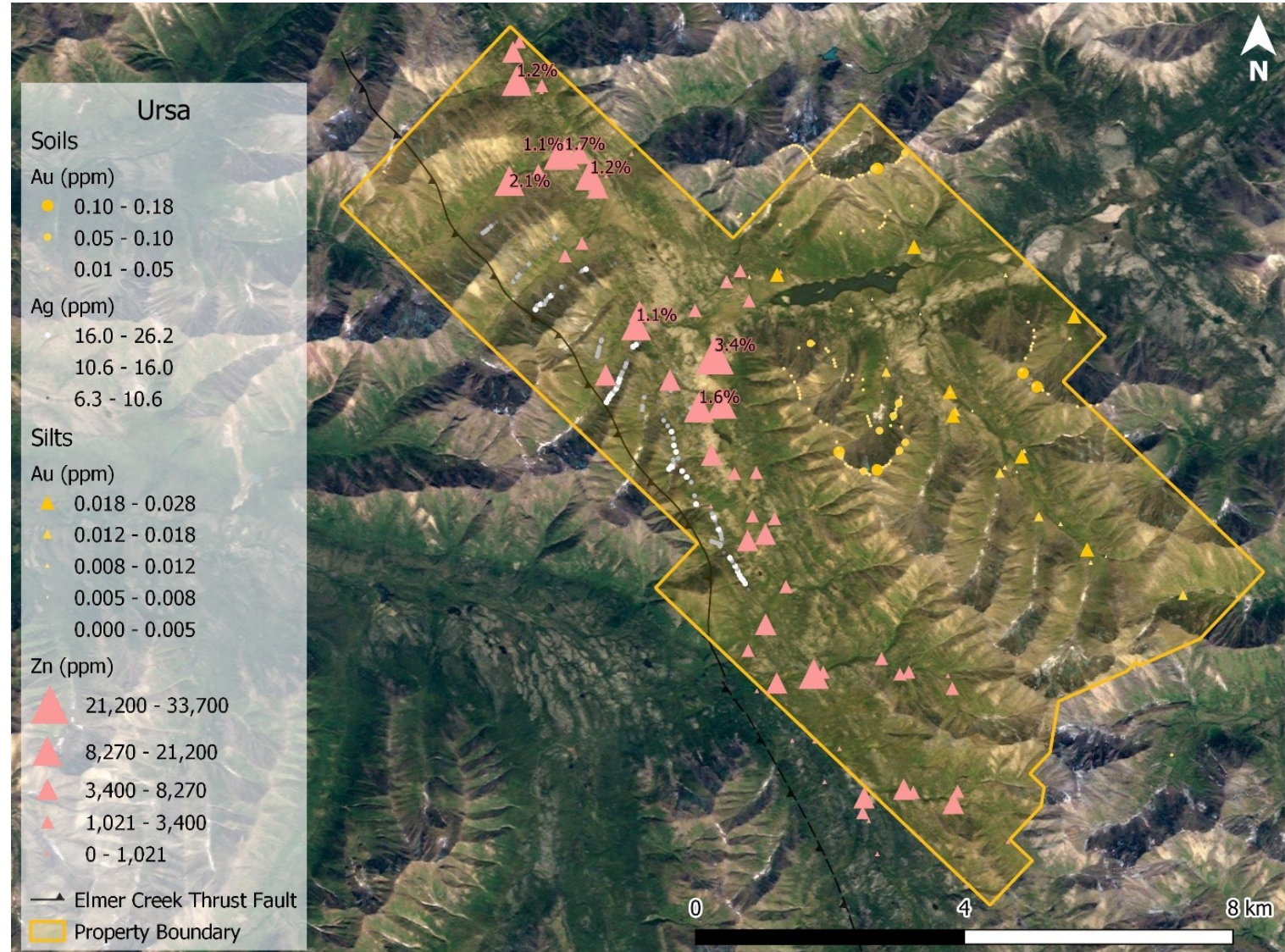
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t*)

SILVER AND BASE METAL TARGET:

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer subsection** has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.



Dr. Craig Hart, Snowline Chair





SNOWLINE
GOLD CORP

SNOWLINE GOLD CORP

Investor Presentation

TSX-V: SGD | OTCQB: SNWGF

SNOWLINE GOLD CORP.

1012-1030 W Georgia St
Vancouver, BC V6E 2Y3

Contact Us

info@snowlinegold.com
snowlinegold.com

Follow Us:

