



**SNOWLINE**  
GOLD CORP

# SNOWLINE GOLD CORP

A New Light on the Yukon

**Investor Presentation**

NOVEMBER 2023

TSX-V: SGD | OTCQB: SNWGF

# FORWARD LOOKING STATEMENT

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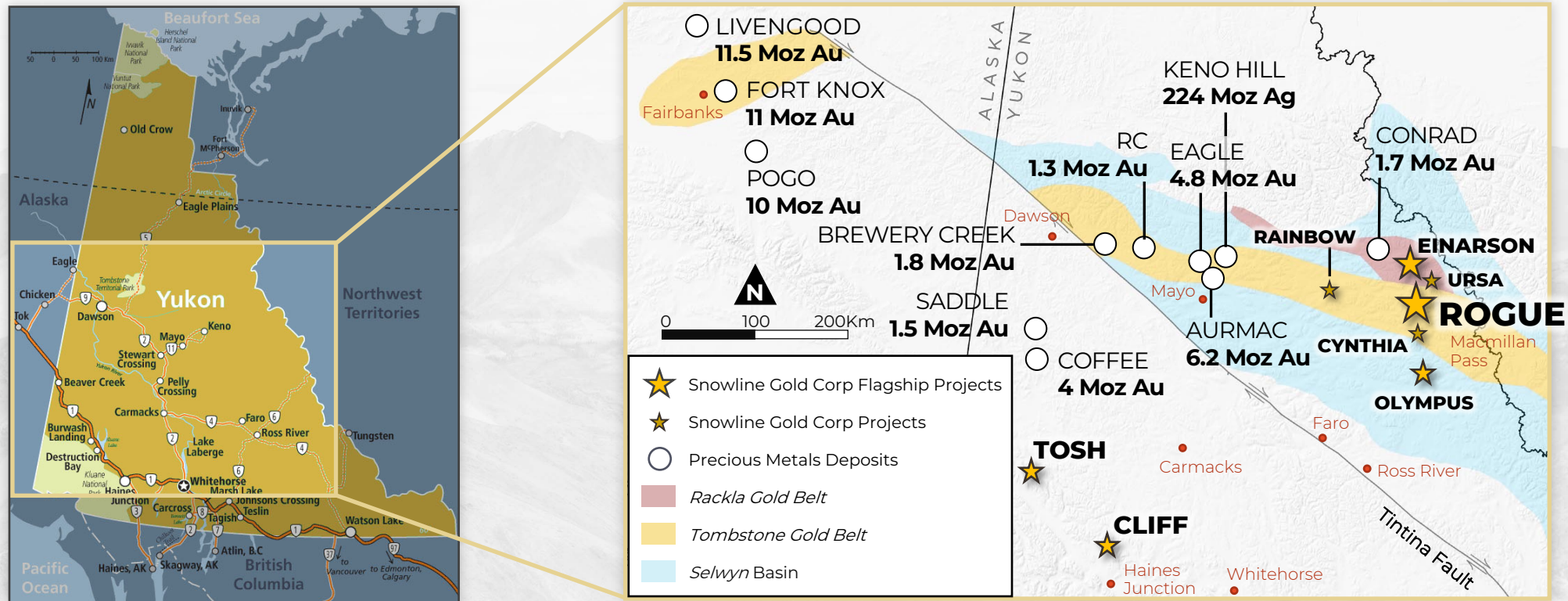
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Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

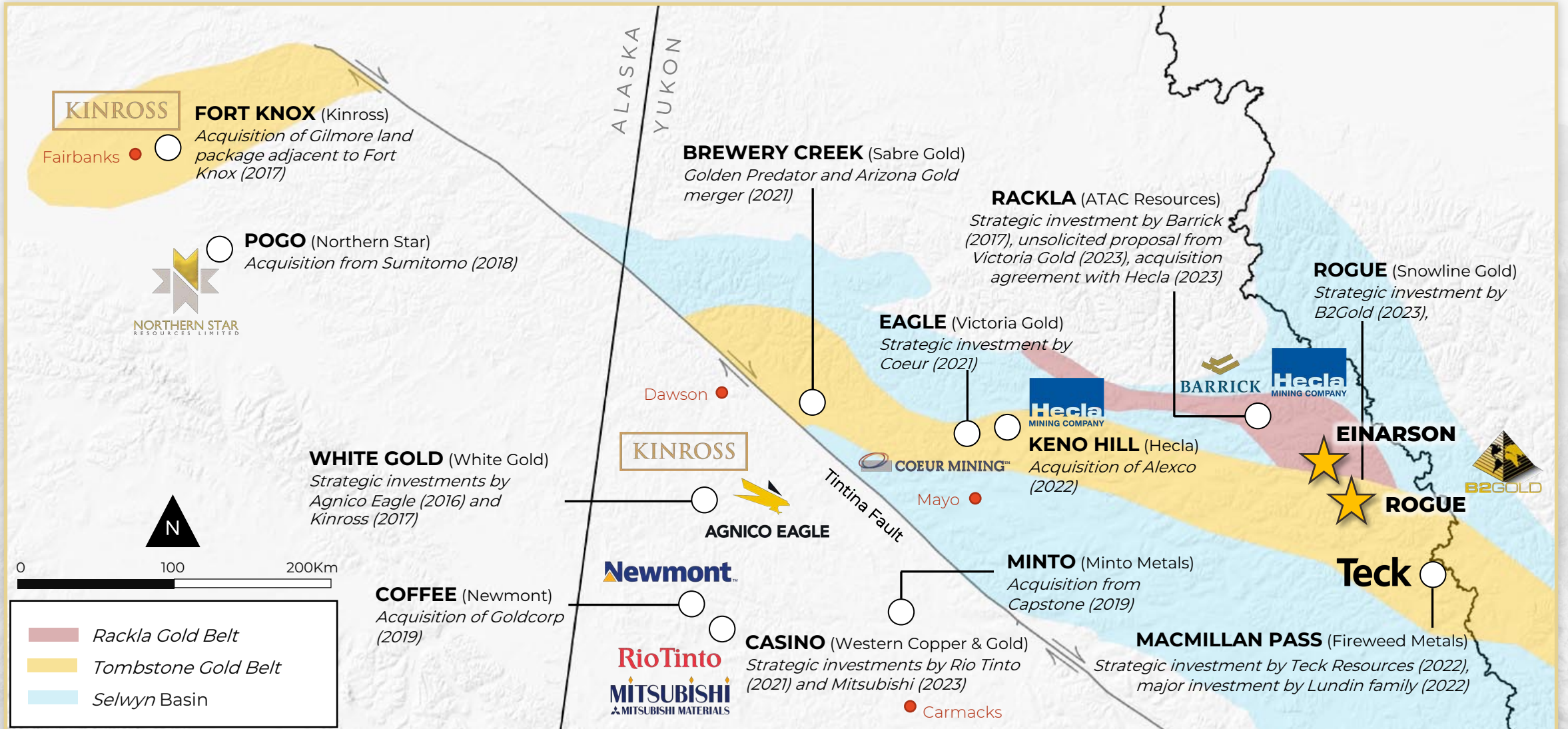
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# A NEW LIGHT ON THE YUKON



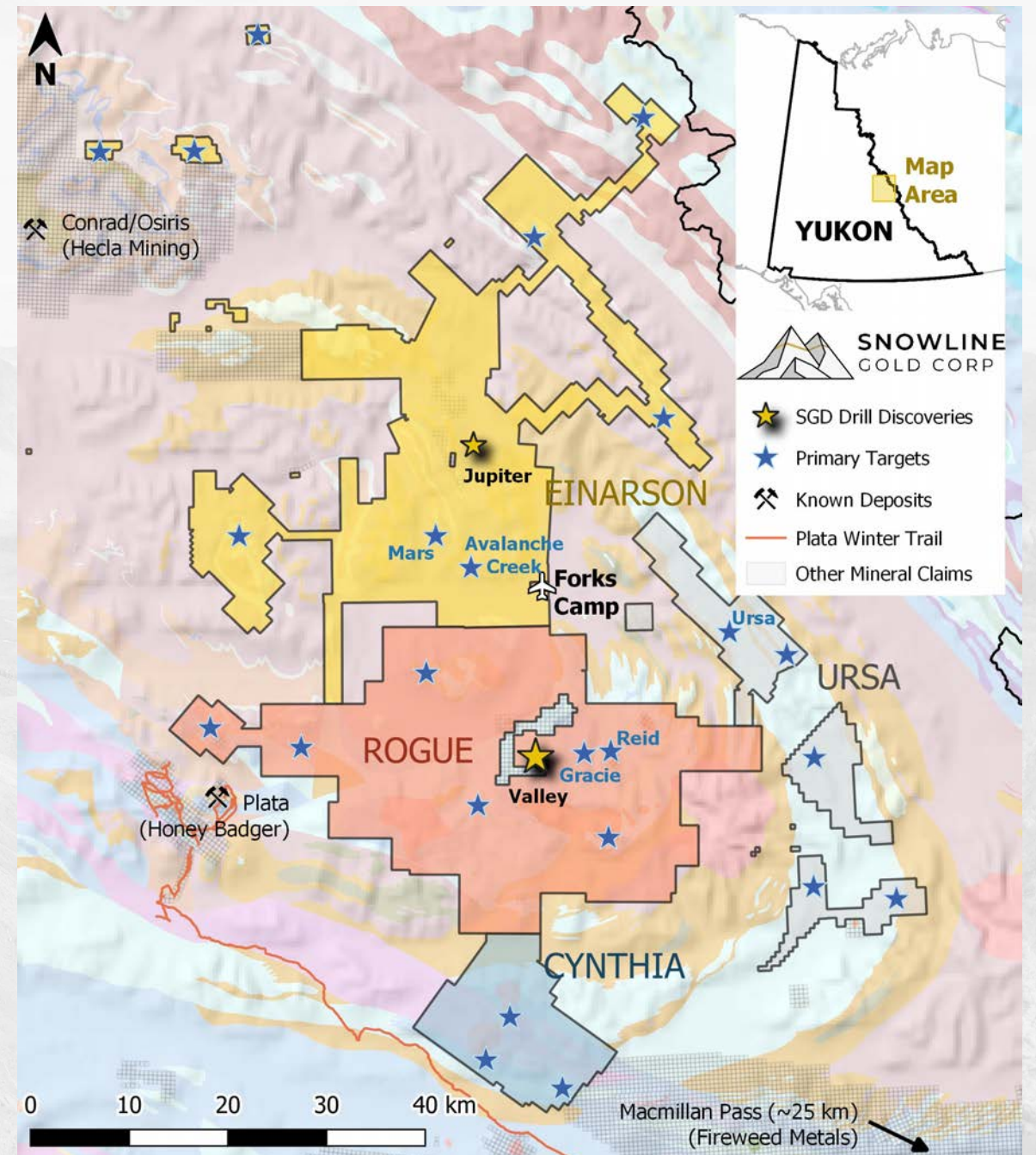
- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Rapid growth**, with **potential Tier 1 gold discovery** made on Rogue Project in company’s first season
- **Large proprietary dataset** with **first-mover land position** in **Canada’s newest gold district**
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin

# INCREASING ACTIVITY IN THE REGION

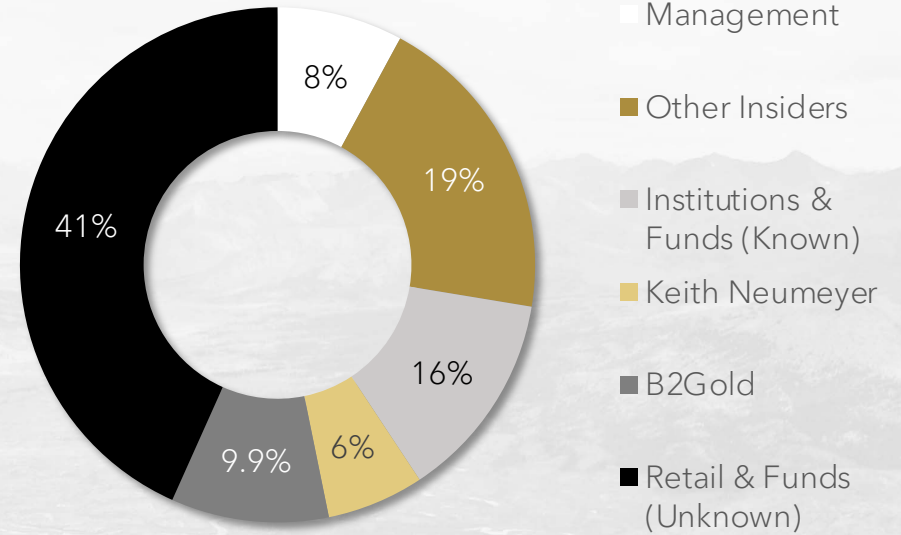
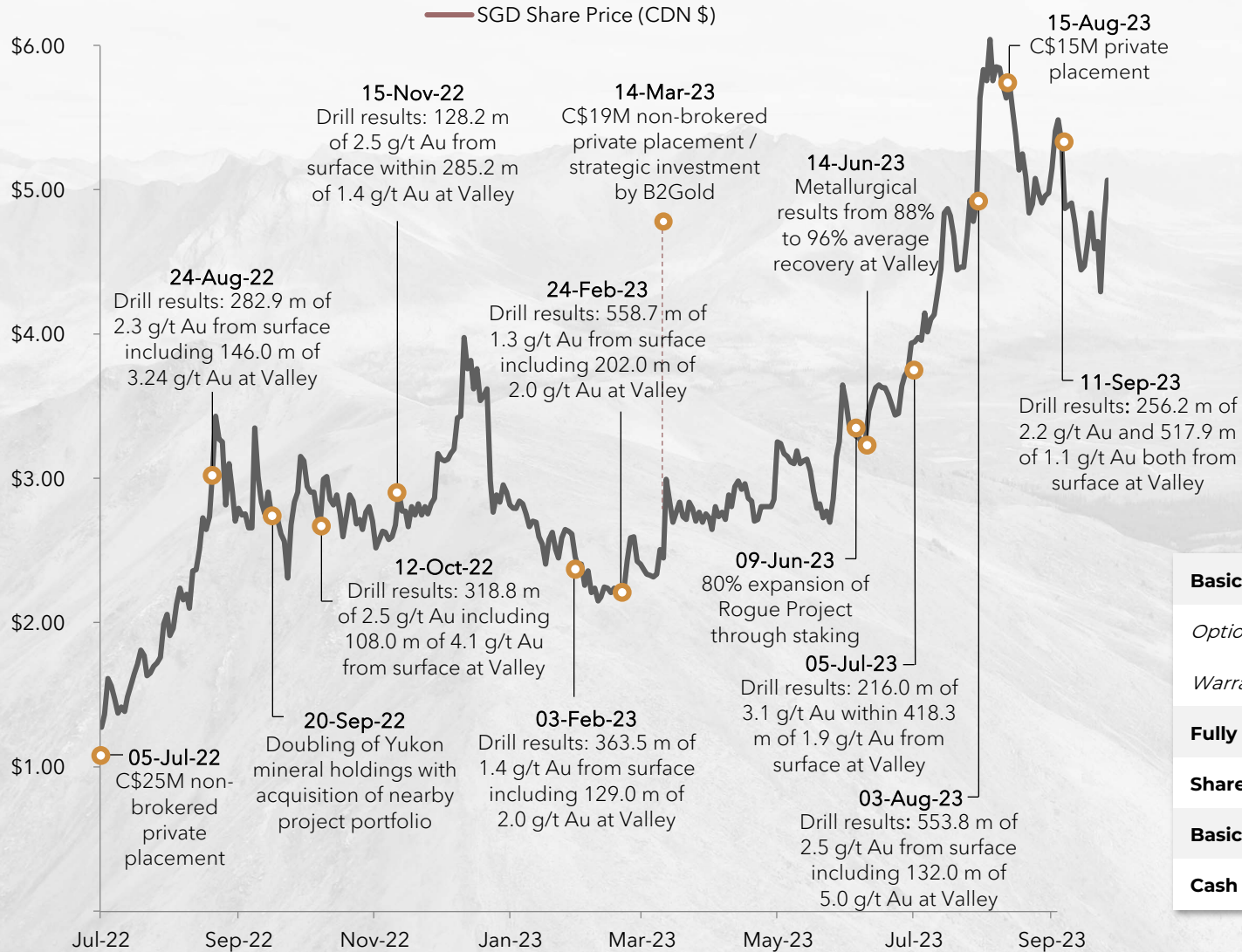


# THE PROJECTS

- **>330,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold in drill core on both
- Extensive geochemical database comprising **>64,000 soil, >9,600 rock & >6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine



# SNOWLINE AT A GLANCE



<b>Basic Shares Outstanding</b>	<b>144.6 M</b>
<i>Options (\$0.30 – \$3.15 strike price; \$12.4 M total redemption*)</i>	8.3 M
<i>Warrants (\$0.75 – \$3.50 strike price; \$17.9 M total redemption)</i>	8.7 M
<b>Fully Diluted Shares Outstanding</b>	<b>161.6 M</b>
<b>Share Price (Nov 1, 2023)</b>	<b>\$4.66</b>
<b>Basic Market Capitalization (Nov 1, 2023)</b>	<b>\$673.8 M</b>
<b>Cash (Nov 1, 2023)</b>	<b>\$36.3 M</b>

*All figures in Canadian dollars  
\*A large proportion of stock options have not yet vested*

# GROWING RECOGNITION

✓ FULL RESEARCH  
COVERAGE BY:

- ❖ **Michael Gray, MSc**  

- ❖ **Brandon Gaspar**  
PGeo, MBA  

- ❖ **Stefan Iannou, PhD**  

- ❖ **Peter Bell, PGeo, MSc**  


✓ INCREASING INSTITUTIONAL AND  
CORPORATE OWNERSHIP:









*Invest With Confidence*  




  
**CRESCAT CAPITAL**  
VALUE-DRIVEN PERFORMANCE





Institutional inclusion on this slide based on participation in previous private placements and/or public disclosure of open market buying.. Information accurate as of October 2023.

# FROM DECADES OF DISCOVERY



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, new discoveries and fresh ideas



# A NEXT-GENERATION EXPLORER



27 kW solar facility built in partnership with Nacho Nyak Dun Development Corporation powers Snowline's main camp

*Photo courtesy Solvest, NNDDC*



Wildlife surveying and botanical inventories initiated at pre-discovery stage, alongside progressive reclamation of work sites



Inclusive hiring with commitment to equal opportunity

Snowline Gold is driven by **four guiding principles**:

**1) ENVIRONMENTAL RESPECT**

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

**2) BUILDING COMMUNITY**

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

**3) GOING BIG**

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

**4) DOING IT RIGHT**

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

# COMMITTED TO LAND & PEOPLE



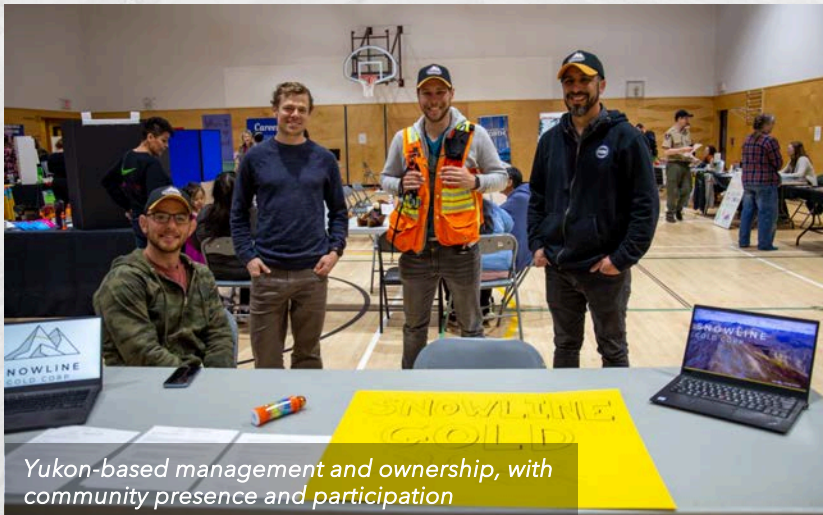
Seeds of native plants harvested locally from Snowline's project area in 2021, used in ongoing reclamation

*Photo courtesy of Yukon Seed & Restoration*



Year-round water quality and hydrology monitoring initiated at discovery stage, with local First Nations participation

*Photo courtesy of Ensero Solutions*



Yukon-based management and ownership, with community presence and participation

*Mayo, Yukon, Career Fair*



Drill pad construction (2022)

After reclamation (2022)

Progressive, real-time reclamation of surface disturbances, with participation and oversight of First Nations owned company

*Photos courtesy of Yukon Seed & Restoration*

# THE TEAM

## MANAGEMENT



**Scott Berdahl, MSc, MBA, PGeo**  
CEO & Director, Co-Founder



**Matthew Roma, CPA**  
CFO



**Sergio Gamonal, M.Sc.**  
Chief Geologist



**Thomas Branson, MSc, PGeo**  
VP Exploration



**Zoë Goodyear, BSc**  
Database Manager



**Steve Rennalls, MSc Admin**  
Director of Operations



**Stephanie Hansen, BA**  
Director of Marketing  
and IR

## BOARD (includes CEO)



**Craig Hart, PhD, FSEG, FGAC**  
Independent Chair



**Sarah Weber, BSc, MBA, PGeo**  
Independent Director

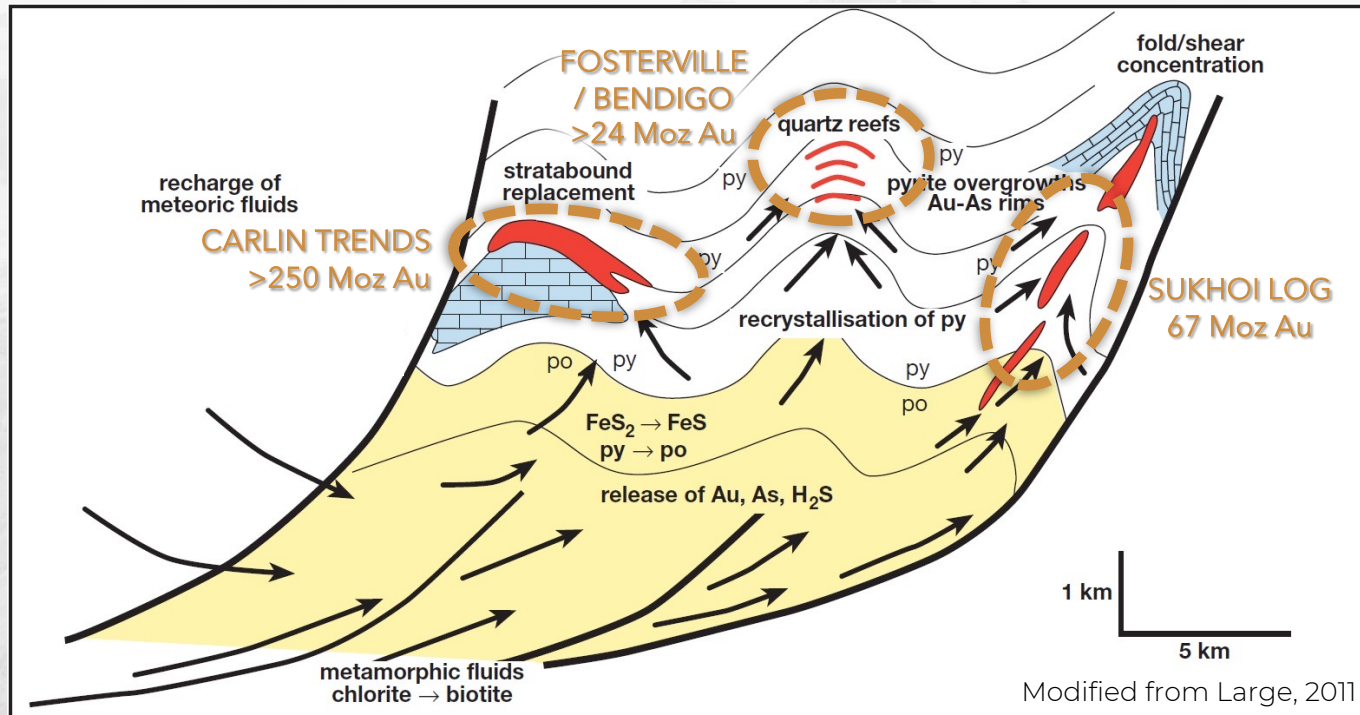


**Gunther Roehlig**  
Independent Director



**Calum Morrison, CPA, CFA**  
Independent Director

# UNEXPLORED ELEPHANT COUNTRY

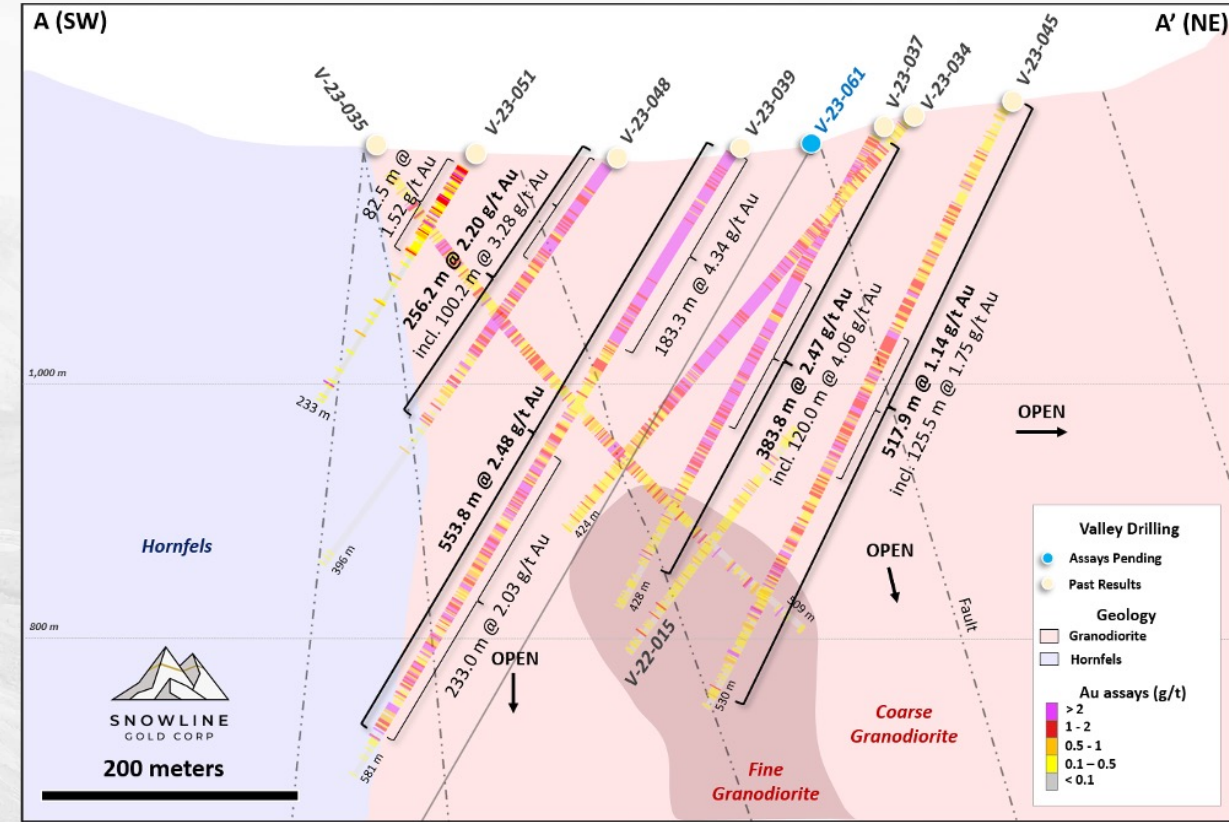
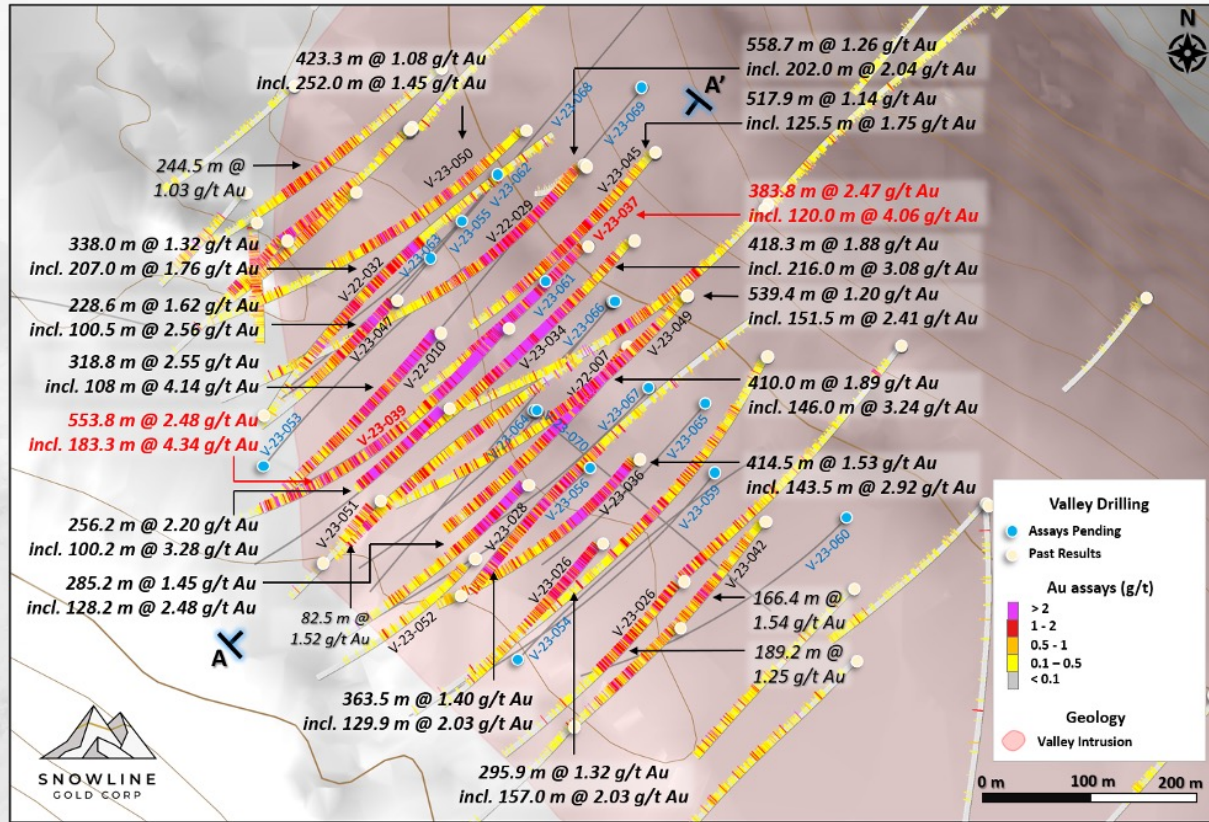


Snowline's flagship district is prospective for multiple styles of gold mineralization, including the three shown above along with reduced intrusion-related gold systems like Alaska's Ft Knox (11 Moz Au\*).

*\* Approximate resource figures based on past production and current estimates. Similar resources are not guaranteed on Snowline Gold's mineral tenements, which are early stage exploration projects without defined resources*

- **Two significant greenfield gold discoveries in 2021** (Jupiter and Valley) demonstrate presence of multiple deposit types and fertility of largely unexplored district
- **Reduced intrusion related gold** discovery at Rogue's Valley zone. High grade surface samples and a **nine-kilometre alteration trend** makes Rogue highly prospective for **multiple mineralized systems**
- **Epizonal orogenic gold** at the Einarson project's Jupiter, Avalanche Creek and Mars zones, with similarities to Fosterville, Australia
- Kilometers-scale gold and pathfinder element anomalies for **Carlin-style gold** at Einarson's Mars, Odd and Misty zones, with geological potential to host multiple trends

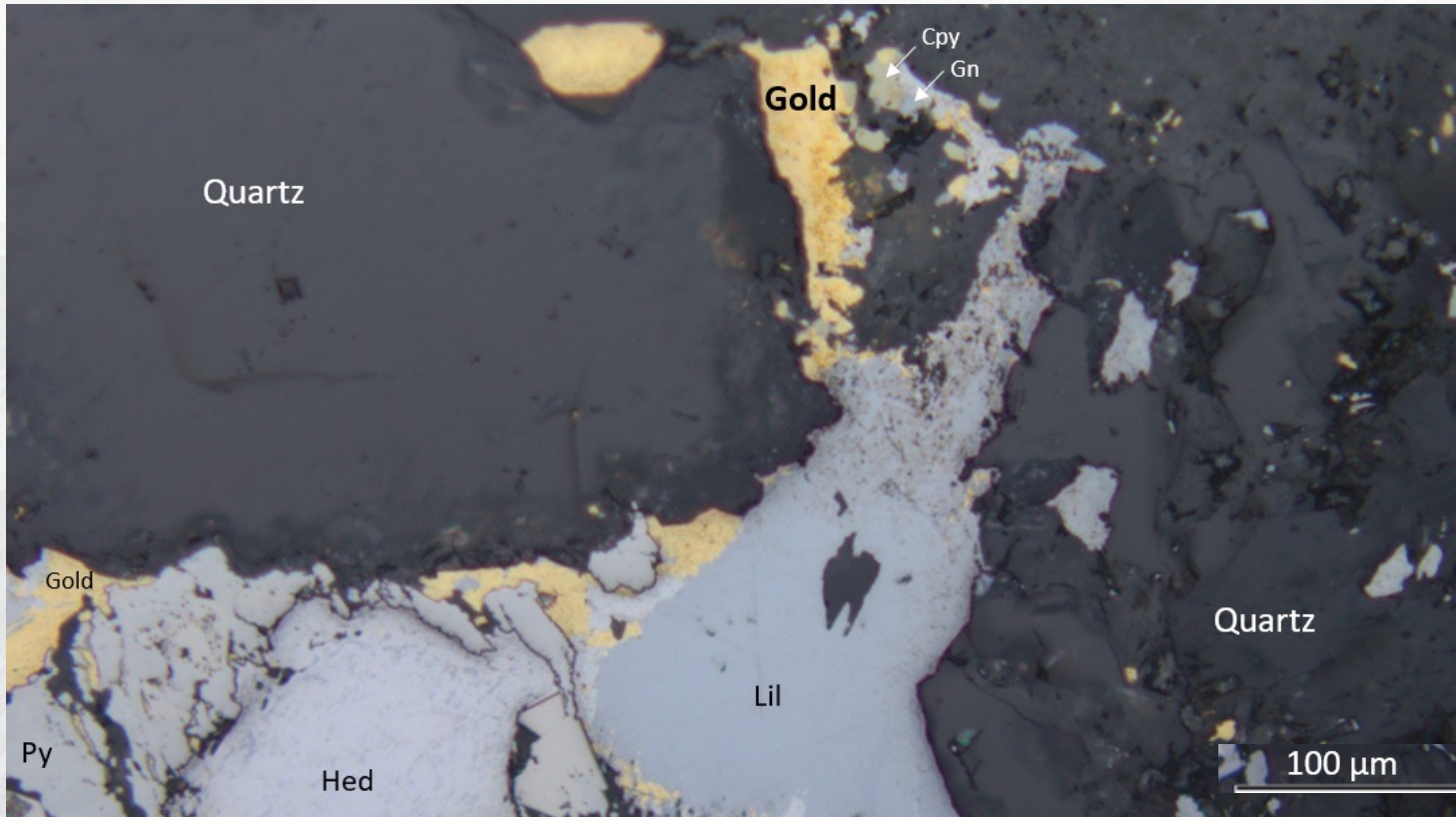
# ROGUE: VALLEY DISCOVERY



Drilled widths reported, true widths of system not yet determined

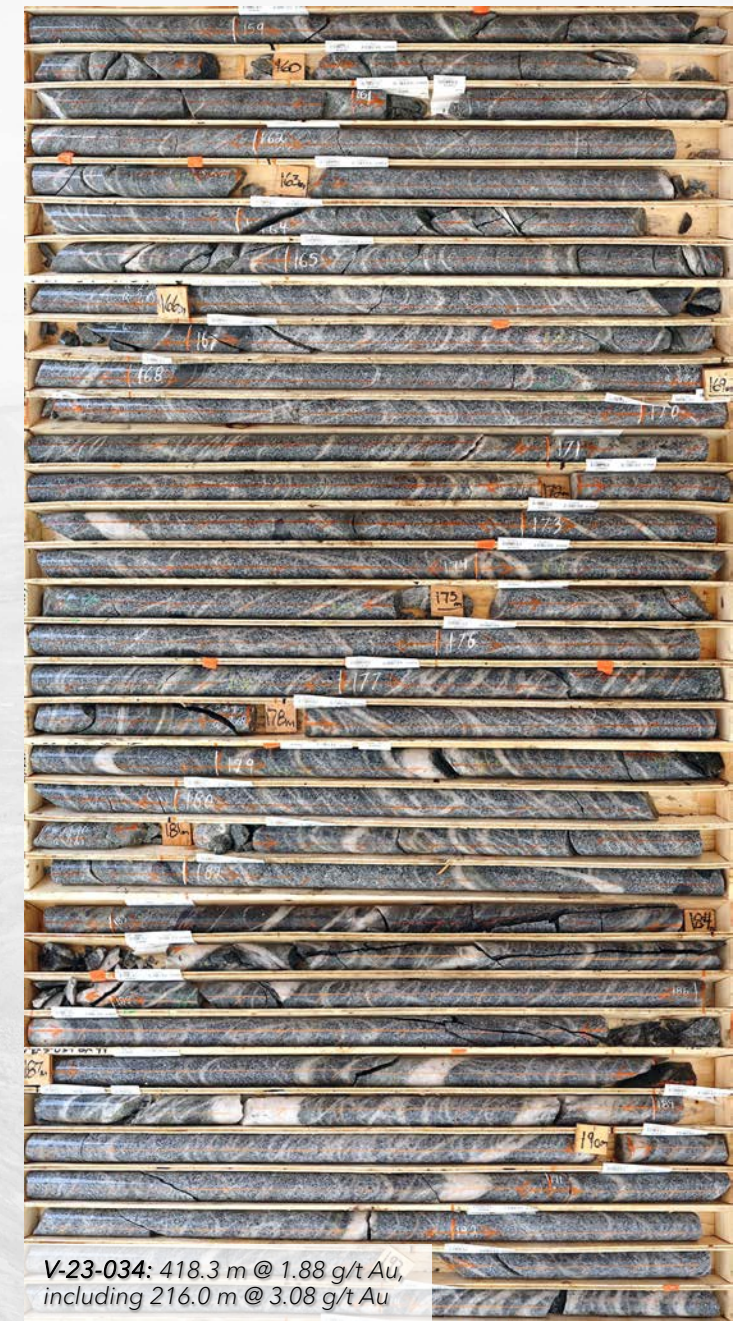
- **Near-surface, bulk tonnage drill discovery** with **evidence for multiple mineralizing events**
- High level of **grade consistency** within and between holes = less drilling required to delineate, easier to mine
- **Tombstone gold belt:** setting, age and style comparable to multi-million-ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)** but with **significantly higher gold grades**

# ROGUE: VALLEY DISCOVERY



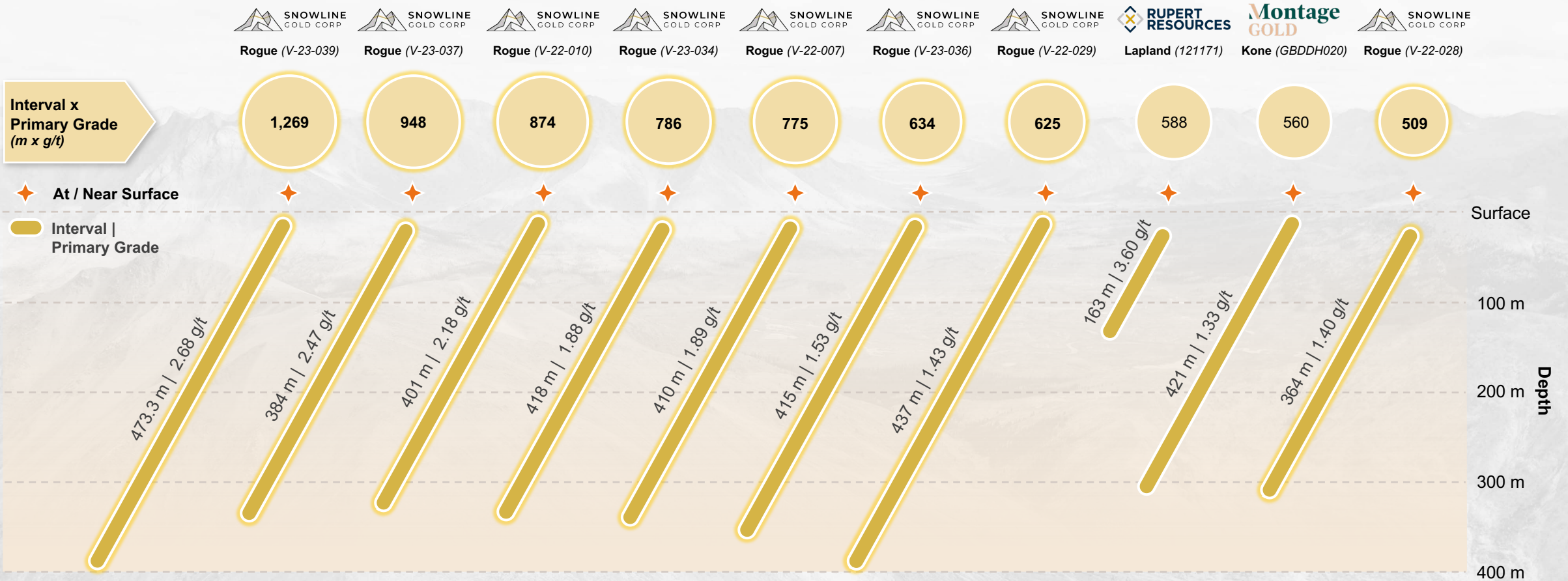
Predominantly native gold often along grain boundaries makes for versatile metallurgy and high recoveries through various conventional processing methods. Low sulfur content, natural buffering and low levels of various deleterious elements at Valley make for viable permitting, reclamation and closure. Py=Pyrite, Cpy=Chalcopyrite, Gn=Galena, Hed=Hedleyite, Lil=Lillianite.

- **Favourable initial metallurgy**, with average gold recoveries between 94.1% (bottle roll) and 95.7% (carbon-in-leach) on 75 µm grind (48 hrs)
- **Clean mineralization**: naturally and strongly buffered, low sulphur, low levels of deleterious elements



V-23-034: 418.3 m @ 1.88 g/t Au,  
 including 216.0 m @ 3.08 g/t Au

# INDUSTRY LEADING DRILL RESULTS

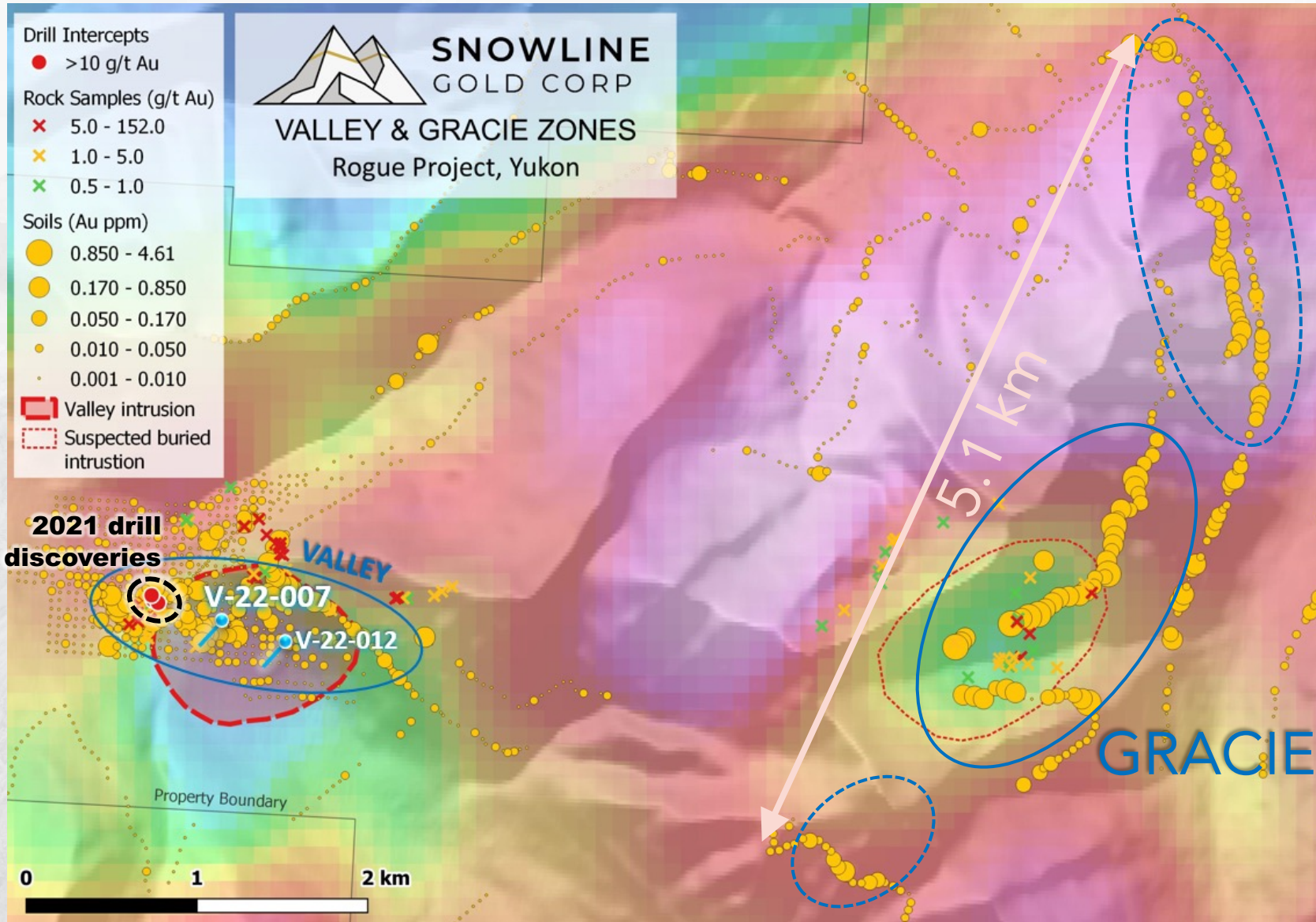


Snowline drilled the top 7, and 8 of the top 10, drill holes for potential open pit, bulk tonnage gold projects since 2022 (all from surface)

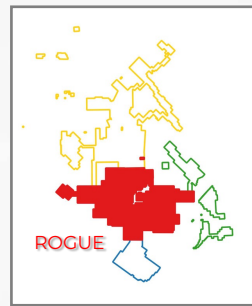
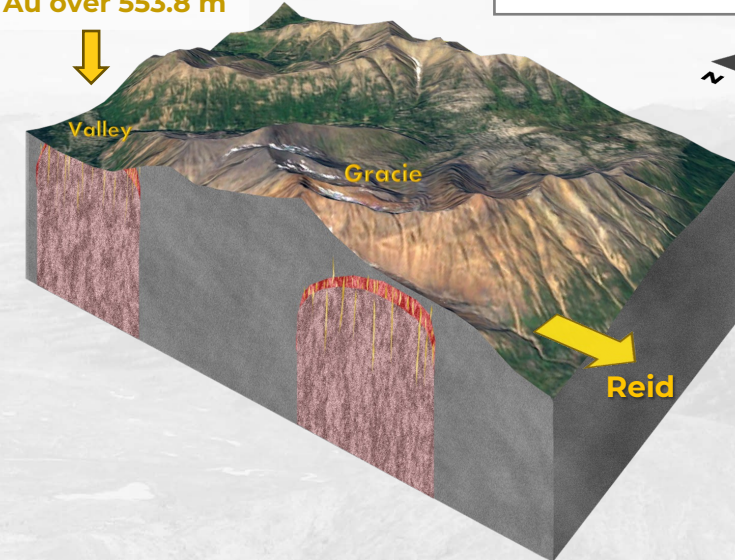
Source: S&P Capital IQ

Note: Drill holes with <400 m ending depth and >150 m interval width; includes only drill results since 2022 through August 2023 by Canada or U.S. listed development companies with >US\$50 M market capitalization; excludes planned underground mining projects; depth shown on an approximate basis; interval angle not representative of dip. V-22-029 and V-23-039 results truncated at 400 m vertical depth.

# ROGUE: GRACIE TARGET



**Valley** Snowline drilling to **2.5 g/t Au** over 553.8 m



- **Gracie:** Kilometers-scale gold-in-soil/talus fines anomaly above **intact buried intrusion**
- 43 talus fine samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **Visible gold** observed in **multiple drill holes.**

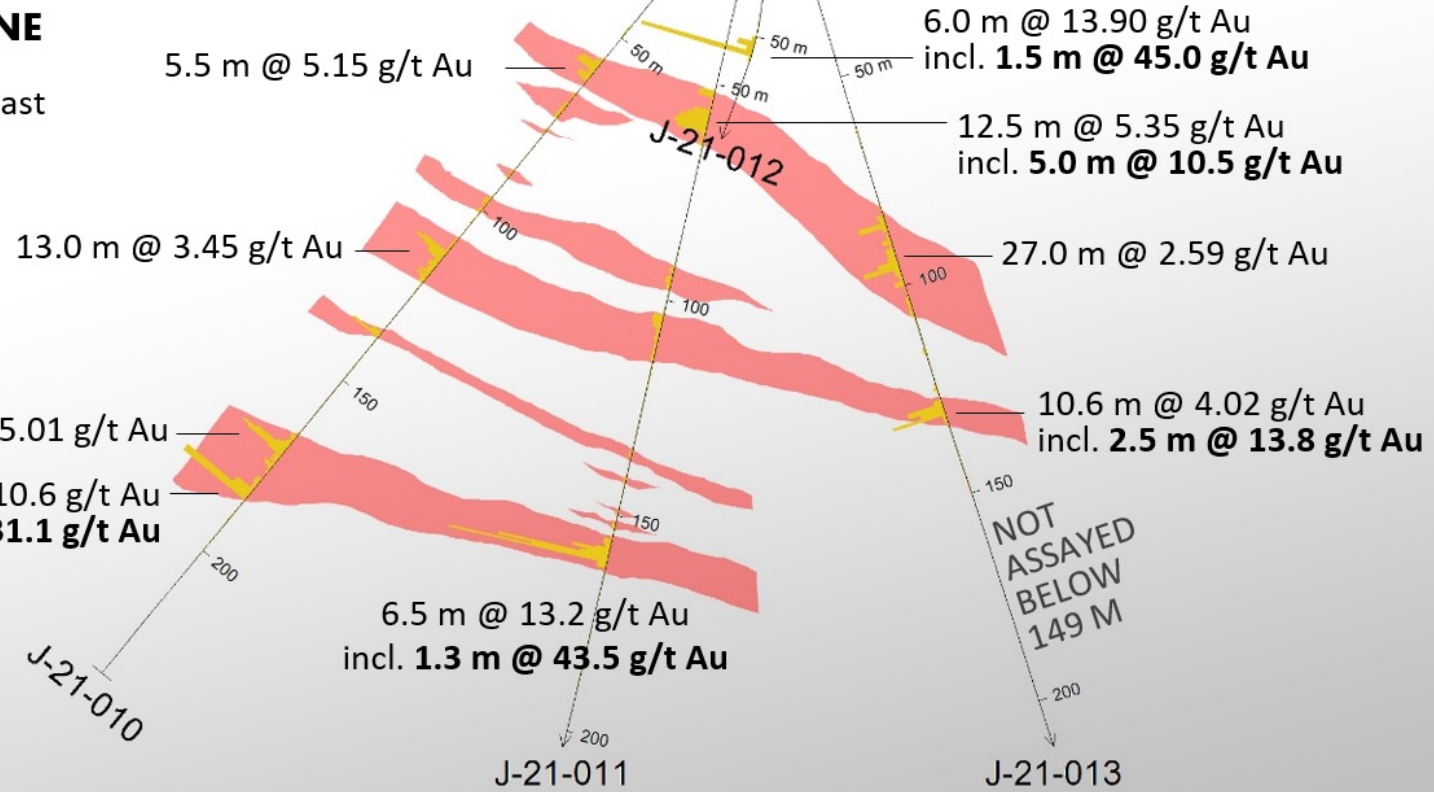


# EINARSON: JUPITER DISCOVERY



## JUPITER ZONE

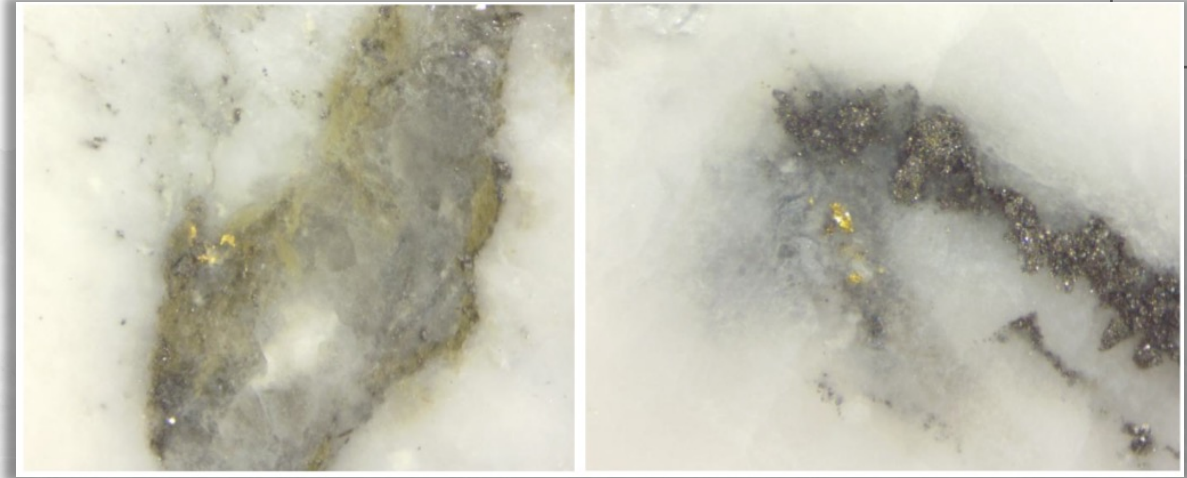
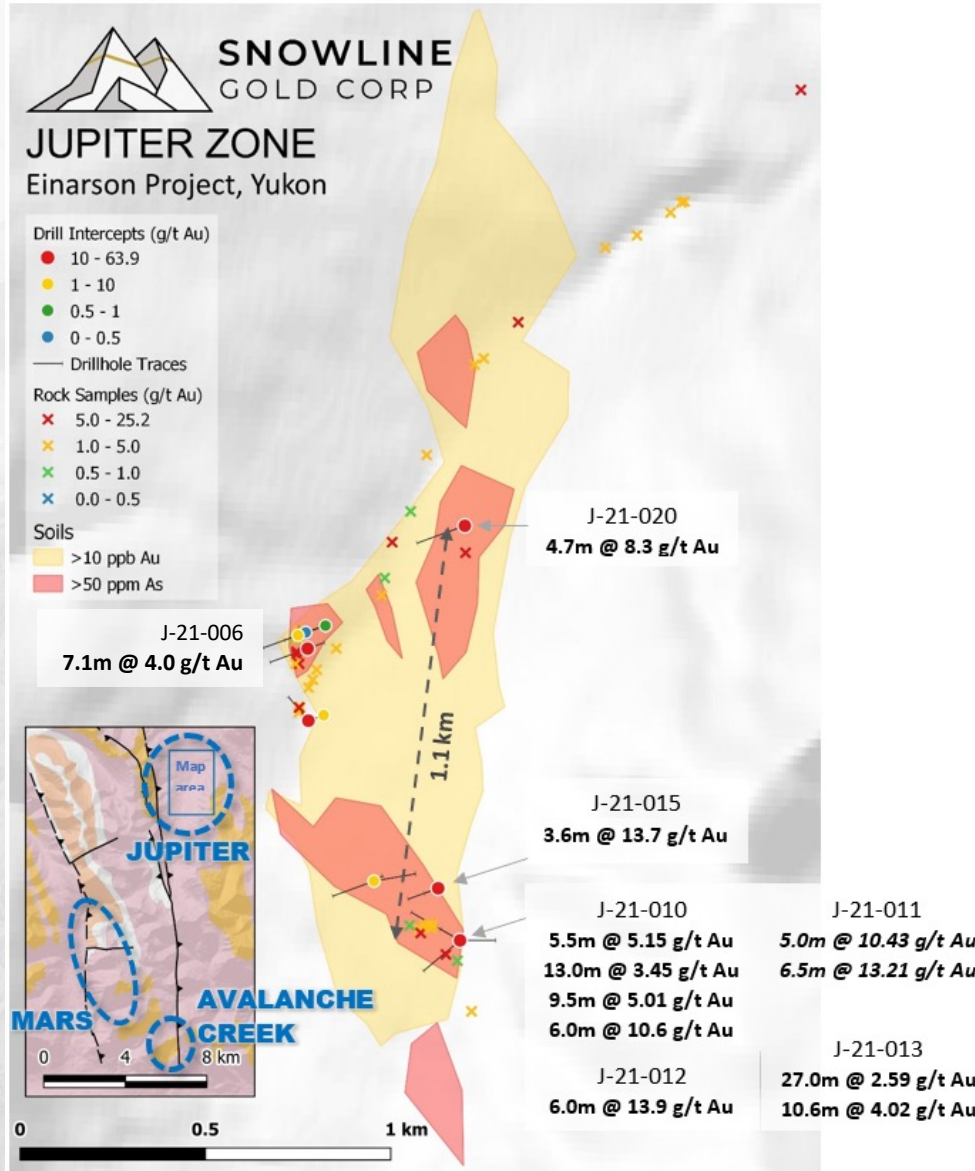
Cross Section  
Looking Northeast  
(030°)



**J-21-011: 6.5 m @ 13.2 g/t Au**

- **Multiple high-grade intercepts** along individual drill holes
- Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **Blind target:** all holes somewhat random tests of system
- Interpreted as an **epizonal orogenic gold** system – a novel discovery for this region

# EINARSON: JUPITER DISCOVERY



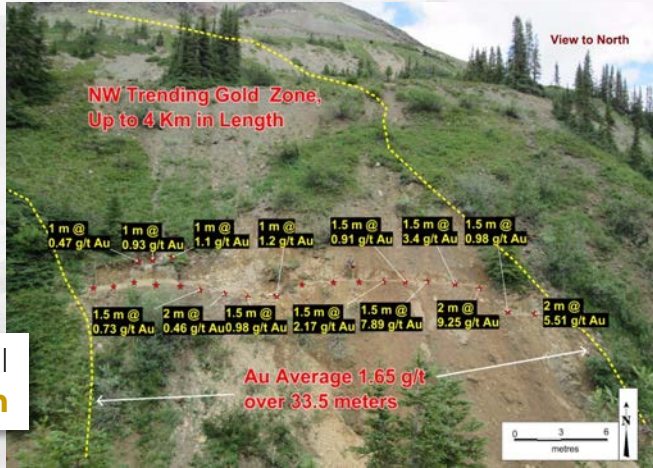
Visible gold in hole J-21-020 (22.1 g/t Au over 1.1 m)

- **Widespread gold mineralization to 63.9 g/t Au** (over 0.3 m) encountered in first-ever drilling at Jupiter in 2021
- **Open, 3 km zone** of elevated to anomalous gold in soils – only 1.1 km drill-tested to date
- Potential analogues include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**

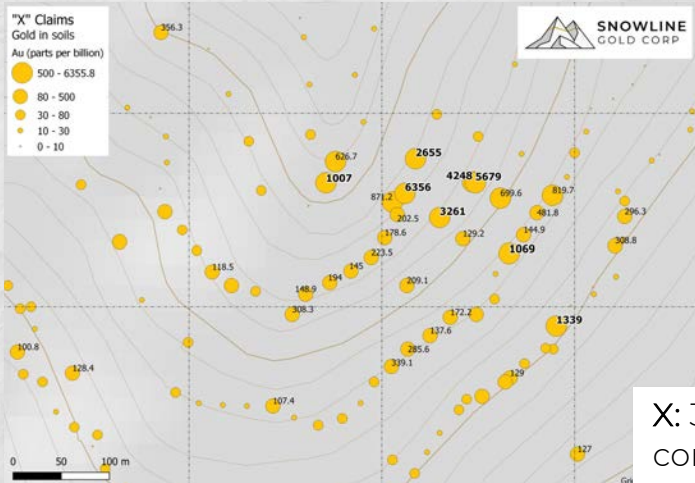
# TRUE DISTRICT SCALE



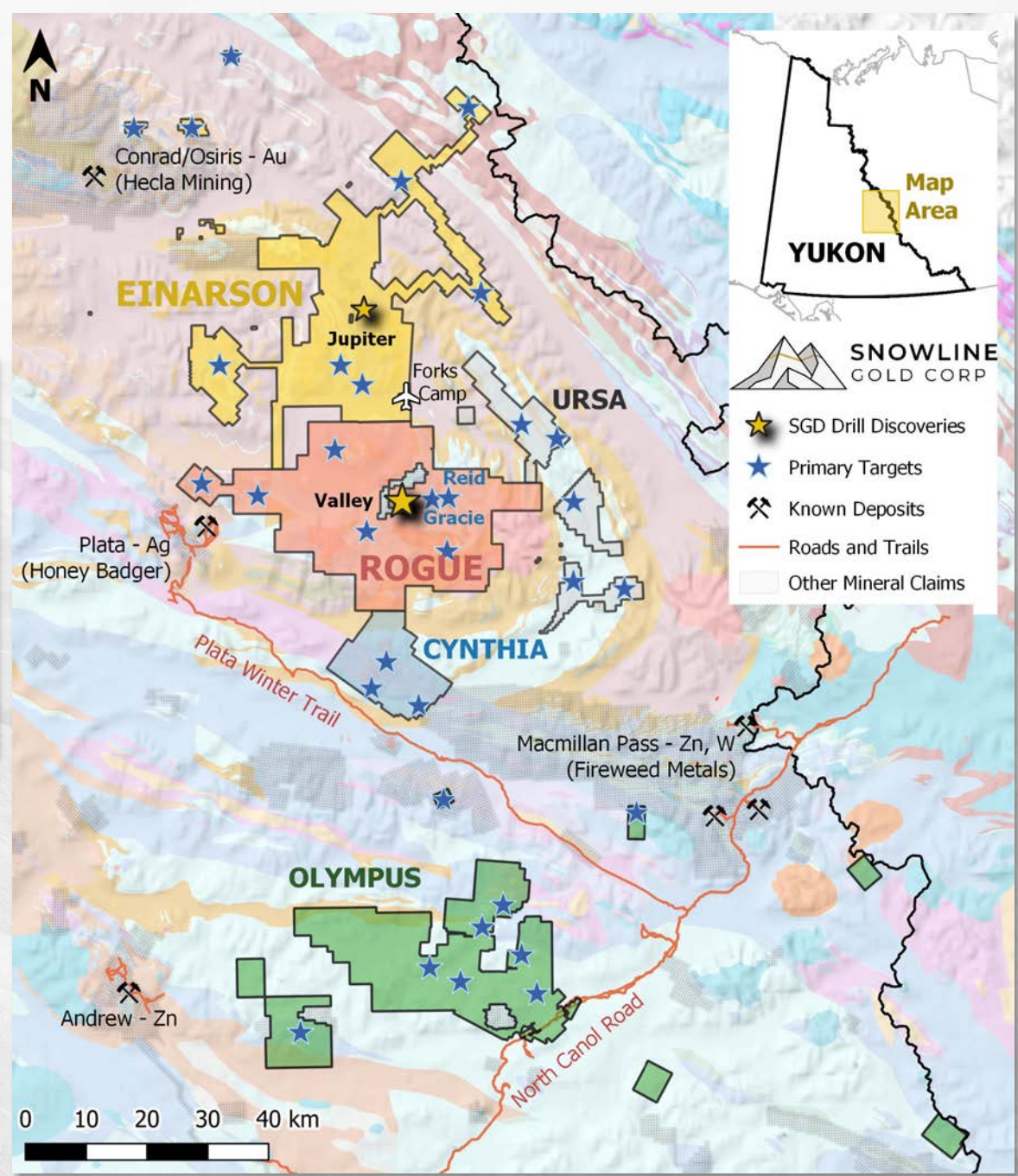
Avalanche Creek: 1 km float train to **34.2 g/t Au**



Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**

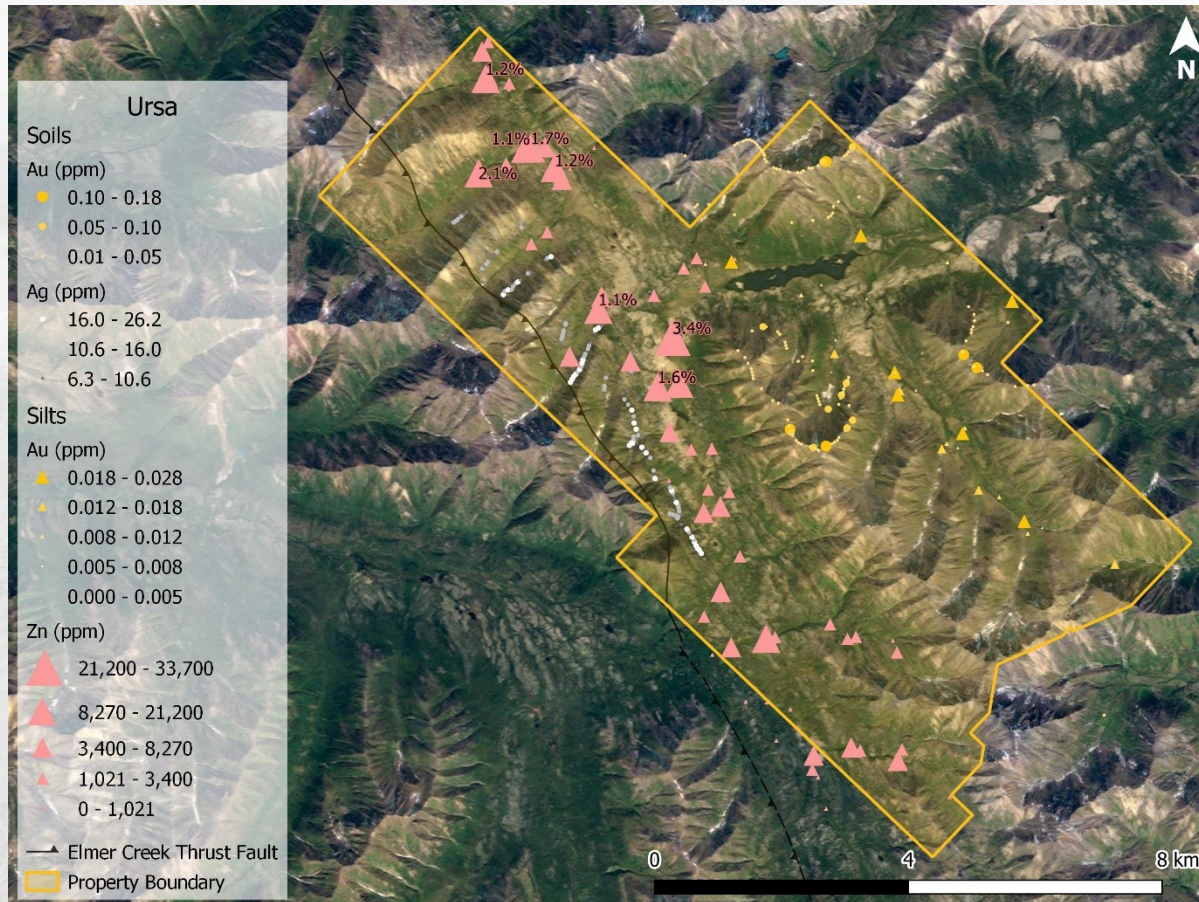


X: 350 by 250 m anomaly core with **soils to 6.4 g/t Au**

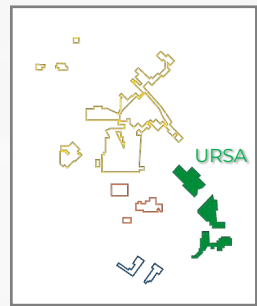


# OTHER GOLD ASSETS

## URSA



Dr. Craig Hart, Snowline Chair



### Gold Target

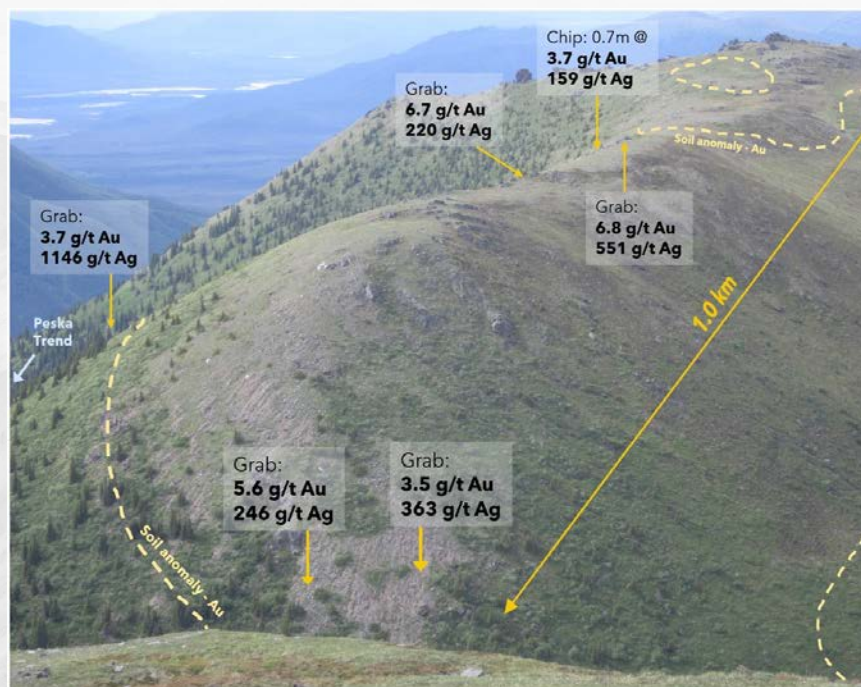
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t\*)

### Silver and Base Metals Target

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer** subsection has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.

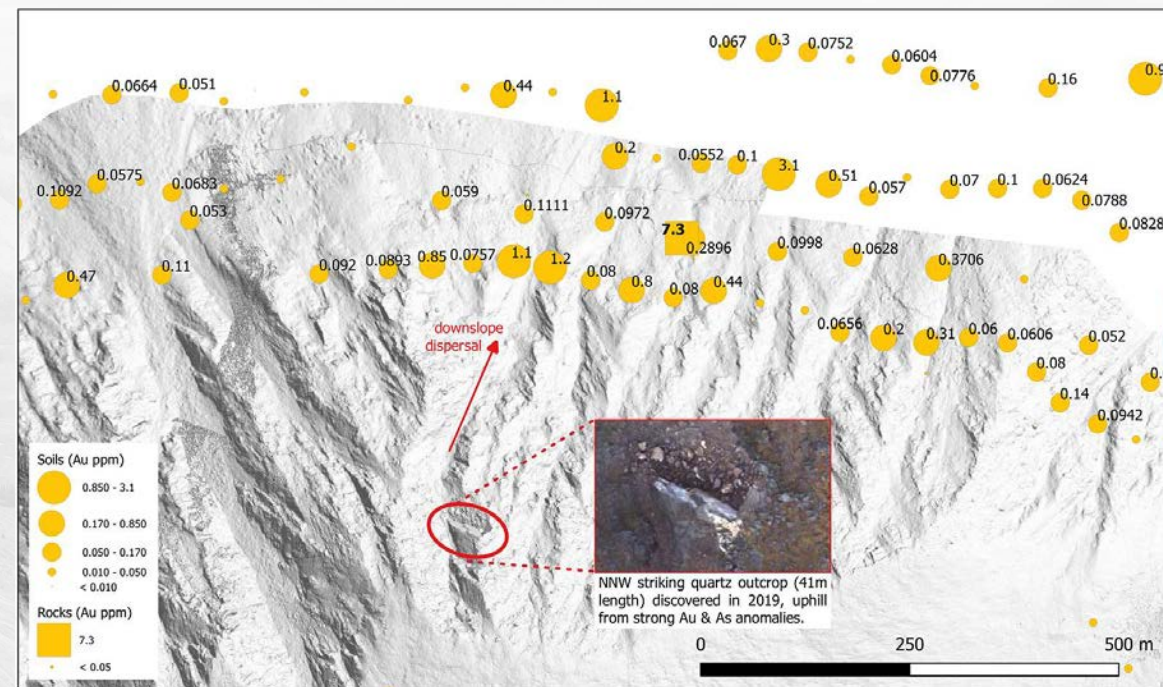
# OTHER GOLD ASSETS

## TOSH



- Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au\*) 115 km north
- Mineralized rock samples up to **6.8 g/t gold** and up to **1,146 g/t silver** over a **15-kilometre** area

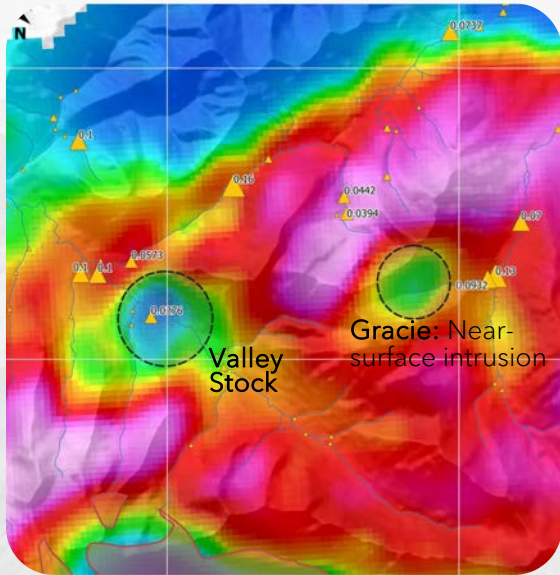
## CLIFF



- Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- Geochemical sampling identified **1.6 kilometre by 300 metre** soil and talus fine anomaly grading to **3.1 g/t Au**

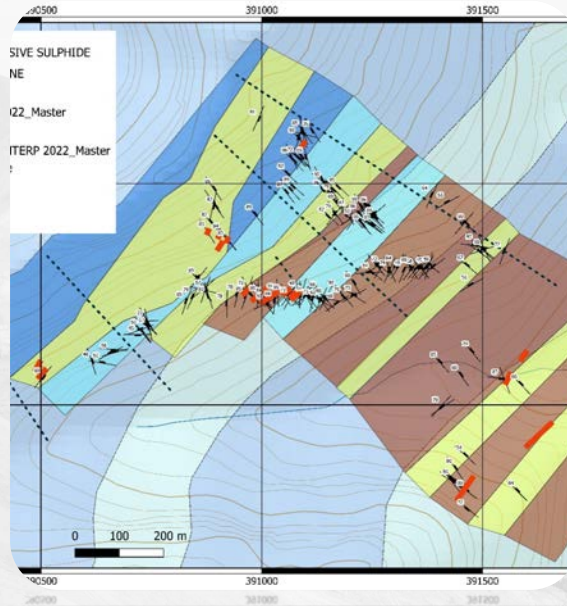
# 2023 EXPLORATION

22,000+ m season, set to build value within Snowline's portfolio



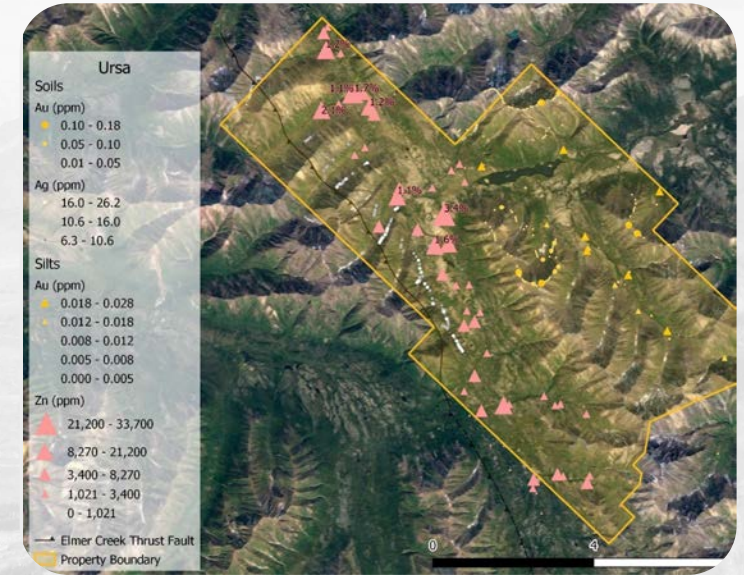
## Valley:

- Valley **Phase III drilling (15,000+ m)**
- Focus on **expanding, de-risking and defining high grade zones** to grow potential resource



## Gracie:

- Gracie **Phase II drilling (2,000+ m)**
- Geochemical and geological vectoring towards mineralized intrusion, thought to be **sibling to gold-rich Valley Zone**



## Others:

- **Discovery-focused Phase I drilling (5,000+ m)** of additional targets within Snowline's portfolio
- Widespread surface and geophysical **exploration across Snowline's portfolio**

# THE ROAD AHEAD



Snowline is **well-financed** and poised at the **steepest value-add** phase (discovery) of the “Lassonde curve” – with potential to stack curves through multiple discoveries

## NEAR-TERM CATALYSTS INCLUDE:

- **2023 Drill Program Assay Results:** >11,400 m remain (31 holes across 5 targets) pending results
- Large diameter **85 mm PQ drill hole** in progress for advanced metallurgical testing
- Ongoing **regional consolidation**



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