

SNOWLINE

GOLD CORP

Exploring district-scale gold systems in the Selwyn Basin

Investor Presentation

September 2022

CSE: SGD | OTCQB: SNWGF

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Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

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A NEW LIGHT ON THE YUKON



- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Established targets**, with **high grades** and **potential for tier 1 discoveries**
- **\$20M+ spent** by previous operators on regional exploration affords **rapid, low cost entry**
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin

FROM DECADES OF DISCOVERY



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, discoveries and fresh ideas

A NEXT-GENERATION EXPLORER



Snowline Gold is driven by **four guiding principles**:

1) Environmental respect

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

2) Building community

Working to benefit local communities and the Yukon Territory with skills training, economic opportunities and local partnerships

3) Going big

Exploring blue-sky concepts in fertile rocks to make game-changing discoveries

4) Doing it right

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

THE TEAM

BIOS IN THE APPENDIX



Scott Berdahl, MSc, MBA, PGeo
CEO & Director, Co-Founder



Matthew Roma, CPA
CFO



Sergio Gamonal, M.Sc.
Lead Geologist



Thomas Branson, MSc, PGeo
Exploration Manager



Steve Rennalls, MSc Admin
Operations Manager



Stephanie Hansen, BA
Marketing and Investor
Relations Manager



Craig Hart, PhD, FSEG, FGAC
Independent Chair

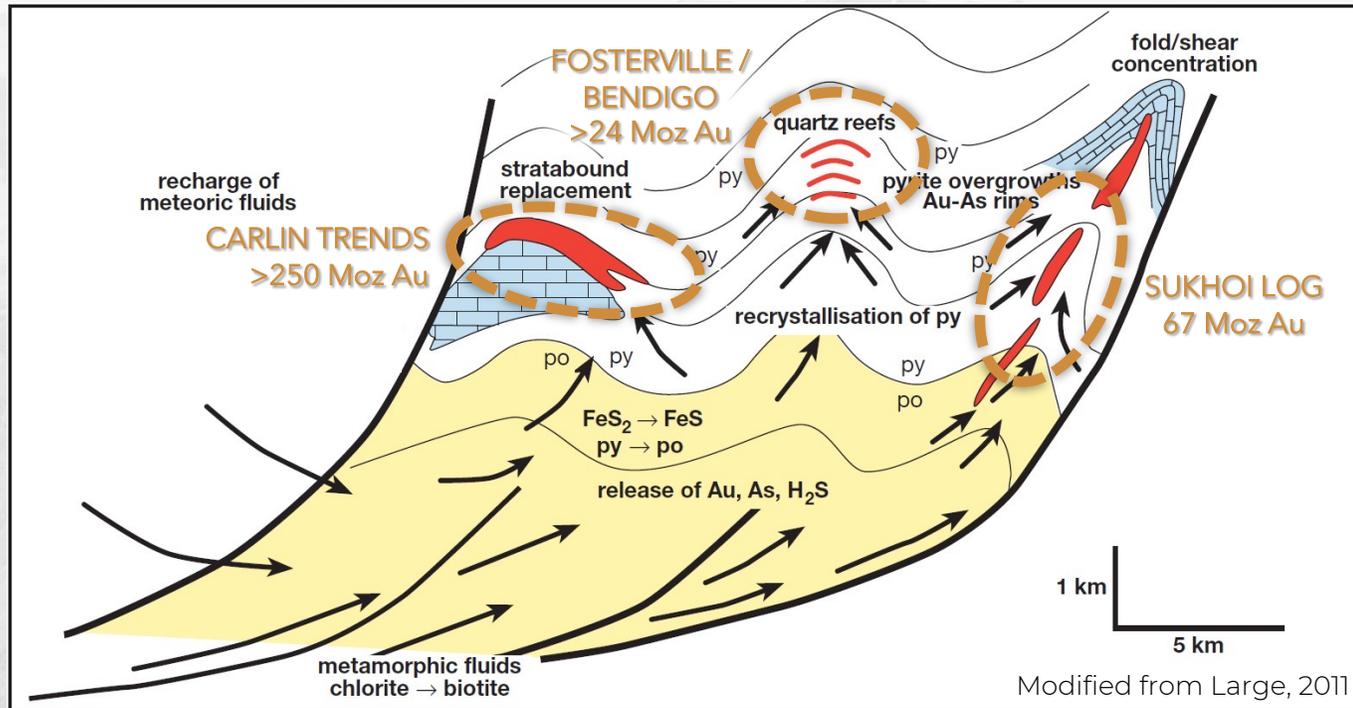


Sarah Weber, BSc, MBA, PGeo
Independent Director



Gunther Roehlig
Independent Director

UNEXPLORED ELEPHANT COUNTRY



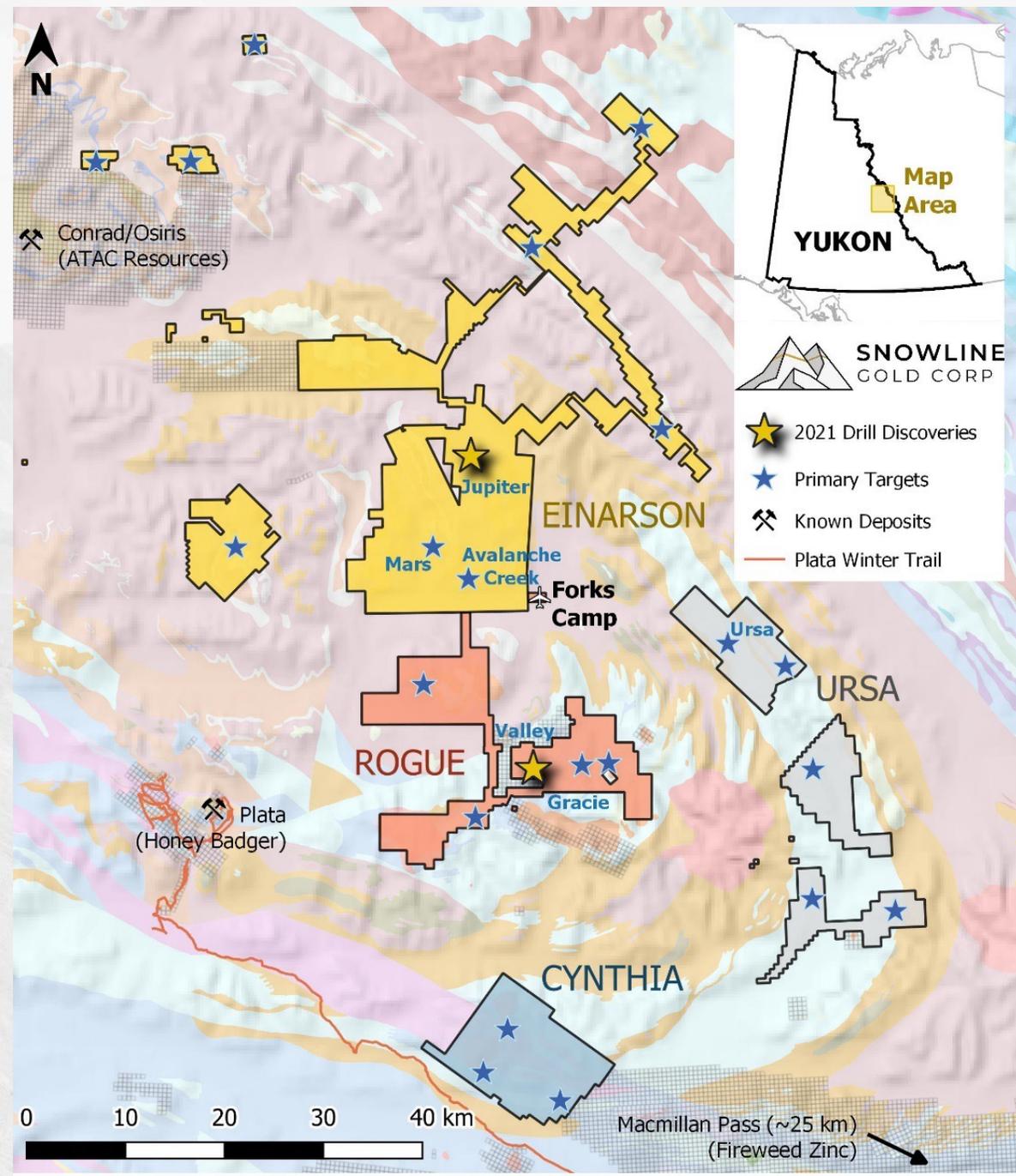
Snowline's flagship district is prospective for multiple styles of gold mineralization, including the three shown above along with reduced intrusion-related gold systems like Alaska's Ft Knox (10 Moz Au*).

- **Two significant greenfield gold discoveries in 2021** (Jupiter and Valley) demonstrate presence of multiple deposit types and fertility of largely unexplored district
- **Epizonal orogenic gold** at the Einarson project's Jupiter, Avalanche Creek and Mars zones, with similarities to Fosterville, Australia and Queensway, Newfoundland
- **Reduced intrusion related gold** discovery at Rogue's Valley zone. High grade surface samples and a **nine kilometre alteration trend** makes Rogue highly prospective for **multiple mineralized systems**
- Kilometers-scale gold and pathfinder element anomalies for **Carlin-style gold** at Einarson's Mars, Odd and Misty zones, with geological potential to host multiple trends

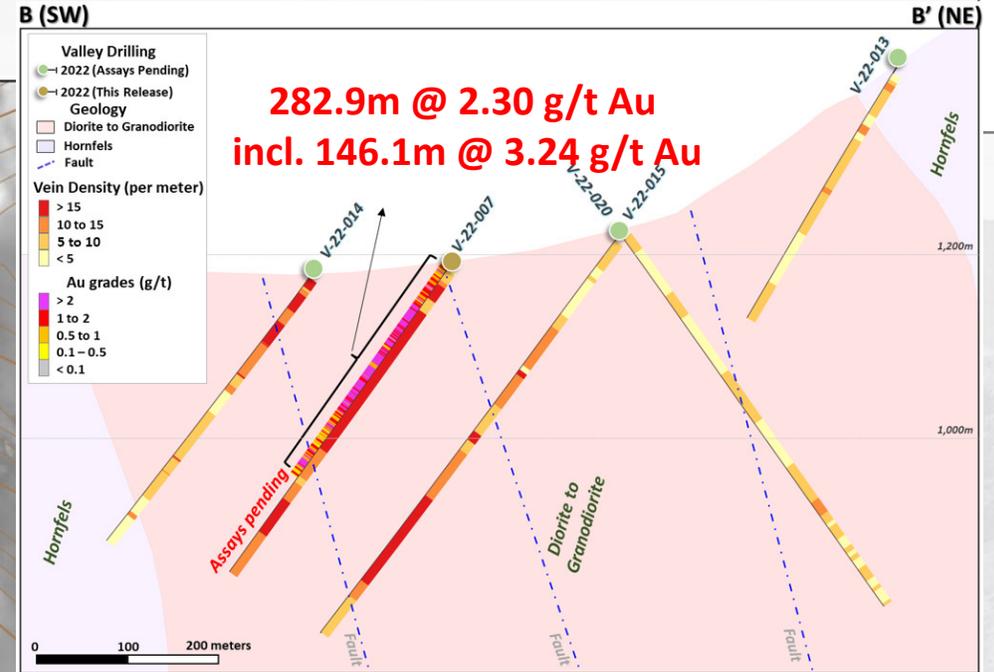
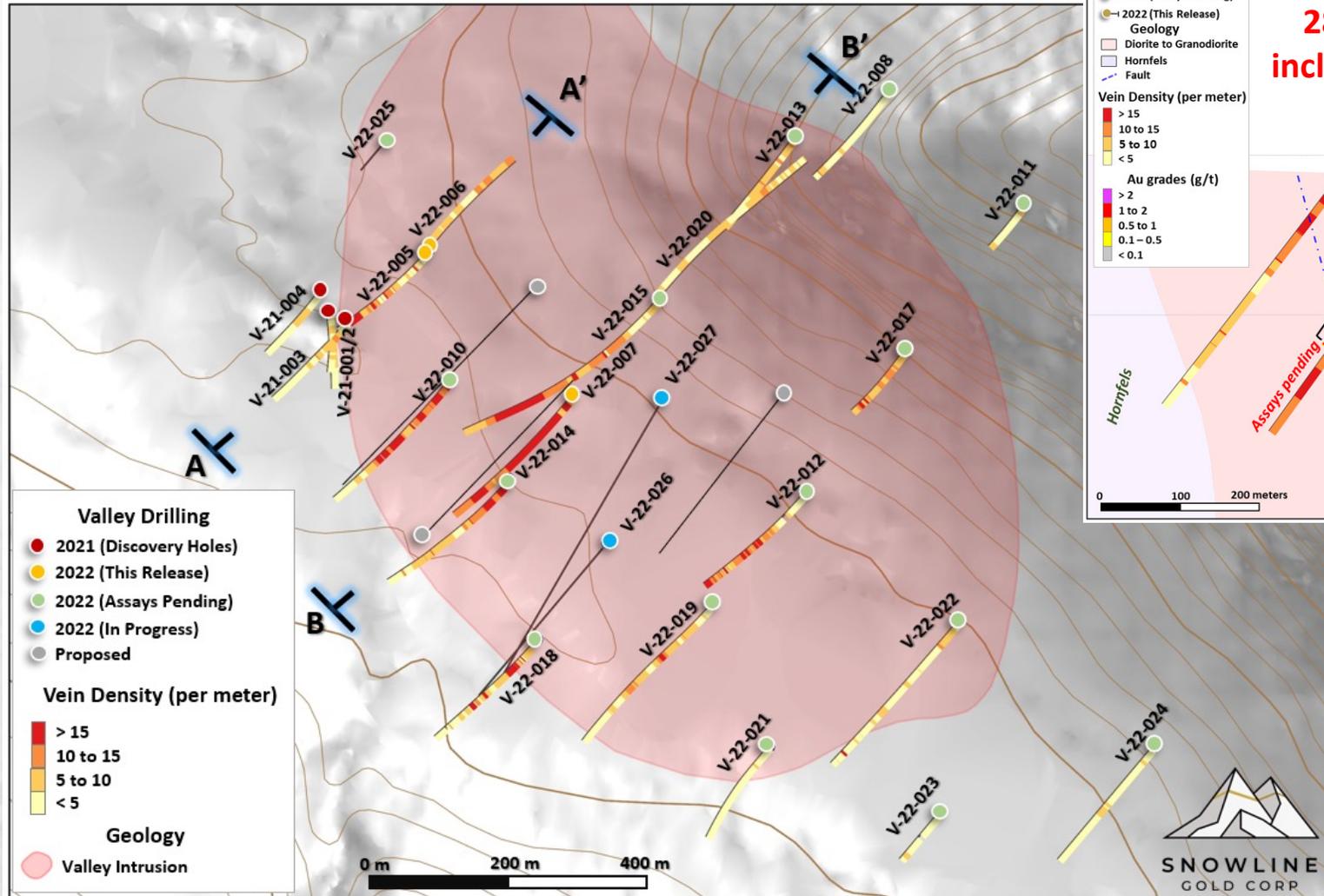
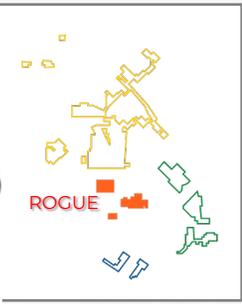
** Approximate resource figures based on past production and current estimates. Similar resources are by no means guaranteed on Snowline Gold's mineral tenements, which are early stage exploration projects without defined resources*

UNEXPLORED ELEPHANT COUNTRY

- **127,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold in drill core on both
- Extensive geochemical database comprising **>30,000 soil** & **>6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine

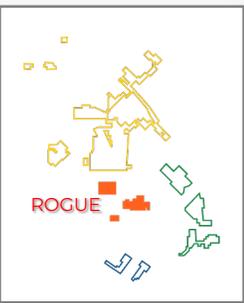


ROGUE - VALLEY DISCOVERY



- **Near-surface, bulk tonnage drill discovery** with extensive sheeted vein arrays and **large >1 g/t Au to multi-gram gold intervals**
- Sheeted vein mineralization across **an open 1,000m x 800m x 400m area**
- Abundant visible gold, with up to **120 occurrences of trace visible gold within a single hole (V-22-010)**

ROGUE - VALLEY DISCOVERY



Intense quartz vein mineralization in V-22-015 (assays pending)

- **Tombstone gold belt:** setting, age and style comparable to multi-million ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)** but with unusually high grades
- **Evidence for multiple overprinting events** (grade enrichment)
- **Assays pending for 17.3 of 20 drill holes** completed this season, with **phase II drilling ongoing**

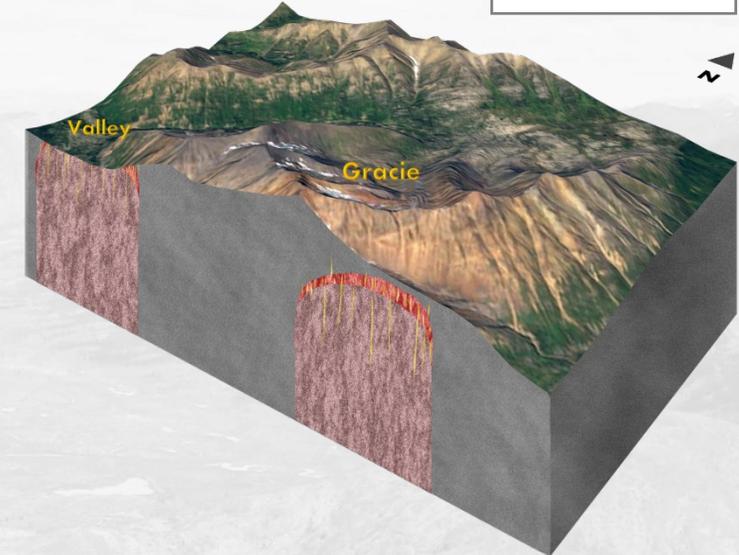
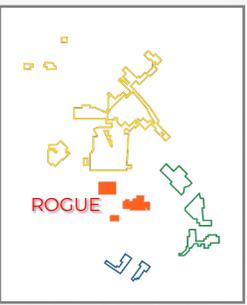
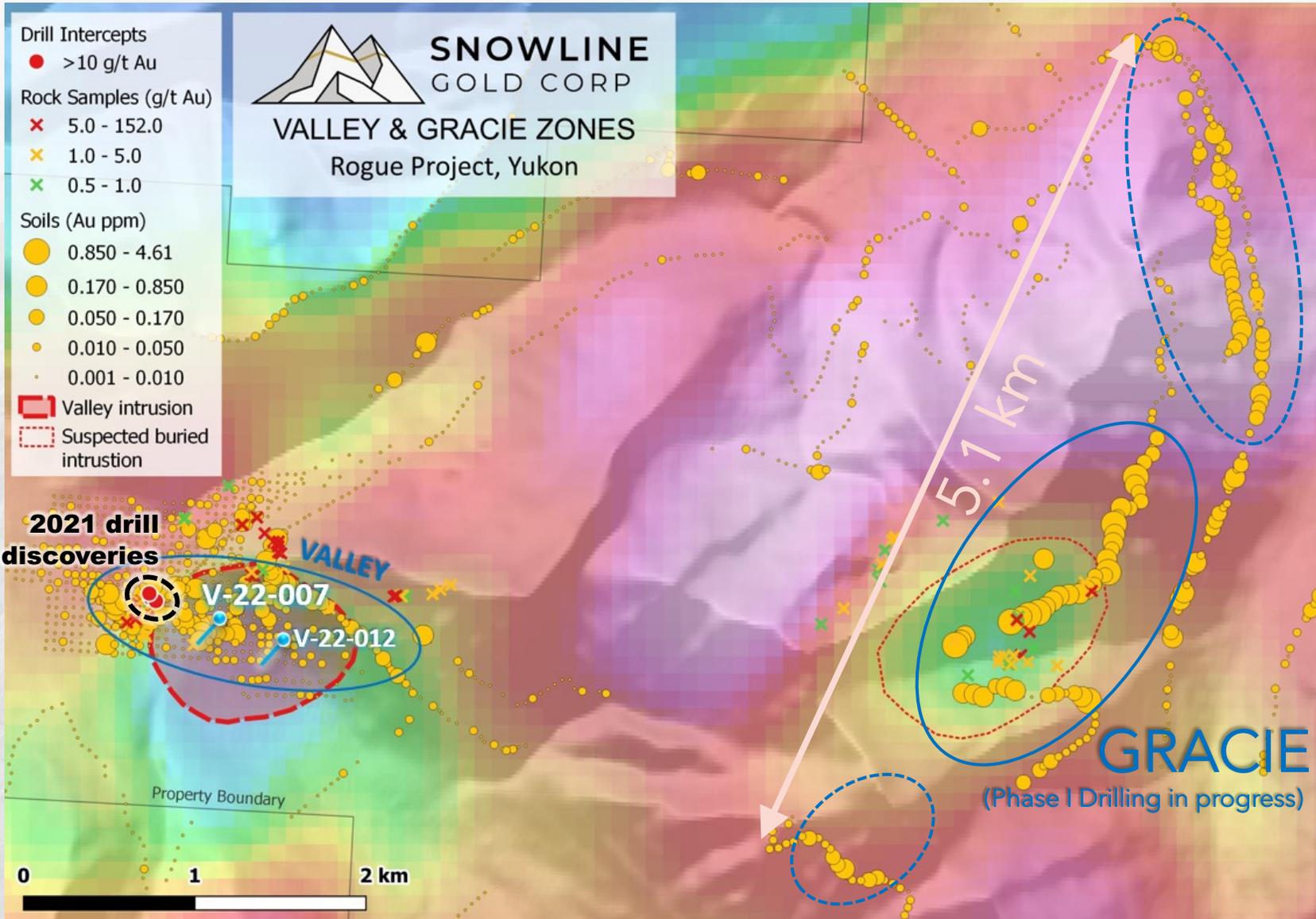
Drillhole ID	Interval* (metres)		Grade	
	From	To	Width* (Au g/t)	Grade (Au g/t)
V-21-001	5.0	140.0	135.00	1.09
<i>including</i>	19.5	127.5	108.00	1.27
V-21-002	35.3	172.0	136.75	1.01
V-21-003	1.0	169.7	168.65	1.25
<i>including</i>	1.0	126.0	125.00	1.56
<i>including</i>	12.5	71.0	58.55	2.14
V-21-004	46.5	140.3	93.80	0.77
V-22-005	7.7	339.0	331.30	1.03
<i>including</i>	132.0	324.0	191.95	1.52
V-22-007**	5.1	288.0	282.91	2.30
<i>including</i>	56.0	202.0	146.00	3.24



*Drilled widths reported, true widths not yet known

**Assays pending for bottom 31% of hole, from 288 m to 415 m

ROGUE - GRACIE TARGET

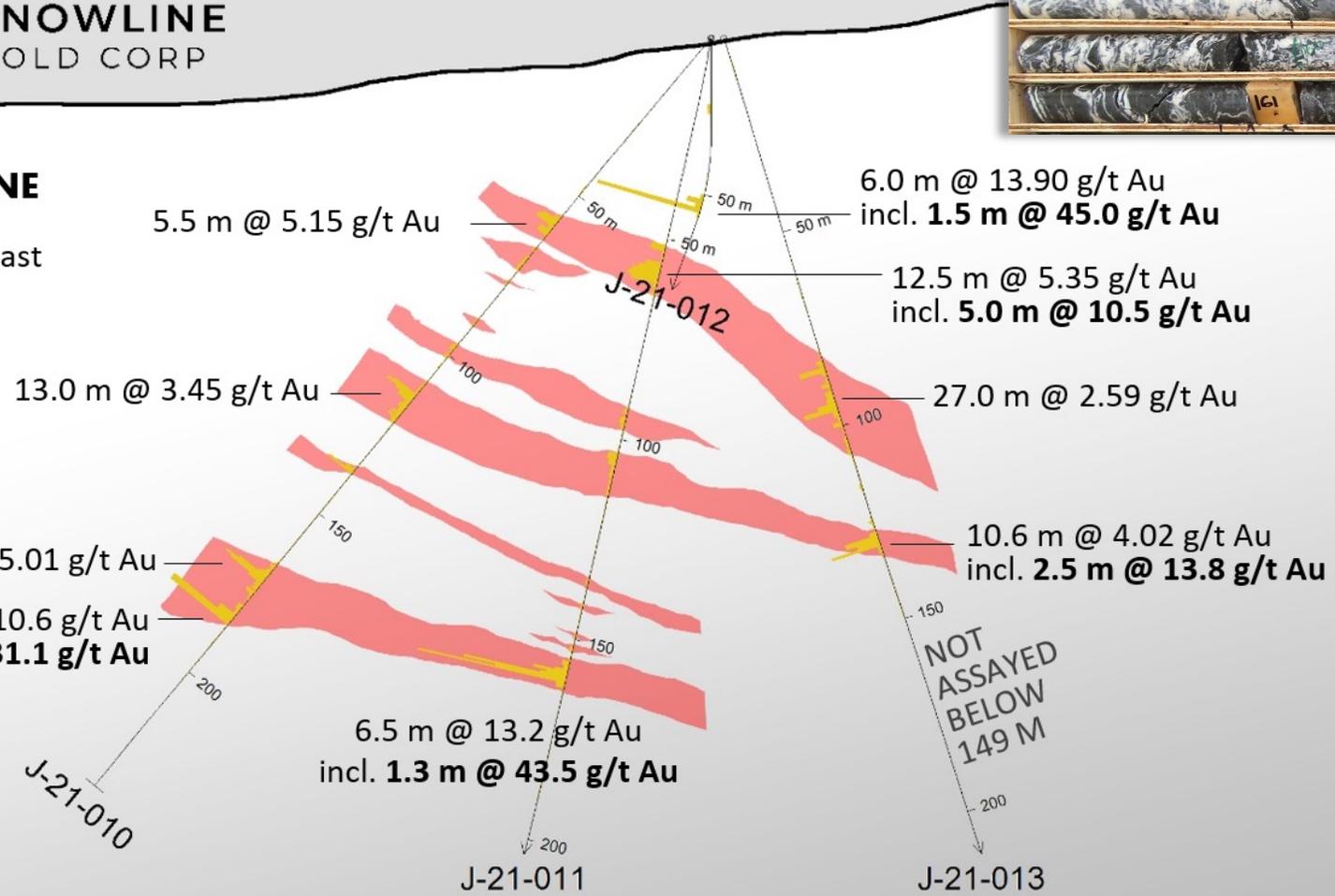


- **Kilometers-scale gold-in-soil/talus fines anomaly** above intact buried intrusion
- 43 soil samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- Historical (2011) surface rock samples to **57 g/t Au**.

EINARSON - JUPITER DISCOVERY



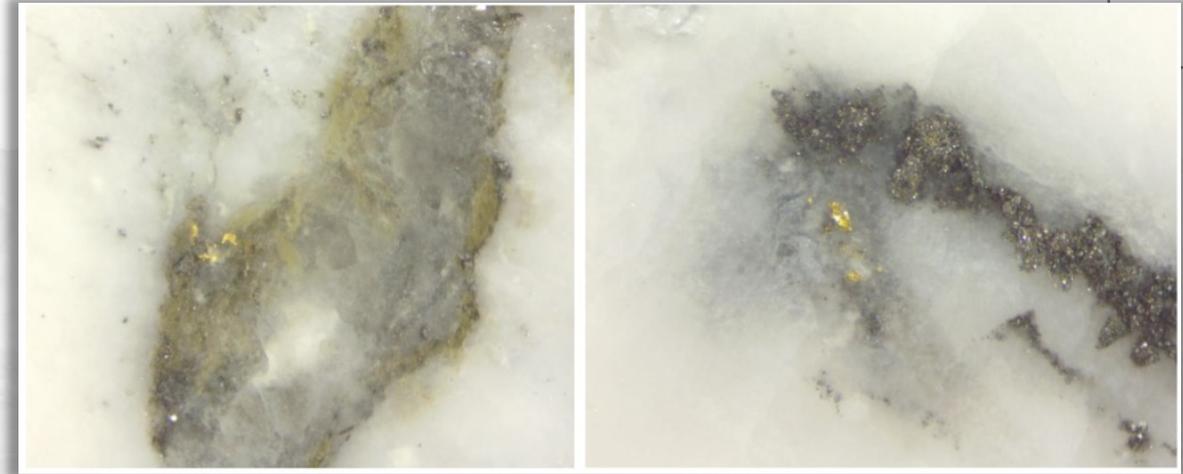
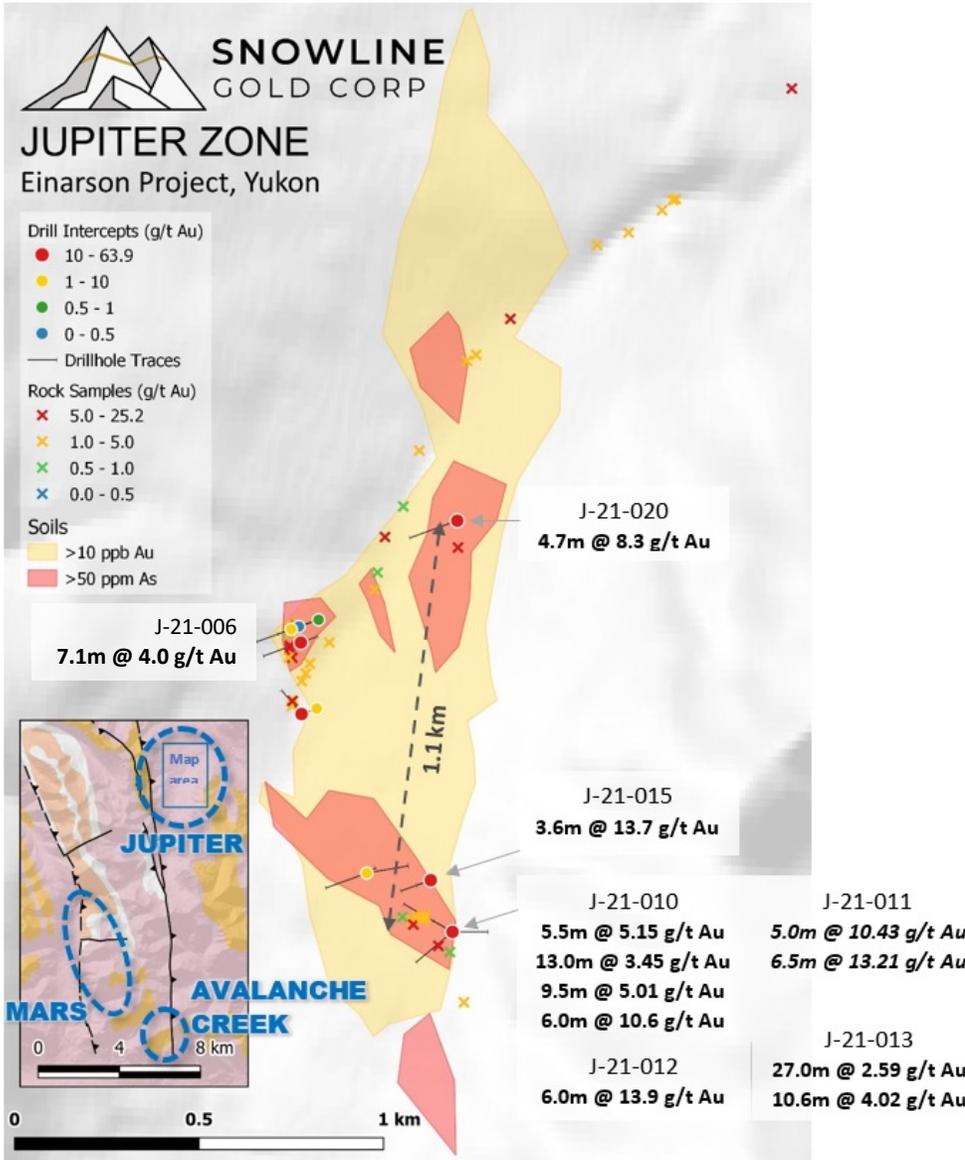
JUPITER ZONE
Cross Section
Looking Northeast
(030°)



J-21-011: 6.5 m @ 13.2 g/t Au

- **Multiple high-grade intercepts** along individual drill holes
- Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **Blind target:** all holes somewhat random tests of system
- Interpreted as an **epizonal orogenic gold** system – a novel discovery for this region

EINARSON – JUPITER DISCOVERY



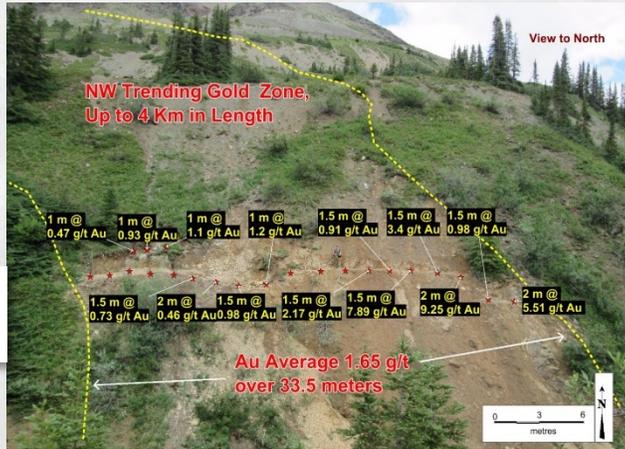
Visible gold in hole J-21-020 (22.1 g/t Au over 1.1 m)

- **Widespread gold mineralization to 63.9 g/t Au** (over 0.3 m) encountered in first-ever drilling at Jupiter in 2021
- **Open, 3 km zone** of elevated to anomalous gold in soils – only 1.1 km drill-tested to date
- Potential analogues include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**

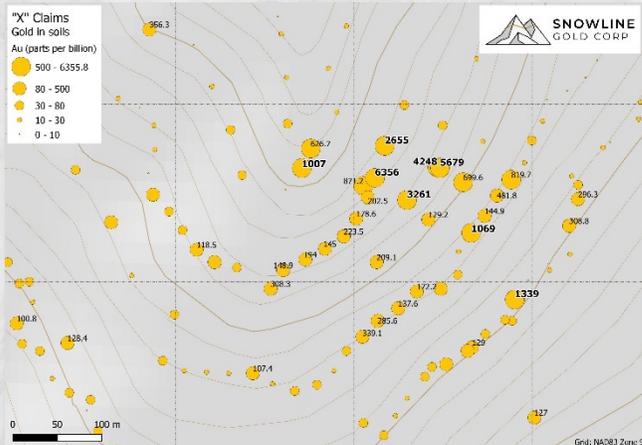
OTHER TARGETS



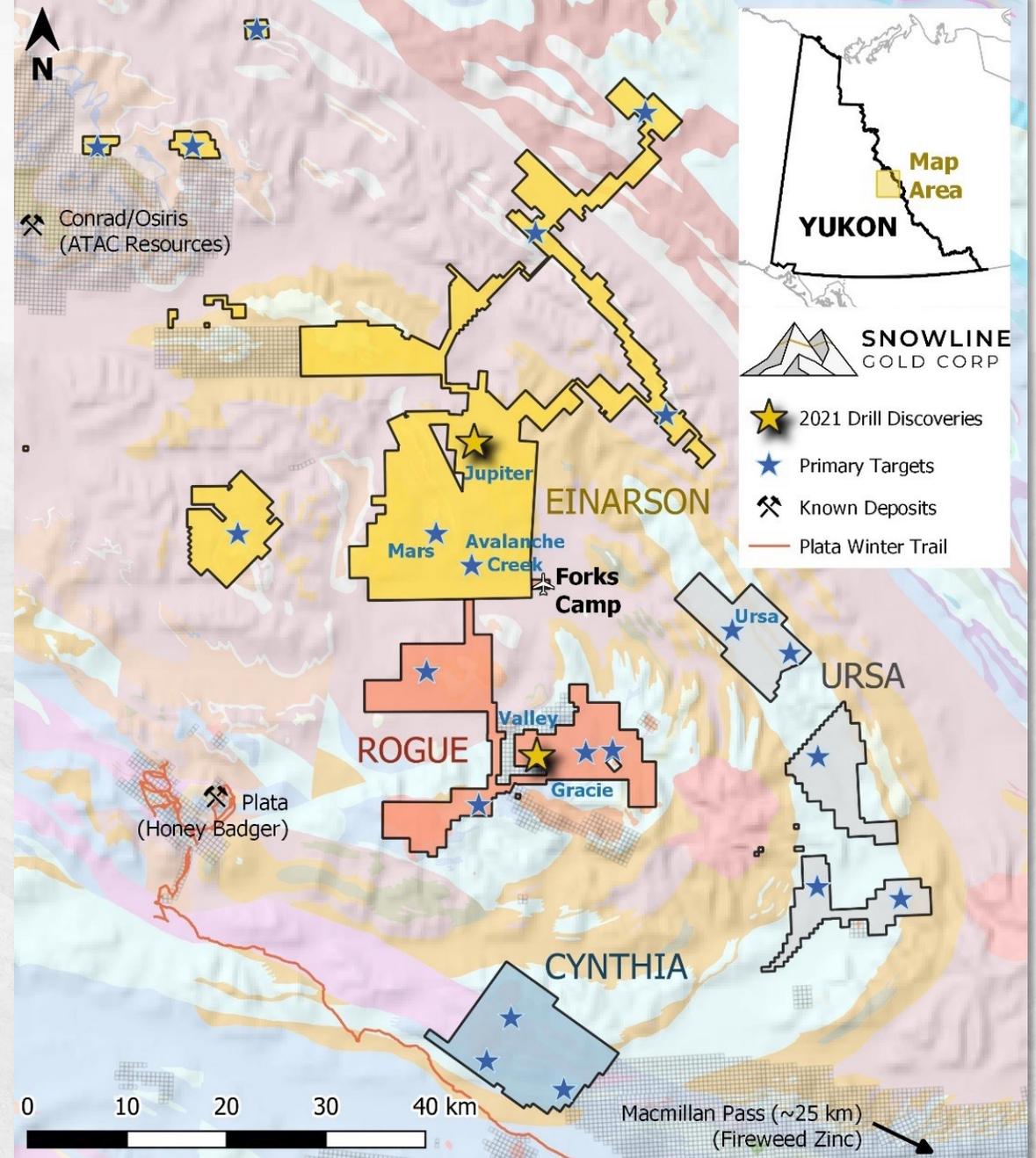
Avalanche Creek: 1 km float train to **34.2 g/t Au**



Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**

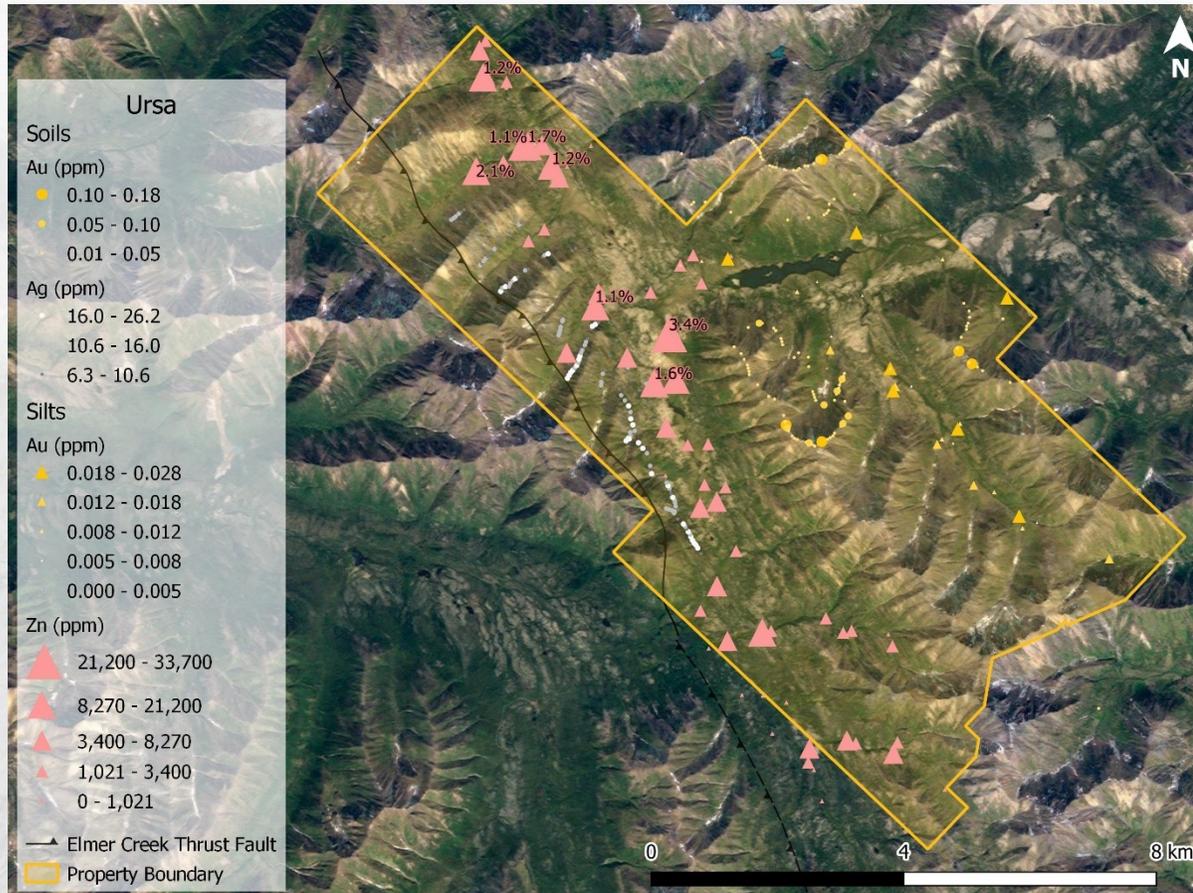


X: 350 by 250 m anomaly core with **soils to 6.4 g/t Au**

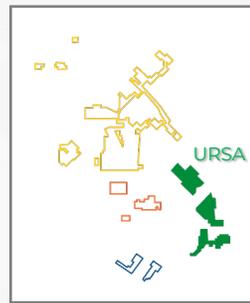


OTHER GOLD ASSETS

URSA



Dr. Craig Hart, Snowline Chair



Gold Target

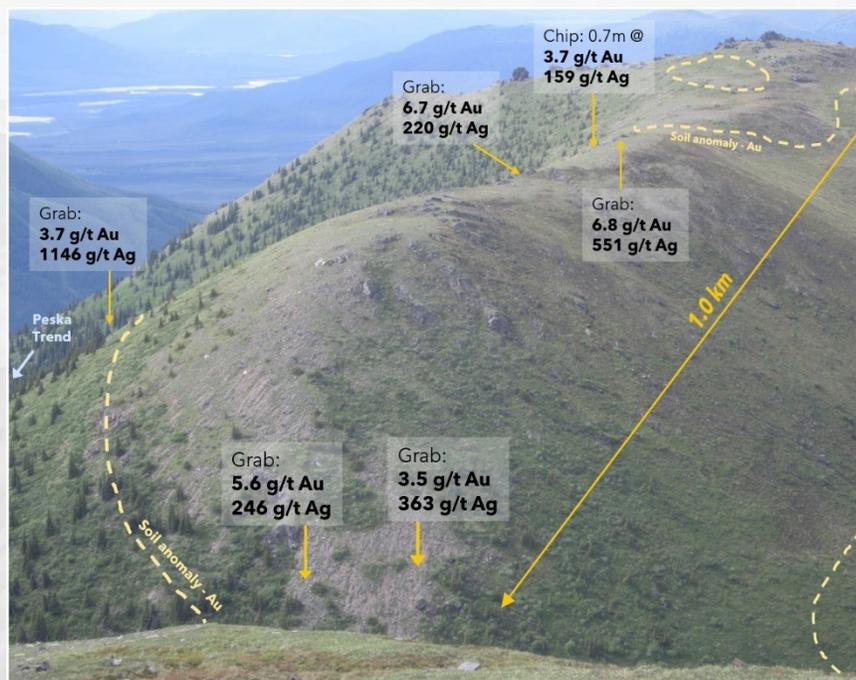
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t*)

Silver and Base Metals Target

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer** subsection has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.

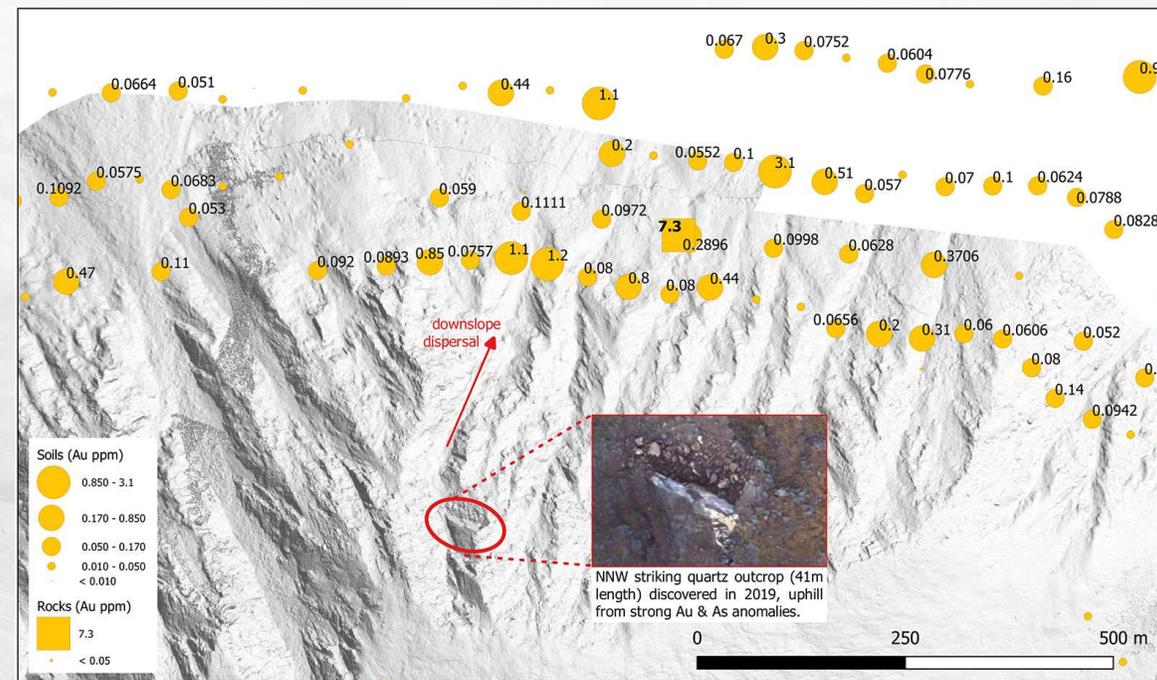
OTHER GOLD ASSETS

TOSH



- Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au*) 115 km north
- Mineralized rock samples up to **6.8 g/t gold** and up to **1,146 g/t silver** over a **15 kilometre** area

CLIFF



- Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- Geochemical sampling identified **1.6 kilometre by 300 metre** soil and talus fine anomaly grading to **3.1 g/t Au**

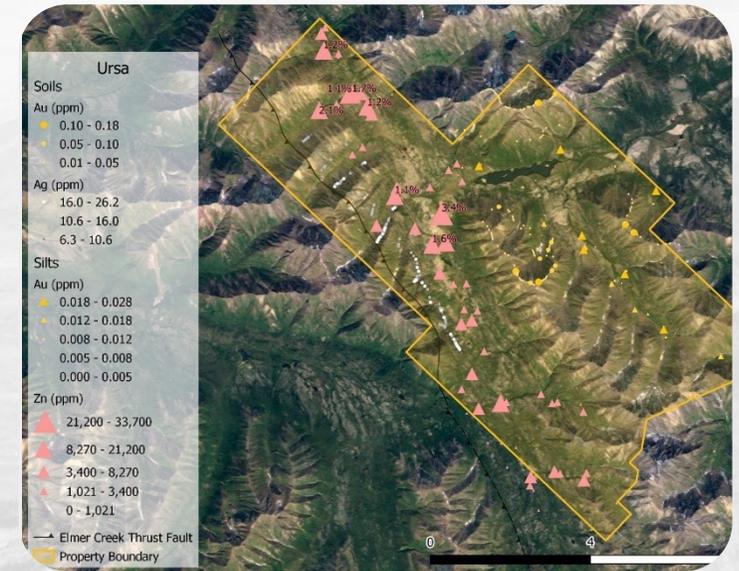
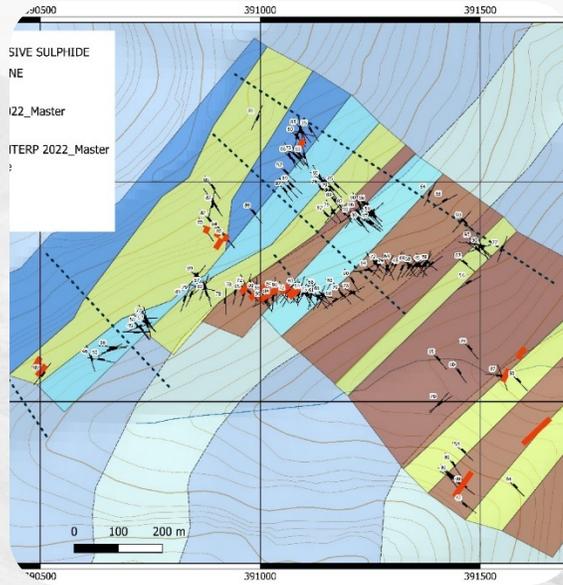
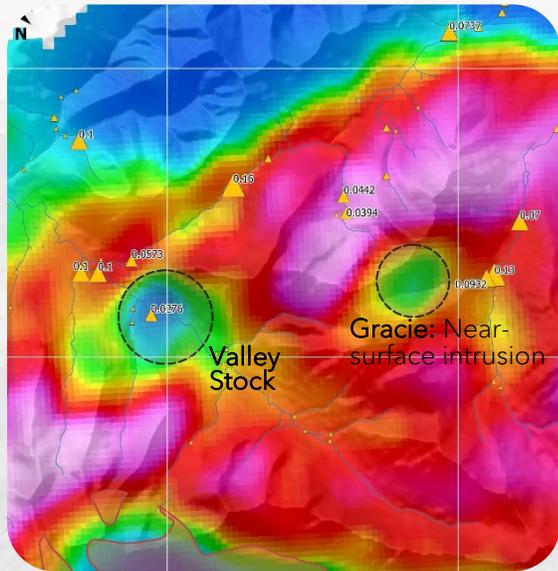
THE ROAD AHEAD



- Snowline is **well-financed** and poised at the **steepest value-add** phase (discovery) of the “Lassonde curve”
- **Near-term catalysts** include:
 - Highly active **2022 field campaign** ongoing as of September 2022
 - **10,000m+ drill program** well underway, with **assays pending for over 7,600 m** on Valley discovery and Gracie zone
 - Ongoing district consolidation

2022 PLANS

An expanded \$11M field campaign, including 10,000m+ drilling, set to unlock value of Snowline's portfolio



Valley:

- Valley **Phase II drilling** (8,000m+)
- Oriented core and petrographic study
- Expanded **geochemical grid**

Gracie:

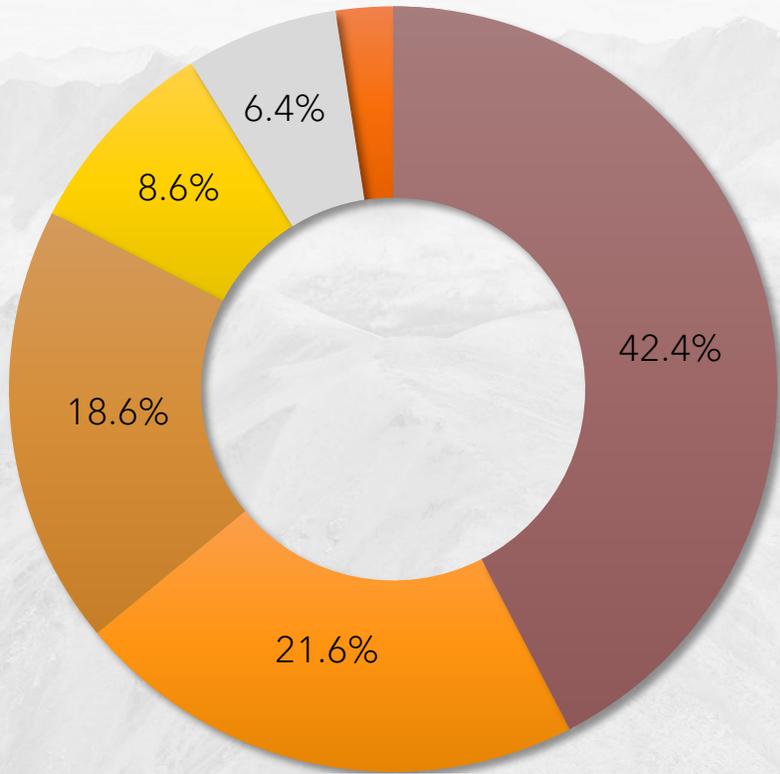
- Extensive **aerial magnetic surveying**
- Detailed **surface mapping** and **target delineation**
- **Phase I drilling** (2,000m+)

Others:

- **IP Survey at Jupiter** to assist with planned 2023 drill targeting
- **Gravity survey at Ursa** with surface follow-up to 2021 VTEM survey
- Surface exploration at **Rainbow, Tosh, Cliff and Cynthia**

OWNERSHIP

Snowline Gold Corp.



- Management
- Other insiders
- Crescat Capital
- Eric Sprott
- Keith Neumeyer
- Institution & Retail

Shares Outstanding	130.3 M
<i>Held by 18526 Yukon Inc.</i>	<i>27.5 M</i>
Options	
<i>Strike Price: \$0.30</i>	2.9 M
<i>Strike Price: \$0.35</i>	0.2 M
<i>Strike Price: \$0.55</i>	1.2 M
<i>Strike Price: \$0.80</i>	0.4 M
<i>Strike Price: \$1.76</i>	1.0 M
<i>Strike Price: \$3.05</i>	0.1 M
Warrants	
<i>Strike Price: \$0.50</i>	3.4 M
<i>Strike Price: \$0.53</i>	1.4 M
<i>Strike Price: \$0.75</i>	4.3 M
<i>Strike Price: \$2.50</i>	6.2 M
Share Price – Sep 1, 2022	\$2.82
Market Capitalization	\$367.3 M
<i>As of September 1, 2022</i>	
Fully Diluted	151.4 M
Cash (Sep 2022)	\$28.7 M

APPENDIX



SCOTT BERDAHL, MSc, MBA, PGeo
CEO, Director, Co-Founder

Scott is a professional geologist with over 15 years' industry experience. Born and raised in the Yukon and based in Whitehorse, he brings a strong technical grounding in discovery-stage exploration alongside in-depth local knowledge. He has business development experience with a number of private and listed companies focused on gold and base metals. He earned a BSc in Geology from the Massachusetts Institute of Technology, an MSc in Earth Science & Engineering from KAUST in Saudi Arabia, and an MBA from INSEAD in France and Singapore.



MATTHEW ROMA, CPA
CFO

Matthew is a Chartered Professional Accountant (CPA) with over 10 years' financial management experience working predominantly with junior mining companies. Mr. Roma articulated at Deloitte LLP where he specialized in assurance and advisory services for publicly listed mining companies based both in Canada and the United States.



SERGIO GAMONAL, MSc
Lead Geologist

Sergio Gamonal brings over 15 years' exploration experience to the Company, having held senior roles at major mining companies Barrick and Kinross. Most recently, he served as country Exploration Manager for Argentina and then Chile with Barrick Gold, where he led the development of a robust pipeline of early to advanced stage gold targets throughout the Andes. Prior to this, he spent over 10 years with Kinross in the roles of Senior Specialized Geologist and Exploration Geologist, integrating geological and geochemical datasets with assessment and exploratory fieldwork at project sites in Russia, Africa, and South America. Mr. Gamonal holds an M.Sc. in Geology from the Mineral Deposit Research Unit at the University of British Columbia.



THOMAS BRANSON, MSc, PGeo
Exploration Manager

Thomas is a professional geologist with over 15 years' industry experience. Having helped to organize and manage more than \$55M in exploration expenditures and over 180,000 metres of drilling, he brings a range of experience from greenfields exploration through to feasibility level studies, which includes programs in the Wernecke Mountains and Wolverine mine in Yukon, Mount Milligan, Kemess and Scottie Gold mines in BC and Pure Gold Mine in Ontario. He earned a B.Sc. in Earth and Ocean Science from the University of British Columbia and an M.Sc. in Exploration Geology from Rhodes University in South Africa.



STEVE RENNALLS, MSc Admin, B Comm
Operations Manager

Steve brings a diverse background to Snowline's team. In the field, he has worked as a geo-technician, prospector, and camp manager, gaining a thorough understanding of the complexities of exploration in the Canadian North along the way. In the office, his academic and work history in marketing give him a unique ability to translate Snowline's vision and values into practical application. He holds a B.Comm. from McMaster University and an M.Sc. Admin. from the John Molson School of Business.



STEPHANIE HANSEN, BA
Marketing & Investor Relations Manager

Stephanie brings nearly a decade of marketing experience to Snowline, including a background in branding, communications and event marketing in a variety of industries including tourism, fishing, luxury and home and hearth. She will be leading Snowline's major marketing initiatives including branding, communications and investor relations. Stephanie earned her BA in Journalism from the University of Nevada, Reno.



CRAIG HART, PhD, FSEG, FGAC

Independent Chair

Dr. Craig Hart is a world-renowned scholar on gold and copper deposits. He most recently served as Director of the Mineral Deposit Research Unit at the University of British Columbia, where he initiated industry-sponsored research projects that focused on gold and porphyry systems and development of novel exploration methods. He has published over 150 technical papers and spent 14 years with the Yukon Geological Survey.



SARAH WEBER, BSc, MBA, Pgeo

Independent Director

Sarah Weber is a Professional Geoscientist with over 20 years of diversified experience in the natural resource sector including extensive experience working with Indigenous Communities and government within BC. She is President and CEO of C3 Alliance Corp where she provides leadership in building positive relationships between industry, Chambers of Commerce, municipal governments, Provincial governments, Indigenous communities, and NGOs.



GUNTHER ROEHLIG

Independent Director

Gunther Roehlig has 25 years of capital markets experience in the financial and investment industry with a background in managing, financing, transitioning and restructuring junior public companies. Mr. Roehlig has successfully orchestrated more than two dozen RTOs and IPOs on the TSX-V and CSE across a variety of tech, mining and junior resource corporate platforms. In 2011, Mr. Roehlig served as the president of Terra Ventures Inc, acquired by Hathor Exploration, which was subsequently acquired by one of the world's largest mining companies, Rio Tinto.

SCOTT BERDAHL, MSc, MBA, Pgeo

Director, CEO, Co-Founder

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