



**SNOWLINE**  
GOLD CORP

# SNOWLINE GOLD CORP

A New Light on the Yukon

**Investor Presentation**

JANUARY 2024

TSX-V: SGD | OTCQB: SNWGF



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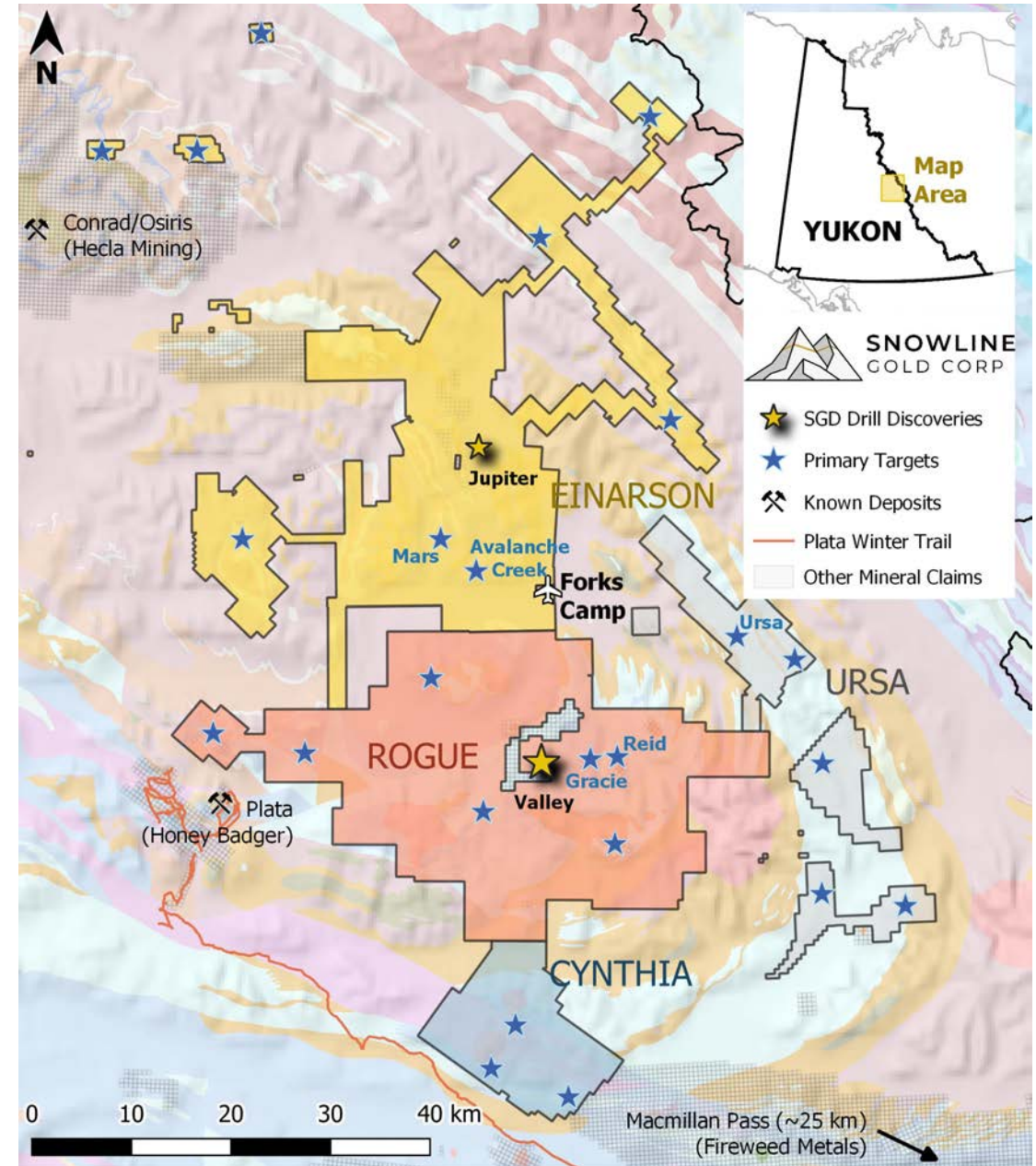
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Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

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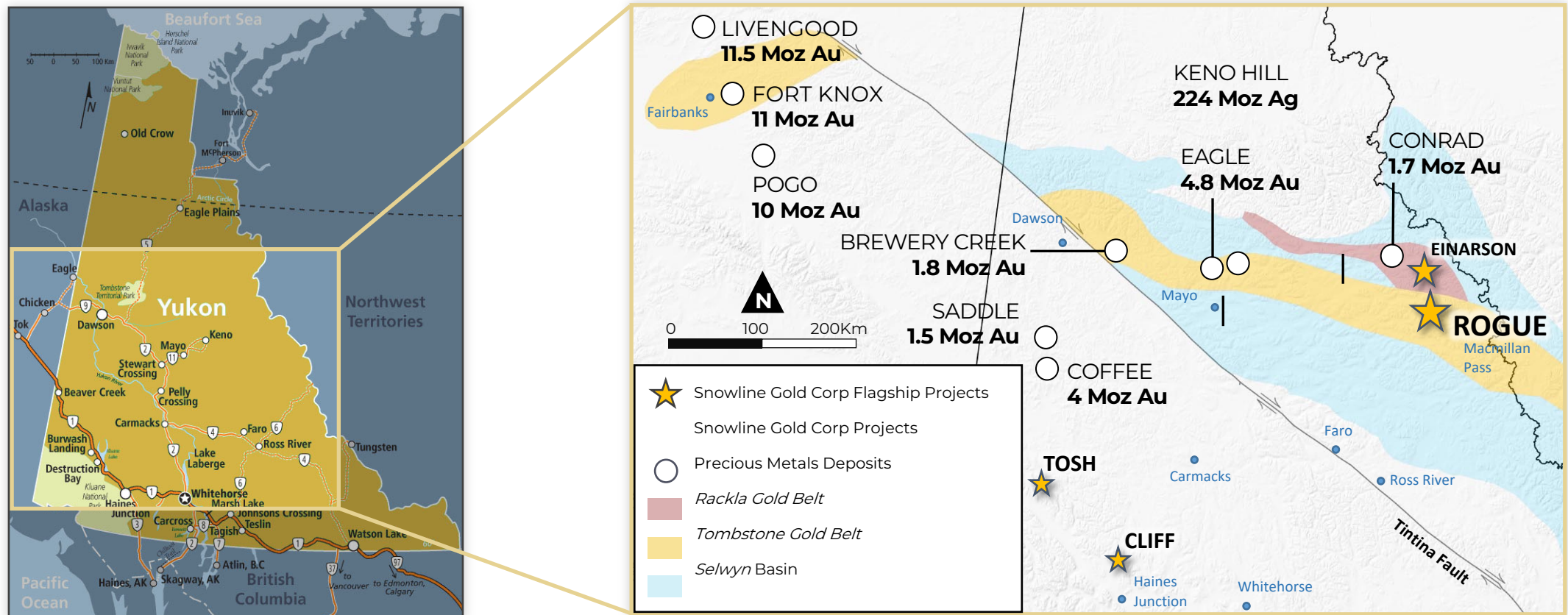
# INVESTMENT HIGHLIGHTS

- ✓ **TRUE DISTRICT SCALE IN TOP JURISDICTION:**  
**>330,000 ha land package** with **30+ primary gold targets** in under-explored Yukon Territory
- ✓ **PROVEN SUCCESS WITH INDUSTRY-LEADING RESULTS:**  
**Two drill discoveries in Snowline's first year**, with unusually high grades and hundreds of instances of visible gold in drill core
- ✓ **WORLD-CLASS ANALOGUES:**  
Geological analogues to Kinross' **Fort Knox** mine and Nevada's prolific **Great Basin**
- ✓ **STRONG TREASURY & MANAGEMENT TEAM**  
>\$35M+ in treasury with highly experienced management and technical teams



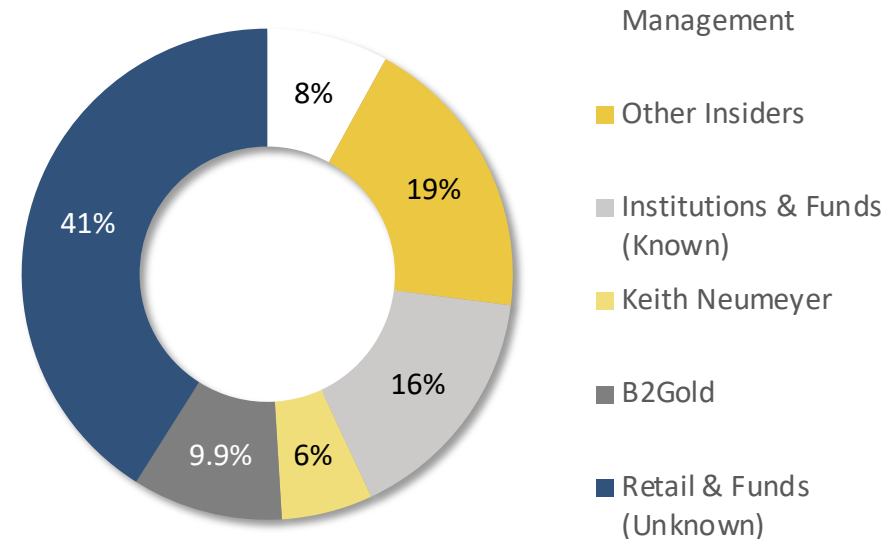
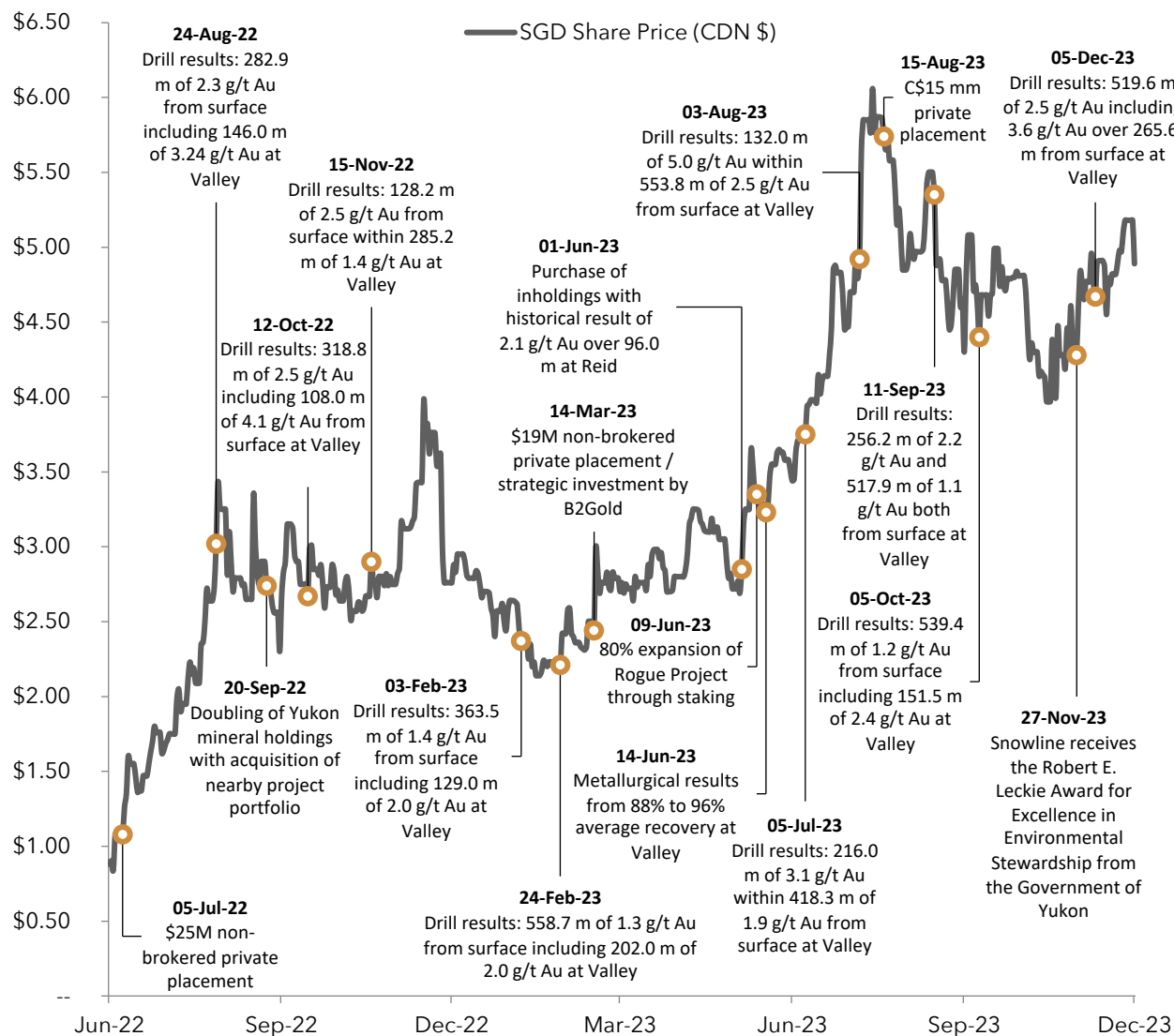
# A NEW LIGHT ON THE YUKON

- Snowline's flagship, **district-scale gold projects** occupy the intersection of two prolific mineral belts
- **Rapid growth**, with **potential Tier 1 gold discovery** made on Rogue Project in company's first season
- **Large proprietary dataset** with **first-mover land position** in **Canada's newest gold district**





# SHARE PRICE & OWNERSHIP



<b>Basic Shares Outstanding</b>	<b>146.9 M</b>
<i>Options (\$0.30 – \$4.93 strike price; \$24.6 M total redemption*)</i>	10.7 M
<i>Warrants (\$2.50 – \$3.50 strike price; \$16.1 M total redemption)</i>	6.4 M
<i>Restricted Share Units</i>	0.5 M
<b>Fully Diluted Shares Outstanding</b>	<b>164.0 M</b>
<b>Share Price (Jan 1, 2024)</b>	<b>\$4.95</b>
<b>Basic Market Capitalization (Jan 1, 2024)</b>	<b>\$727.1 M</b>
<b>Cash (Jan 1, 2024)</b>	<b>\$35.8 M</b>

*All figures in Canadian dollars*  
*\*A large proportion of stock options have not yet vested*



# GROWING RECOGNITION

## ANALYST COVERAGE:

## INSTITUTIONAL AND CORPORATE OWNERSHIP:

agentis  
CAPITAL

Michael Gray

SCP RESOURCE  
FINANCE

Brandon Gaspar

CORMARK  
SECURITIES INC.

Stefan Iannou

cg/Canaccord  
Genuity

Peter Bell

PARADIGM  
CAPITAL

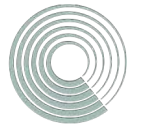
Don Maclean

CIBC CIBC CAPITAL  
MARKETS

Allison Carson

VanEck®

**Scotia** Global Asset Management...  
(Formerly 1832 Asset Management)



QUANTEX

IG WEALTH  
MANAGEMENT

Invest With Confidence  
T.RowePrice®

alpina capital

CRESCAT CAPITAL  
VALUE-DRIVEN PERFORMANCE



Institutional inclusion on this slide based on participation in previous private placements and/or public disclosure of open market buying.. Information accurate as of October 2023.



# THE TEAM

## MANAGEMENT



**Scott Berdahl, MSc, MBA, PGeo**  
CEO & Director, Co-Founder



**Matthew Roma, CPA**  
CFO



**Sergio Gamonal, M.Sc.**  
Chief Geologist



**Thomas Branson, MSc, PGeo**  
VP Exploration



**Stephanie Hansen, BA**  
Director of Marketing & IR



**Steve Rennalls, MSc Admin**  
Director of Operations



**Zoë Goodyear, BSc**  
Database Manager



**Andrew Turner**  
Exploration Manager

## BOARD (includes CEO)



**Craig Hart, PhD, FSEG, FGAC**  
Independent Chair



**Sarah Weber, BSc, MBA, PGeo**  
Independent Director



**Gunther Roehlig**  
Independent Director

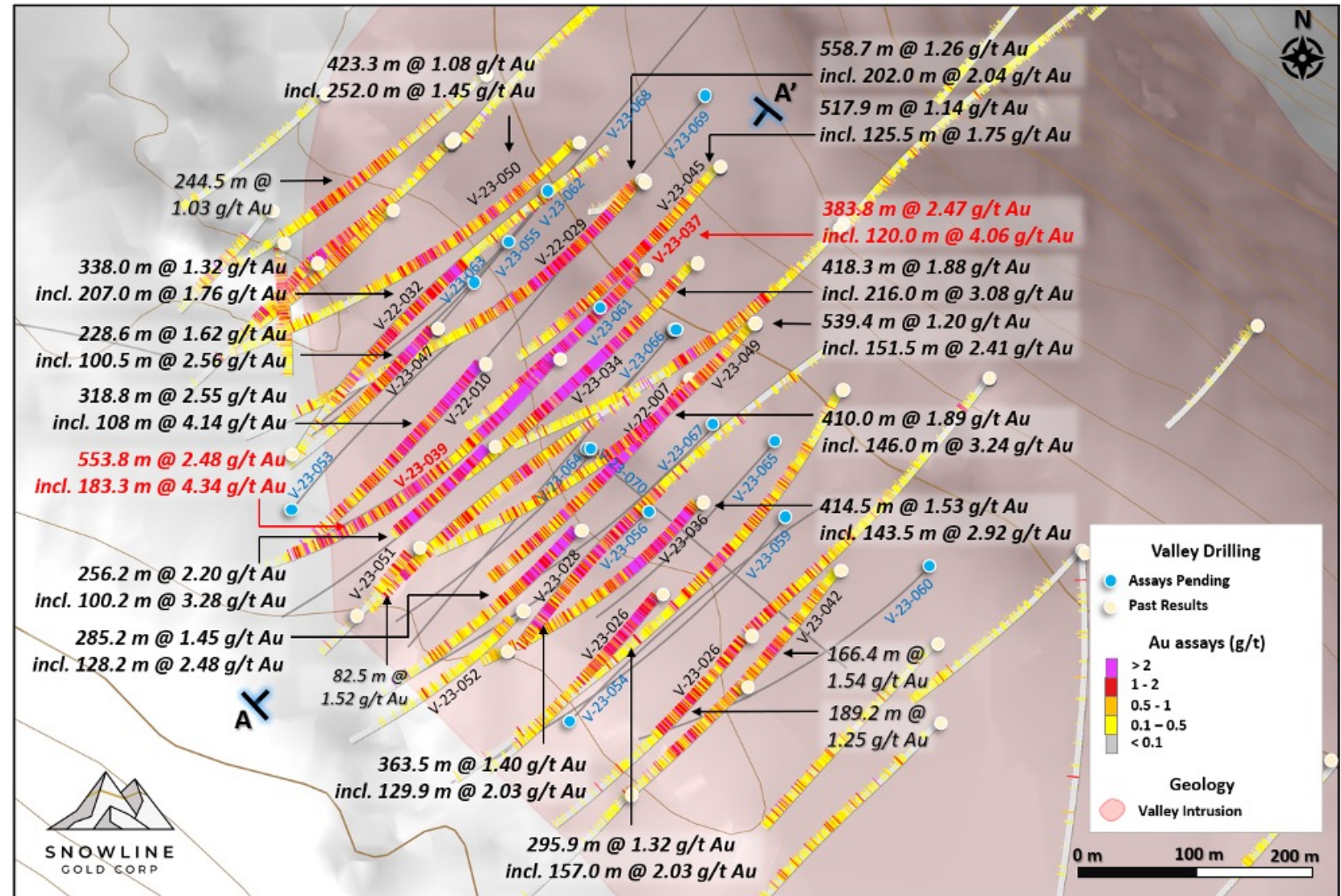


**Calum Morrison, CPA, CFA**  
Independent Director



# ROGUE PROJECT: VALLEY DISCOVERY

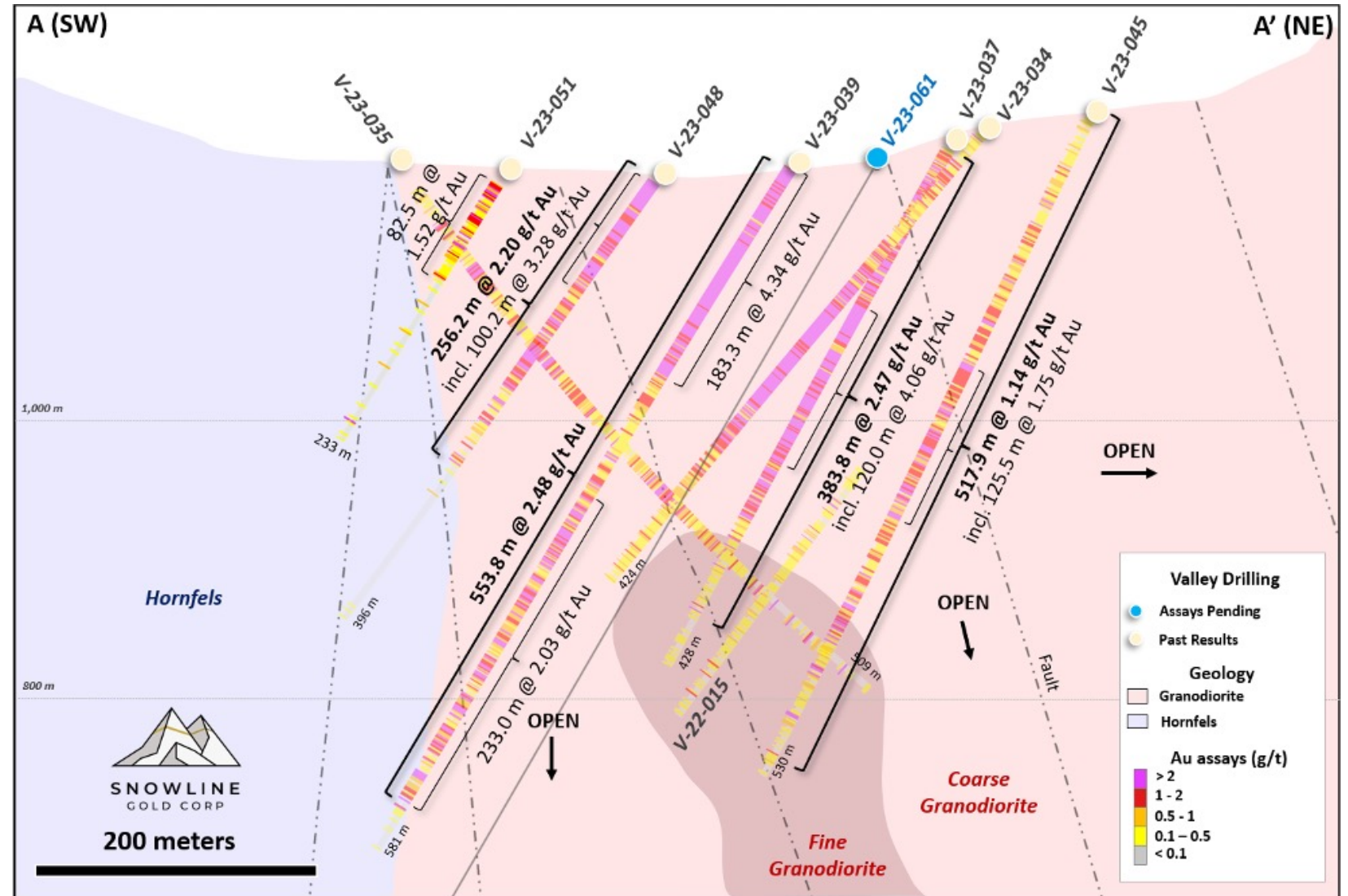
- **NEAR SURFACE, BULK TONNAGE DRILL DISCOVERY:**  
with **evidence for multiple mineralizing events**
- **STRONG GRADE CONSISTENCY:**  
High level of **grade consistency** within and between holes = less drilling required to delineate, easier to mine
- **EXCEEDS GOLD GRADES OF WORLD-CLASS GOLD MINES:**  
**Tombstone gold belt:** setting, age and style comparable to multi-million-ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)** but with **significantly higher gold grades**





# ROGUE PROJECT: VALLEY DISCOVERY

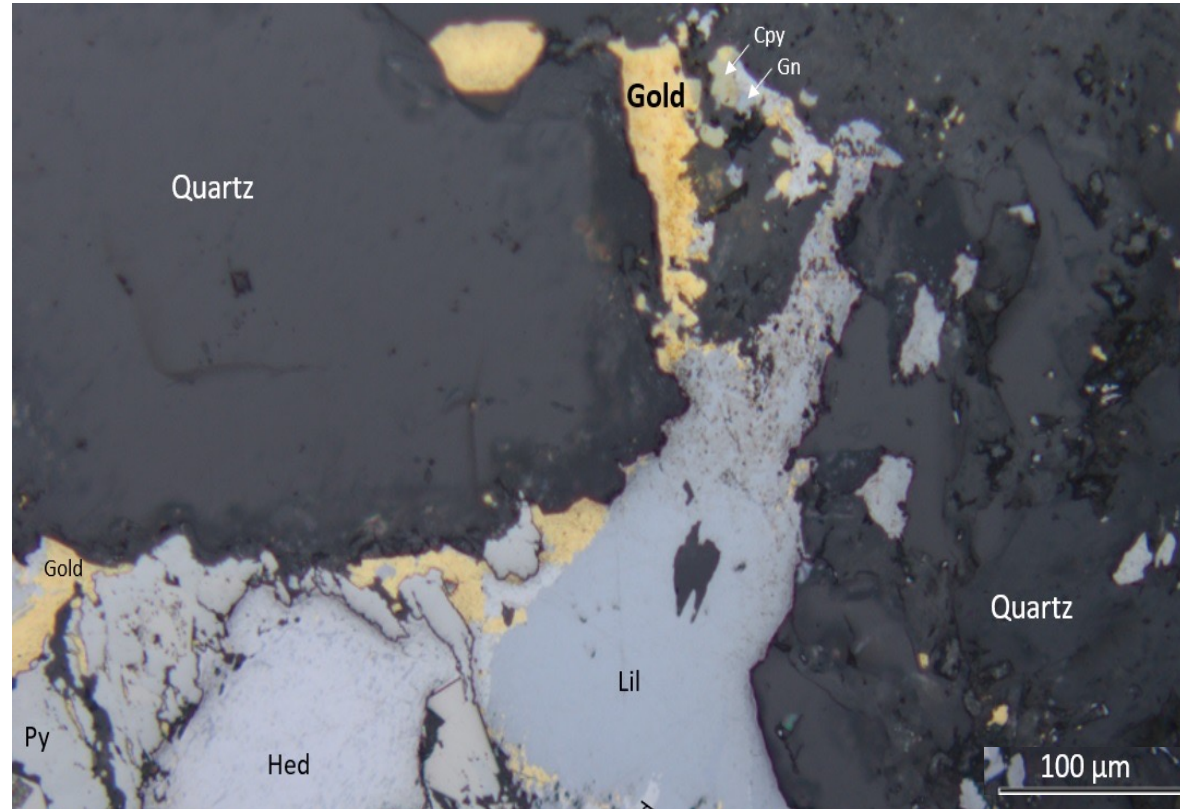
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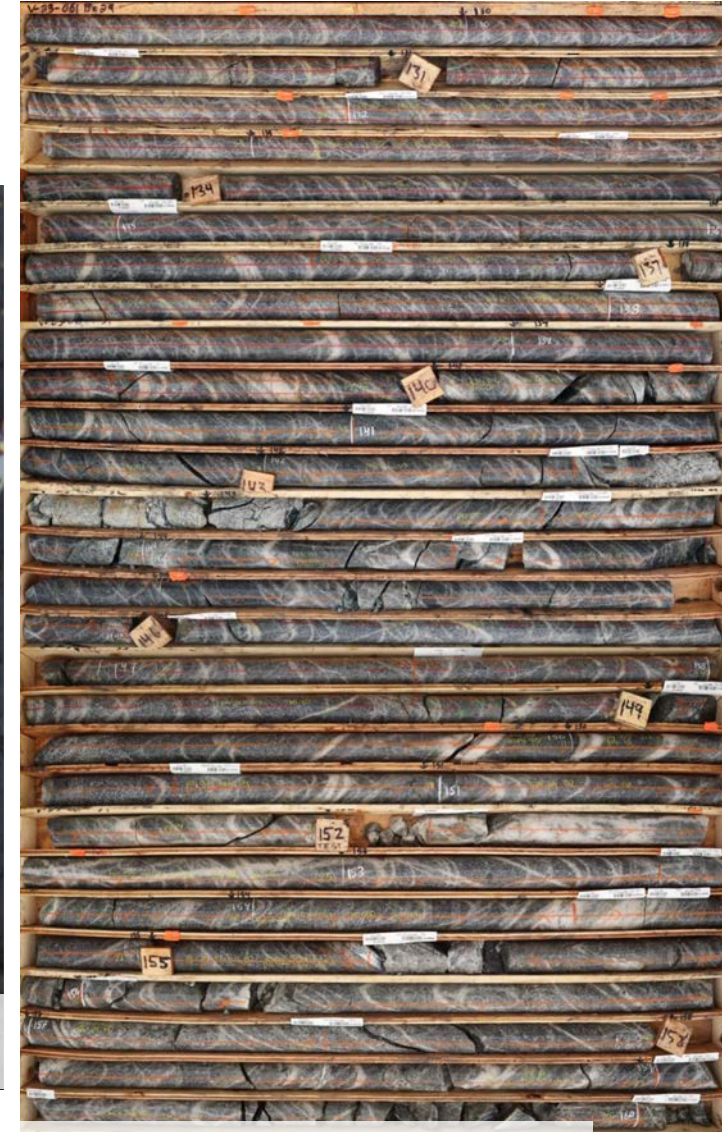


# ROGUE PROJECT: VALLEY DISCOVERY

- **FAVOURABLE INITIAL METALLURGY:**  
with average gold recoveries between **94.1%** (bottle roll) and **95.7%** (carbon-in-leach) on 75 µm grind (48 hrs)
- **CLEAN MINERALIZATION:**  
**naturally and strongly buffered**, low sulphur, low levels of deleterious elements



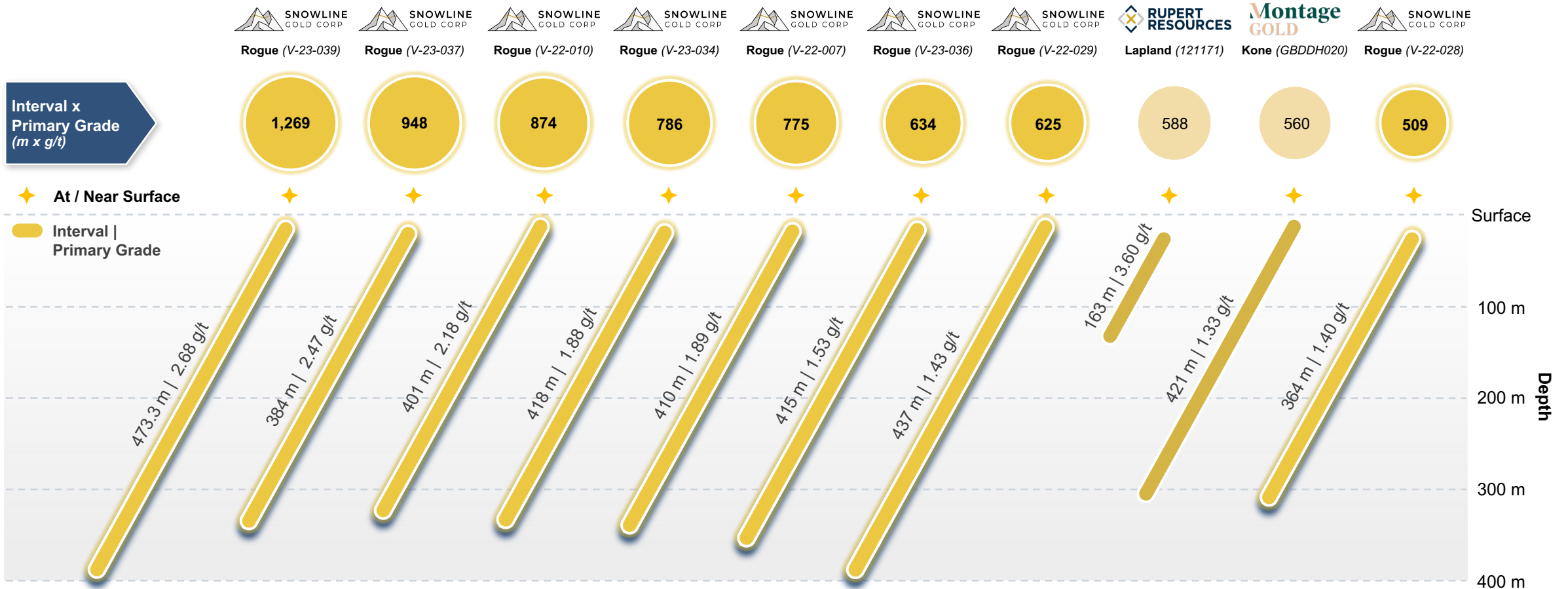
*Predominantly native gold often along grain boundaries makes for versatile metallurgy and high recoveries through various conventional processing methods. Low sulfur content, natural buffering and low levels of various deleterious elements at Valley make for viable permitting, reclamation and closure. Py=Pyrite, Cpy=Chalcopyrite, Gn=Galena, Hed=Hedleyite, Lil=Lillianite.*



*Hole V-23-061 returned **519.6 m averaging 2.46 g/t Au**, including **3.60 g/t Au over 265.6 m** from surface*



# INDUSTRY LEADING DRILL RESULTS

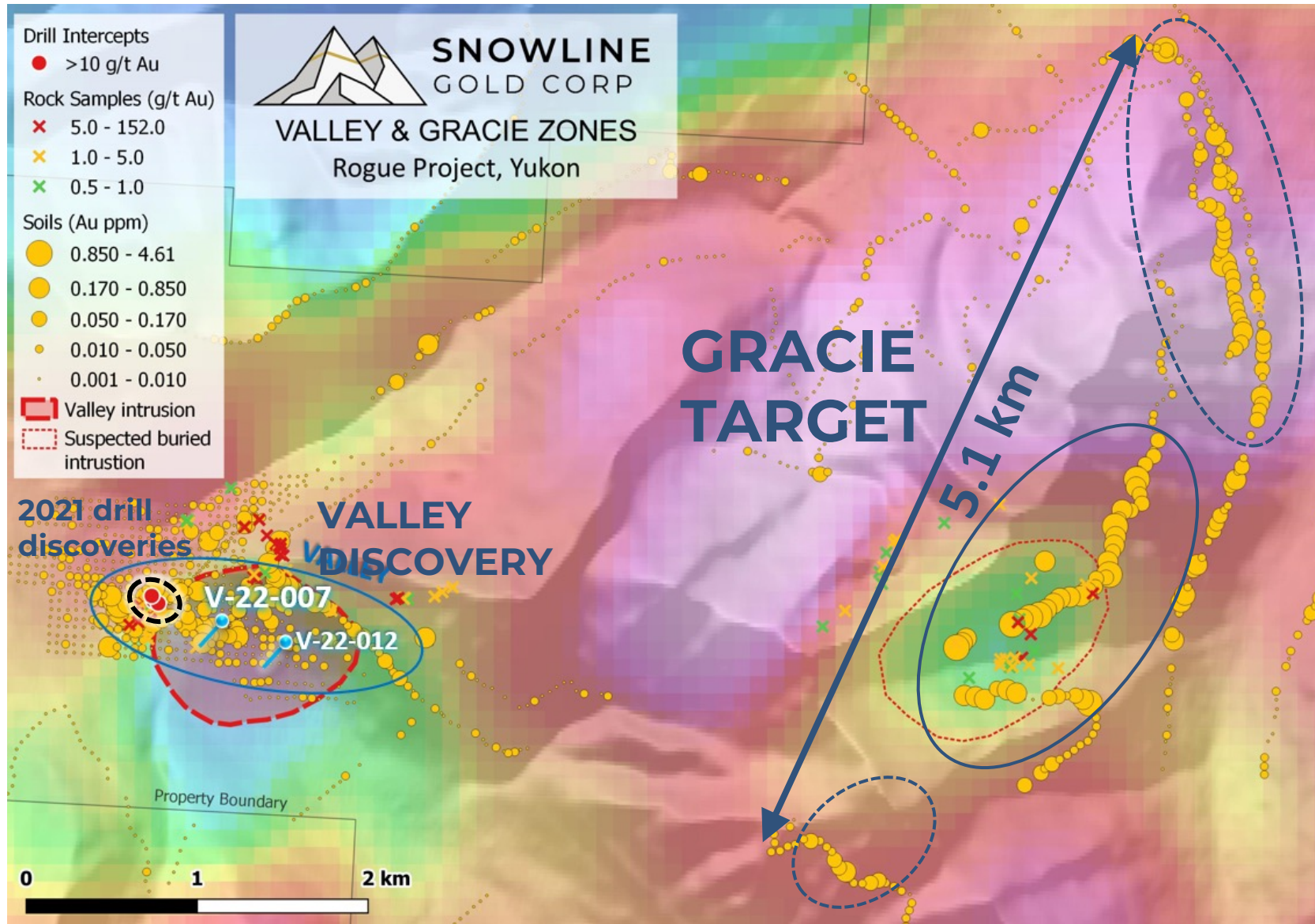


**Snowline drilled the top 7, and 8 of the top 10, drill holes for potential open pit, bulk tonnage gold projects since 2022 (all from surface)**

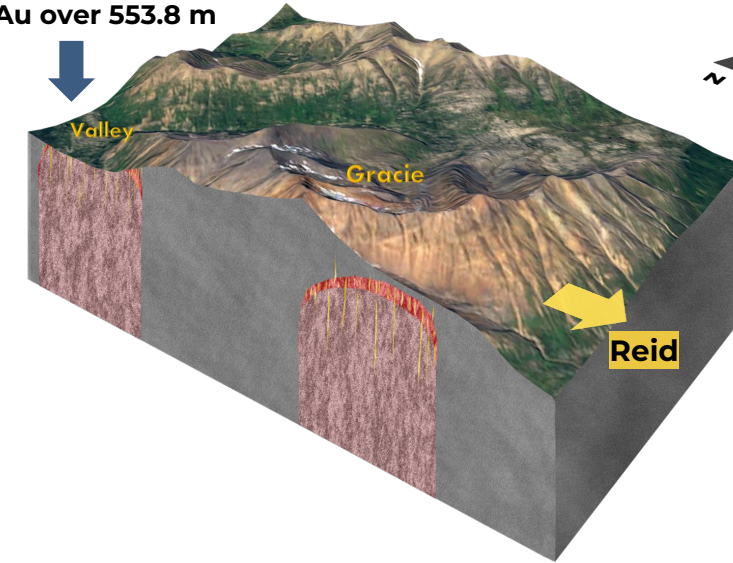
Source: S&P Capital IQ

Note: Drill holes with <400 m ending depth and >150 m interval width; includes only drill results since 2022 through August 2023 by Canada or U.S. listed development companies with >US\$50 M market capitalization; excludes planned underground mining projects; depth shown on an approximate basis; interval angle not representative of dip. V-22-029 and V-23-039 results truncated at 400 m vertical depth.

# ROGUE PROJECT: GRACIE TARGET



Valley Snowline  
drilling to **2.5 g/t**  
**Au over 553.8 m**

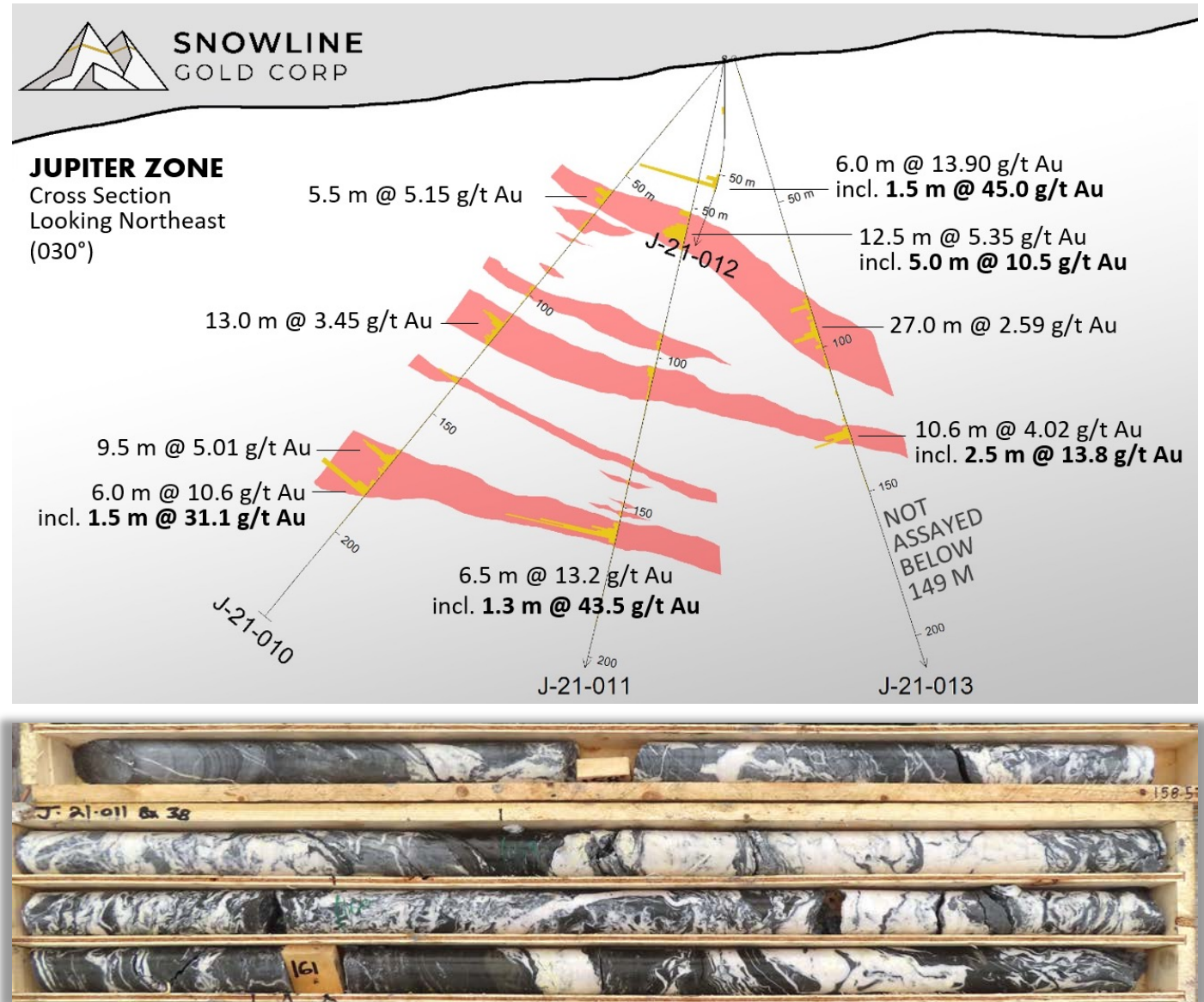


- **GRACIE:** Kilometers-scale gold-in-soil/talus fines anomaly above **intact buried intrusion**
- 43 talus fine samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **VISIBLE GOLD** observed in **multiple drill holes**.



# EINARSON PROJECT: JUPITER DISCOVERY

- **EPIZONAL OROGENIC GOLD** system – a novel discovery for this region
- **MULTIPLE HIGH GRADE INTERCEPTS** along individual drill holes. Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **BLIND TARGET:** all holes somewhat random tests of system
- **WIDESPREAD MINERALIZATION** to **63.9 g/t Au** (over 0.3 m) encountered in first-ever drilling at Jupiter in 2021
- **POTENTIAL ANALOGUES:** include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**



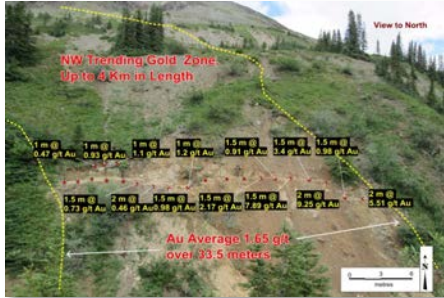


# TRUE DISTRICT SCALE

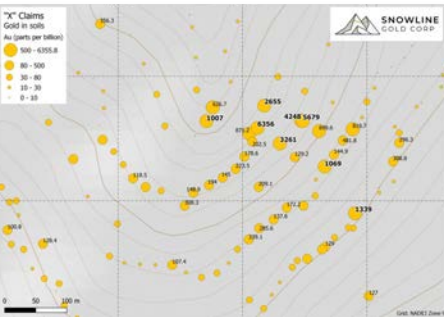
>300,000 HECTARE LAND PACKAGE AND 30+ PRIMARY TARGETS



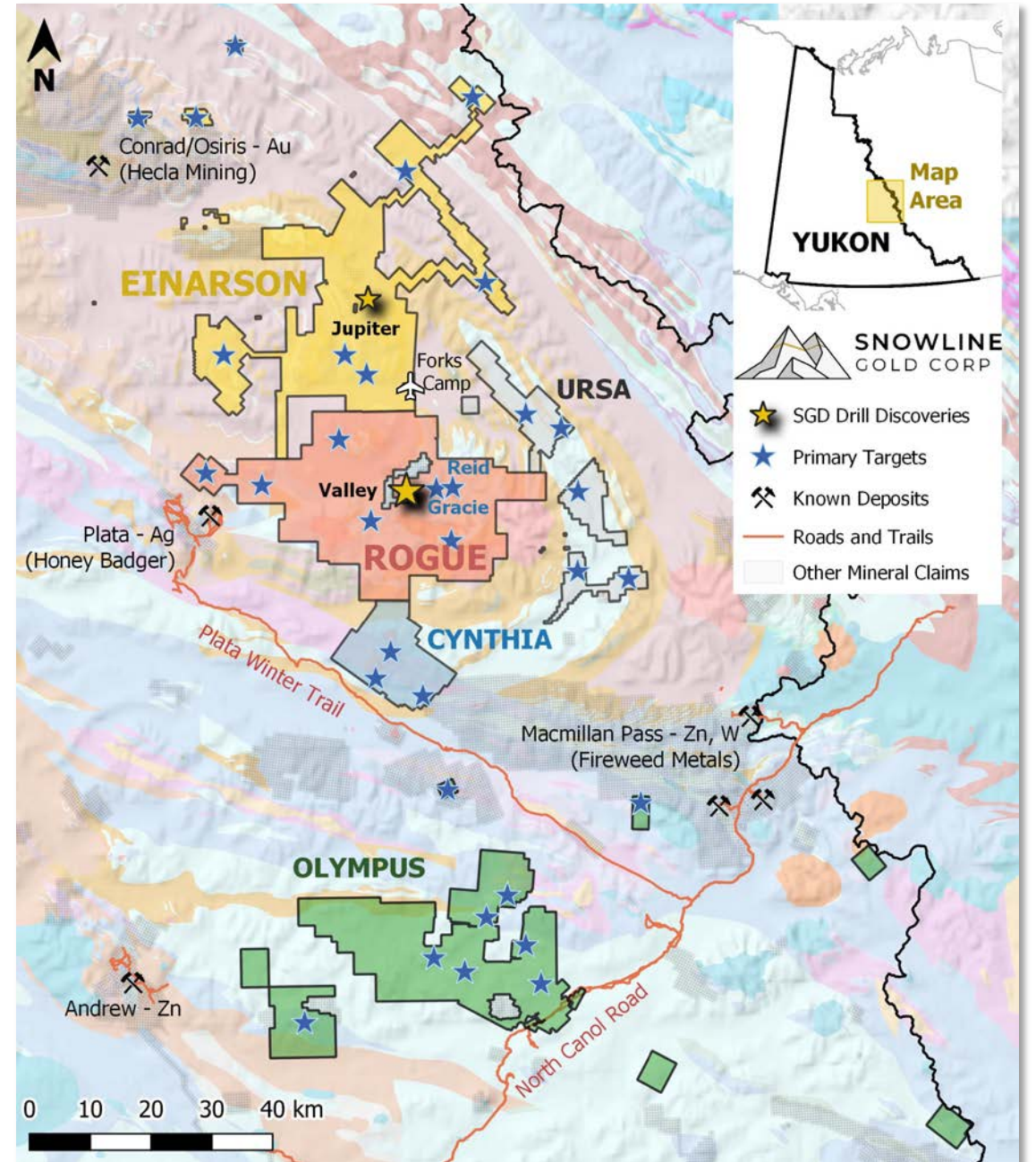
**Einarson Project –  
Avalanche Creek Target:**  
1 km float train to **34.2 g/t Au**



**Einarson Project –  
Mars Target:**  
4 km anomaly, historical trench  
**7.1 g/t Au over 5.0 m**

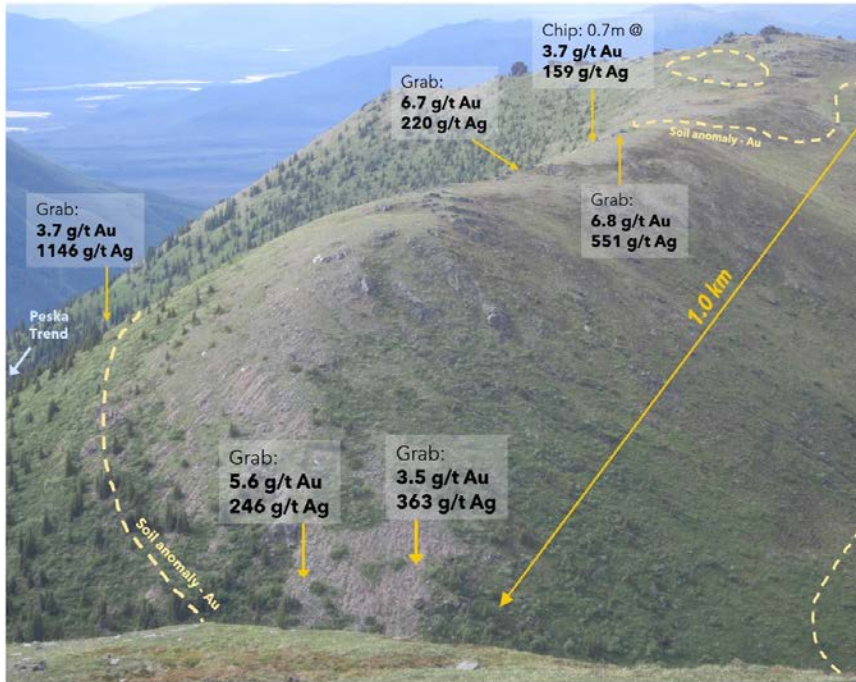


**Cynthia Project –  
X Target:**  
350 by 250 m anomaly core with  
soils to **6.4 g/t Au**



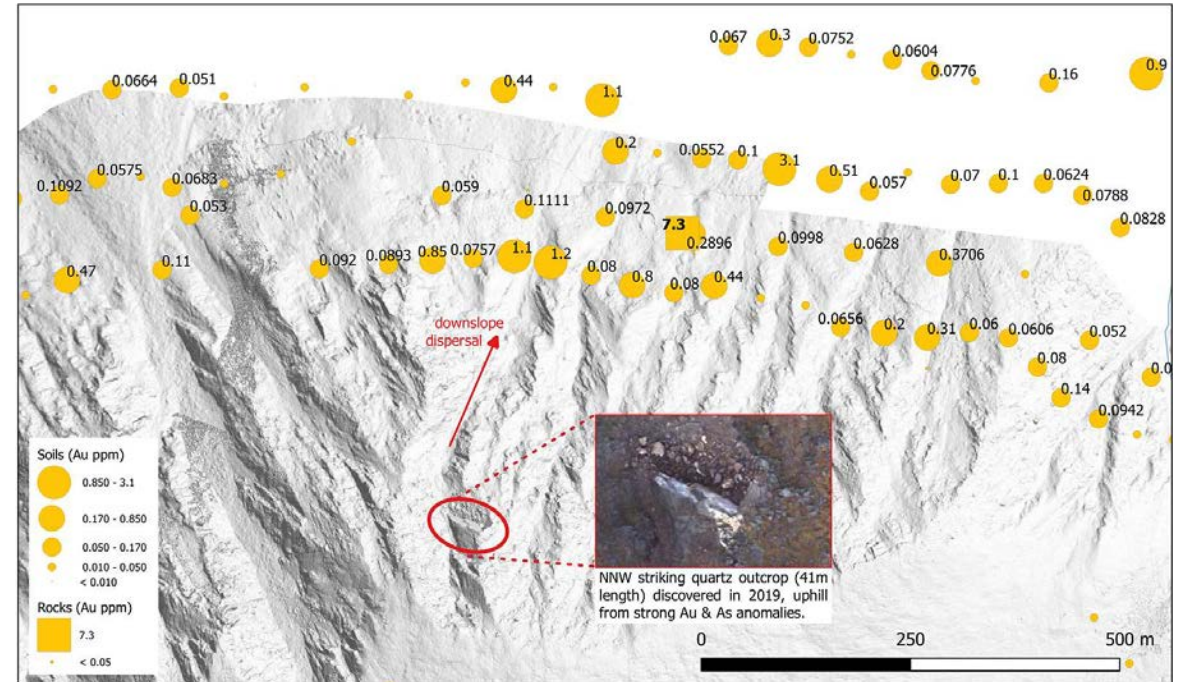


# OTHER GOLD ASSETS: TOSH & CLIFF



## TOSH

- LOCATION:** Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au\*) 115 km north
- MINERALIZED ROCK SAMPLES** up to **6.8 g/t gold** and up to **1,146 g/t silver** over **15 km** area



## CLIFF

- ANALOGUE:** Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- GEOCHEMICAL SAMPLING:** identified **1.6km x 300m** soil and talus fine anomaly grading to **3.1 g/t Au**



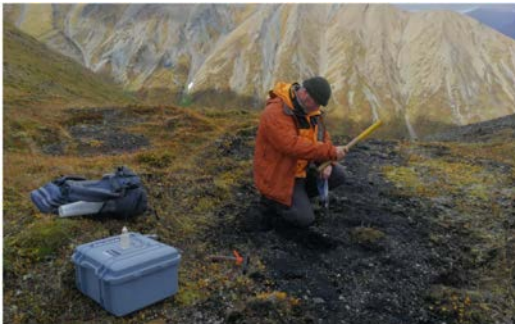
# OTHER GOLD ASSETS: URSA

## GOLD TARGET:

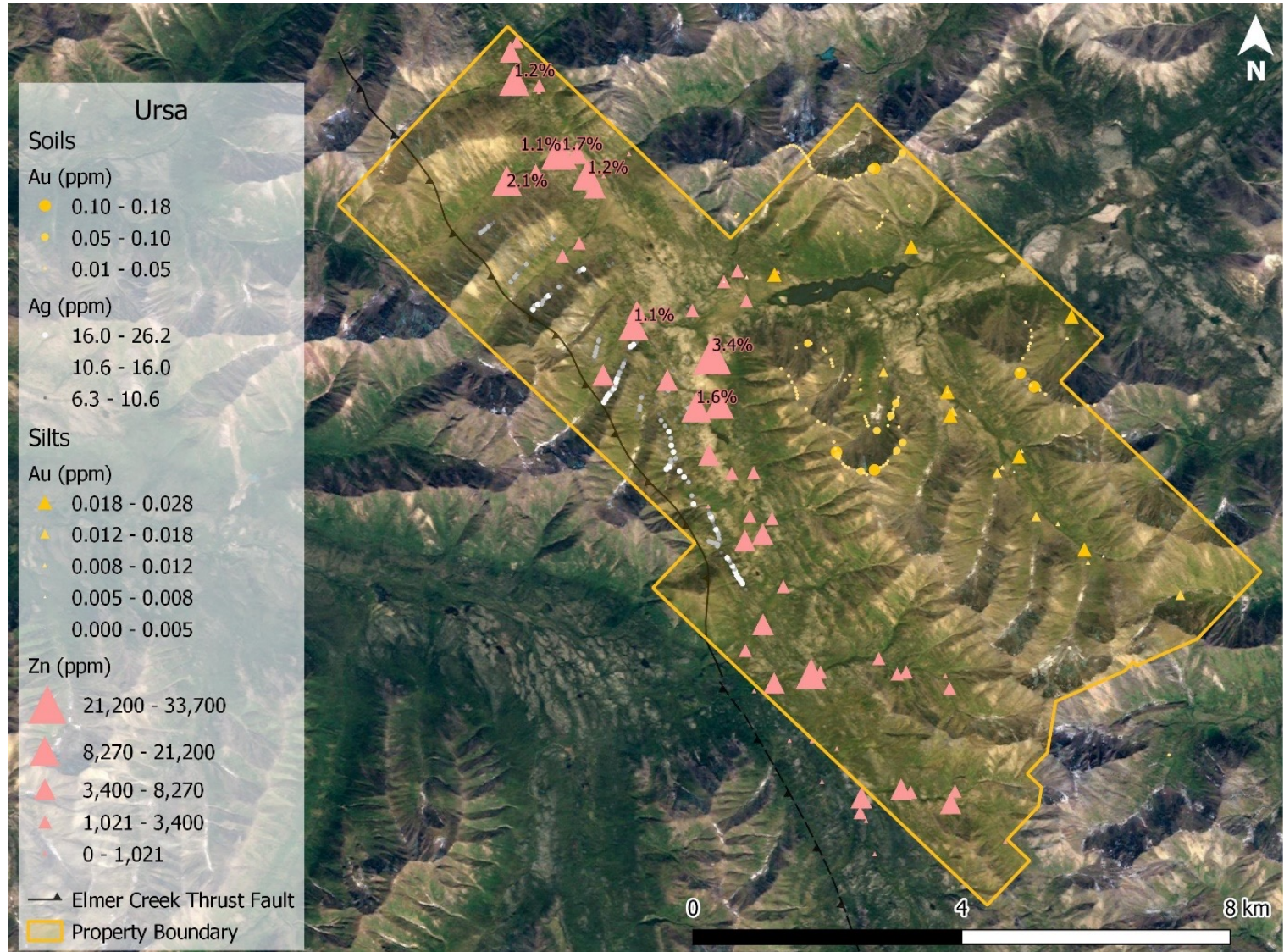
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t\*)

## SILVER AND BASE METAL TARGET:

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer subsection** has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.



Dr. Craig Hart, Snowline Chair





# 2023 EXPLORATION PROGRAM HIGHLIGHTS



## VALLEY DISCOVERY

- Valley **Phase III drilling (15,000+ m)**
- Focus: **expanding, de-risking and defining high grade zones** to grow potential resource



## GRACIE TARGET

- Gracie **Phase II drilling (2,000+ m)**
- Geochemical and geological vectoring towards mineralized intrusion, thought to be **sibling to gold-rich Valley Zone**

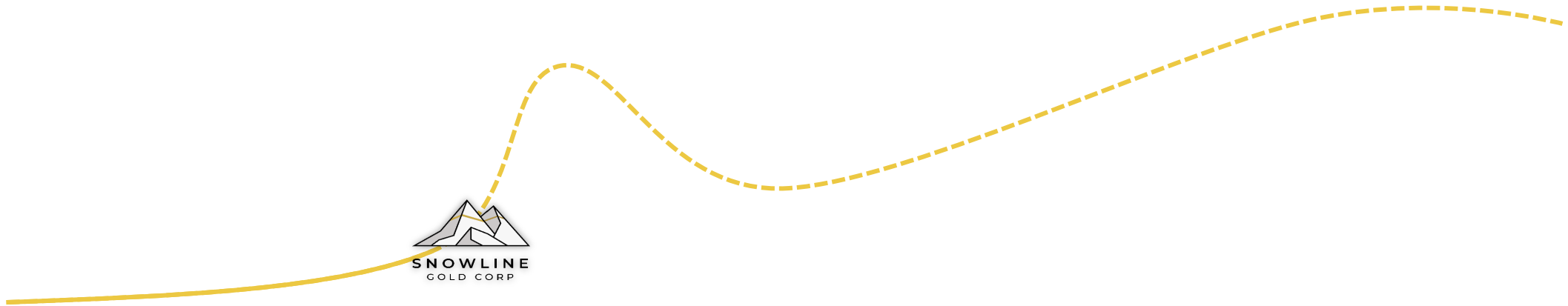


## OTHER TARGETS

- **Discovery-focused Phase I drilling (5,000+ m)** of additional targets within Snowline's portfolio
- Widespread surface and geophysical **exploration across Snowline's portfolio**

# THE ROAD AHEAD

Snowline is **well-financed** and poised at the **steepest value-add** phase (discovery) of the “Lassonde curve” – with potential to stack curves through multiple discoveries



## NEAR-TERM CATALYSTS INCLUDE:

- **2023 Drill Program Assay Results:** 3,850 m from 11 holes (including one metallurgical hole at Valley) across 2 projects – Rogue and Tosh
- Large diameter **85 mm PQ drill hole** in progress for advanced metallurgical testing
- **2024 Exploration Program Plans**
- Ongoing **regional consolidation**





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# SNOWLINE

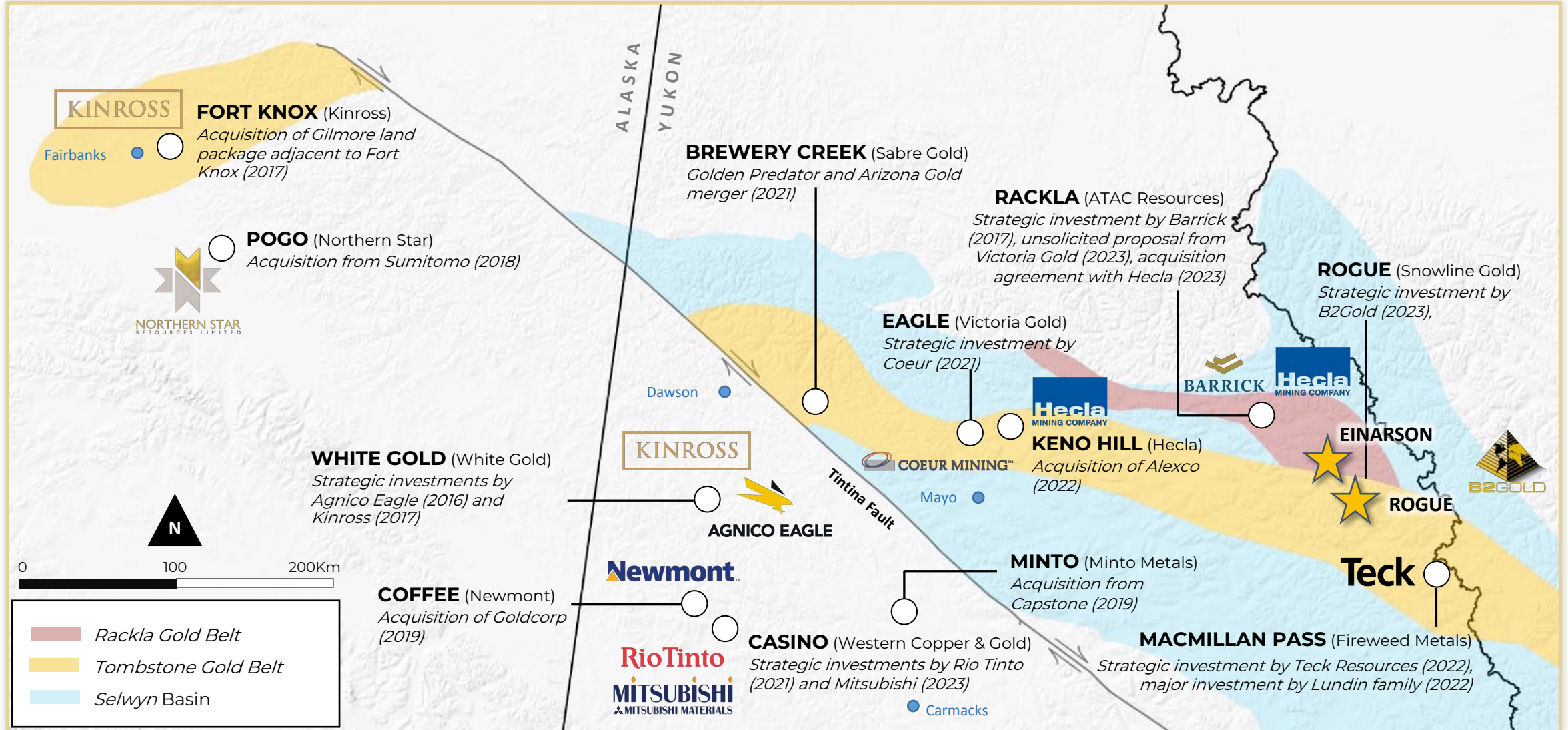
## GOLD CORP

### APPENDIX

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# INCREASING INVESTMENT IN THE REGION





# A NEXT-GENERATION EXPLORER



## SNOWLINE GOLD IS DRIVEN BY FOUR GUIDING PRINCIPLES:

### ENVIRONMENTAL RESPECT

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

### BUILDING COMMUNITY

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

### GOING BIG

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

### DOING IT RIGHT

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds



# COMMITTED TO LAND & PEOPLE



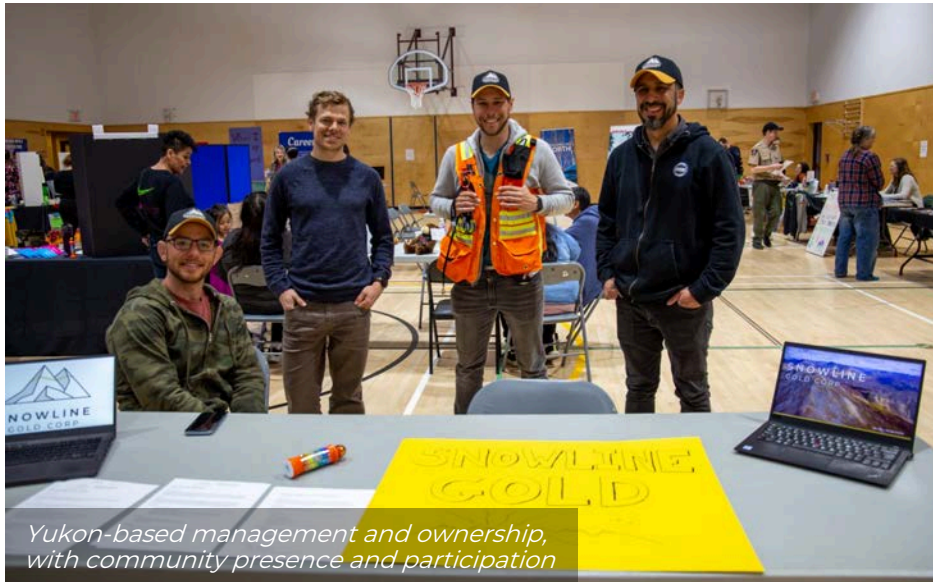
*Seeds of native plants harvested locally from Snowline's project area in 2021, used in ongoing reclamation*

*Photo courtesy of Yukon Seed & Restoration*



*Year-round water quality and hydrology monitoring initiated at discovery stage, with local First Nations participation*

*Photo courtesy of Ensero Solutions*



*Yukon-based management and ownership, with community presence and participation*

*Mayo, Yukon, Career Fair*

**Drill pad construction (2022)**



*Progressive, real-time reclamation of surface disturbances, with participation and oversight of First Nations owned company*

**After reclamation (2022)**



*Photos courtesy of Yukon Seed & Restoration*



# FROM DECADES OF DISCOVERY

- **YUKON-BASED FATHER-SON PROSPECTING TEAM** Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- **DECADES SPENT IN THE YUKON'S SELWYN BASIN** Over **30 years'** **exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% OF THE YUKON'S SURFACE AREA** previously staked and optioned, generating large datasets, new discoveries and fresh ideas







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