



SNOWLINE
GOLD CORP

SNOWLINE GOLD CORP

A New Light on the Yukon

Investor Presentation

APRIL 2024

TSX-V: SGD | OTCQB: SNWGF

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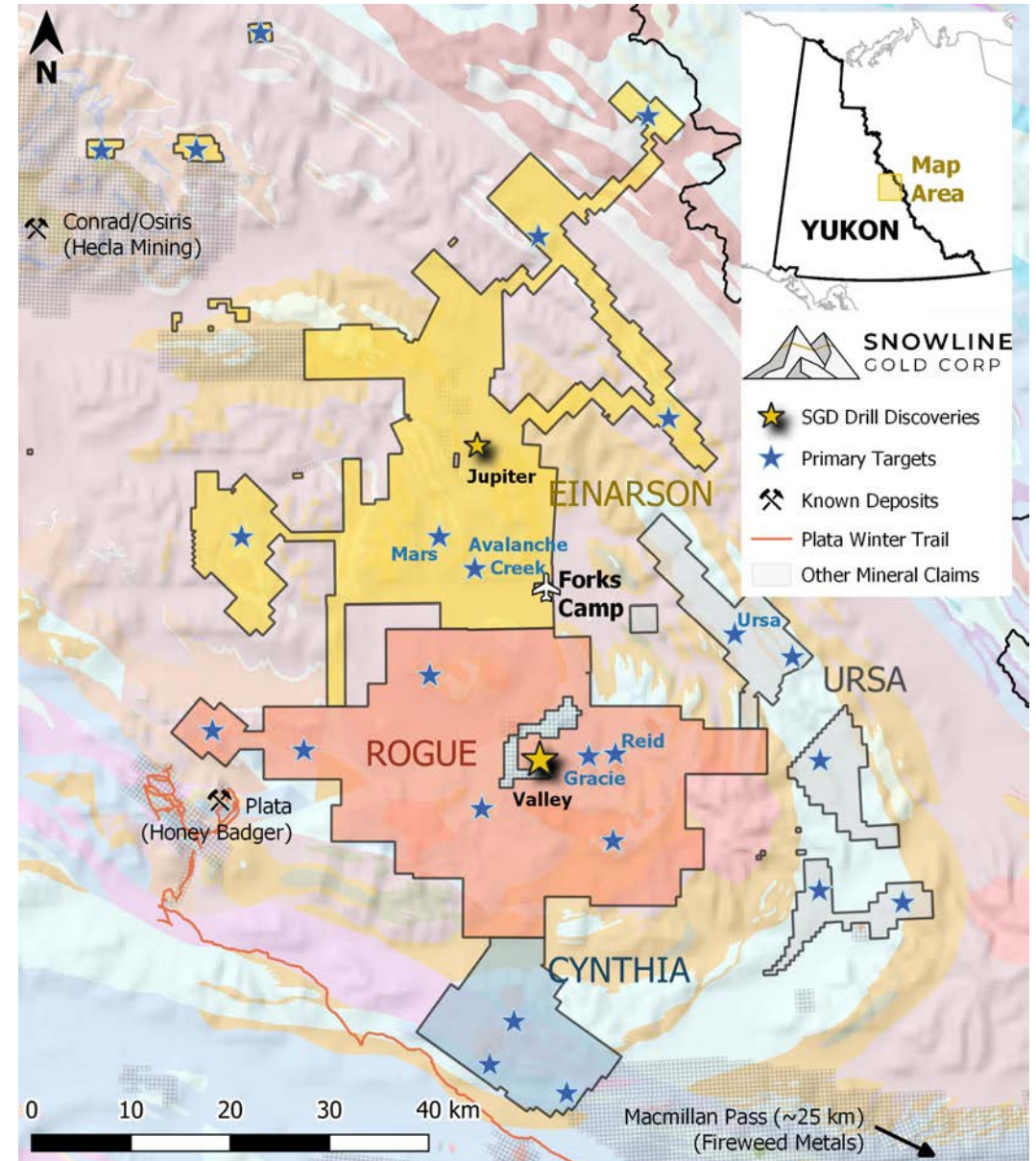
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INVESTMENT HIGHLIGHTS

- ✓ **TRUE DISTRICT SCALE IN TOP JURISDICTION:**
Prospective **>330,000 ha land package** with **30+ gold targets** across **eight projects** in underexplored Yukon Territory
- ✓ **PROVEN SUCCESS, WITH INDUSTRY-LEADING RESULTS:**
Building on **flagship Valley discovery**, a best-in-class reduced-intrusion gold system with strong, consistent gold grades (**up to 2.5 g/t gold over 553m from surface**)
- ✓ **STRONG TREASURY & MANAGEMENT TEAM**
>\$46M+ treasury with highly experienced, Yukon-focused management and technical teams
- ✓ **COMMITMENT TO COMMUNITY & RESPONSIBLE EXPLORATION**
Recipient of the **2023 Robert E. Leckie Award** for Snowline’s environmental stewardship efforts



A NEXT-GENERATION EXPLORER



SNOWLINE GOLD IS DRIVEN BY FOUR GUIDING PRINCIPLES:

ENVIRONMENTAL RESPECT

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

BUILDING COMMUNITY

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

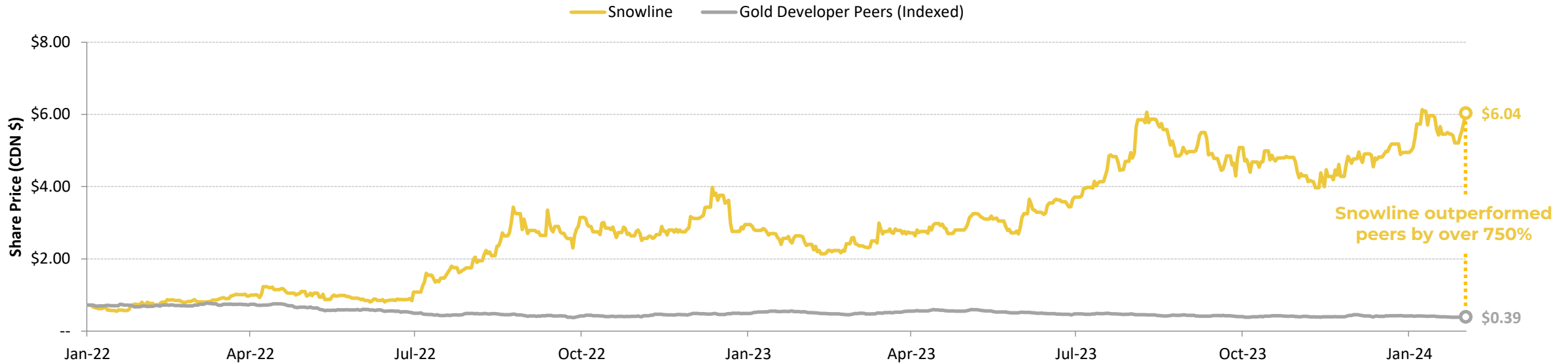
GOING BIG

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

DOING THINGS RIGHT

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

CREATING SHAREHOLDER VALUE



2022 ACCOMPLISHMENTS

- **Drilled 318.8 m of 2.55 g/t Au from surface** (drill hole V-22-010) among other widely spaced highlight holes
- Established a **green energy partnership with Nacho Nyak Dun Development Corporation** for a 27-kW solar power facility
- Recruited a **strong in-house exploration and management team**
- Closed a **non-brokered \$25.2 M financing**, allowing Snowline to ramp up scale and pace of exploration

2023 ACCOMPLISHMENTS

- Drill results consistently show **robust grade, scale and continuity of gold mineralization beginning at or near surface**, with highlight intervals averaging **2.48 g/t Au over 553.8 m** (drill hole V-23-039) and **2.46 g/t Au over 519.6 m** (V-23-061)—both from surface
- Initial metallurgical tests demonstrate **high gold recoveries and non-refractory gold mineralization** at Valley
- Received the **2023 Robert E. Leckie Award for Excellence in Environmental Stewardship** from the Government of Yukon
- Raised a total of **C\$35.7M at an average 75% premium to market** including a **9.9% strategic investment by B2Gold**

CAPITAL STRUCTURE

CAPITAL STRUCTURE

Basic Shares Outstanding	152.1 M
<i>Options (\$0.30 – \$5.38 strike price; \$25.1 M total redemption*)</i>	10.7 M
<i>Warrants (\$2.50 – \$3.50 strike price; \$3.6 M total redemption)</i>	1.4 M
<i>Restricted Share Units</i>	0.1 M
Fully Diluted Shares Outstanding	164.2 M
Share Price (Apr 1, 2024)	\$5.90
Basic Market Capitalization (Apr 1, 2024)	\$897.4 M
Cash (Apr 1, 2024)	\$46.3 M

All figures in Canadian dollars

*A large proportion of stock options have not yet vested

ANALYST COVERAGE

agentis
CAPITAL
Michael Gray

cg/ Canaccord
Genuity
Peter Bell

CIBC CIBC CAPITAL
MARKETS
Allison Carson

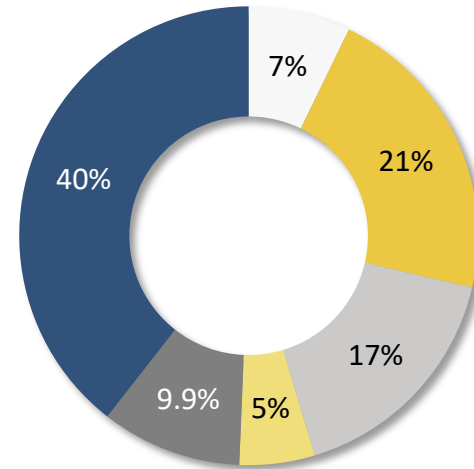
CORMARK
SECURITIES INC.
Stefan Iannou

NATIONAL BANK
FINANCIAL MARKETS
Rabi Nizami

PARADIGM
CAPITAL
Don Maclean

SCP RESOURCE
FINANCE
Brandon Gaspar

SHAREHOLDER OWNERSHIP



- Management
- Other Insiders
- Institutions & Funds (Known)
- Keith Neumeyer
- B2Gold
- Retail & Other Funds

VanEck

1832 ASSET
MANAGEMENT L.P.TM
(Scotia Global Asset Management)

QUANTEX

IG WEALTH
MANAGEMENT

Invest With Confidence
T. Rowe Price

alpina capital

CRESCAT CAPITAL
VALUE-DRIVEN PERFORMANCE

Commodity
Discovery
Fund

B2GOLD

THE TEAM

MANAGEMENT



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Chief Geologist



Thomas Branson, MSc, PGeo
VP Exploration



Brian Hegarty, MSc, BSc
VP Sustainability &
External Relations



Stephanie Hansen, BA
Director of Marketing & IR



Steve Rennalls, MSc Admin
Director of Operations



Zoë Goodyear, BSc
Database Manager



Andrew Turner
Exploration Manager

BOARD (includes CEO)



Craig Hart, PhD, FSEG, FGAC
Independent Chair



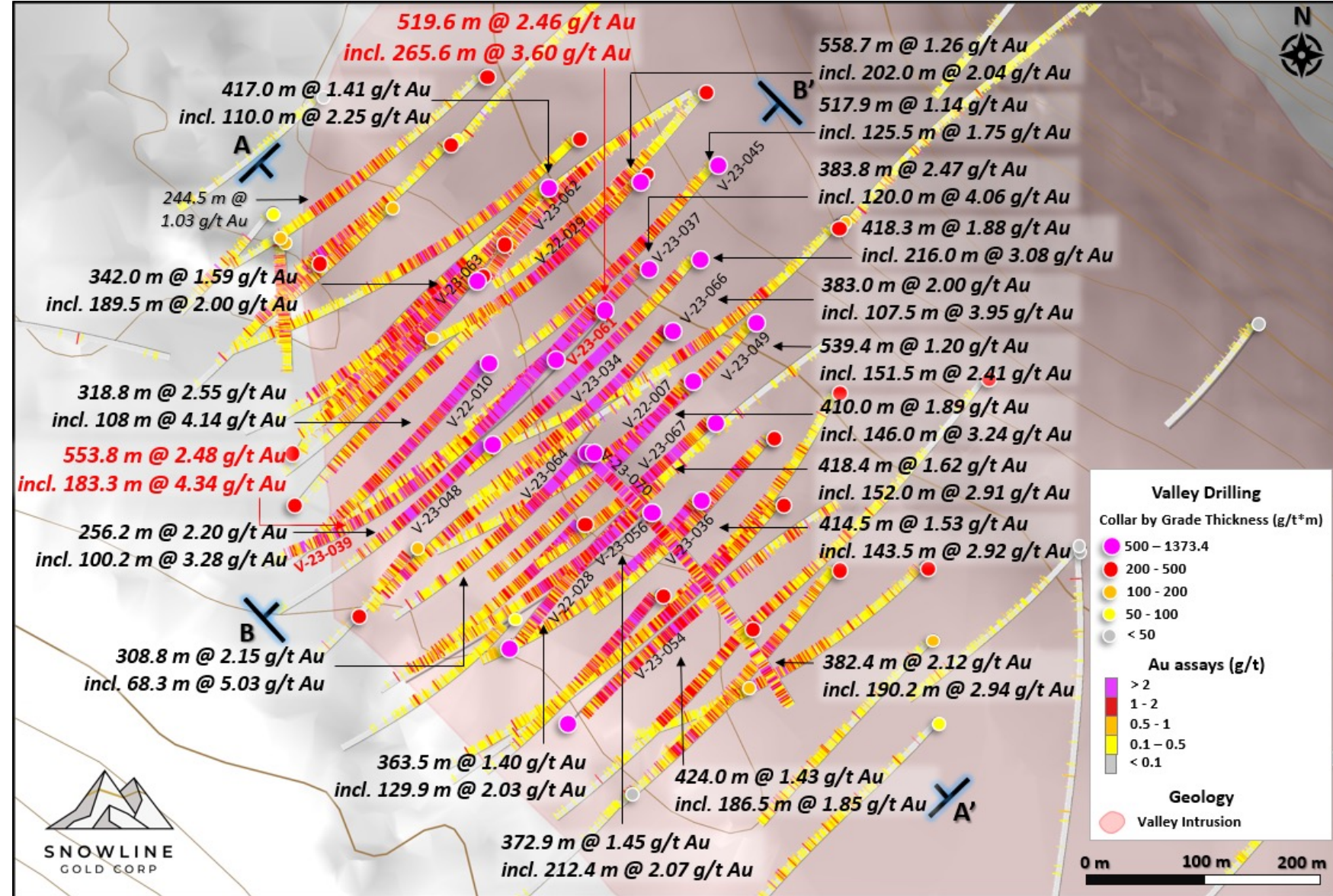
Sarah Weber, BSc, MBA, PGeo
Independent Director



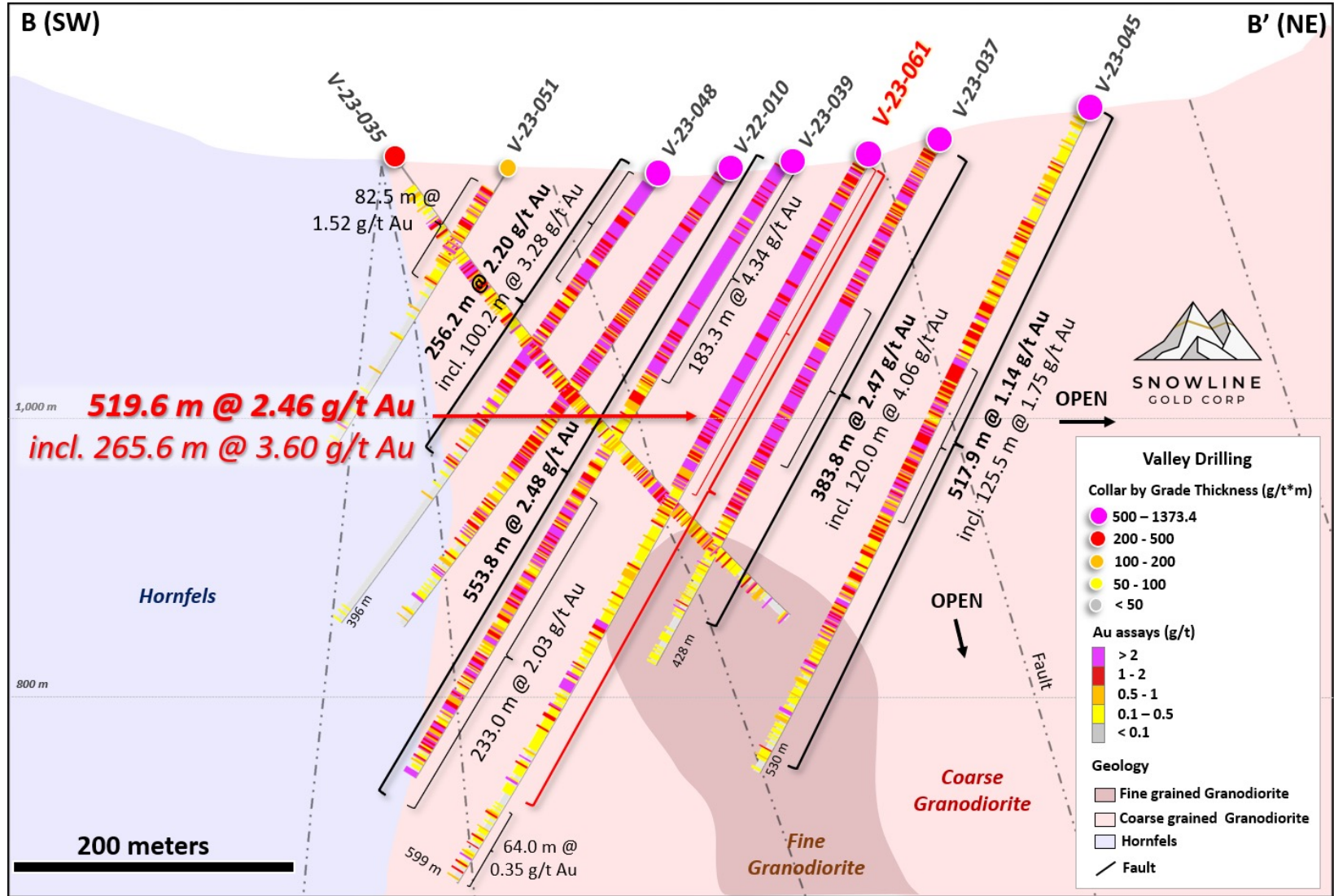
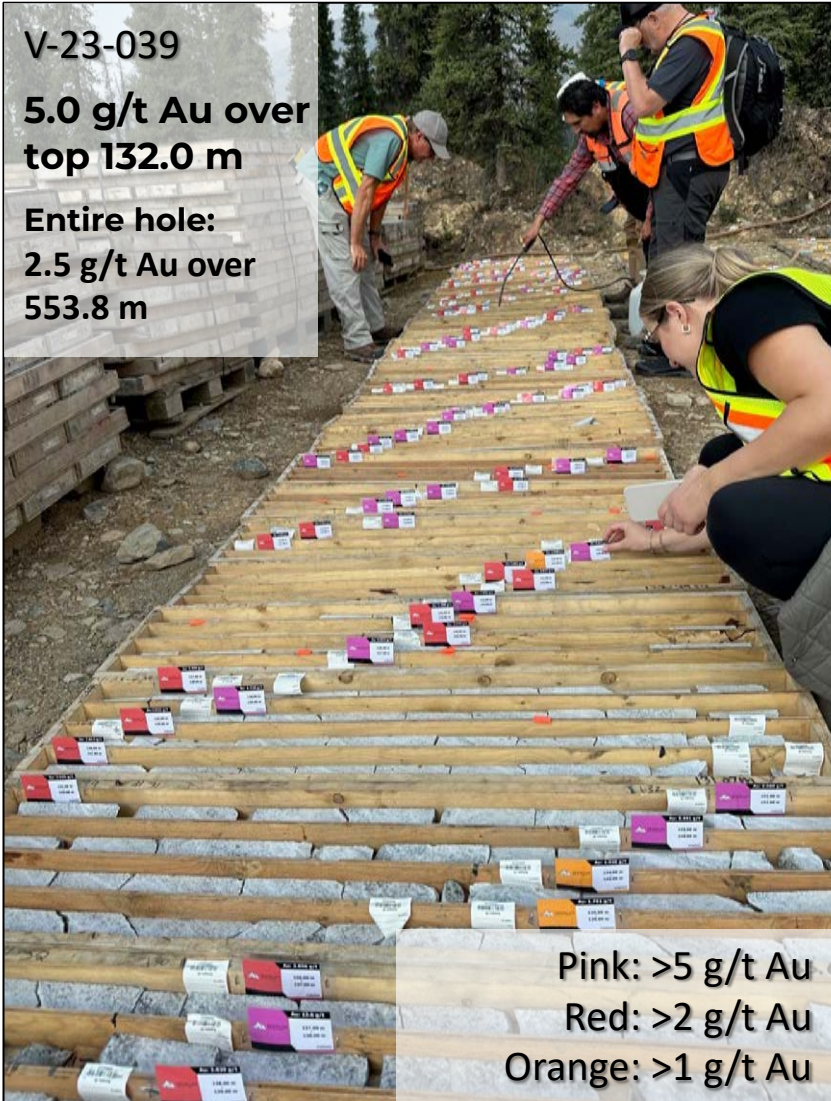
Calum Morrison, CPA, CFA
Independent Director

ROGUE PROJECT - VALLEY DISCOVERY

- **NEW, AT-SURFACE, BULK TONNAGE DRILL DISCOVERY** with **large, open 3D volume** and **strong gold grades** ideally situated for efficient extraction
- **ROBUST GRADE CONSISTENCY** **Strong continuity** within and between holes, with **highest grades at surface**
- **EXCEPTIONAL RESULTS** **Unusually high gold grades** for deposit model type, with setting, age and style comparable to multi-million-ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)**

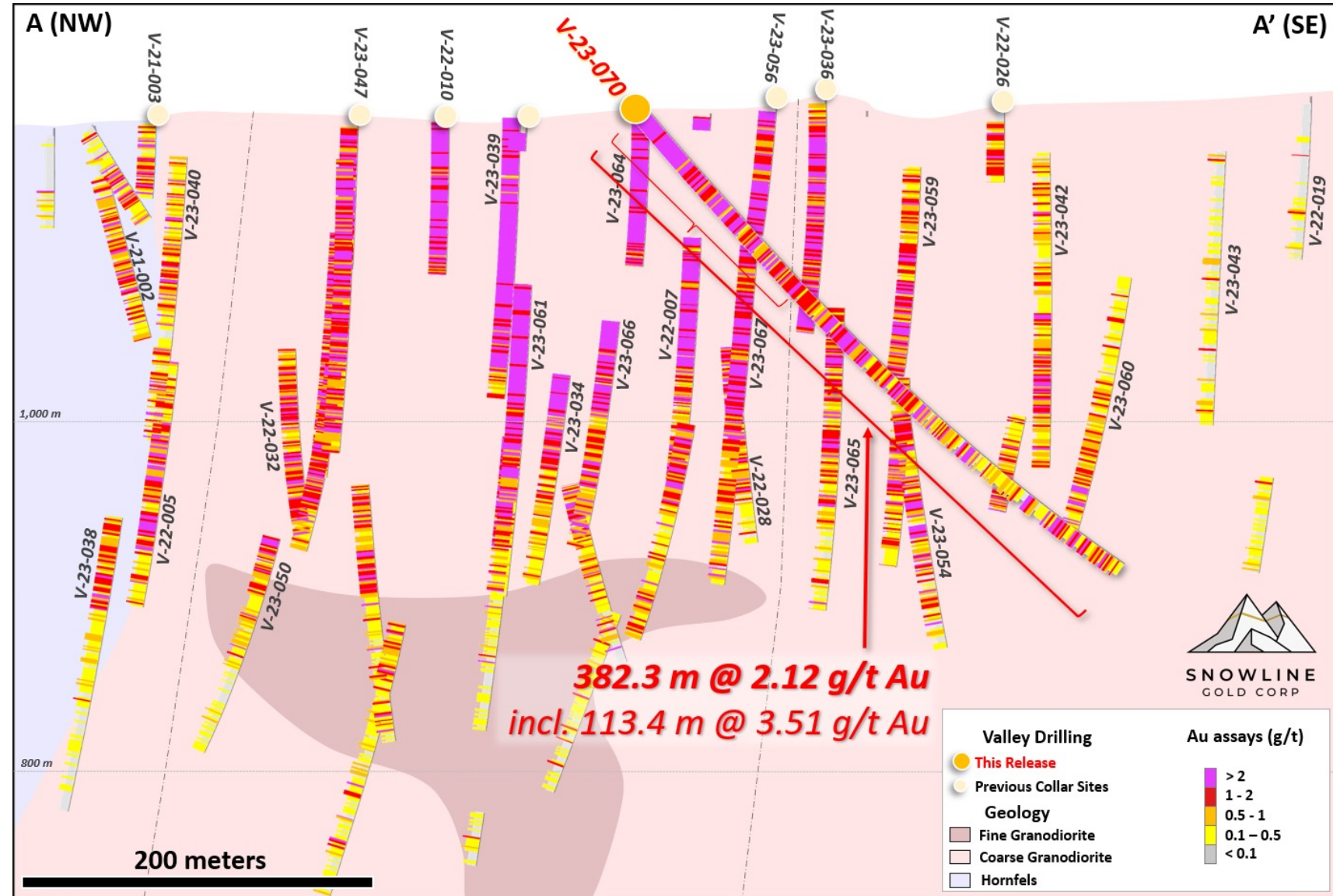


ROGUE PROJECT - VALLEY DISCOVERY



ROGUE PROJECT - VALLEY DISCOVERY

- RECENT RESULTS: V-23-070**
 The **entirety of hole V-23-070 is mineralized**, with the **highest sustained grades closest to surface**
- A NEW DIMENSION OF GOLD MINERALIZATION**
 V-23-070 – First hole to be drilled perpendicular to previous holes, returned **382.4 m averaging 2.12 g/t Au**, including **113.4 m of 3.51 g/t Au from surface**
- OPEN IN MULTIPLE DIRECTIONS**
 Continuity of strong mineralization extending to the southeast further demonstrates the open nature of >1 g/t mineralization at Valley



INDUSTRY LEADING DRILL RESULTS



Snowline drilled 8 of the top 10 drill holes for potential open pit, bulk tonnage gold projects since 2022 (all from surface), including 6 drill holes from its 2023 exploration program

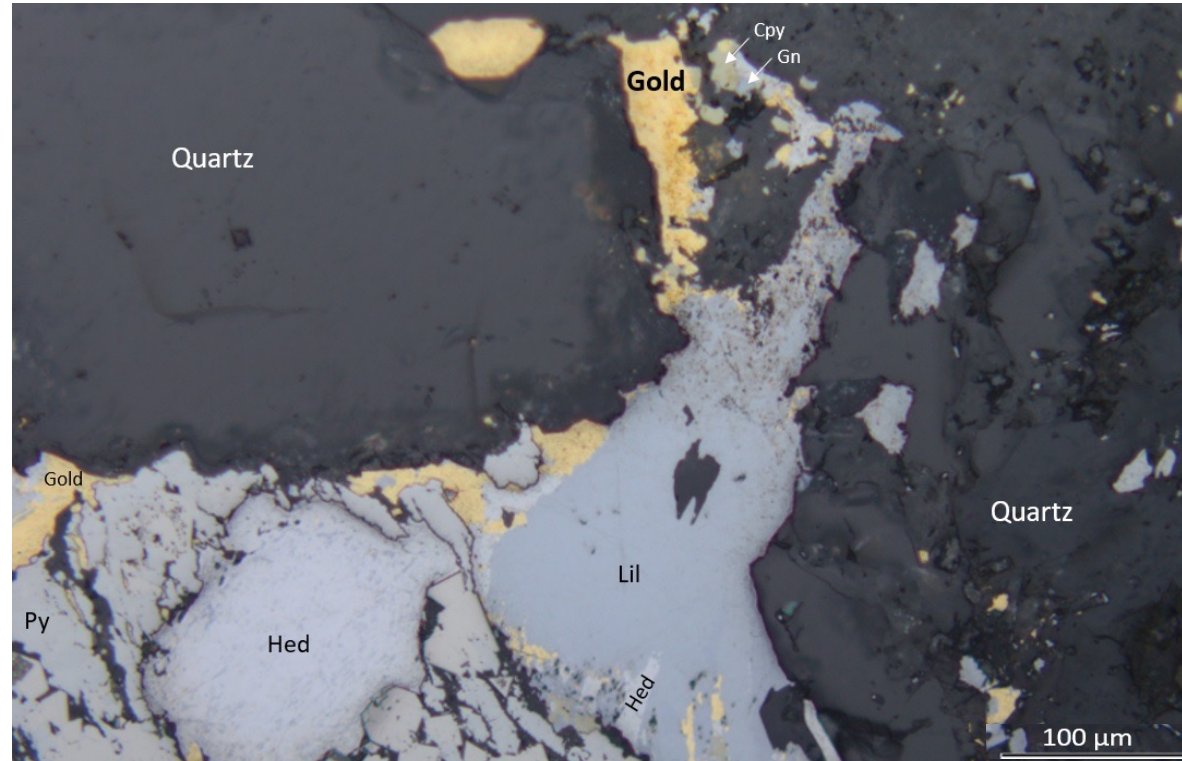
Source: S&P Capital IQ

Note: Drill holes since 2022 with <400 m ending depth and >100 m interval width by gold developers with >US\$50 M market capitalization.

Note: Depth shown on an approximate basis; interval angle not representative of dip. V-23-061 and V-23-039 results truncated at 400 m vertical depth.

ROGUE PROJECT - VALLEY DISCOVERY

- FAVOURABLE INITIAL METALLURGY**
 with average gold recoveries between **94.1%** (bottle roll) and **95.7%** (carbon-in-leach) on 75 µm grind (48 hrs)
- CLEAN MINERALIZATION with strong natural buffering**, low sulphur, low levels of deleterious elements
- ADVANCED METALLURGICAL TESTING UNDERWAY**
 Large diameter **85 mm PQ drill hole** in progress.
 Results pending

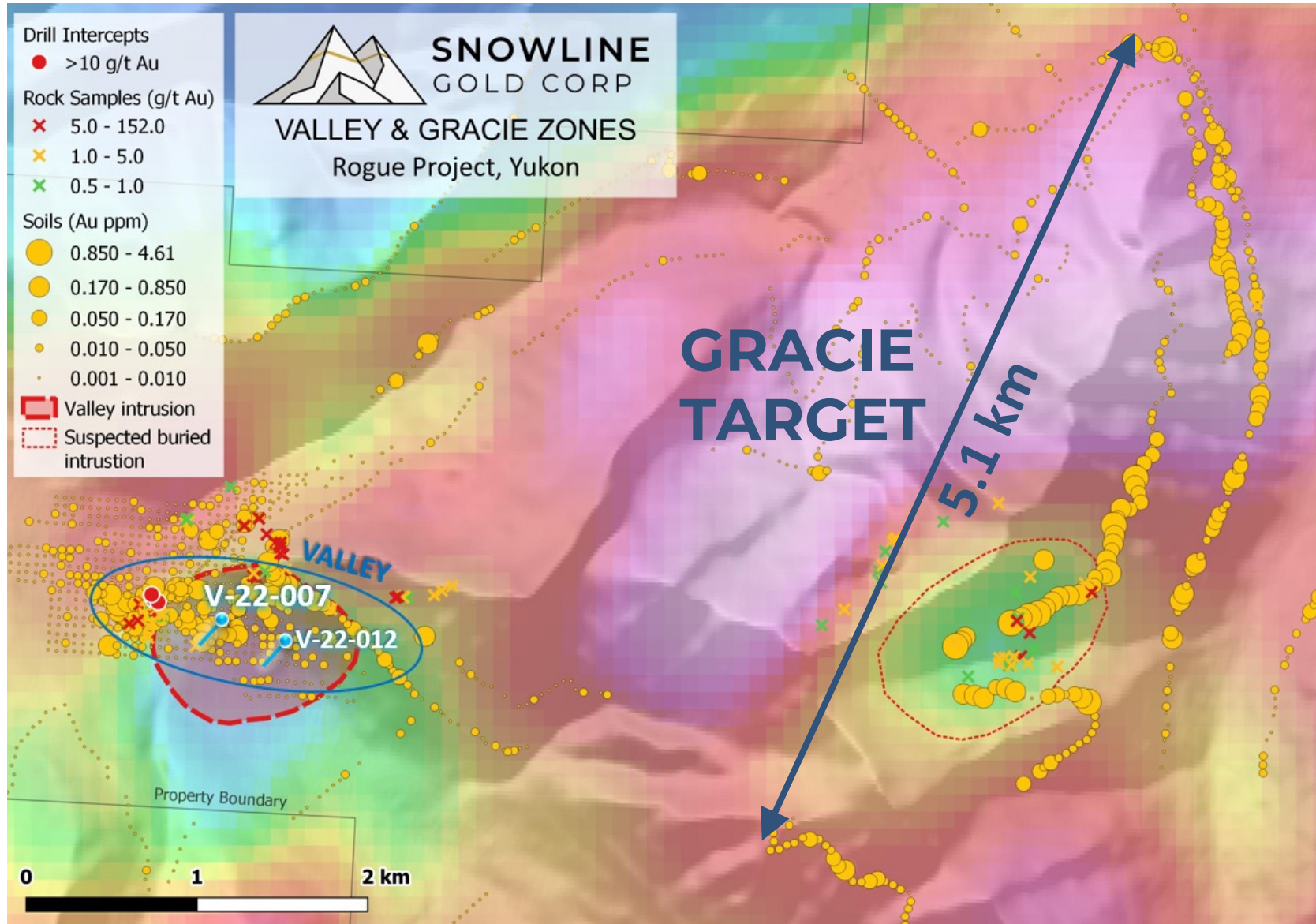


Predominantly native gold often along grain boundaries makes for versatile metallurgy and high recoveries through various conventional processing methods. Low sulfur content, natural buffering and low levels of various deleterious elements at Valley make for viable permitting, reclamation and closure. Py=Pyrite, Cpy=Chalcopyrite, Gn=Galena, Hed=Hedleyite, Lil=Lillianite.

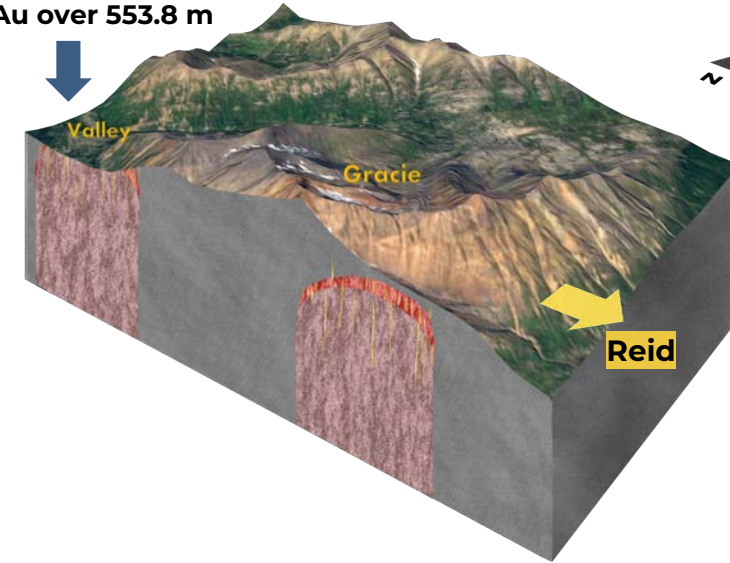


*Hole V-23-061 returned **519.6 m** averaging **2.46 g/t Au**, including **3.60 g/t Au** over **265.6 m** from surface*

ROGUE PROJECT - GRACIE TARGET



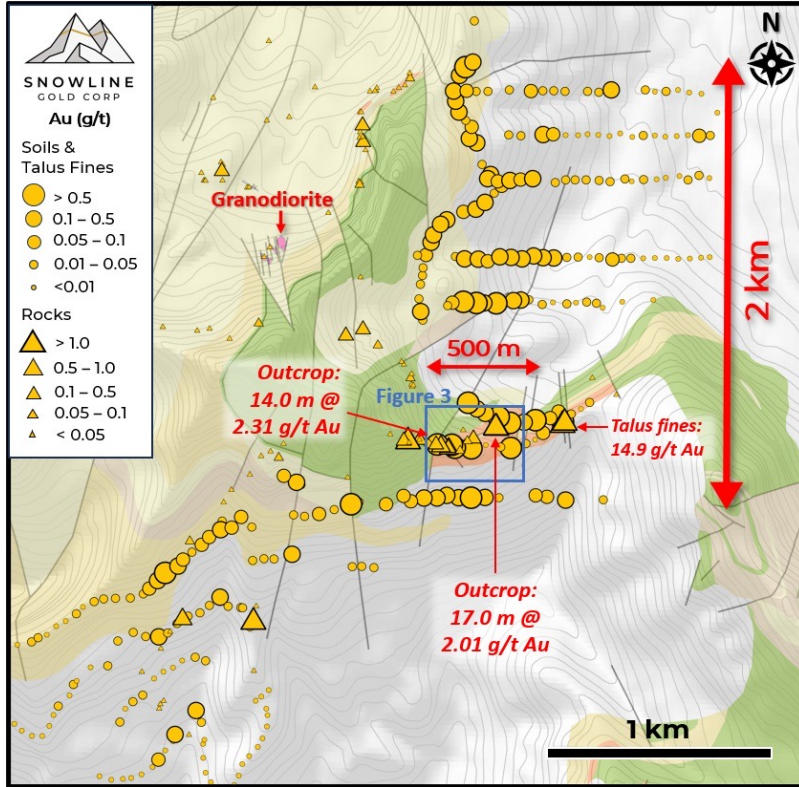
Valley Snowline
drilling to **2.5 g/t**
Au over 553.8 m



- **GRACIE:** Kilometers-scale gold-in-soil/talus fines anomaly above **intact intrusion**
- 43 talus fine samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **Visible gold and localized high grades** observed in multiple drill holes

TRUE DISTRICT SCALE

>330,000 HECTARE LAND PACKAGE AND 30+ PRIMARY TARGETS



Rogue Project – Aurelius Target:

Newly discovered (2023) 2,000 by 500 m anomaly with trench **2.01 g/t Au** over **17.0 m**

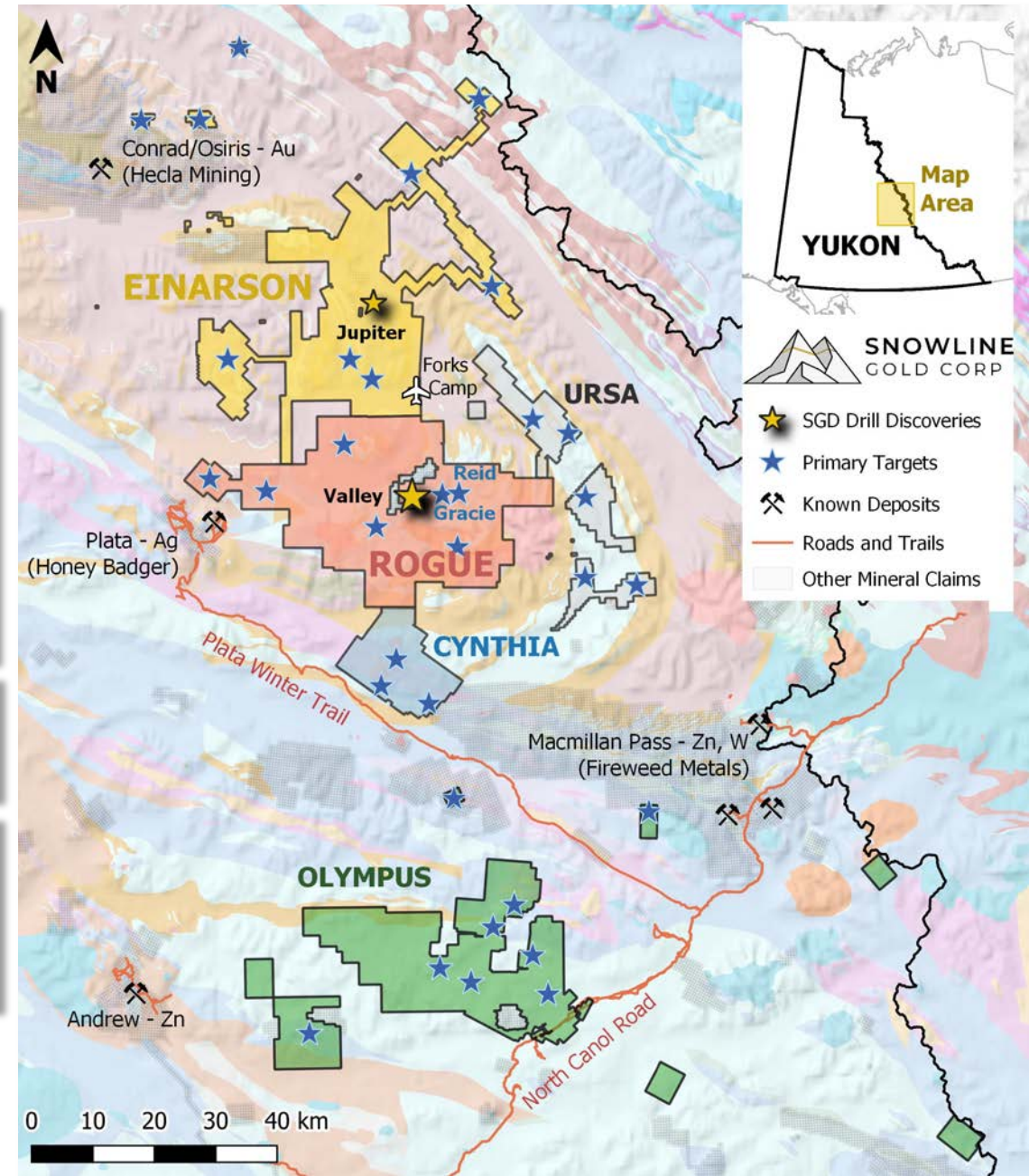


Einarson Project – Avalanche Creek Target:

1 km float train to **34.2 g/t Au**

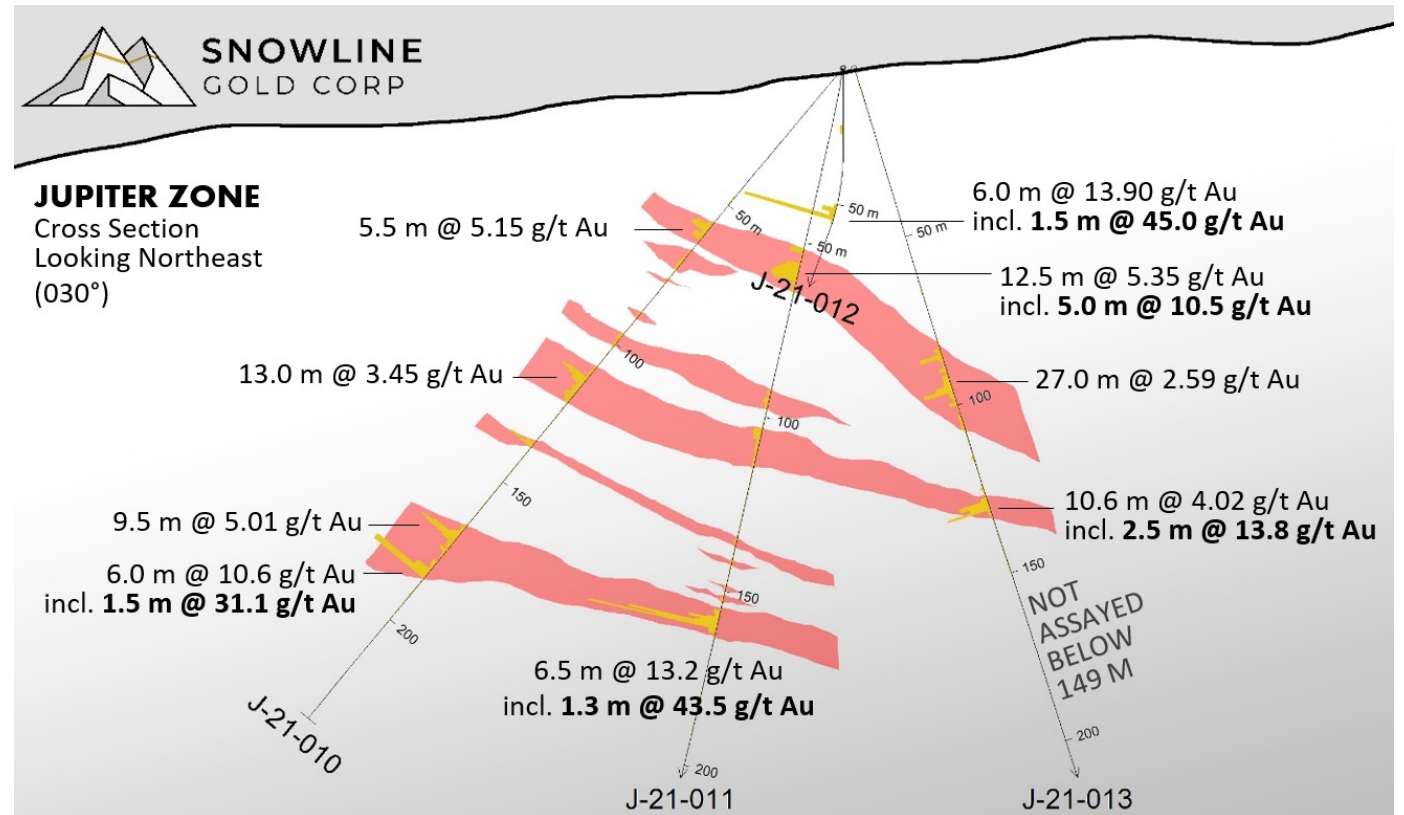
Einarson Project – Mars Target:

4 km anomaly, historical (2012) trench **7.1 g/t Au** over **5.0 m**



EINARSON PROJECT - JUPITER DISCOVERY

- **EPIZONAL OROGENIC GOLD** system – a novel discovery for this region
- **WIDESPREAD MINERALIZATION** to **13.9 g/t Au over 6.0 m** (including **45.0 g/t Au over 1.5 m**) encountered in first-ever drill testing at Jupiter
- **MULTIPLE HIGH-GRADE INTERCEPTS** along individual drill holes. Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **BLIND TARGET** all holes somewhat random tests of system
- **POTENTIAL ANALOGUES** include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**



J-21-011: 6.5 m @ 13.2 g/t Au

LOOKING AHEAD – 2024 EXPLORATION



VALLEY DISCOVERY

- Valley **Phase IV drilling** towards resource definition and expansion of the still-open system
- Focus on advanced permitting and economic evaluation to progress towards production decision



ROGUE DRILLING

- **Phase II drilling** of multiple regional targets, following up on promising results from 2023
- **Phase I drilling** of additional RIRGS targets in within the Rogue Plutonic Complex



REGIONAL GREENFIELDS EXPLORATION

- Extensive **geochemical, geological** and **geophysical** vectoring towards and **advancement of mineralized intrusions** thought to be siblings to Valley

THE ROAD AHEAD

Snowline is **well-financed** and poised at the **steepest value-add** phase (discovery) of the “Lassonde curve” – with **potential to stack curves through multiple discoveries**



NEAR-TERM CATALYSTS INCLUDE:

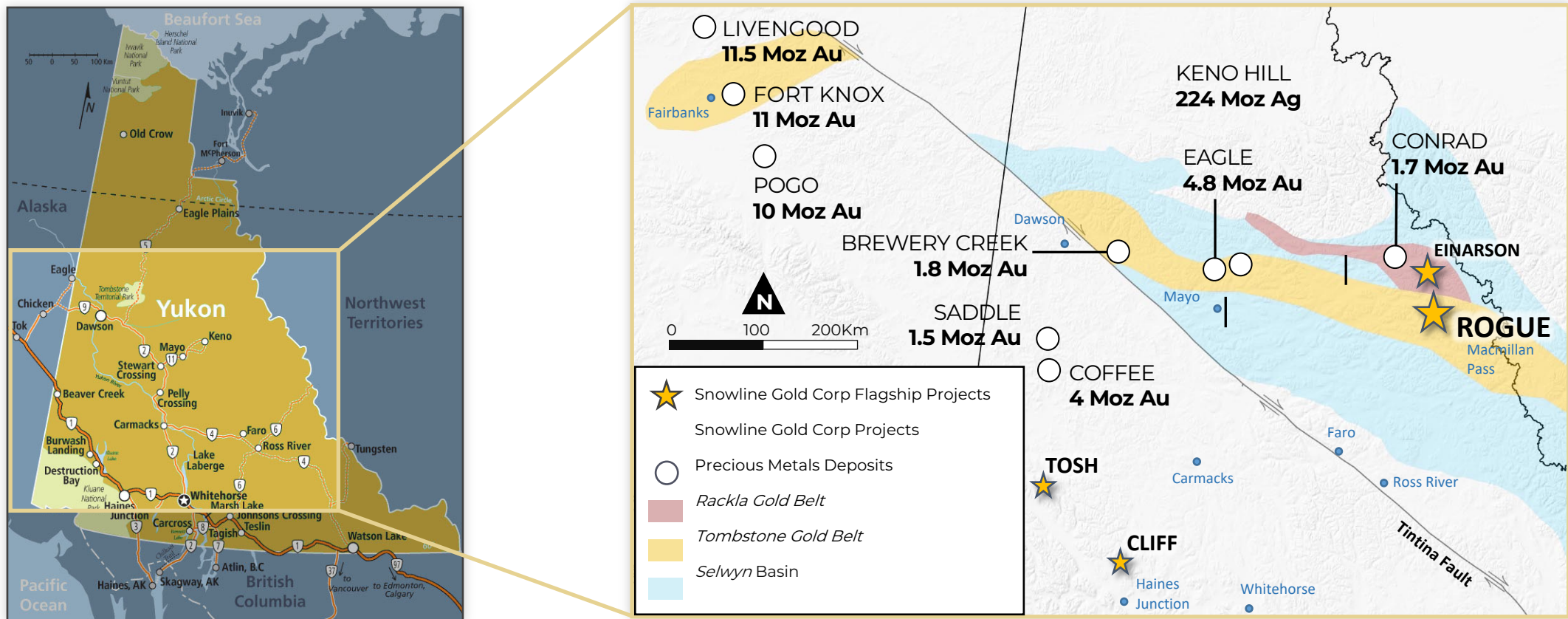
- **Regional surface results** from 2023, and **2024 Exploration Program Plans**
- **Advanced metallurgical testing** from large diameter 85 mm PQ drill hole
- Ongoing **district consolidation**

- **YUKON-BASED FATHER-SON PROSPECTING TEAM** Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- **DECADES SPENT IN THE YUKON'S SELWYN BASIN** Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% OF THE YUKON'S SURFACE AREA** previously staked and optioned, generating large datasets, new discoveries and fresh ideas

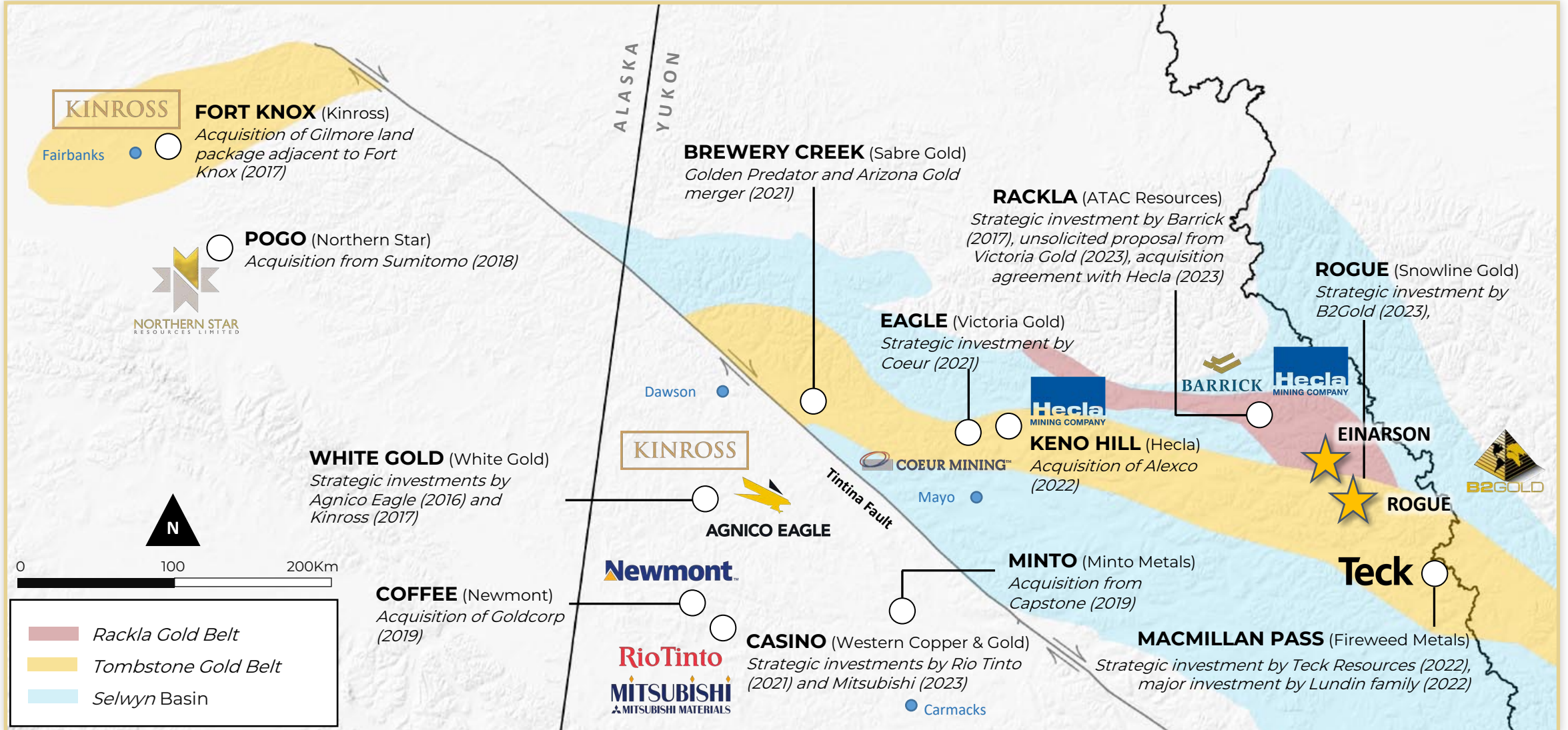


APPENDIX A NEW LIGHT ON THE YUKON

- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two prolific mineral belts
- **Rapid growth**, with **potential Tier 1 gold discovery** made on Rogue Project in company’s first season
- **Large proprietary dataset** with **first-mover land position** in **Canada’s newest gold district**



APPENDIX INCREASING INVESTMENT IN THE REGION



APPENDIX COMMITTED TO LAND & PEOPLE



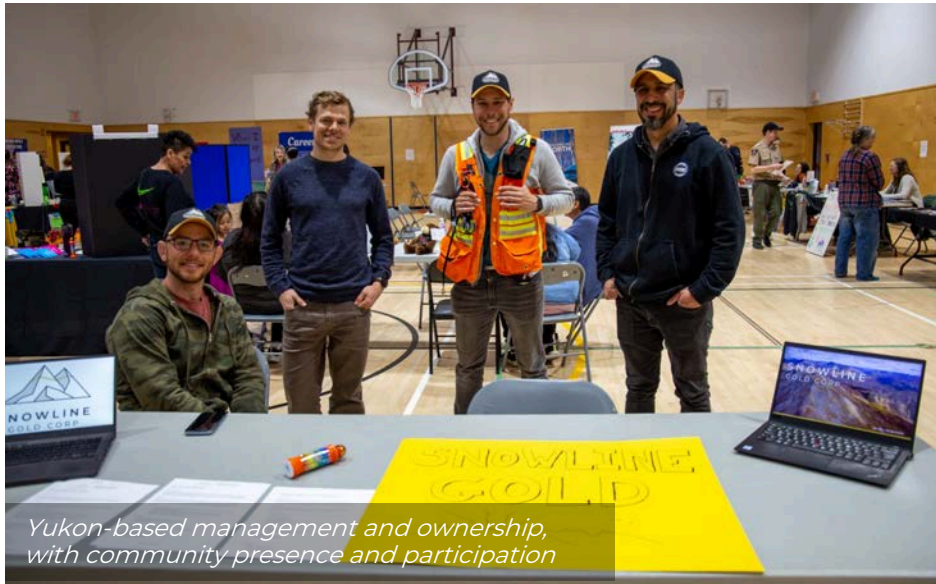
Seeds of native plants harvested locally from Snowline's project area in 2021, used in ongoing reclamation

Photo courtesy of Yukon Seed & Restoration



Year-round water quality and hydrology monitoring initiated at discovery stage, with local First Nations participation

Photo courtesy of Ensero Solutions



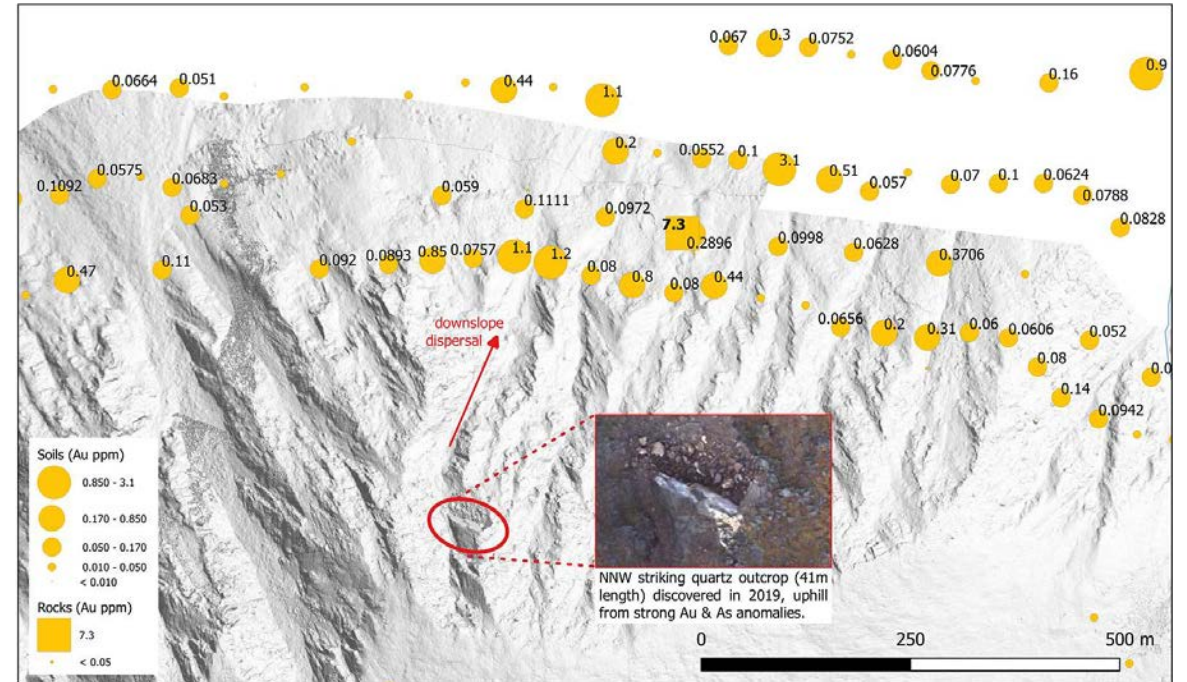
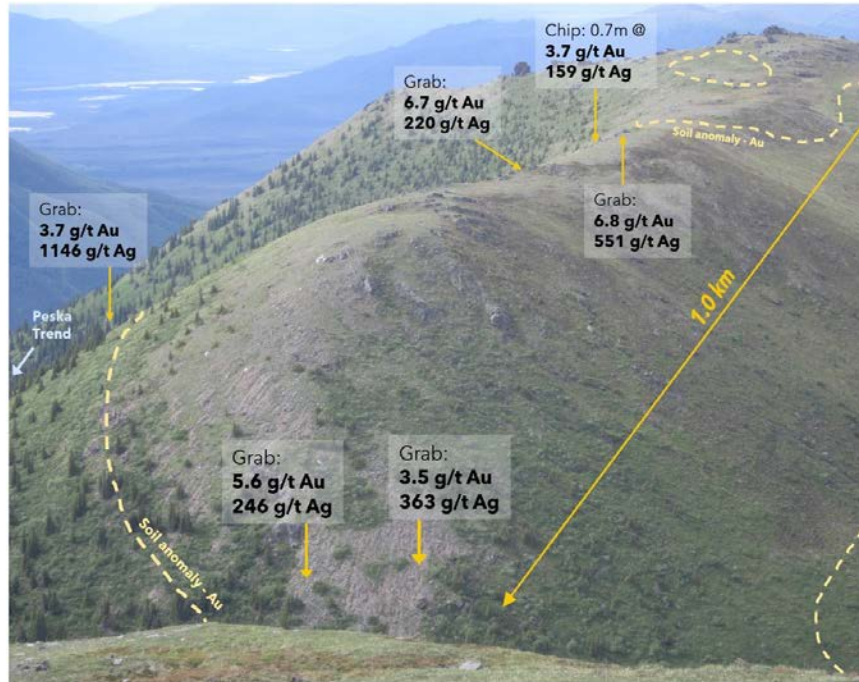
Yukon-based management and ownership, with community presence and participation

Mayo, Yukon, Career Fair



Progressive, real-time reclamation of surface disturbances, with participation and oversight of First Nations owned company

Photos courtesy of Yukon Seed & Restoration



TOSH

- **LOCATION:** Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au*) 115 km north
- **MINERALIZED ROCK SAMPLES** up to **6.8 g/t gold** and up to **1,146 g/t silver** over **15 km** area

CLIFF

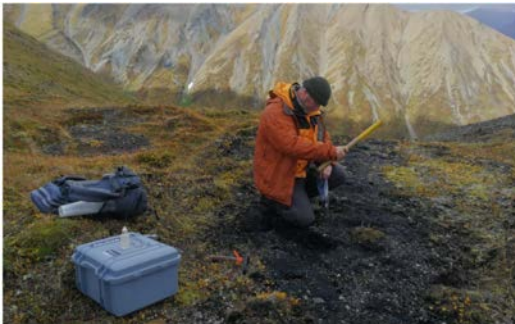
- **ANALOGUE:** Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- **GEOCHEMICAL SAMPLING:** identified **1.6km x 300m** soil and talus fine anomaly grading to **3.1 g/t Au**

GOLD TARGET:

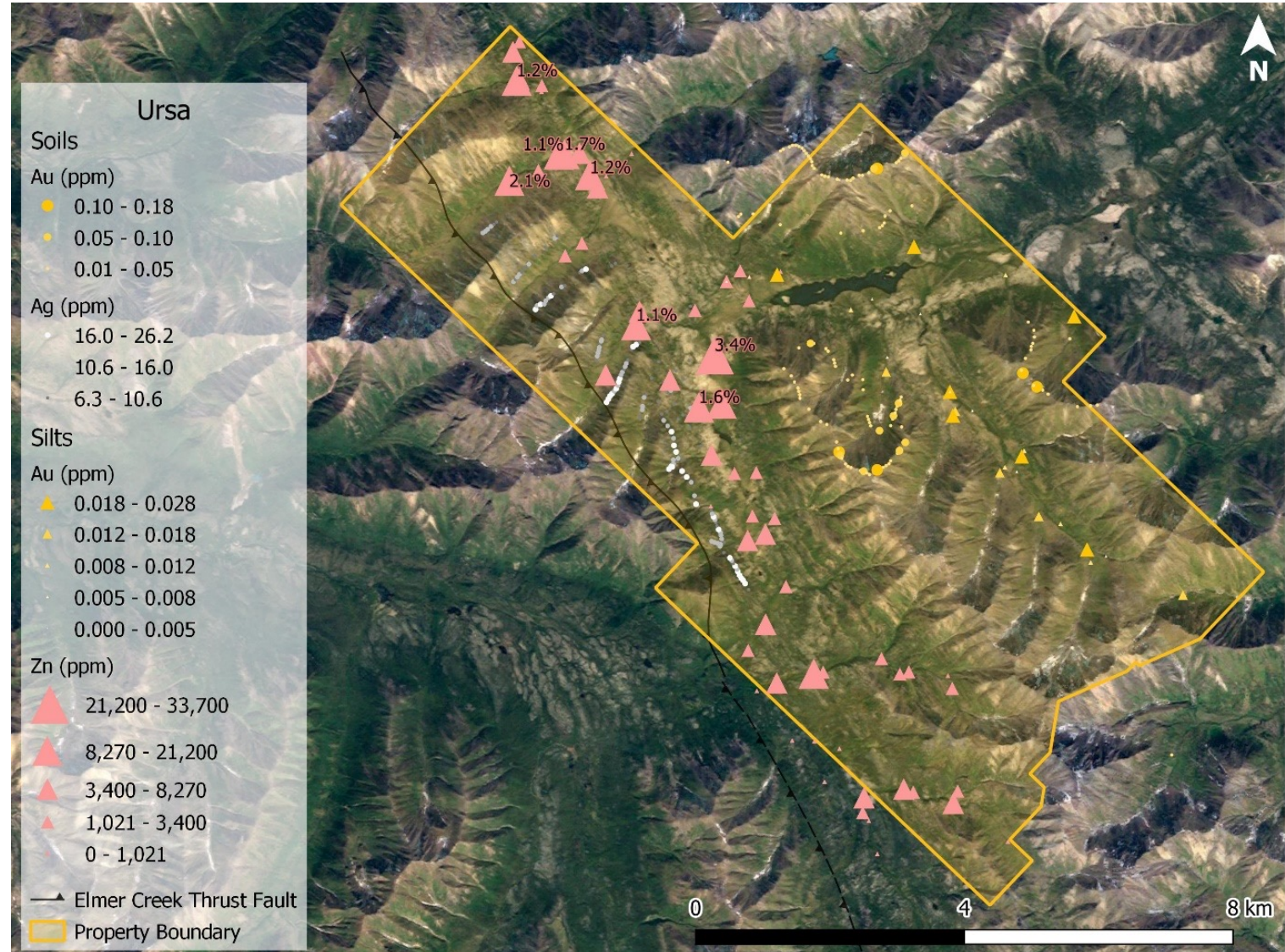
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t*)

SILVER AND BASE METAL TARGET:

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer subsection** has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.



Dr. Craig Hart, Snowline Chair





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