

# SNOWLINE

## GOLD CORP

Exploring district-scale gold systems in the Selwyn Basin

**Investor Presentation**

June 2022

CSE: SGD | OTCQB: SNWGF

# FORWARD LOOKING STATEMENT CAUTIONARY DISCLAIMER

The information in this presentation is in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.

This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Snowline expects to occur, are forward looking statements, including statements relating to the use of proceeds from the financing and property exploration plans. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Such statements reflect Snowline's current views and intentions with respect to future events, and current information available to Snowline, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize.

Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation risks relating to the following: risks to operations in the Yukon; political instability; nationalization of the mining industry; opposition from local residents and non-governmental organizations; changes to governmental regulations or regulatory requirements in the Yukon; environmental risks; licensing and permitting risks; substantial capital requirements; no mineral resources or reserves on Snowline's properties; development and operating risks; reliance on management and dependence on key personnel; health and safety risks; fluctuating mineral prices; currency fluctuations; supply chain interruptions; and other factors beyond the control of the Snowline. Should any factor affect Snowline in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, Snowline does not assume responsibility for the accuracy or completeness of such forward-looking information. The forward-looking information included in this presentation is made as of the date of this presentation and Snowline undertakes no obligation to publicly update or revise any forward- looking information, other than as required by applicable law.

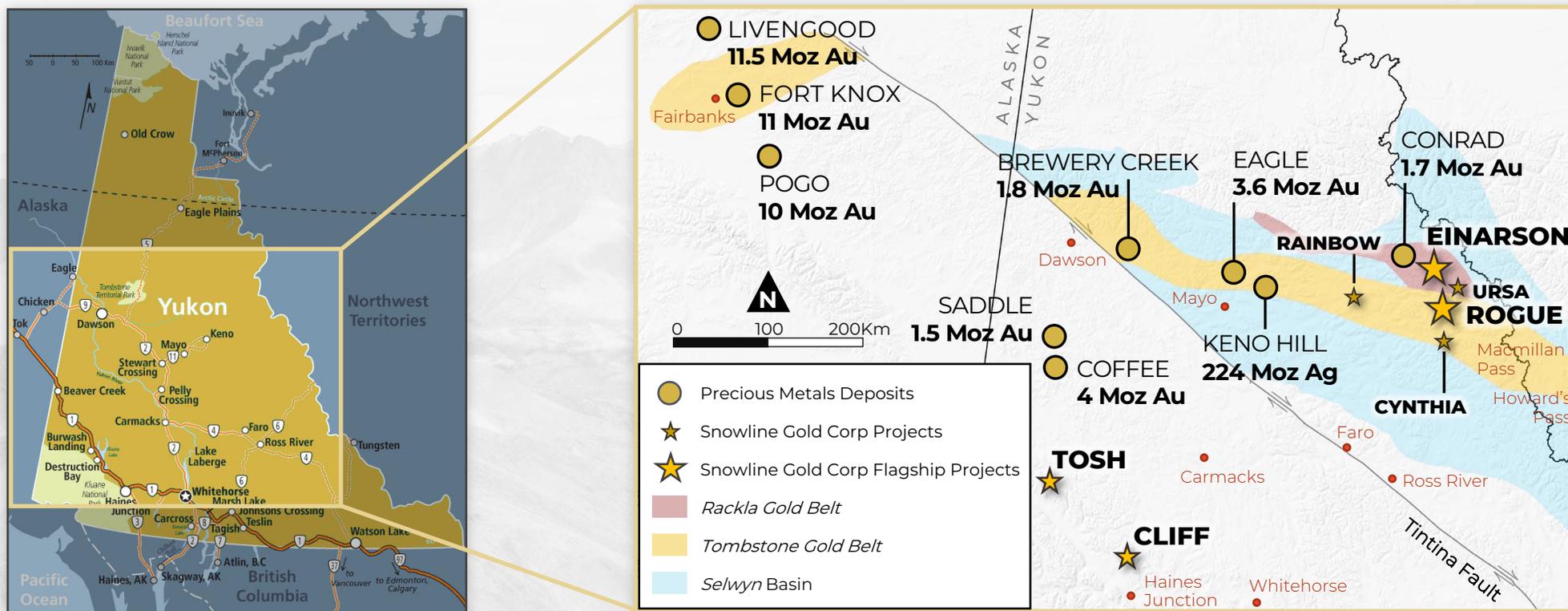
This presentation has been prepared by Snowline using its best efforts to realistically and factually present the information contained herein. However, subjective opinion, dependence upon factors outside Snowline's control and outside information sources unavoidably dictate that Snowline cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the Presentation which could significantly alter the results intended by Snowline, rendering the Presentation unattainable or substantially altered. Therefore, readers should conduct their own assessment and consult with their own professional advisors prior to making any investment decisions.

This presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to Snowline's proposed ventures. There is no guarantee that valuable minerals can be produced profitably from our projects, or at all. The presentation is being disclosed to the reader for the reader's discussion, review, and/or evaluation only. The reader agrees to hold the presentation, and all related information and discussions, in strict confidence, except that the reader may disclose the presentation to a limited number of advisors and employees of the reader to the extent necessary for the reader to adequately evaluate the presentation. The reader warrants that any such persons shall be advised of the confidential nature of the presentation before gaining access to the same and that no such advisor or employee shall use or disclose the presentation except as permitted by this presentation. Historical Geological Information: Any geological information and results presented which were not conducted by Snowline are believed to be accurate but have not been verified.

Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Snowline in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Snowline have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Snowline included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.

# A NEW LIGHT ON THE YUKON



- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Established targets**, with **high grades** and **potential for tier 1 discoveries**
- **\$20M+ spent** by previous operators on regional exploration affords **rapid, low cost entry**
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin

# FROM DECADES OF DISCOVERY



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, discoveries and fresh ideas

# A NEXT-GENERATION EXPLORER



Snowline Gold is driven by **four guiding principles**:

**1) Environmental respect**

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

**2) Building community**

Working to benefit local communities and the Yukon Territory with skills training, economic opportunities and local partnerships

**3) Going big**

Exploring blue-sky concepts in fertile rocks to make game-changing discoveries

**4) Doing it right**

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

# THE TEAM

BIOS IN THE APPENDIX



**Scott Berdahl, MSc, MBA, PGeo**  
CEO & Director, Co-Founder



**Matthew Roma, CPA**  
CFO



**Sergio Gamonal, M.Sc.**  
Lead Geologist



**Thomas Branson, MSc, PGeo**  
Exploration Manager



**Steve Rennalls, MSc Admin**  
Operations Manager



**Stephanie Hansen, BA**  
Marketing and Investor  
Relations Manager



**Craig Hart, PhD, FSEG, FGAC**  
Independent Chair

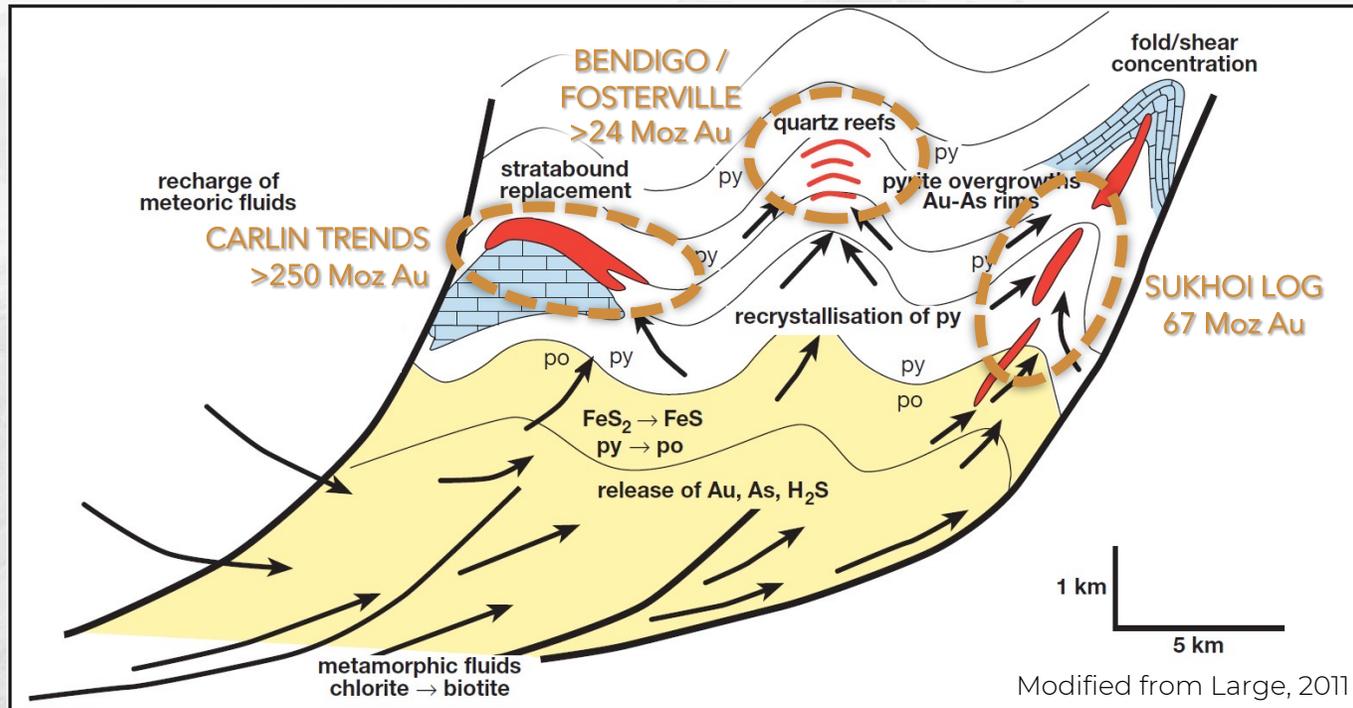


**Sarah Weber, BSc, MBA, PGeo**  
Independent Director



**Gunther Roehlig**  
Independent Director

# UNEXPLORED ELEPHANT COUNTRY



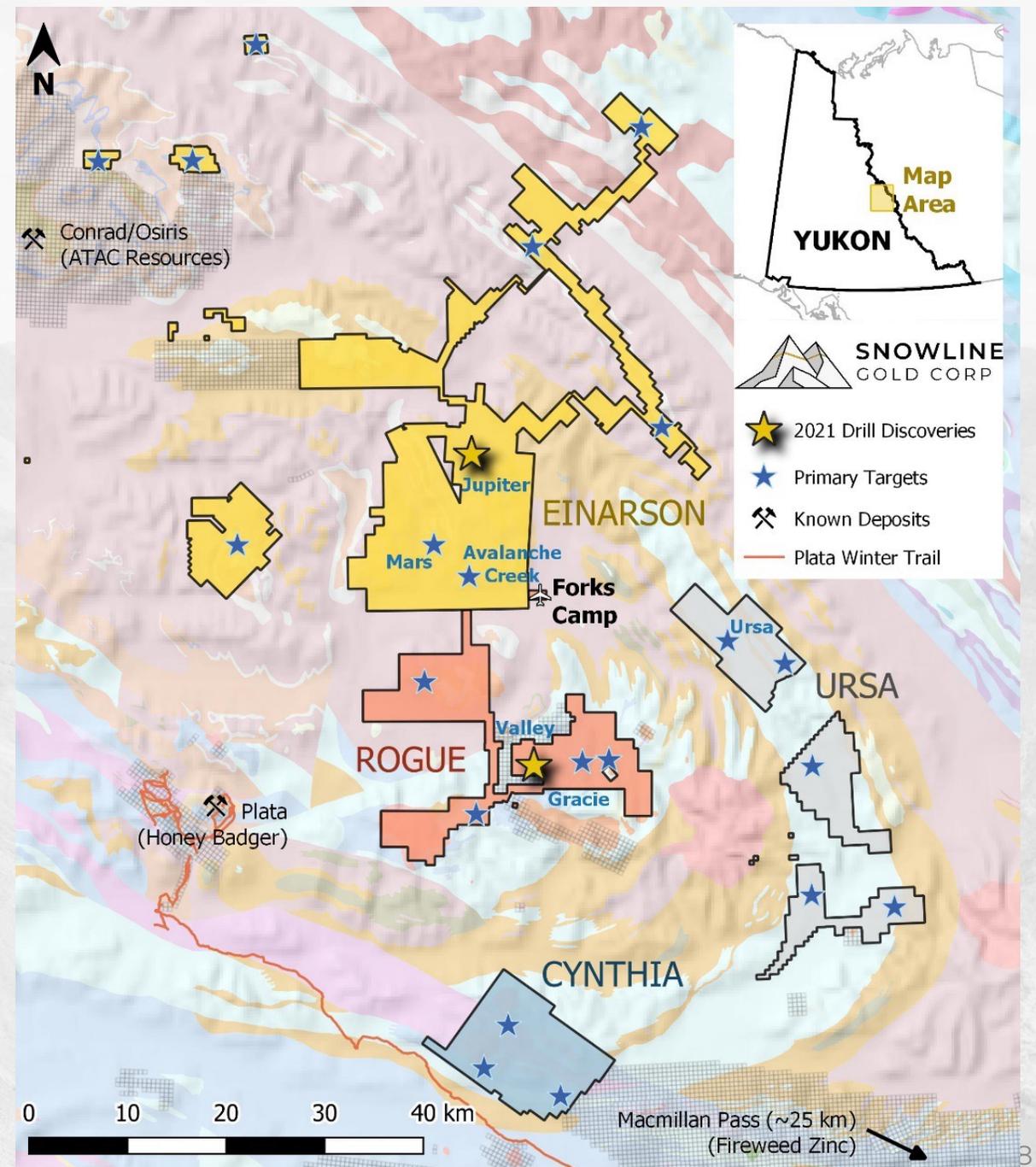
Snowline's flagship district is prospective for multiple styles of gold mineralization, including the three shown above along with reduced intrusion-related gold systems like Alaska's Ft Knox (10 Moz Au\*).

*\* Approximate resource figures based on past production and current estimates. Similar resources are by no means guaranteed on Snowline Gold's mineral tenements, which are early stage exploration projects without defined resources*

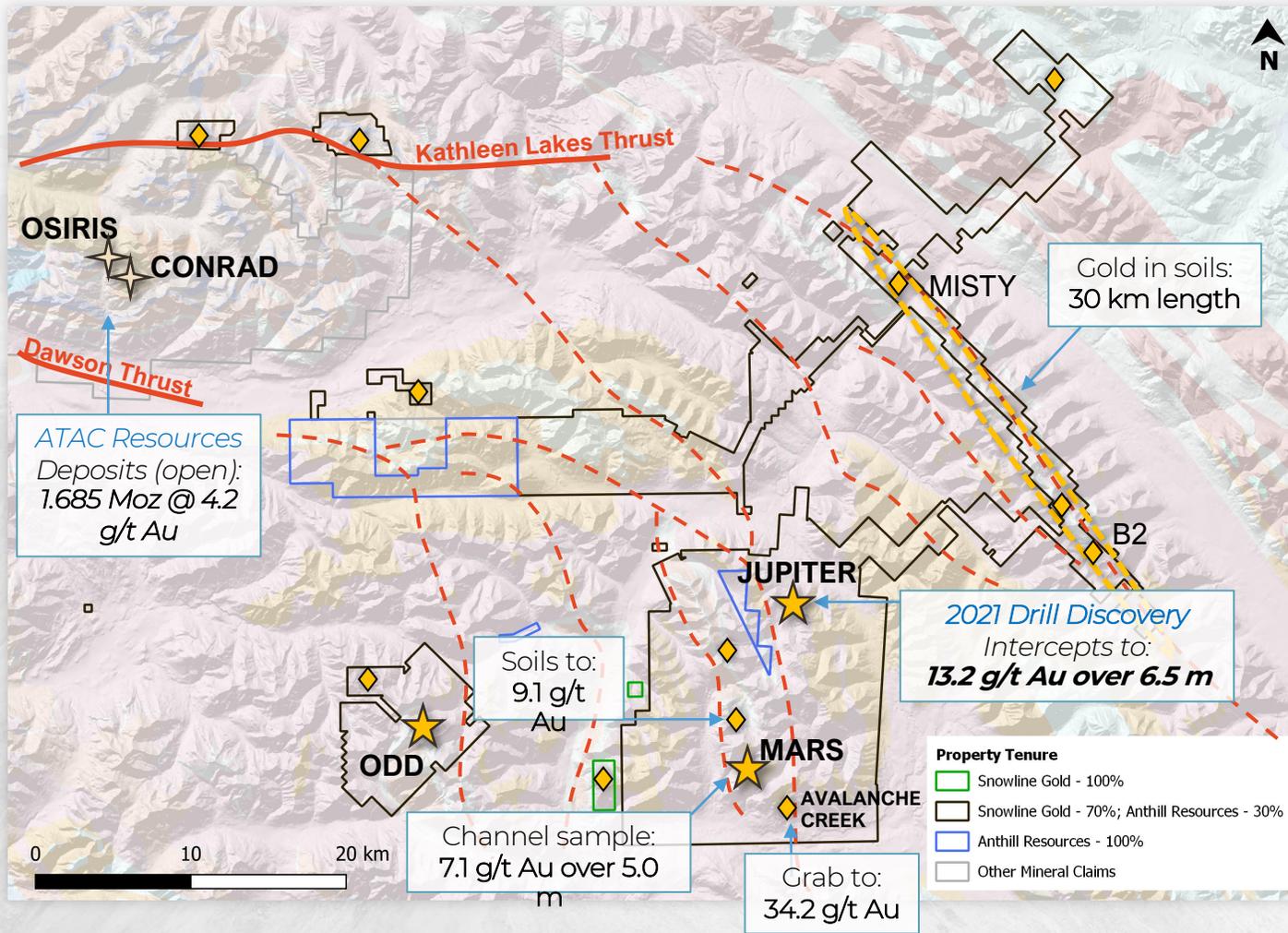
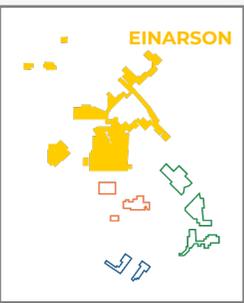
- **Two significant greenfield gold discoveries in 2021** (Jupiter and Valley) demonstrate presence of multiple deposit types and fertility of largely unexplored district
- **Epizonal orogenic gold** at the Einarson project's Jupiter, Avalanche Creek and Mars zones, with similarities to Fosterville, Australia and Queensway, Newfoundland
- **Reduced intrusion related gold** discovery at Rogue's Valley zone. High grade surface samples and a **nine kilometre alteration trend** makes Rogue highly prospective for **multiple mineralized systems**
- Kilometers-scale gold and pathfinder element anomalies for **Carlin-style gold** at Einarson's Mars, Odd and Misty zones, with geological potential to host multiple trends

# UNEXPLORED ELEPHANT COUNTRY

- **100,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold in drill core on both
- Extensive geochemical database comprising **>30,000 soil** & **>6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine



# EINARSON GOLD DISTRICT



**A**  
*Unexplored: 3 km mineralized float train, Jupiter zone - never previously staked.*

- Total greenfield: **Zero gold-focused exploration prior to 2010** in Luxembourg-sized area
- Favourable stratigraphy and structures with potential to host **multiple gold trends**
- **Epizonal orogenic gold** discoveries, with prospective **Carlin-style gold** targets
- Controlling **70% interest**, pursuing 100% reconsolidation

★ = Drilled prospects    ◆ = Target zones    ☆ = Gold deposits

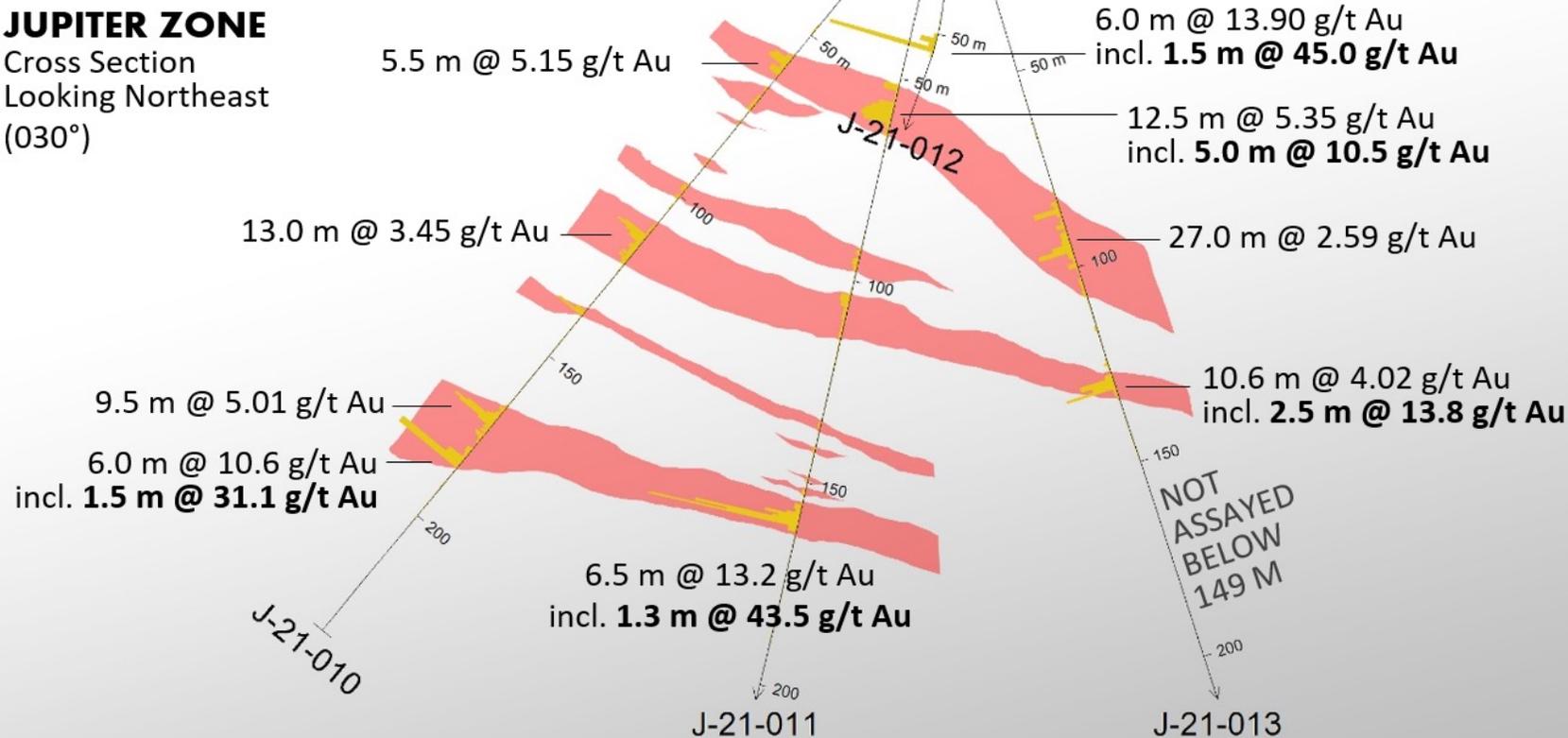


# EINARSON - JUPITER DISCOVERY



## JUPITER ZONE

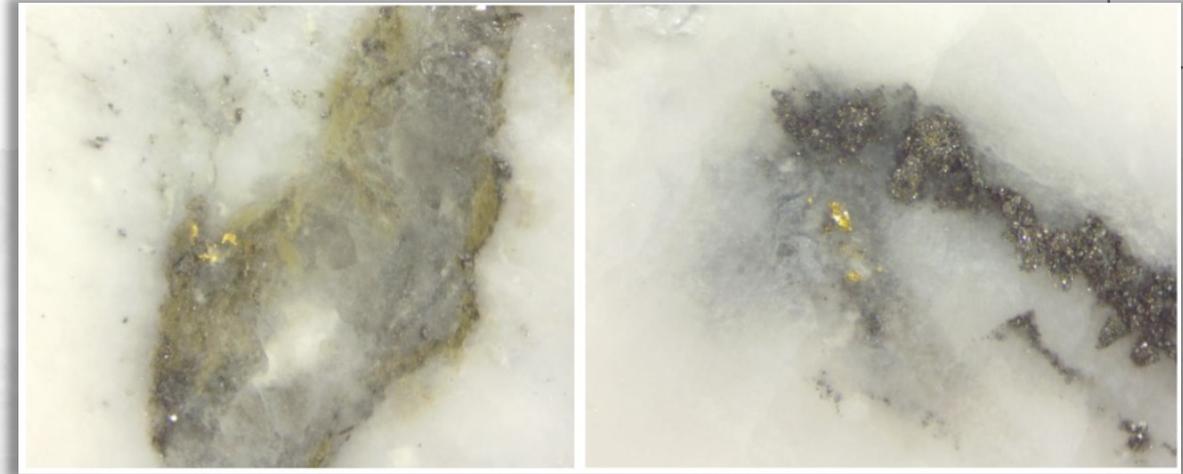
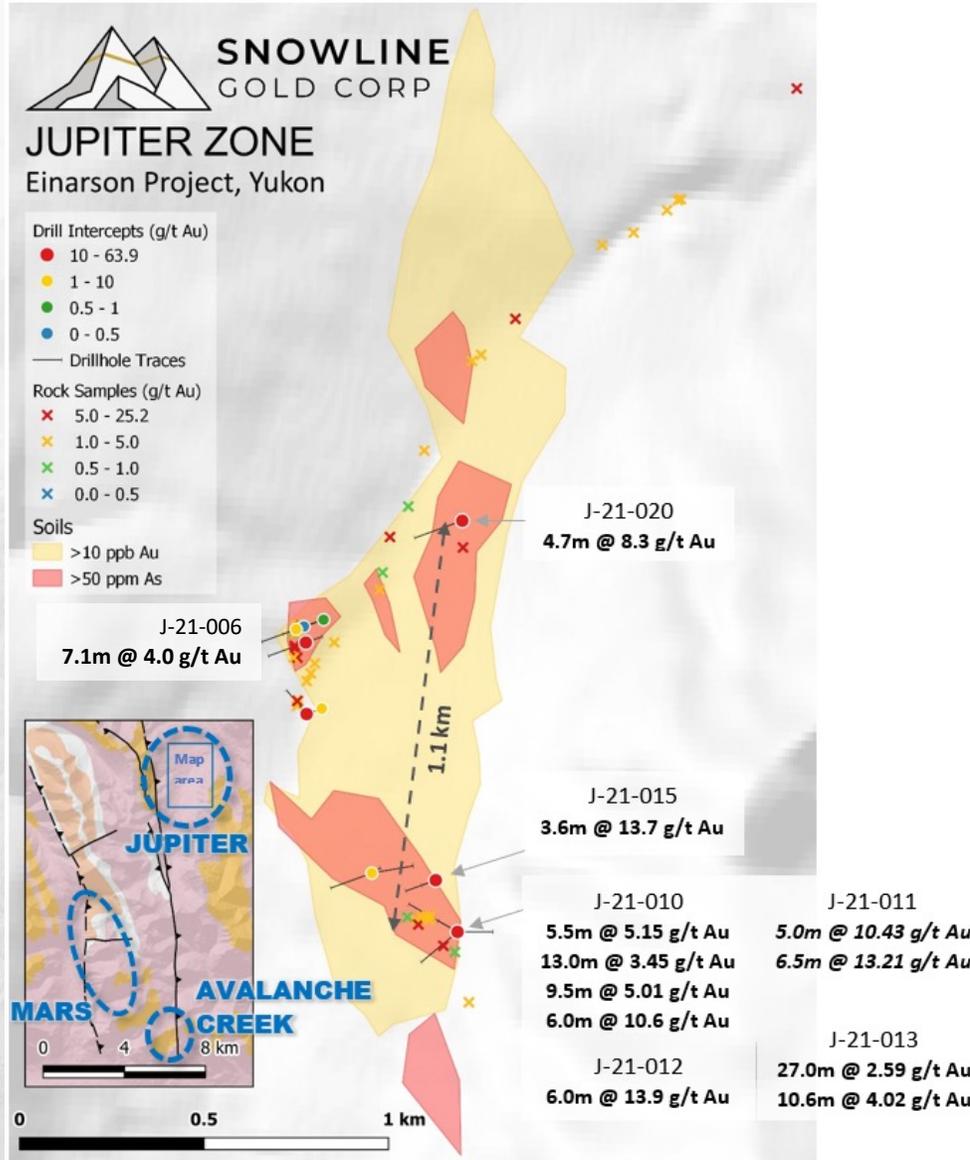
Cross Section  
Looking Northeast  
(030°)



**J-21-011: 6.5 m @ 13.2 g/t Au**

- **Multiple high-grade intercepts** along individual drill holes
- Gold found in **quartz carbonate veins** and disseminated through large zones of **altered wall rock**
- **Blind target:** all holes somewhat random tests of system
- Interpreted as an **epizonal orogenic gold** system – a novel discovery for this region

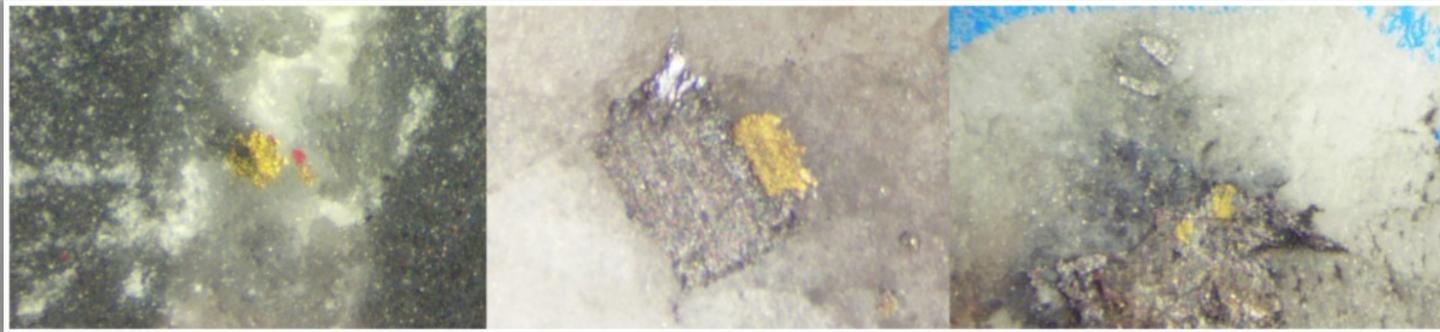
# EINARSON – JUPITER DISCOVERY



Visible gold in hole J-21-020 (22.1 g/t Au over 1.1 m)

- **Widespread gold mineralization to 63.9 g/t Au** (over 0.3 m) encountered in first-ever drilling at Jupiter in 2021
- **Open, 3 km zone** of elevated to anomalous gold in soils – only 1.1 km drill-tested to date
- Potential analogues include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**

# ROGUE - VALLEY DISCOVERY



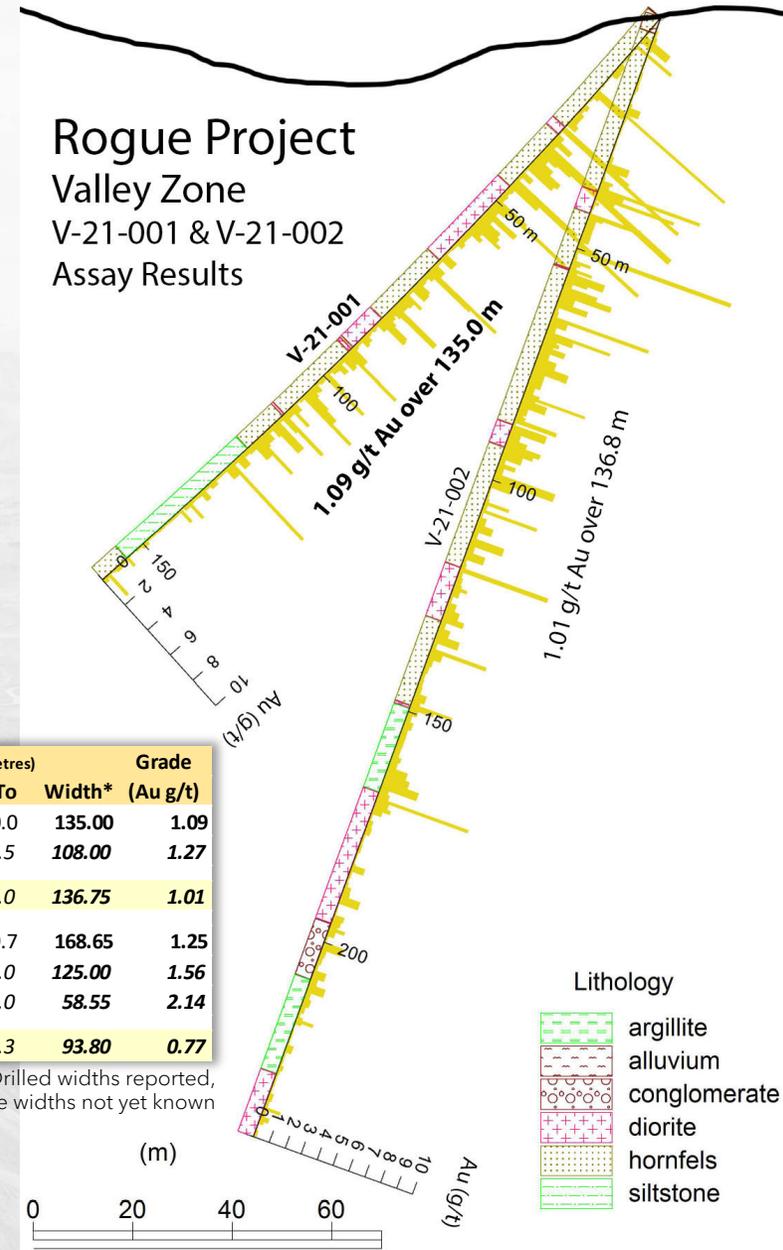
Instances of visible gold from V-21-001 (1.09 g/t Au over 135.0 m)

- **Near-surface, bulk tonnage drill discovery** with extensive sheeted vein arrays and **high-grade** (>5 g/t Au) intervals
- Broad, consistent mineralized intervals in all four holes, to **1.25 g/t Au over 168.7 m from surface** (drilled width)
- Widespread fine-grained **visible gold** associated with bismuthinite and telluride minerals
- **Tombstone gold belt:** setting, age and style comparable to multi-million ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)**

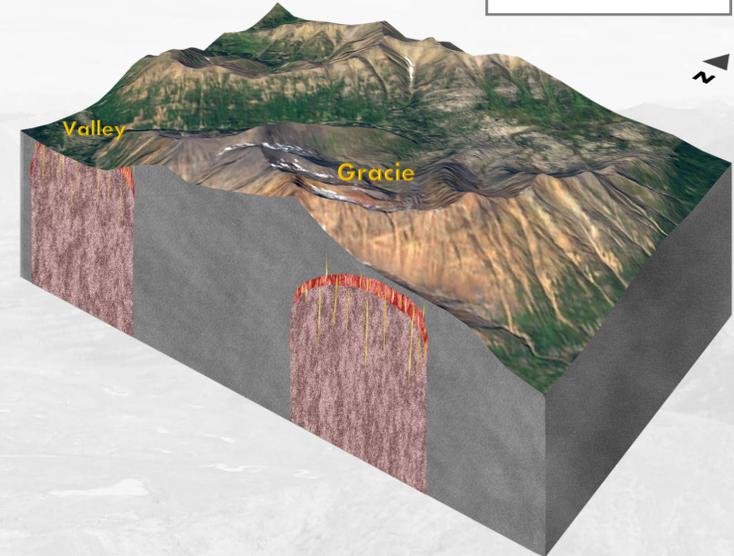
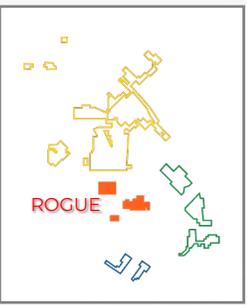
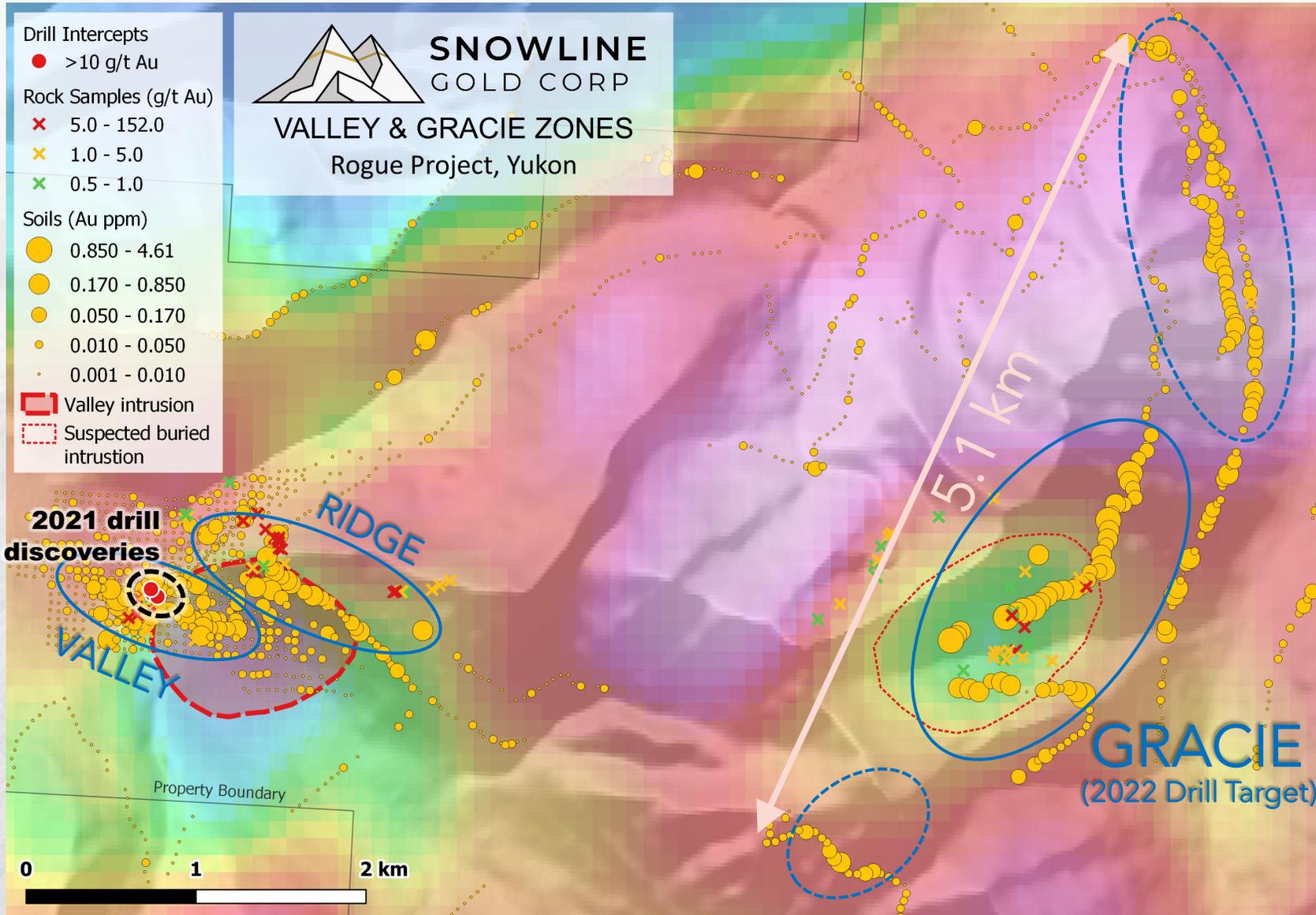
## Rogue Project Valley Zone V-21-001 & V-21-002 Assay Results

Drillhole ID	Interval* (metres)		Width* (m)	Grade (Au g/t)
	From	To		
V-21-001	5.0	140.0	135.00	1.09
<i>including</i>	19.5	127.5	108.00	1.27
V-21-002	35.3	172.0	136.75	1.01
V-21-003	1.0	169.7	168.65	1.25
<i>including</i>	1.0	126.0	125.00	1.56
<i>including</i>	12.5	71.0	58.55	2.14
V-21-004	46.5	140.3	93.80	0.77

\*Drilled widths reported, true widths not yet known



# ROGUE - GRACIE TARGET

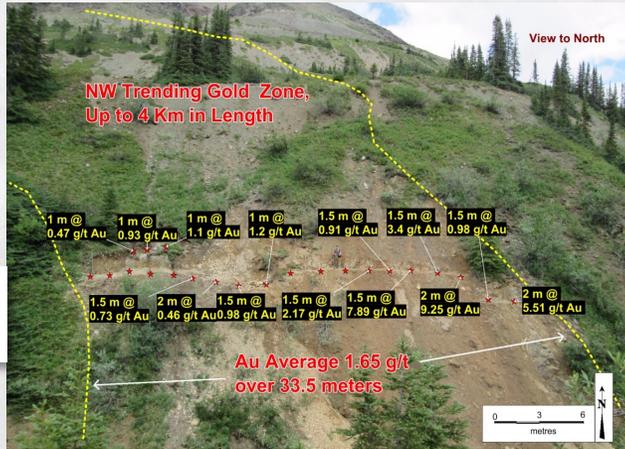


- **Kilometers-scale gold-in-soil/talus fines anomaly** above intact buried intrusion
- 43 soil samples from a 1,600 x 800 m central area **average 0.49 g/t Au**, with **8 samples >1 g/t Au**
- Historical (2011) surface rock samples to **57 g/t Au**.

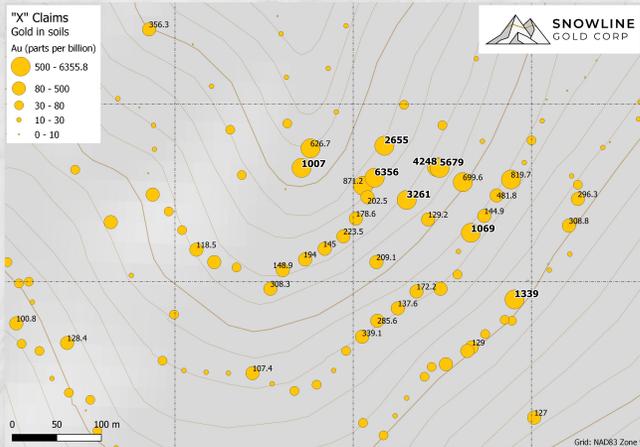
# OTHER TARGETS



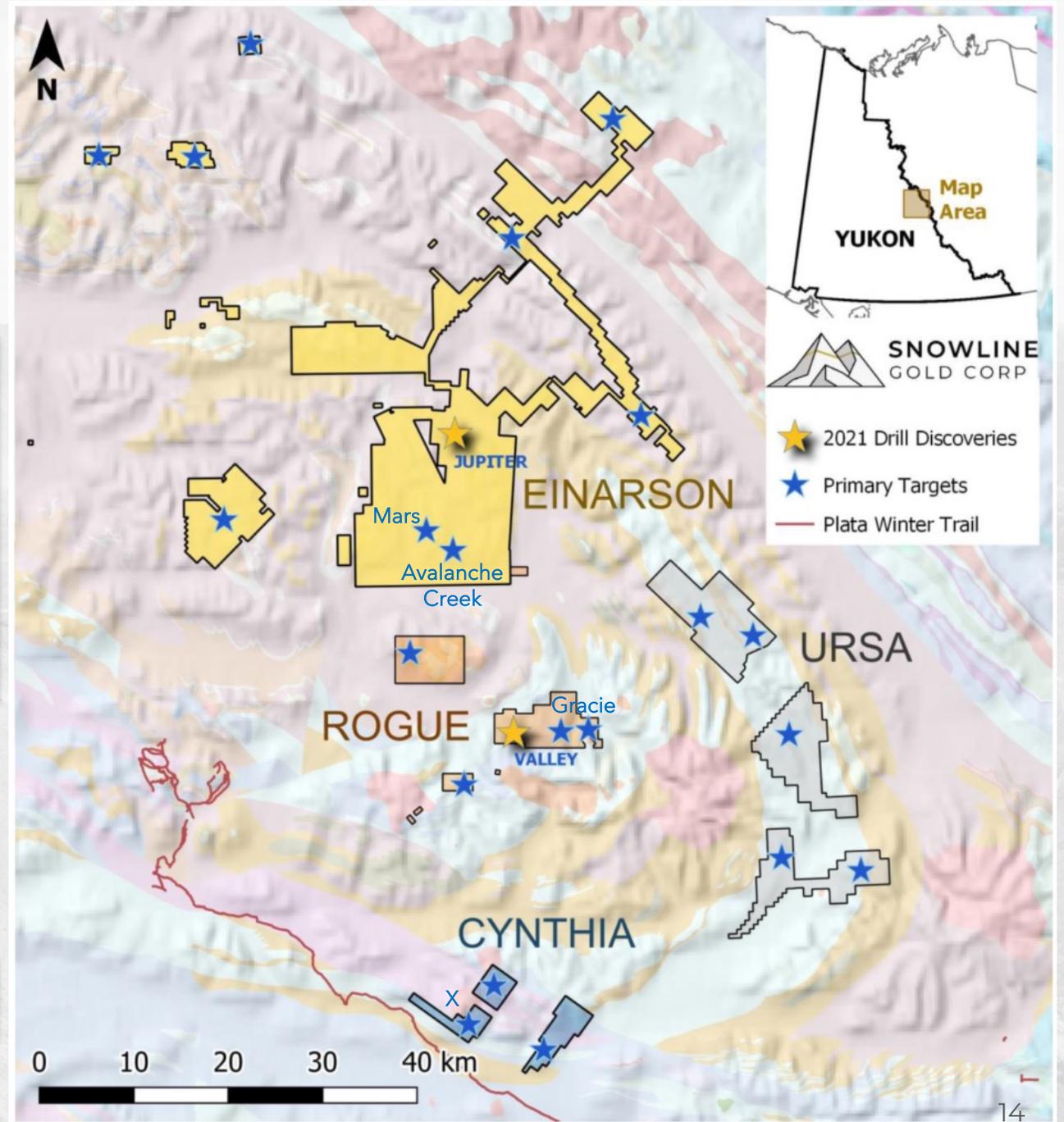
Avalanche Creek: 1 km float train to **34.2 g/t Au**



Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**

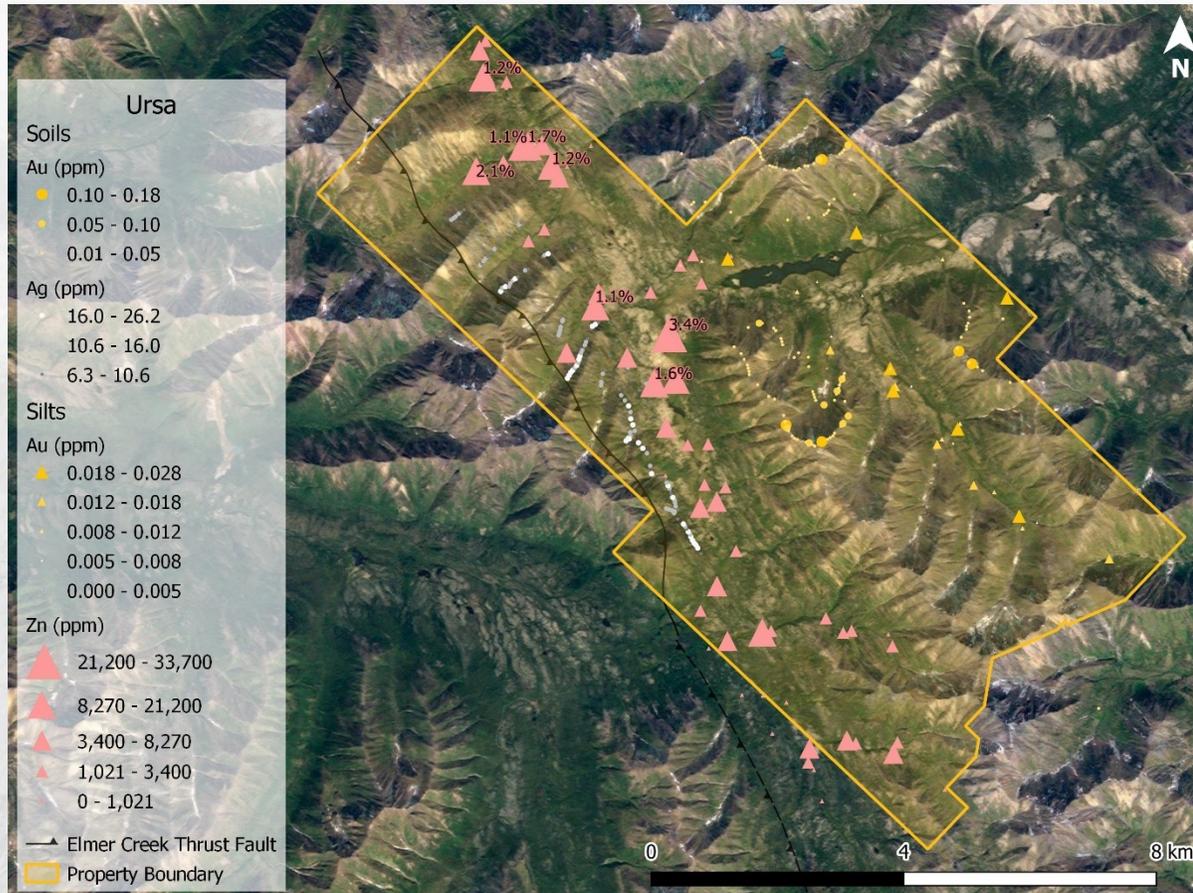


X: 350 by 250 m anomaly core with **soils to 6.4 g/t Au**

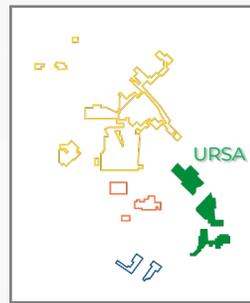


# OTHER GOLD ASSETS

## URSA



*Dr. Craig Hart, Snowline Chair*



### Gold Target

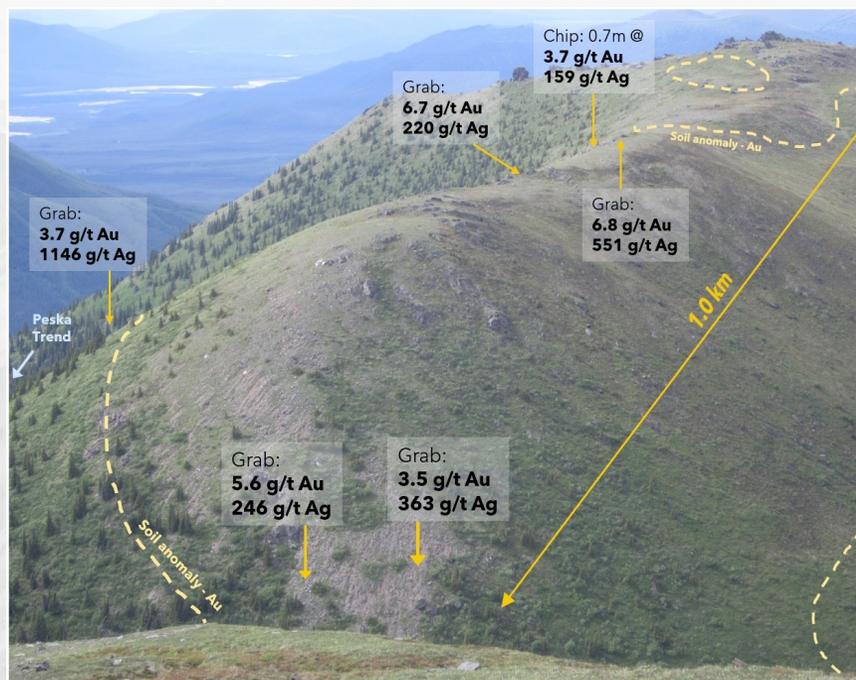
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t\*)

### Silver and Base Metals Target

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer** subsection has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.

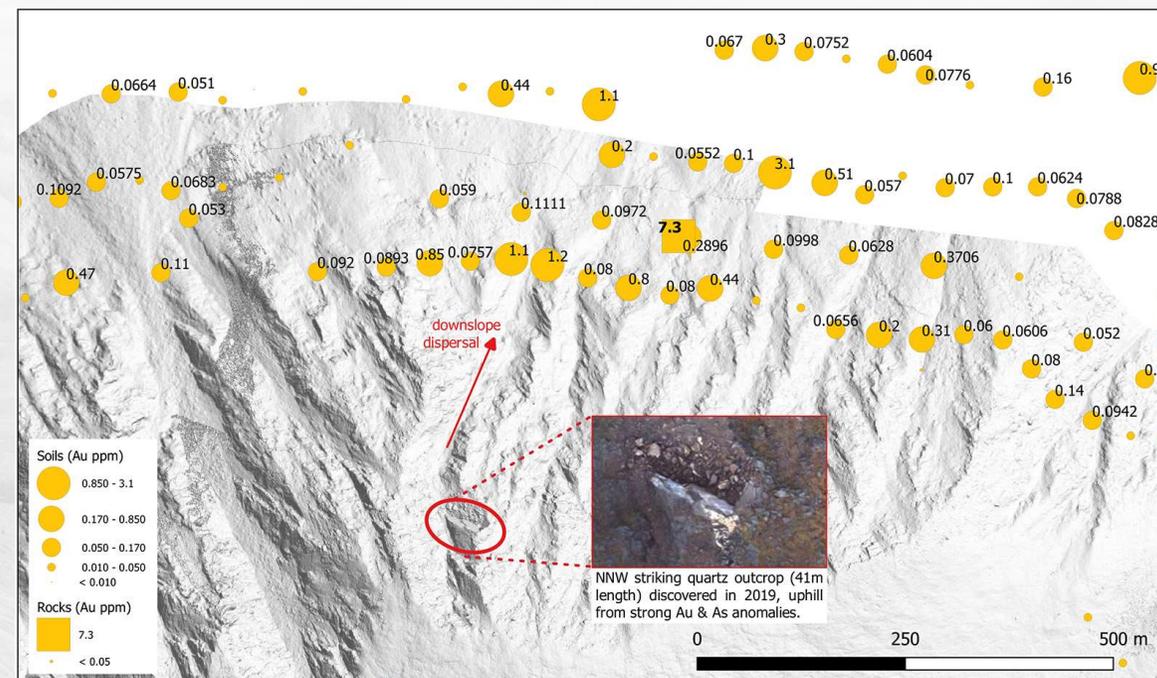
# OTHER GOLD ASSETS

## TOSH



- Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au\*) 115 km north
- Mineralized rock samples up to **6.8 g/t gold** and up to **1,146 g/t silver** over a **15 kilometre** area

## CLIFF



- Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- Geochemical sampling identified **1.6 kilometre by 300 metre** soil and talus fine anomaly grading to **3.1 g/t Au**

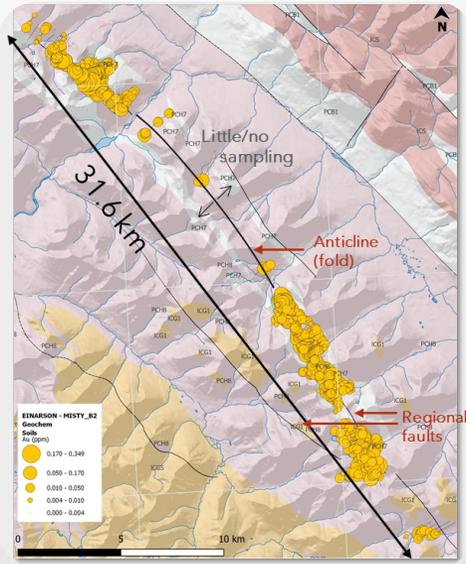
# THE ROAD AHEAD



- Snowline poised at the **steepest value-add** phase (discovery) of the “Lassonde curve”
- **Near-term catalysts** include:
  - Highly active **2022 field campaign** commencing late May 2022
  - **8,000m+ drill program** slated to begin June 1, 2022, with **drilling planned on 4+ targets**.
  - Ongoing district consolidation

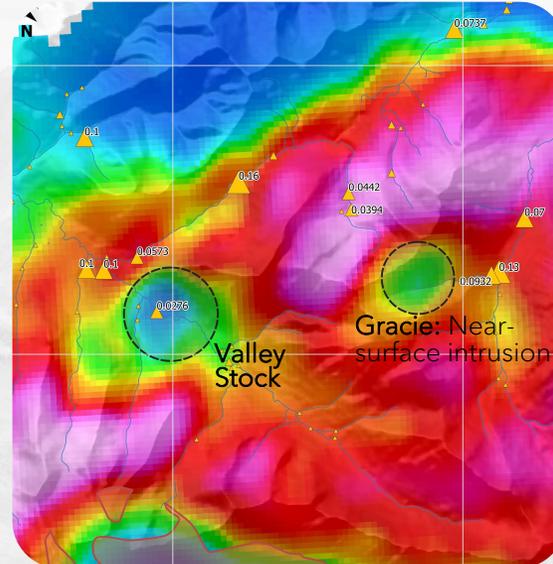
# 2022 PLANS

An aggressive \$7M field campaign, including 8,000m+ drilling, set to unlock value of Snowline's portfolio



## Einarson:

- Jupiter **IP geophysics** survey
- Jupiter **Phase II drilling** (3,000m+)
- Phase I drilling of secondary target (Avalanche Creek? 600m+)



## Rogue:

- Gracie target **aerial magnetic survey**
- Valley **Phase II drilling** (3,000m+)
- Phase I drilling Gracie zone (600m+)

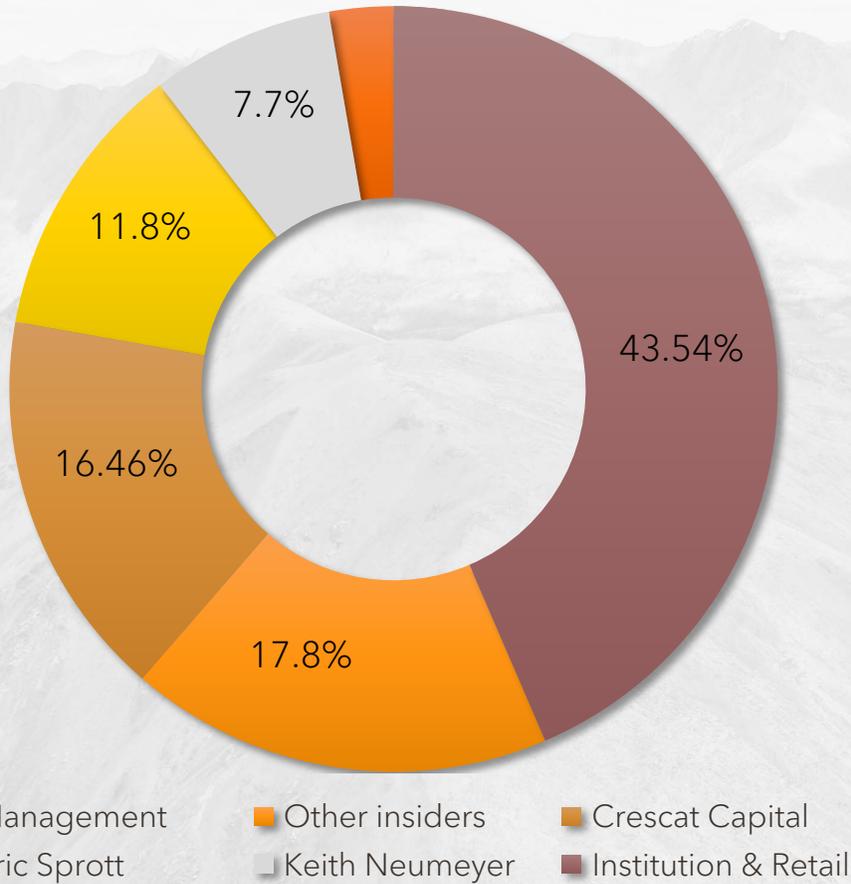


## Ursa:

- **Gravity survey** and surface follow-up to 2021 VTEM geophysical survey
- Phase I drilling as warranted (800m+)

# OWNERSHIP

## Snowline Gold Corp.



<b>Shares Outstanding</b>	<b>105.4 M</b>
<i>Held by 18526 Yukon Inc.</i>	<i>27.5 M</i>
<b>Options</b>	<b>2.9 M</b>
<i>Strike Price: \$0.30</i>	
<b>Options</b>	<b>0.4 M</b>
<i>Strike Price: \$0.35</i>	
<b>Options</b>	<b>1.6 M</b>
<i>Strike Price: \$0.55</i>	
<b>Options</b>	<b>0.4 M</b>
<i>Strike Price: \$0.80</i>	
<b>Warrants</b>	<b>8.4 M</b>
<i>Strike Price: \$0.50</i>	
<b>Warrants</b>	<b>1.4 M</b>
<i>Strike Price: \$0.53</i>	
<b>Warrants</b>	<b>4.8 M</b>
<i>Strike Price: \$0.75</i>	
<b>Share Price – May 1, 2022</b>	<b>\$1.10</b>
<b>Market Capitalization</b>	<b>\$115.9 M</b>
<i>As of May 1, 2022</i>	
<b>Fully Diluted</b>	<b>125.3 M</b>
<b>Cash (May 2022)</b>	<b>\$7.5 M</b>



### Significant shareholders:

- Keith Neumeyer
- Quinton Hennigh / Crescat Capital
- Eric Sprott

# APPENDIX



**SCOTT BERDAHL, MSc, MBA, PGeo**  
CEO, Director, Co-Founder

Scott is a professional geologist with over 15 years' industry experience. Born and raised in the Yukon and based in Whitehorse, he brings a strong technical grounding in discovery-stage exploration alongside in-depth local knowledge. He has business development experience with a number of private and listed companies focused on gold and base metals. He earned a BSc in Geology from the Massachusetts Institute of Technology, an MSc in Earth Science & Engineering from KAUST in Saudi Arabia, and an MBA from INSEAD in France and Singapore.



**MATT ROMA, CPA**  
CFO

Matthew is a Chartered Professional Accountant (CPA) with over 10 years' financial management experience working predominantly with junior mining companies. Mr. Roma articulated at Deloitte LLP where he specialized in assurance and advisory services for publicly listed mining companies based both in Canada and the United States.



**SERGIO GAMONAL, MSc**  
Lead Geologist

Sergio Gamonal brings over 15 years' exploration experience to the Company, having held senior roles at major mining companies Barrick and Kinross. Most recently, he served as country Exploration Manager for Argentina and then Chile with Barrick Gold, where he led the development of a robust pipeline of early to advanced stage gold targets throughout the Andes. Prior to this, he spent over 10 years with Kinross in the roles of Senior Specialized Geologist and Exploration Geologist, integrating geological and geochemical datasets with assessment and exploratory fieldwork at project sites in Russia, Africa, and South America. Mr. Gamonal holds an M.Sc. in Geology from the Mineral Deposit Research Unit at the University of British Columbia.



**THOMAS BRANSON, MSc, PGeo**  
Exploration Manager

Thomas is a professional geologist with over 15 years' industry experience. Having helped to organize and manage more than \$55M in exploration expenditures and over 180,000 metres of drilling, he brings a range of experience from greenfields exploration through to feasibility level studies, which includes programs in the Wernecke Mountains and Wolverine mine in Yukon, Mount Milligan, Kemess and Scottie Gold mines in BC and Pure Gold Mine in Ontario. He earned a B.Sc. in Earth and Ocean Science from the University of British Columbia and an M.Sc. in Exploration Geology from Rhodes University in South Africa.



**STEVE RENNALLS, MSc Admin, B Comm**  
Operations Manager

Steve brings a diverse background to Snowline's team. In the field, he has worked as a geo-technician, prospector, and camp manager, gaining a thorough understanding of the complexities of exploration in the Canadian North along the way. In the office, his academic and work history in marketing give him a unique ability to translate Snowline's vision and values into practical application. He holds a B.Comm. from McMaster University and an M.Sc. Admin. from the John Molson School of Business.



**STEPHANIE HANSEN, BA**  
Marketing & Investor Relations Manager

Stephanie brings nearly a decade of marketing experience to Snowline, including a background in branding, communications and event marketing in a variety of industries including tourism, fishing, luxury and home and hearth. She will be leading Snowline's major marketing initiatives including branding, communications and investor relations. Stephanie earned her BA in Journalism from the University of Nevada, Reno.



**CRAIG HART, PhD, FSEG, FGAC**  
Independent Chair

Dr. Craig Hart is a world-renowned scholar on gold and copper deposits. He most recently served as Director of the Mineral Deposit Research Unit at the University of British Columbia, where he initiated industry-sponsored research projects that focused on gold and porphyry systems and development of novel exploration methods. He has published over 150 technical papers and spent 14 years with the Yukon Geological Survey.



**SARAH WEBER, BSc, MBA, Pgeo**  
Independent Director

Sarah Weber is a Professional Geoscientist with over 20 years of diversified experience in the natural resource sector including extensive experience working with Indigenous Communities and government within BC. She is President and CEO of C3 Alliance Corp where she provides leadership in building positive relationships between industry, Chambers of Commerce, municipal governments, Provincial governments, Indigenous communities, and NGOs.



**GUNTHER ROEHLIG**  
Independent Director

Gunther Roehlig has 25 years of capital markets experience in the financial and investment industry with a background in managing, financing, transitioning and restructuring junior public companies. Mr. Roehlig has successfully orchestrated more than two dozen RTOs and IPOs on the TSX-V and CSE across a variety of tech, mining and junior resource corporate platforms. In 2011, Mr. Roehlig served as the president of Terra Ventures Inc, acquired by Hathor Exploration, which was subsequently acquired by one of the world's largest mining companies, Rio Tinto.

**SCOTT BERDAHL, MSc, MBA, Pgeo**  
Director, CEO, Co-Founder

# SNOWLINE

# GOLD CORP

## **SNOWLINE GOLD CORP.**

1201 - 1166 Alberni Street  
Vancouver, BC V6E 3Z3

### **Contact Us**

info@snowlinegold.com  
snowlinegold.com

### **Follow Us:**



**Investor Presentation**

CSE: SGD | OTCQB: SNWGF