

SNOWLINE GOLD CORP

A New Light on the Yukon

Investor Presentation

JUNE 2023

TSX-V: SGD | OTCQB: SNWGF

FORWARD LOOKING STATEMENT CAUTIONARY DISCLAIMER

The information in this presentation is in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Snowline expects to occur, are forward looking statements, including statements relating to the use of proceeds from the financing and property exploration plans. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Such statements reflect Snowline's current views and intentions with respect to future events, and current information available to Snowline, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize.

Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation risks relating to the following: risks to operations in the Yukon; political instability; nationalization of the mining industry; opposition from local residents and non-governmental organizations; changes to governmental regulations or regulatory requirements in the Yukon; environmental risks; licensing and permitting risks; substantial capital requirements; no mineral resources or reserves on Snowline's properties; development and operating risks; reliance on management and dependence on key personnel; health and safety risks; fluctuating mineral prices; currency fluctuations; supply chain interruptions; and other factors beyond the control of the Snowline. Should any factor affect Snowline in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, Snowline does not assume responsibility for the accuracy or completeness of such forward-looking information. The forward-looking information included in this presentation is made as of the date of this presentation and Snowline undertakes no obligation to publicly update or revise any forward- looking information, other than as required by applicable law.

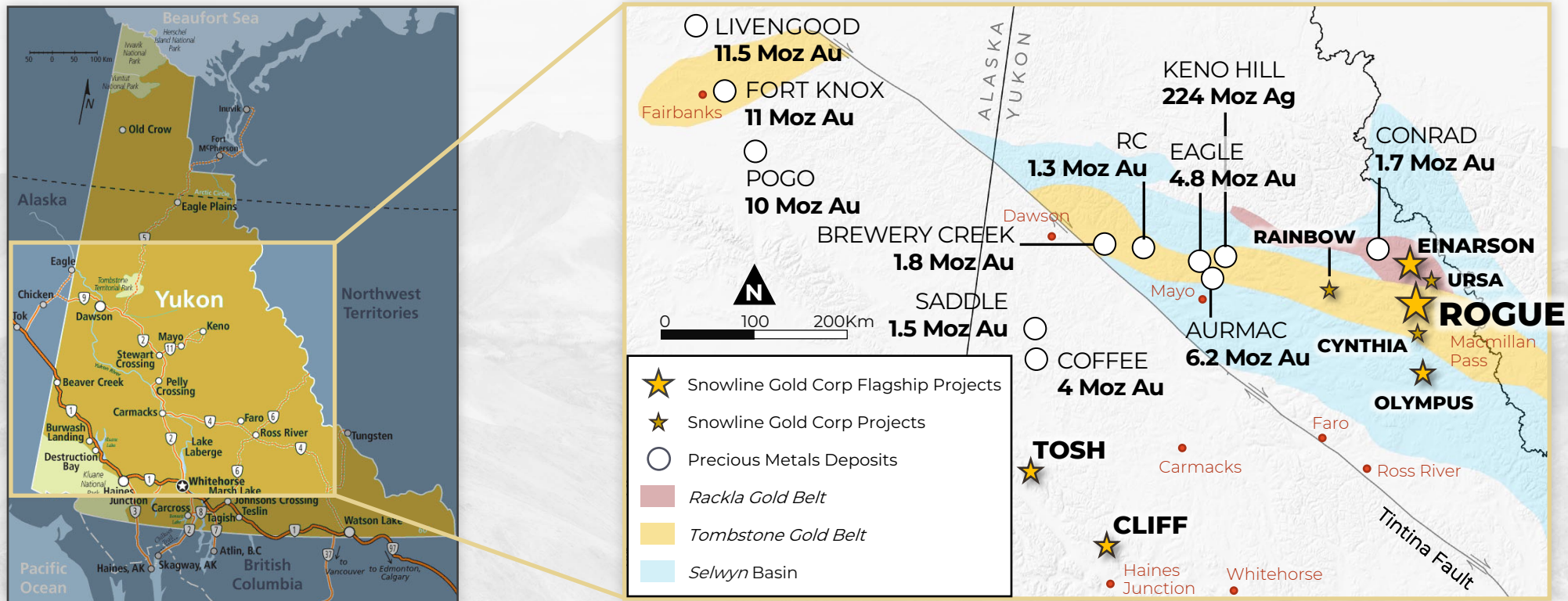
This presentation has been prepared by Snowline using its best efforts to realistically and factually present the information contained herein. However, subjective opinion, dependence upon factors outside Snowline's control and outside information sources unavoidably dictate that Snowline cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the Presentation which could significantly alter the results intended by Snowline, rendering the Presentation unattainable or substantially altered. Therefore, readers should conduct their own assessment and consult with their own professional advisors prior to making any investment decisions.

This presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to Snowline's proposed ventures. There is no guarantee that valuable minerals can be produced profitably from our projects, or at all. The presentation is being disclosed to the reader for the reader's discussion, review, and/or evaluation only. The reader agrees to hold the presentation, and all related information and discussions, in strict confidence, except that the reader may disclose the presentation to a limited number of advisors and employees of the reader to the extent necessary for the reader to adequately evaluate the presentation. The reader warrants that any such persons shall be advised of the confidential nature of the presentation before gaining access to the same and that no such advisor or employee shall use or disclose the presentation except as permitted by this presentation. Historical Geological Information: Any geological information and results presented which were not conducted by Snowline are believed to be accurate but have not been verified.

Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

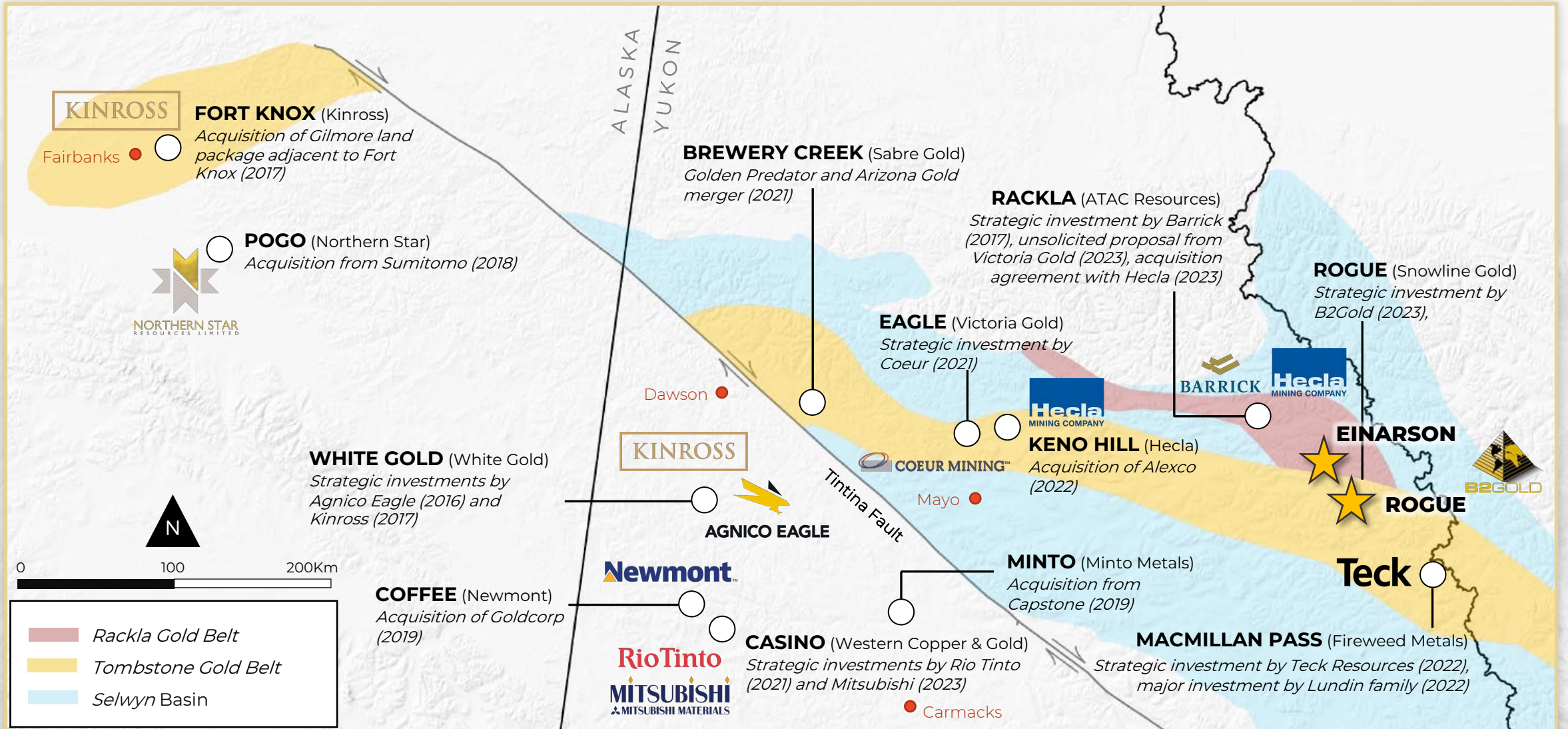
This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Snowline in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Snowline have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Snowline included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.

A NEW LIGHT ON THE YUKON



- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Rapid growth**, with **potential Tier 1 gold discovery** made on Rogue Project in company’s first season
- **Large proprietary dataset** with **first-mover land position** in **Canada’s newest gold district**
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin

INCREASING ACTIVITY IN THE REGION



FROM DECADES OF DISCOVERY



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, new discoveries and fresh ideas

A NEXT-GENERATION EXPLORER



27 kW solar facility built in partnership with Nacho Nyak Dun Development Corporation powers Snowline's main camp

Photo courtesy Solvest, NNDDC



Wildlife surveying and botanical inventories initiated at pre-discovery stage, alongside progressive reclamation of work sites



Inclusive hiring with commitment to equal opportunity

Snowline Gold is driven by **four guiding principles**:

1) ENVIRONMENTAL RESPECT

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

2) BUILDING COMMUNITY

Working to benefit local communities, First Nations and the Yukon Territory with skills training, economic opportunities and local partnerships

3) GOING BIG

Exploring blue-sky concepts in fertile rocks for game-changing discoveries and sustainable projects

4) DOING IT RIGHT

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

COMMITTED TO LAND & PEOPLE



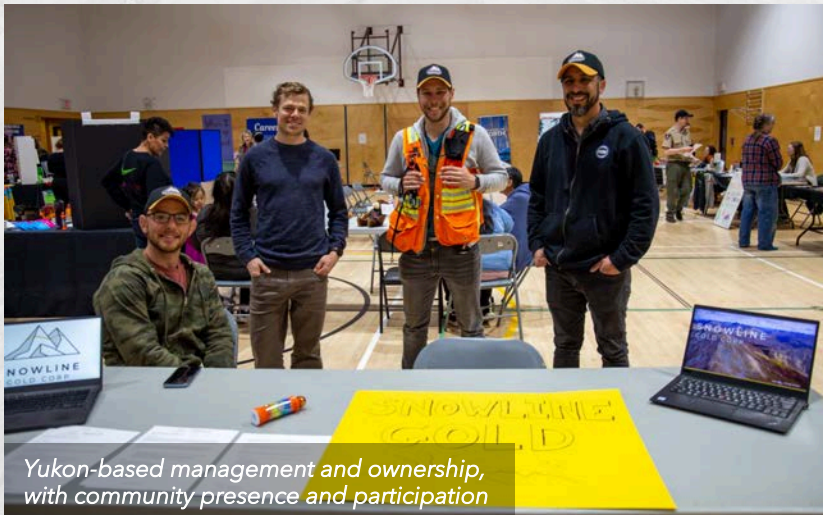
Seeds of native plants harvested locally from Snowline's project area in 2021, used in ongoing reclamation

Photo courtesy of Yukon Seed & Restoration



Year-round water quality and hydrology monitoring initiated at discovery stage, with local First Nations participation

Photo courtesy of Ensero Solutions



Yukon-based management and ownership, with community presence and participation

Mayo, Yukon, Career Fair



Drill pad construction (2022)

Progressive, real-time reclamation of surface disturbances, with participation and oversight of First Nations owned company



After reclamation (2022)

Photos courtesy of Yukon Seed & Restoration

THE TEAM

MANAGEMENT



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Chief Geologist



Thomas Branson, MSc, PGeo
VP Exploration



Zoë Goodyear, BSc
Database Manager



Steve Rennalls, MSc Admin
Director of Operations



Stephanie Hansen, BA
Director of Marketing
and IR

BOARD (includes CEO)



Craig Hart, PhD, FSEG, FGAC
Independent Chair



Sarah Weber, BSc, MBA, PGeo
Independent Director

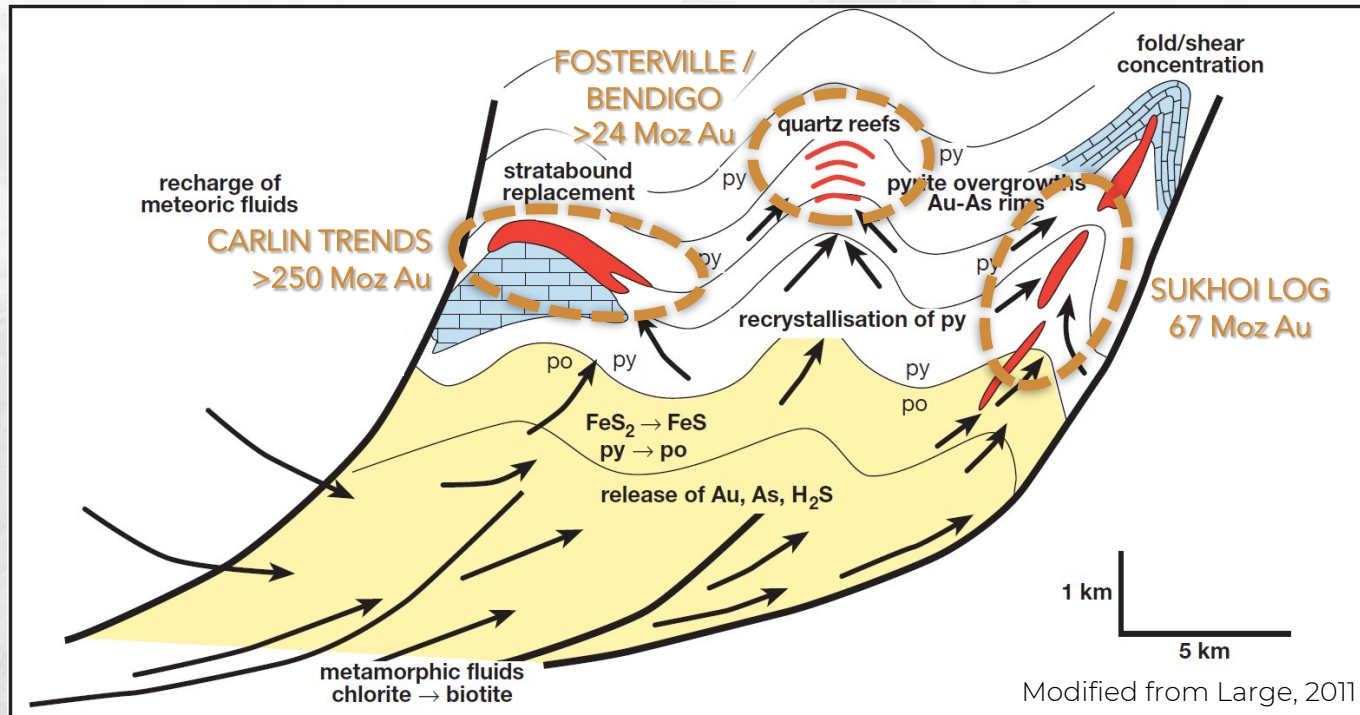


Gunther Roehlig
Independent Director



Calum Morrison, CPA, CFA
Independent Director

UNEXPLORED ELEPHANT COUNTRY



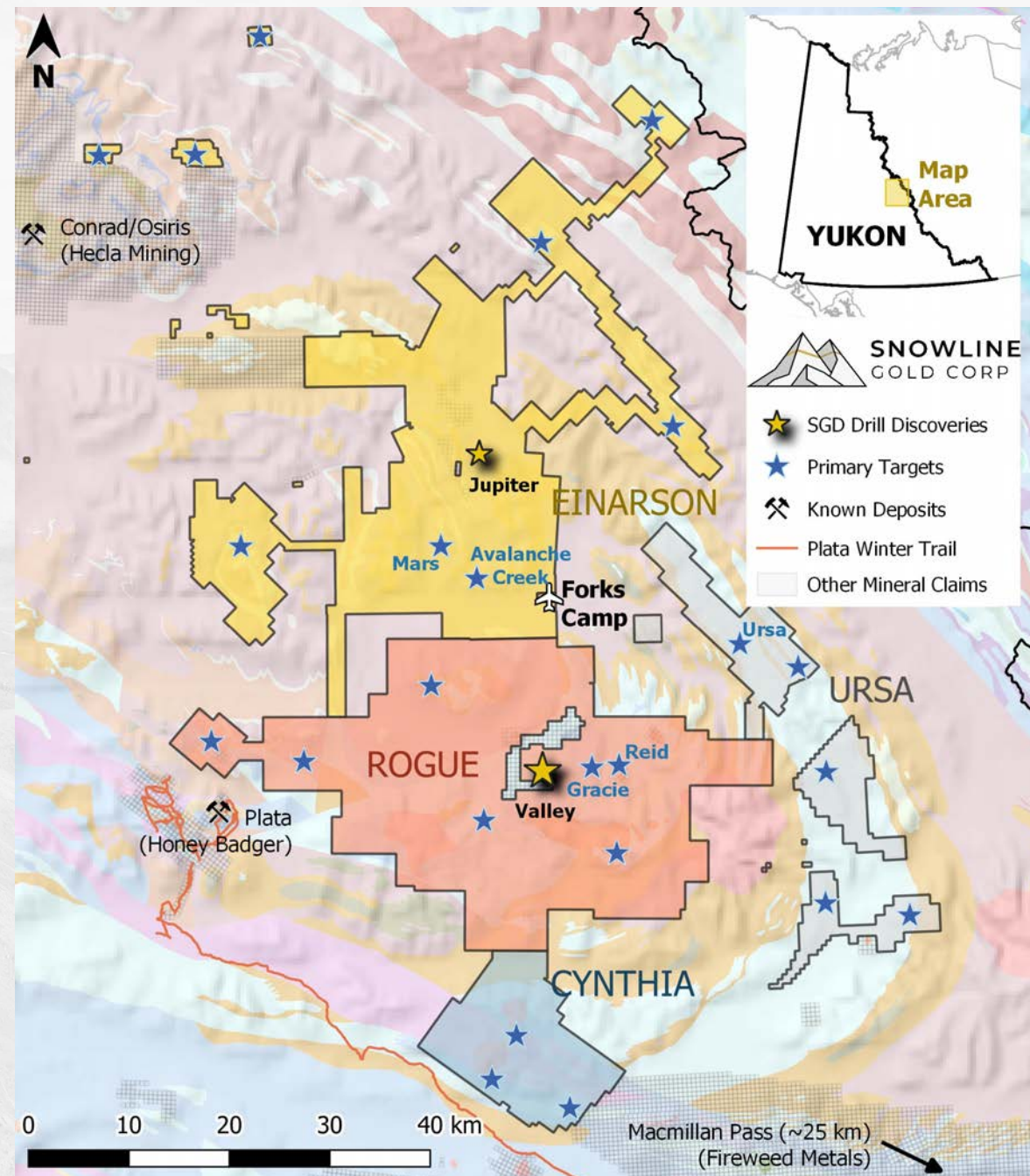
Snowline's flagship district is prospective for multiple styles of gold mineralization, including the three shown above along with reduced intrusion-related gold systems like Alaska's Ft Knox (11 Moz Au*).

- **Two significant greenfield gold discoveries in 2021** (Jupiter and Valley) demonstrate presence of multiple deposit types and fertility of largely unexplored district
- **Reduced intrusion related gold** discovery at Rogue's Valley zone. High grade surface samples and a **nine-kilometre alteration trend** makes Rogue highly prospective for **multiple mineralized systems**
- **Epizonal orogenic gold** at the Einarson project's Jupiter, Avalanche Creek and Mars zones, with similarities to Fosterville, Australia
- Kilometers-scale gold and pathfinder element anomalies for **Carlin-style gold** at Einarson's Mars, Odd and Misty zones, with geological potential to host multiple trends

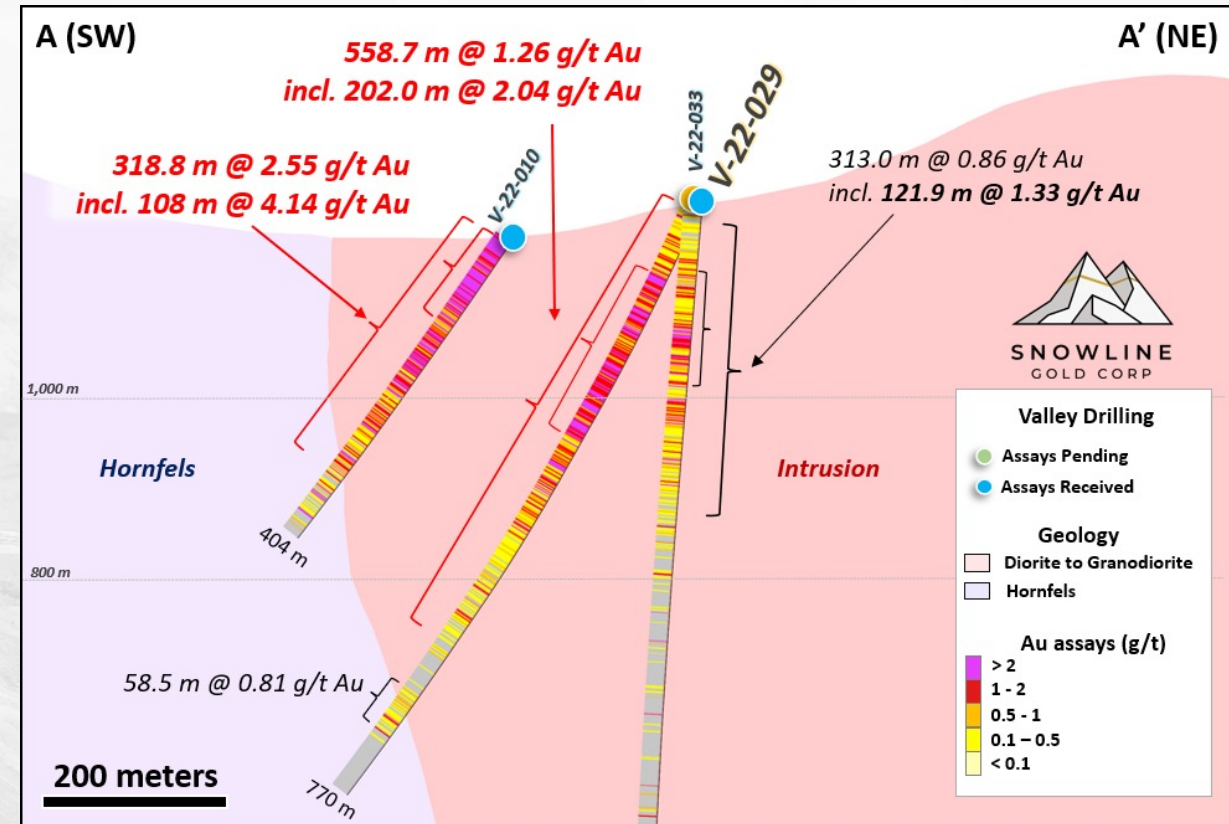
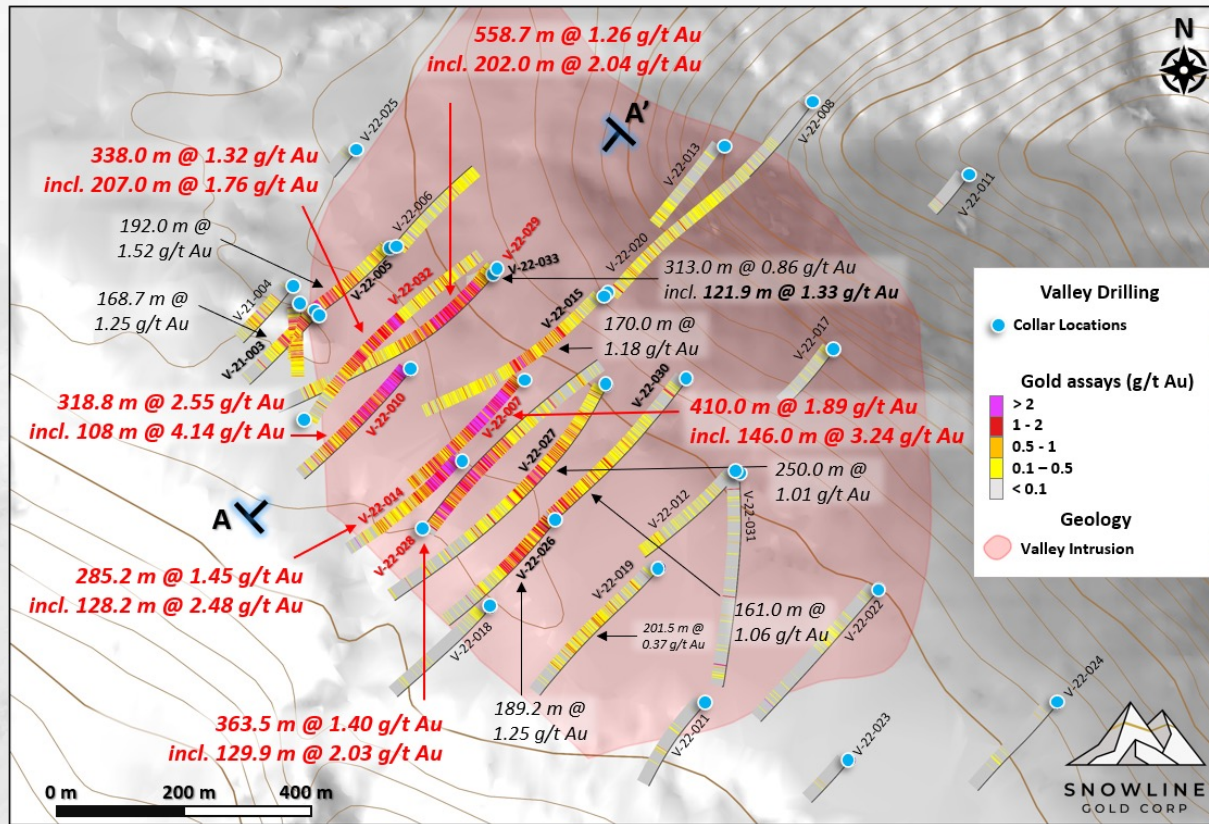
** Approximate resource figures based on past production and current estimates. Similar resources are not guaranteed on Snowline Gold's mineral tenements, which are early stage exploration projects without defined resources*

THE PROJECTS

- **>330,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold in drill core on both
- Extensive geochemical database comprising **>64,000 soil, >9,600 rock & >6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine



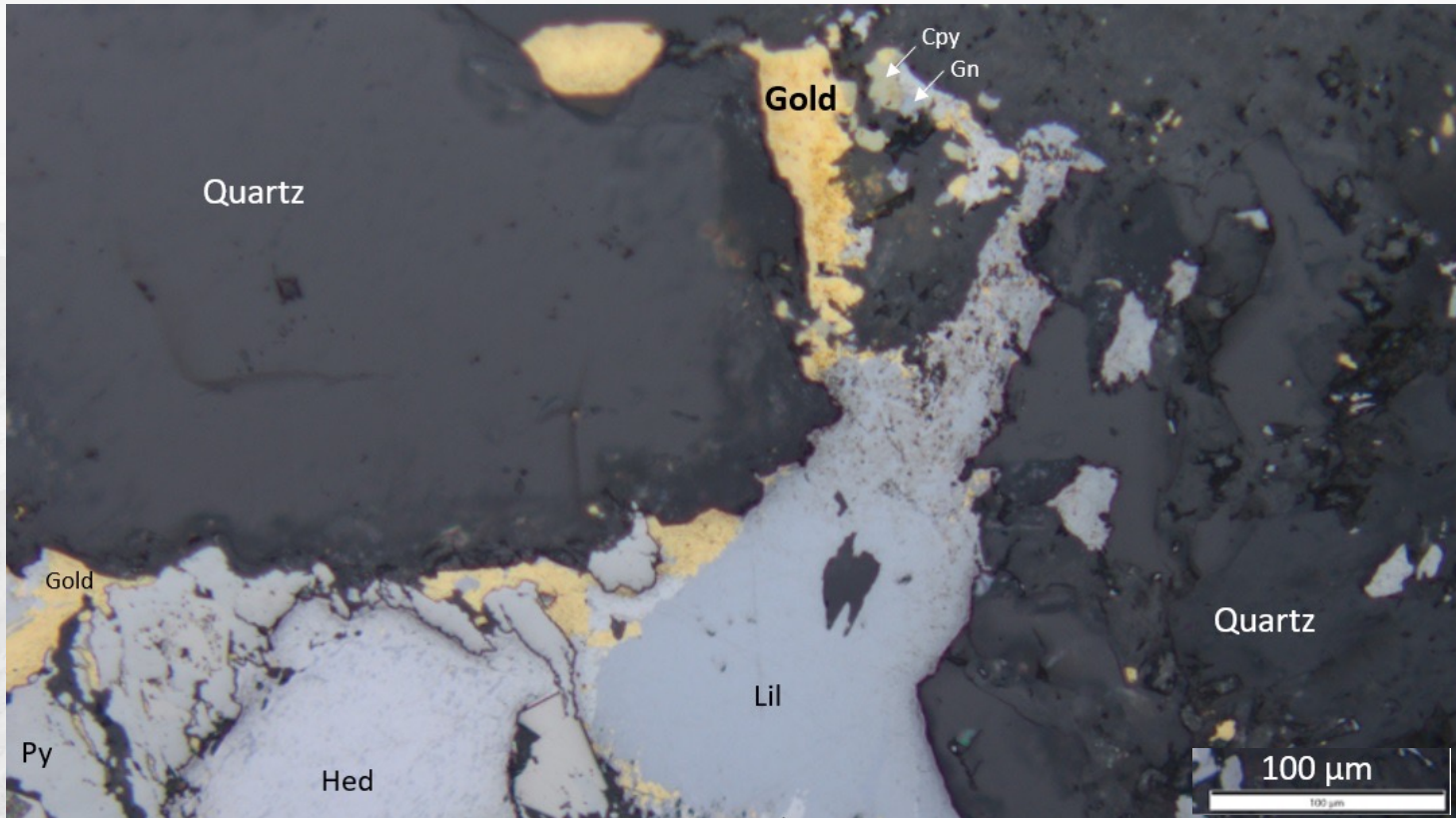
ROGUE: VALLEY DISCOVERY



Drilled widths reported, true widths of system not yet determined

- **Near-surface, bulk tonnage drill discovery** with **evidence for multiple mineralizing events**
- High level of **grade consistency** within and between holes = less drilling required to delineate, easier to mine
- **Tombstone gold belt:** setting, age and style comparable to multi-million-ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)** but with **significantly higher gold grades**

ROGUE: VALLEY DISCOVERY



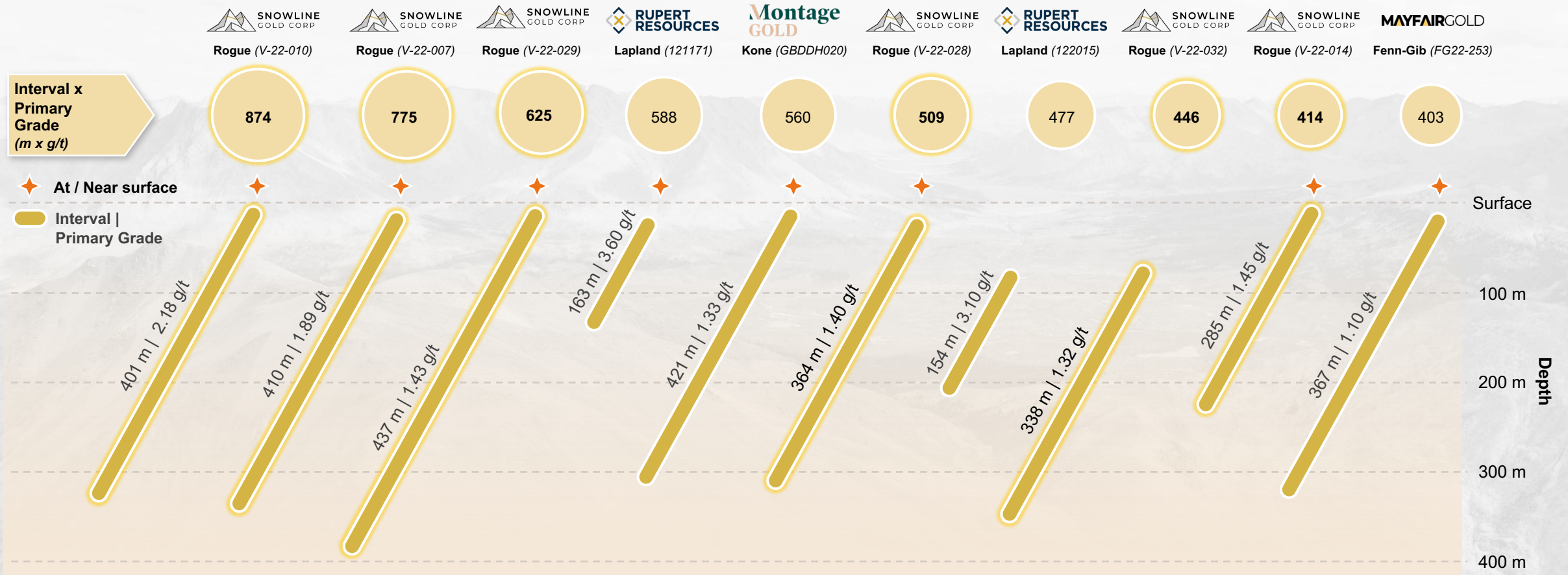
Predominantly native gold often along grain boundaries makes for versatile metallurgy and high recoveries through various conventional processing methods. Low sulfur content, natural buffering and low levels of various deleterious elements at Valley make for viable permitting, reclamation and closure. Py=Pyrite, Cpy=Chalcopyrite, Gn=Galena, Hed=Hedleyite, Lil=Lillianite.

- **Favourable initial metallurgy**, with average gold recoveries between 94.1% (bottle roll) and 95.7% (carbon-in-leach) on 75 µm grind (48 hrs)
- **Clean mineralization**: naturally and strongly buffered, low sulphur, low levels of deleterious elements



V-23-034: Orange flags denote observations of visible gold. Assays pending.

INDUSTRY LEADING DRILL RESULTS

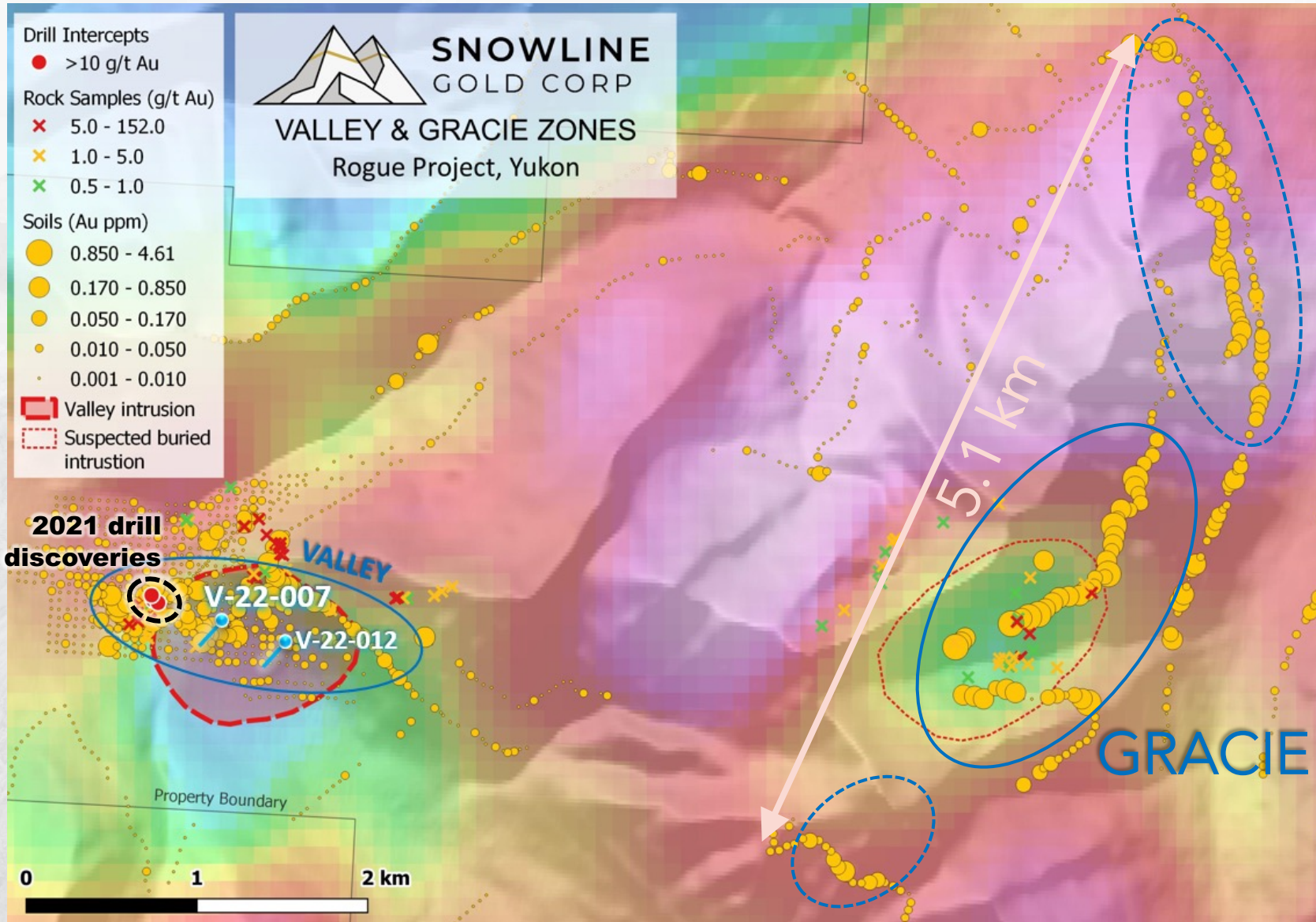


Snowline drilled 6 of top 10 drill holes for potential open pit, bulk tonnage gold projects in 2022

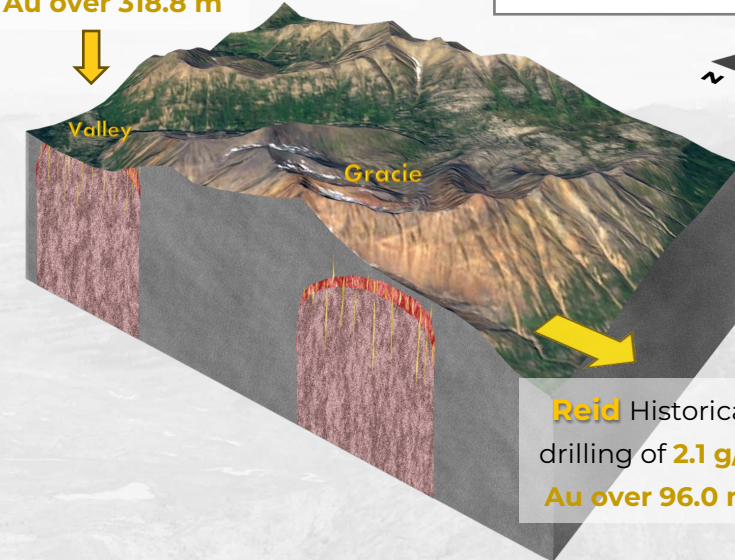
Source: S&P Global Capital IQ

Note: Drill holes with <400 m ending depth and >150 m interval width; includes only drill results since 2022 by Canada or U.S. listed companies with >US\$50 M market capitalization; excludes planned underground mining projects; depth shown on an approximate basis; interval angle not representative of dip. V-22-029 result truncated at 400 m vertical depth.

ROGUE: GRACIE TARGET



Valley Snowline drilling to **2.5 g/t Au over 318.8 m**



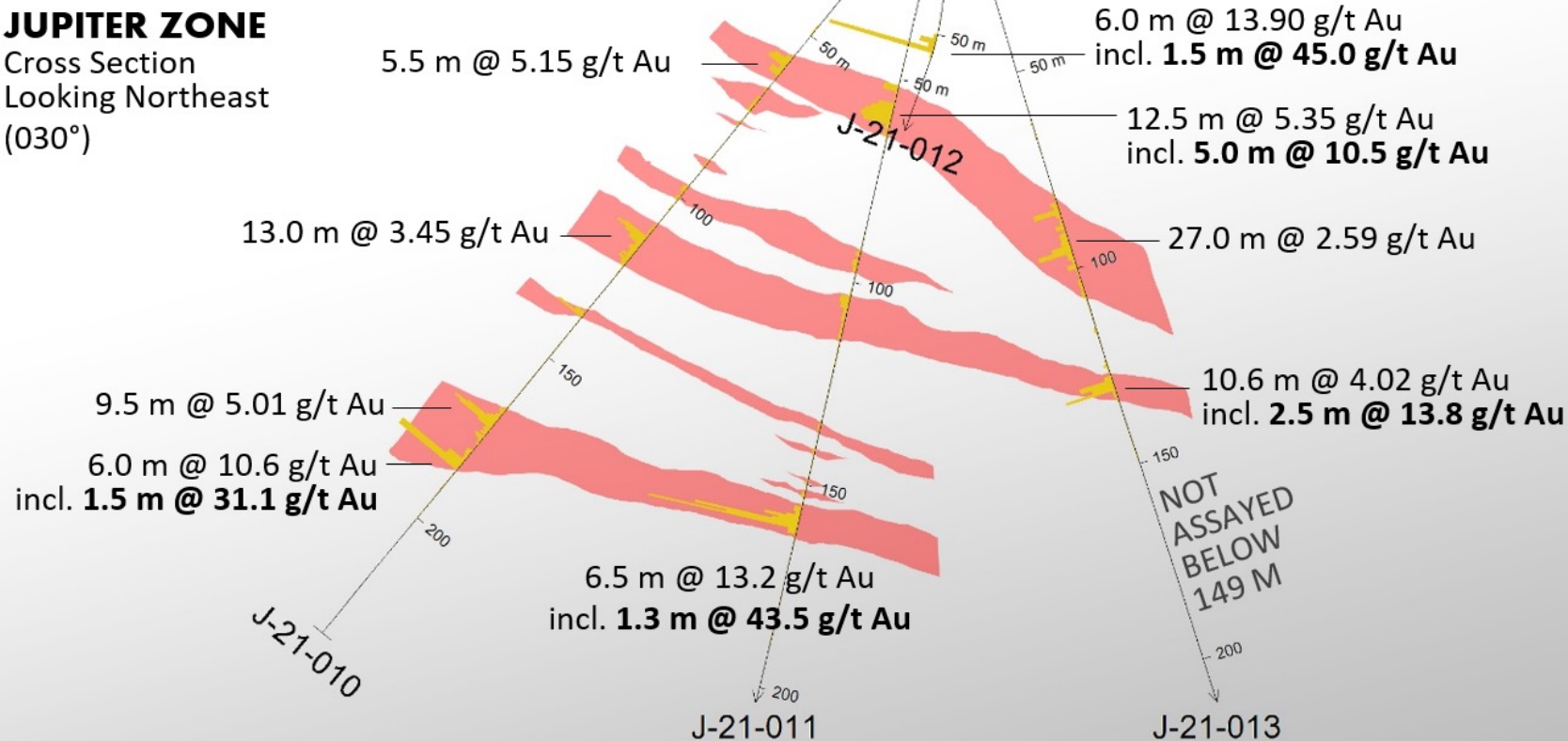
- **Gracie:** Kilometers-scale gold-in-soil/talus fines anomaly above **intact buried intrusion**
- 43 talus fine samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- **Visible gold** observed in **4 of 5 drill holes**.

EINARSON: JUPITER DISCOVERY



JUPITER ZONE

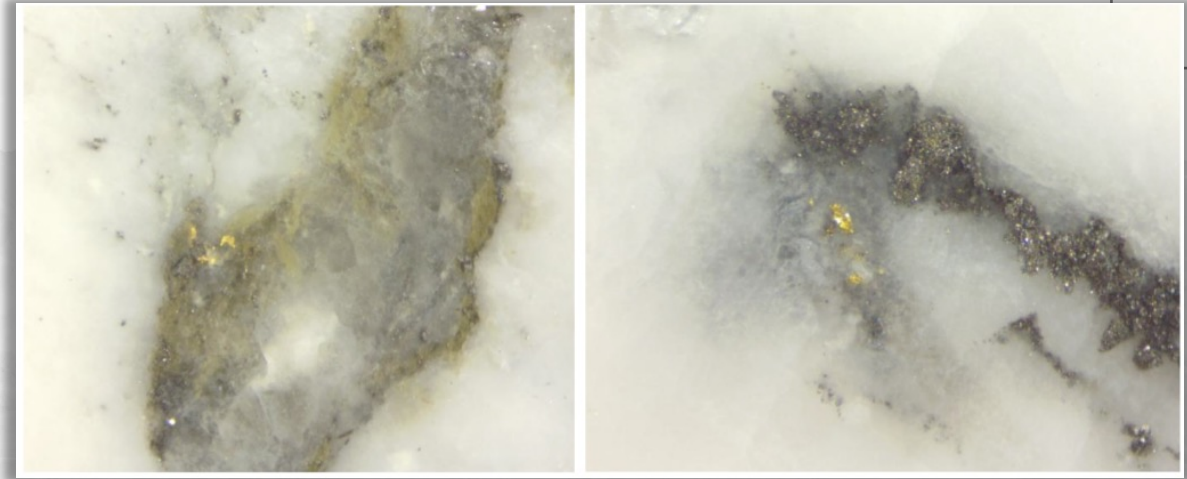
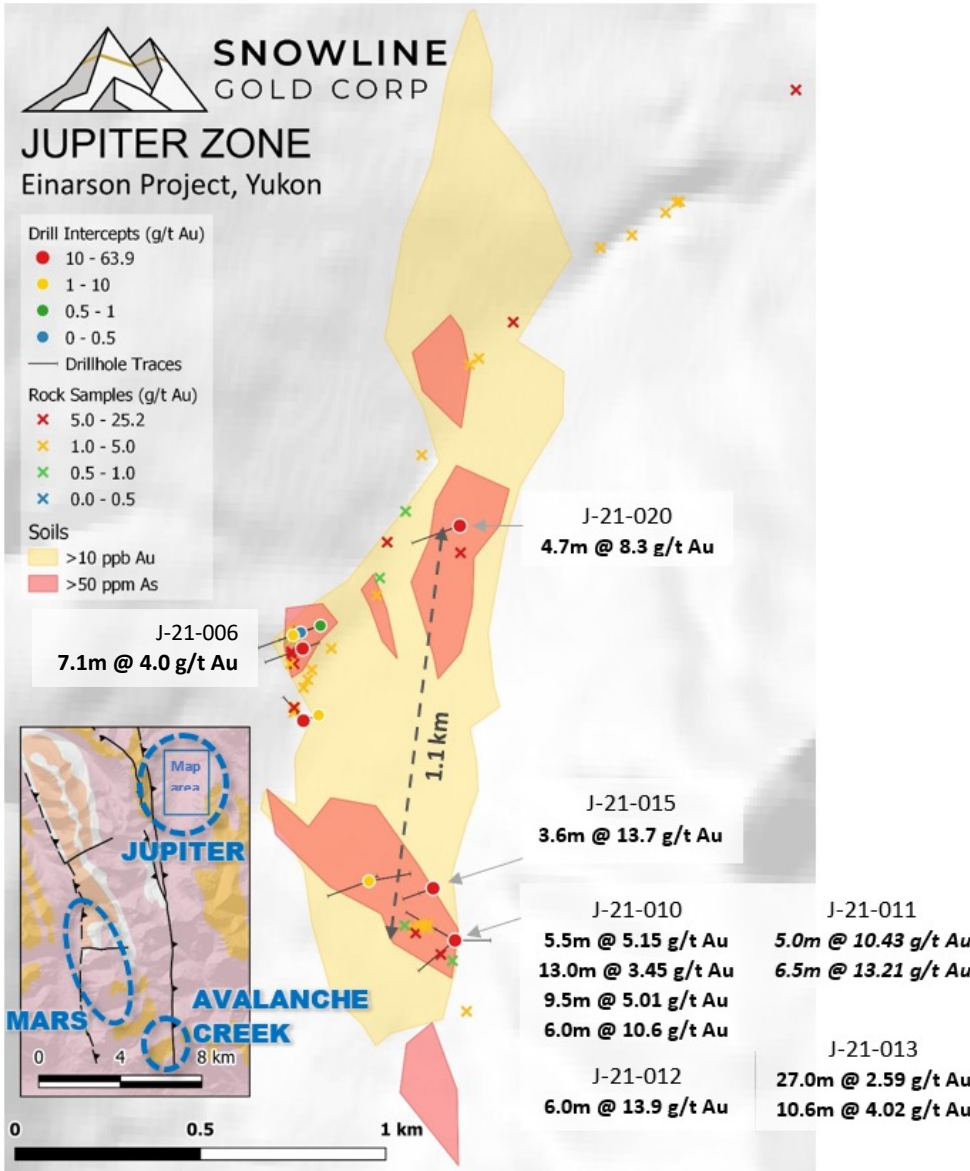
Cross Section
Looking Northeast
(030°)



J-21-011: 6.5 m @ 13.2 g/t Au

- **Multiple high-grade intercepts** along individual drill holes
- Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **Blind target:** all holes somewhat random tests of system
- Interpreted as an **epizonal orogenic gold** system – a novel discovery for this region

EINARSON: JUPITER DISCOVERY



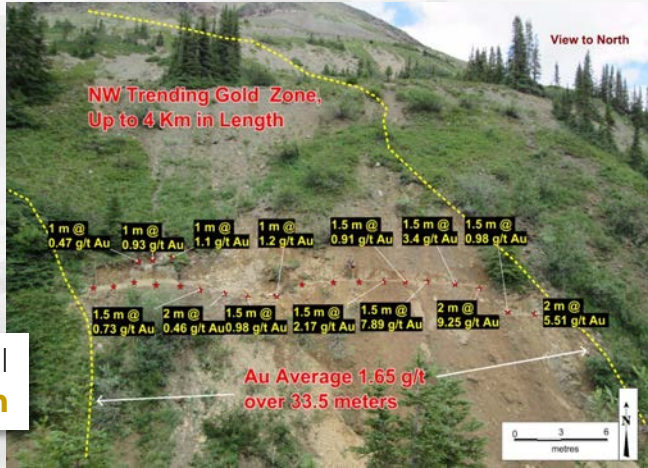
Visible gold in hole J-21-020 (22.1 g/t Au over 1.1 m)

- **Widespread gold mineralization to 63.9 g/t Au** (over 0.3 m) encountered in first-ever drilling at Jupiter in 2021
- **Open, 3 km zone** of elevated to anomalous gold in soils – only 1.1 km drill-tested to date
- Potential analogues include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**

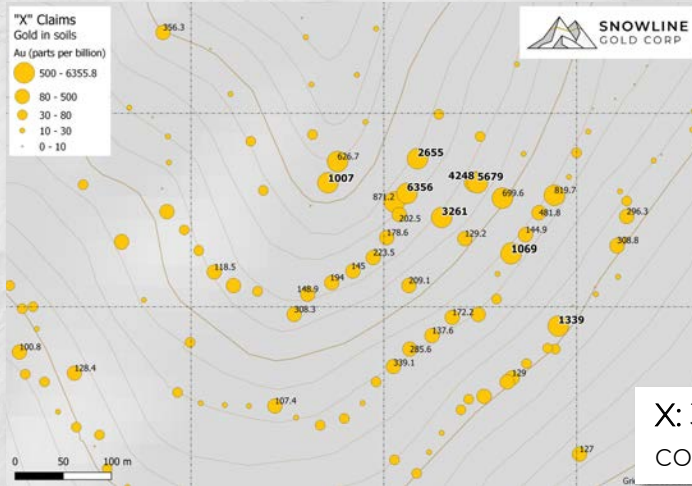
TRUE DISTRICT SCALE



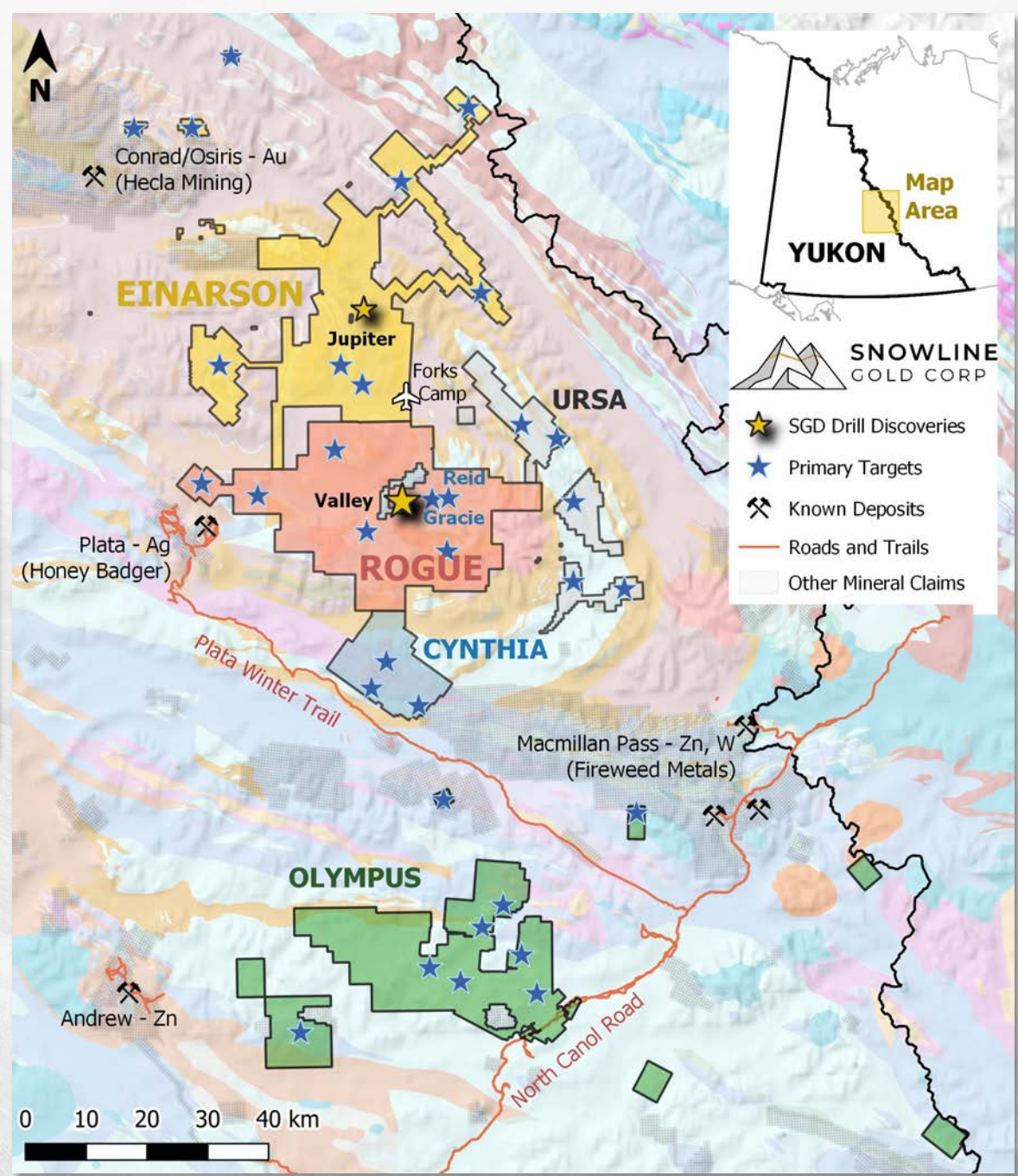
Avalanche Creek: 1 km float train to **34.2 g/t Au**



Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**

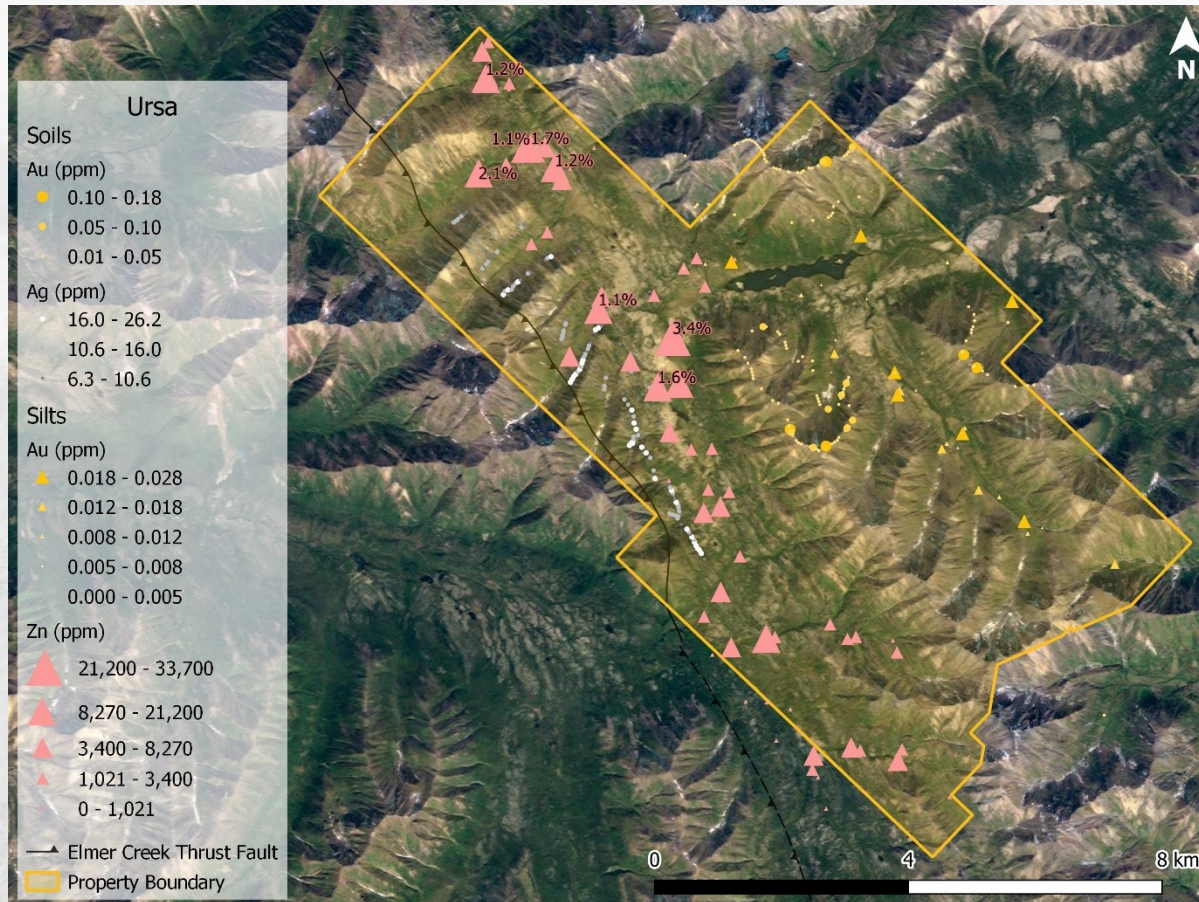


X: 350 by 250 m anomaly core with **soils to 6.4 g/t Au**

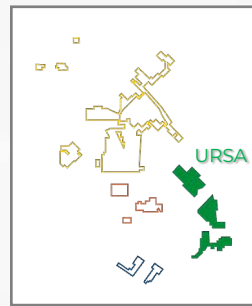


OTHER GOLD ASSETS

URSA



Dr. Craig Hart, Snowline Chair



Gold Target

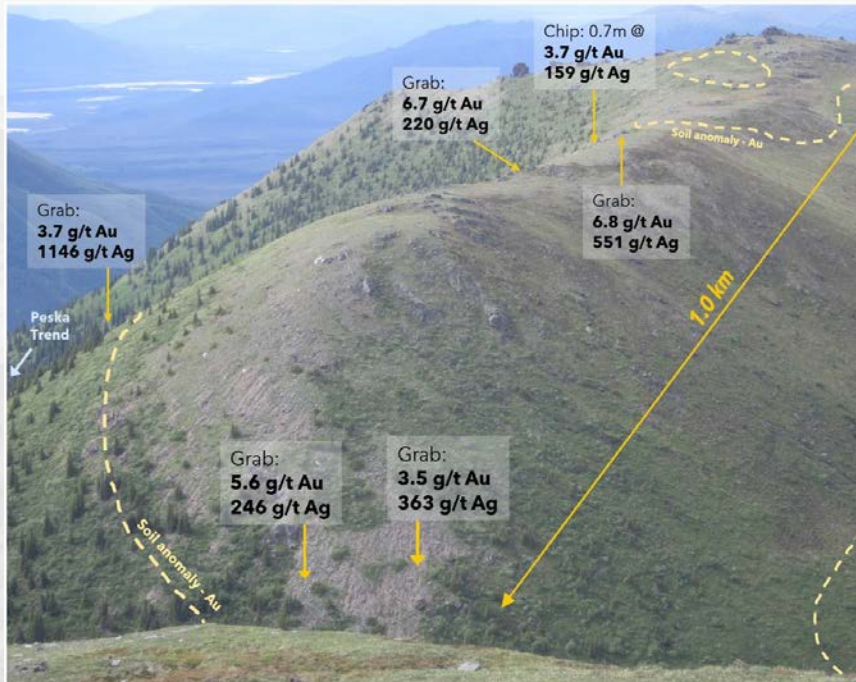
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t*)

Silver and Base Metals Target

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer** subsection has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.

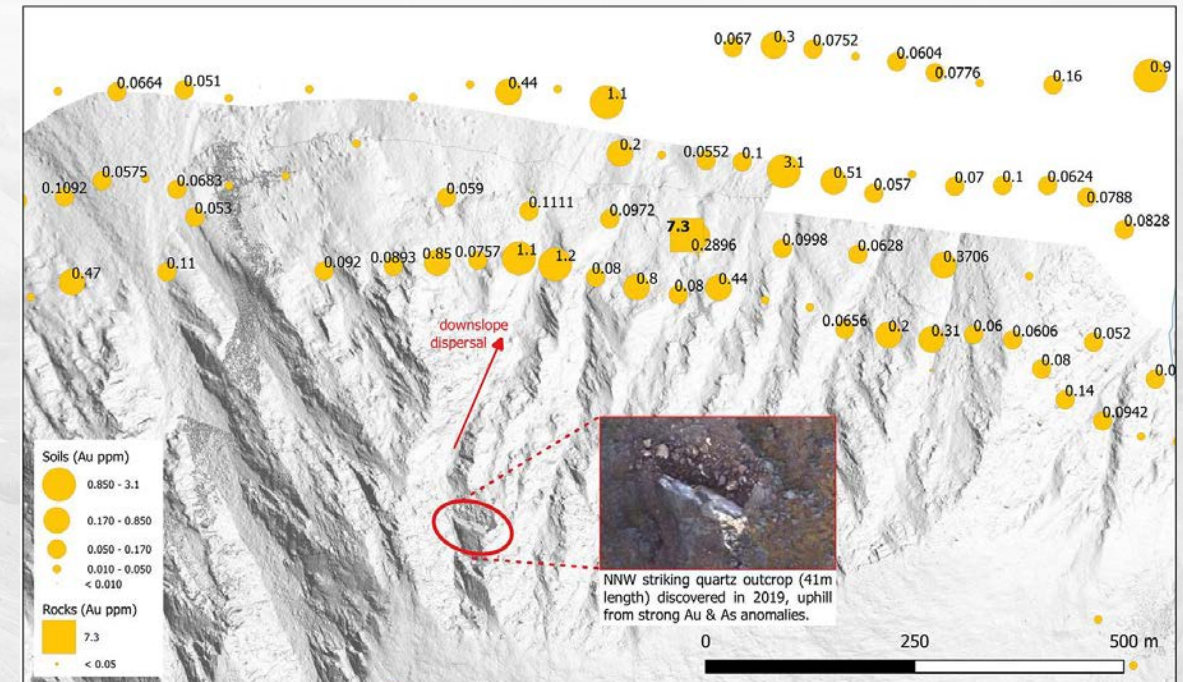
OTHER GOLD ASSETS

TOSH



- Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au*) 115 km north
- Mineralized rock samples up to **6.8 g/t gold** and up to **1,146 g/t silver** over a **15 kilometre** area

CLIFF



- Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- Geochemical sampling identified **1.6 kilometre by 300 metre** soil and talus fine anomaly grading to **3.1 g/t Au**

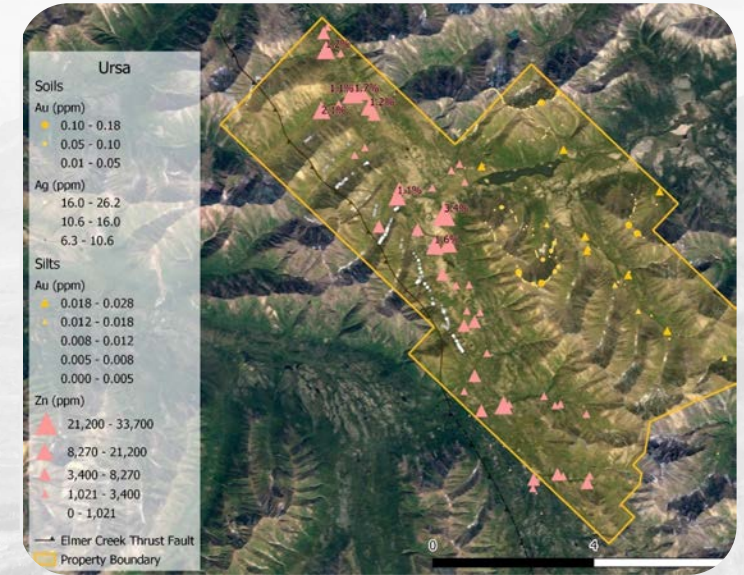
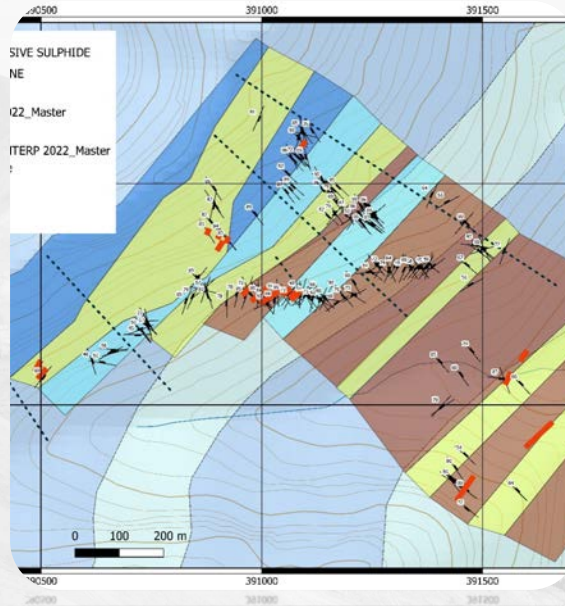
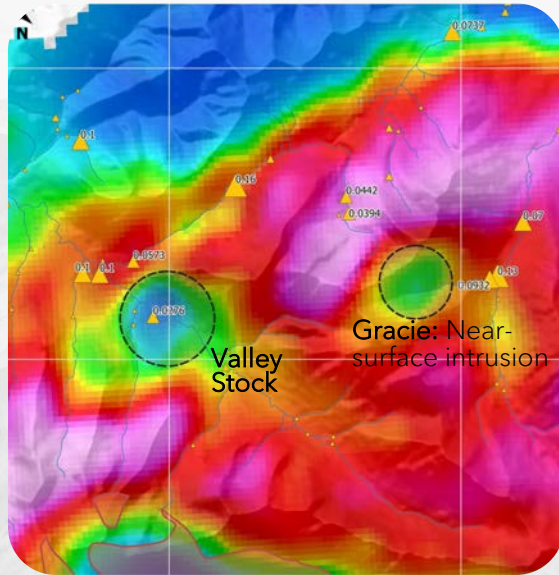
THE ROAD AHEAD



- Snowline is **well-financed** and poised at the **steepest value-add** phase (discovery) of the “Lassonde curve” – with potential to stack curves through multiple discoveries
- **Near-term catalysts** include:
 - **10,000+m, 3-drill program** in progress at **Valley**
 - **8,000+ m drilling** this season **targeting additional drill discoveries** with the goal of **establishing a district**
 - Ongoing **regional consolidation**

2023 EXPLORATION

Active 18,000+ m season, set to build value within Snowline's portfolio



Valley:

- Valley **Phase III drilling (10,000+ m)**
- Focus on **expanding, de-risking and defining high grade zones** to grow potential resource

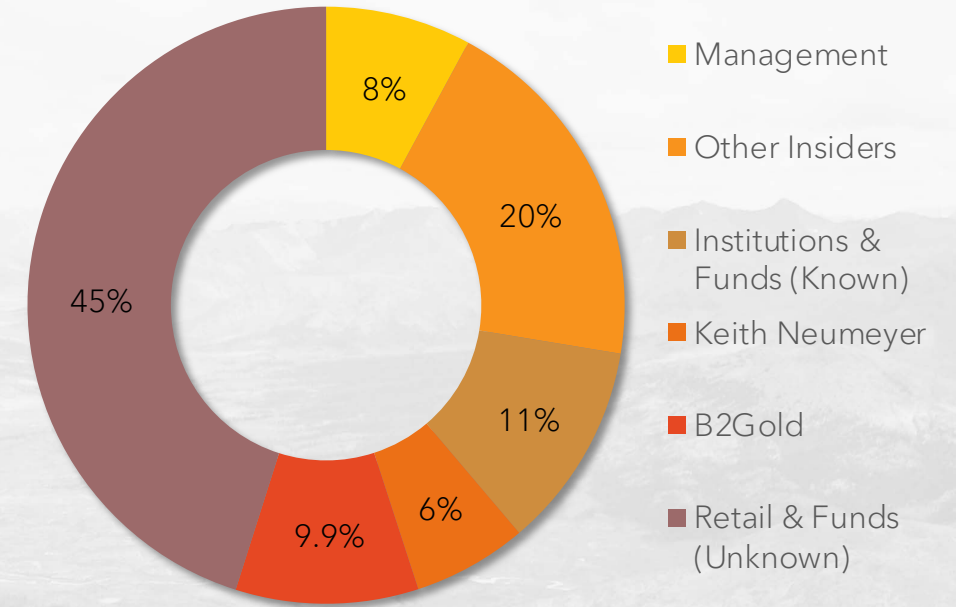
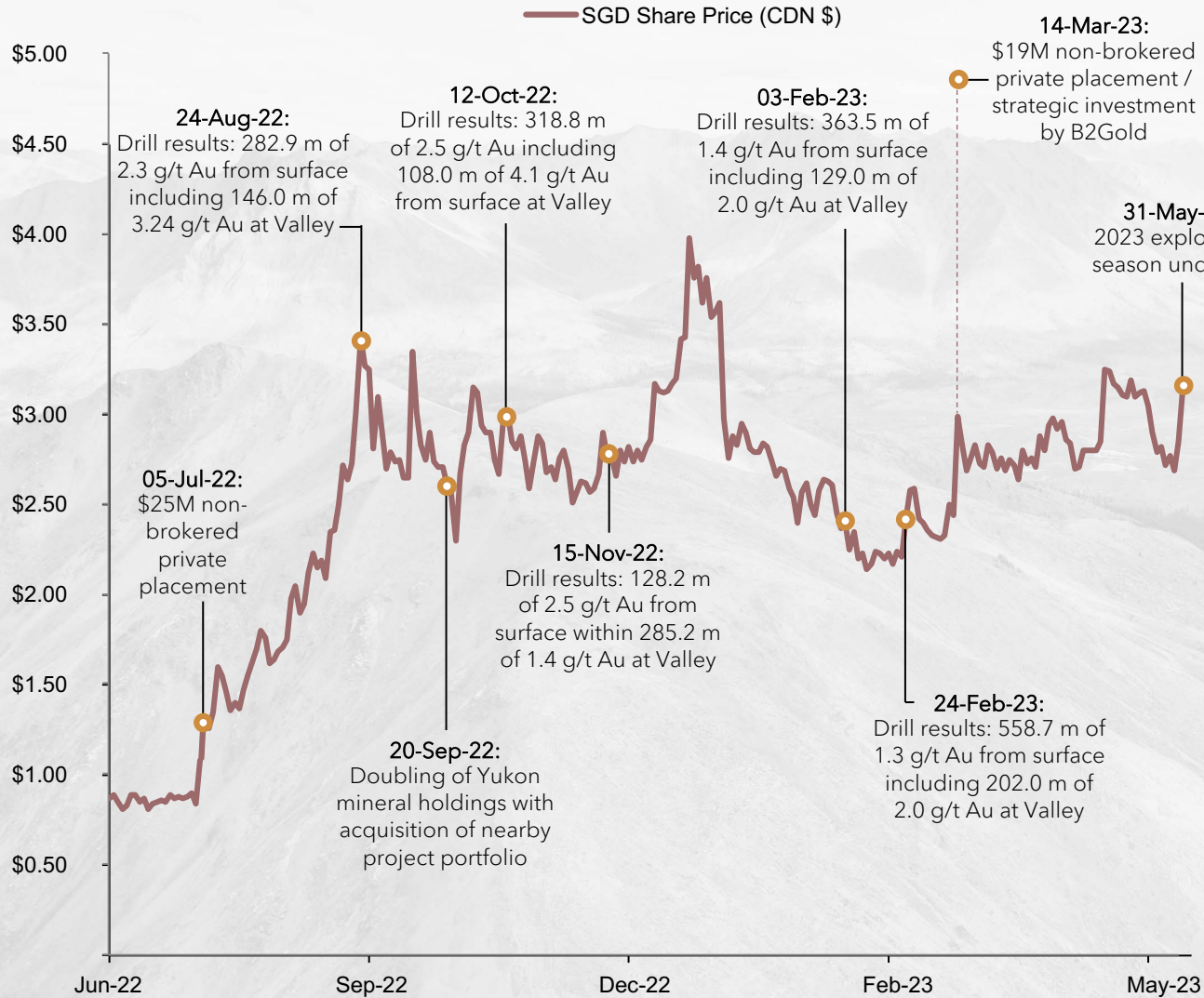
Gracie:

- Gracie **Phase II drilling (2,000+ m)**
- Geochemical and geological vectoring towards mineralized intrusion, thought to be **sibling to gold-rich Valley Zone**

Others:

- **Discovery-focused Phase I drilling (6,000+ m)** of additional targets within Snowline's portfolio
- Widespread surface and geophysical **exploration across Snowline's portfolio**

SHARE PRICE & OWNERSHIP



Basic Shares Outstanding	140.0 M
Options (\$0.30 – \$3.15 Strike Price)	8.3 M
Warrants (\$0.53 – \$3.50 Strike Price)	10.7 M
Fully Diluted Shares Outstanding	178.0 M
Share Price (June 1, 2023)	\$3.15
Basic Market Capitalization (June 1, 2023)	\$441.0 M
Cash (June 1, 2023)	\$39.1 M

All figures in Canadian dollars

GROWING RECOGNITION

✓ FULL RESEARCH COVERAGE
FOLLOWING SITE VISITS BY:

Brock Colterjohn,
BSc, MBA

Brandon Gaspar
PGeo, MBA



✓ INTRODUCTORY-LEVEL COVERAGE
FOLLOWING SITE VISIT BY:

Michael Gray, MSc



✓ INCREASING INSTITUTIONAL AND
CORPORATE OWNERSHIP



1832 | ASSET
MANAGEMENT L.P.TM



Institutional inclusion on this slide based on participation in previous private placements and/or public disclosure of open market buying. Additional institutional investors or funds have not yet publicly disclosed. Information accurate as of June 2023.

SNOWLINE GOLD CORP

SNOWLINE GOLD CORP.

1012-1030 W Georgia St
Vancouver, BC V6E 2Y3

Contact Us

info@snowlinegold.com
snowlinegold.com

Follow Us:



Investor Presentation

TSX-V: SGD | OTCQB: SNWGF