

# SNOWLINE

## GOLD CORP

Exploring district-scale gold systems in the Selwyn Basin

**Investor Presentation**

January 2022

CSE: SGD | OTCQB: SNWGF

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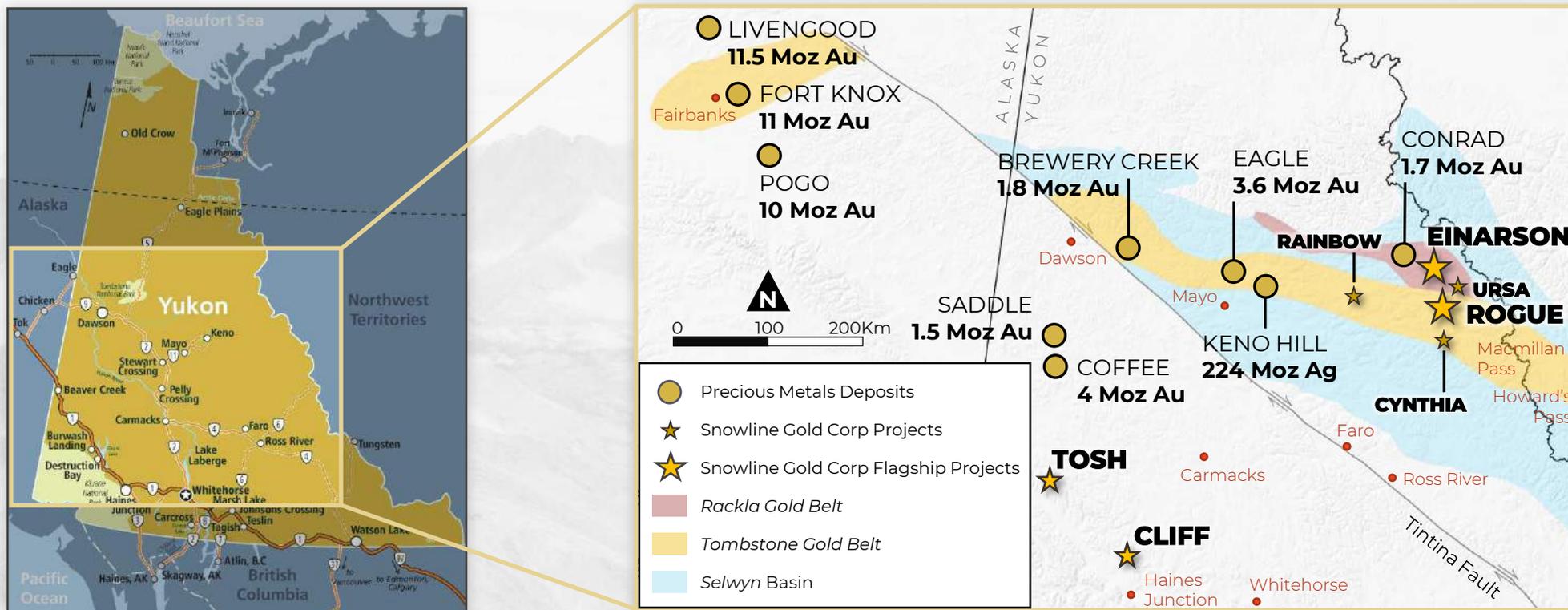
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Qualified Person: J. Scott Berdahl, P.Geo., Snowline's Chief Executive Officer and a director, is the qualified person under NI 43-101 for the Company. He has reviewed, approved and verified the technical content of this presentation.

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# A NEW LIGHT ON THE YUKON



- Snowline’s flagship, **district-scale gold projects** occupy the intersection of two mineral belts
- **Established targets**, with high grades and potential for world-class scale
- **\$20M+ spent** by previous operator on regional exploration affords rapid, low cost entry
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin

# FROM DECADES OF DISCOVERY



- Snowline's portfolio spun out from private, Yukon-based, **family-owned prospecting company**
- Over **30 years' exploration** in the Yukon, pursuing new ideas in prospective geology
- **>1% of the Yukon's surface area** previously staked and optioned, generating large datasets, discoveries and fresh ideas

# A NEXT-GENERATION EXPLORER



Snowline Gold is driven by **four guiding principles**:

**1) Environmental respect**

Recognition that the Yukon's wilderness is an invaluable asset with a commitment to responsible exploration

**2) Building community**

Working to benefit local communities and the Yukon Territory with skills training, economic opportunities and local partnerships

**3) Going big**

Exploring blue-sky concepts in fertile rocks to make game-changing discoveries

**4) Doing it right**

A commitment to integrity and exceeding best practices, to safety, scientific rigour and stewardship of shareholder's funds

# THE TEAM

## BIOS IN THE APPENDIX



**Scott Berdahl, MSc, MBA, PGeo**  
CEO & Director, Co-Founder



**Matthew Roma, CPA**  
CFO



**Craig Hart, PhD, FSEG, FGAC**  
Independent Chair



**Sarah Weber, BSc, MBA, PGeo**  
Independent Director



**Gunther Roehlig**  
Independent Director



**Ron Berdahl, BSc**  
Technical Advisor  
Co-Founder

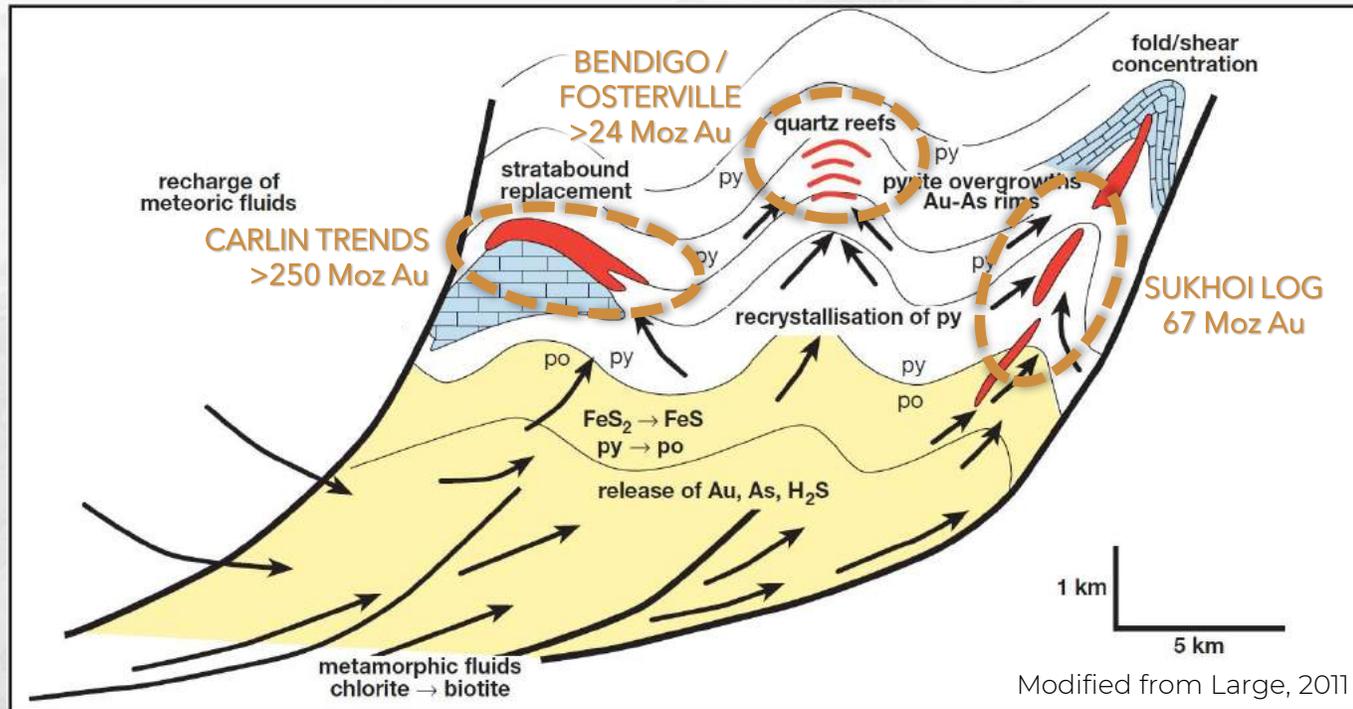


**Paul Matysek, MSc**  
Technical Advisor



**Quinton Hennigh, PhD**  
Technical Advisor to  
Crescat Capital

# UNEXPLORED ELEPHANT COUNTRY

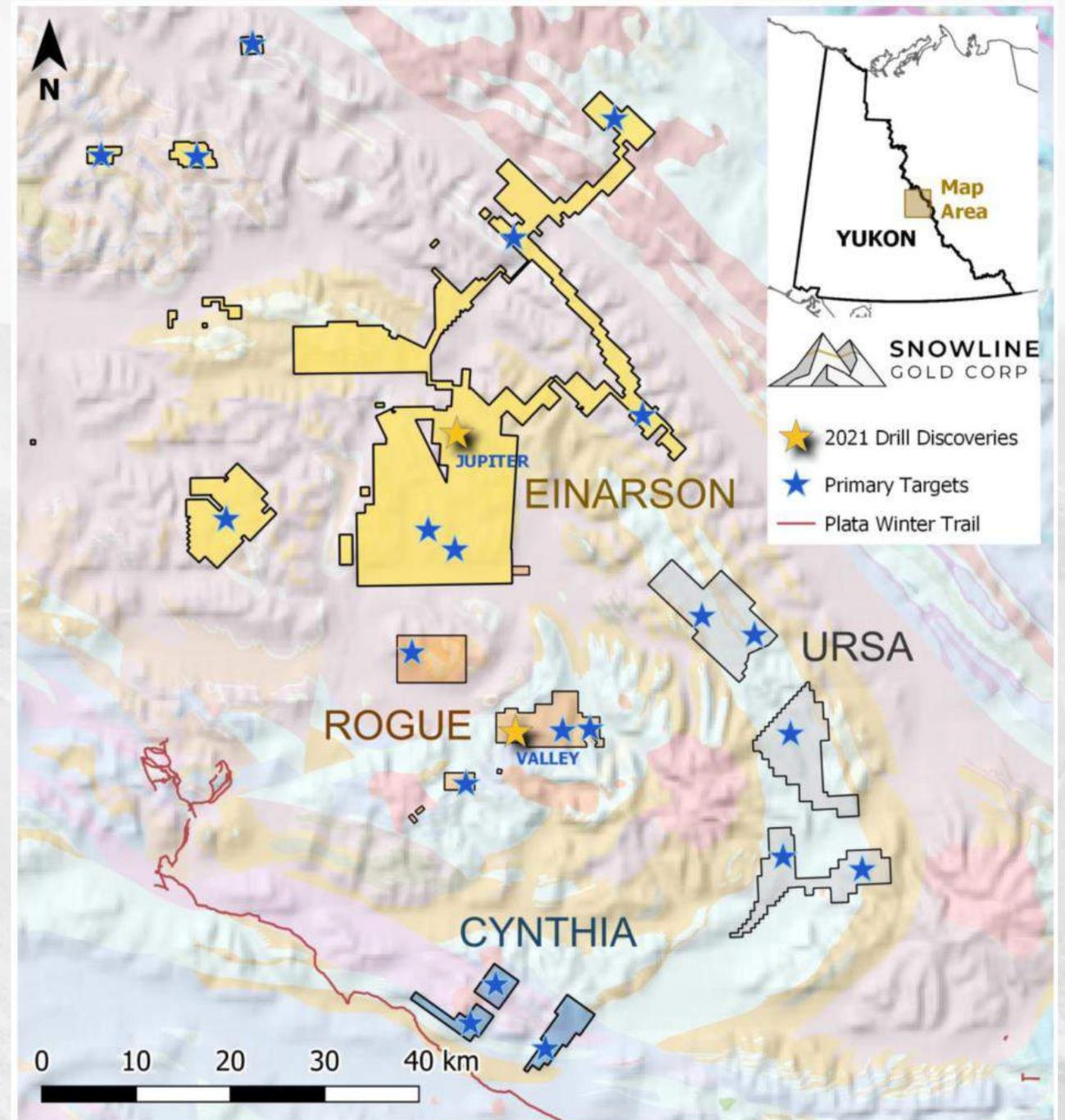


- Recent gold discoveries on and near **Einarson and Rogue** projects demonstrate potential for **multiple deposit types**
- **Epizonal orogenic gold** at Mars, Jupiter and Avalanche Creek, with similarities to Fosterville, Australia and Queensway, Newfoundland
- Kilometers-scale gold and pathfinder element anomalies for **Carlin-style gold** at Mars, Odd and Misty, with geological potential to host multiple trends
- High grade surface samples and a **9 kilometre alteration trend** makes Rogue additionally prospective for multiple **intrusion related gold systems**

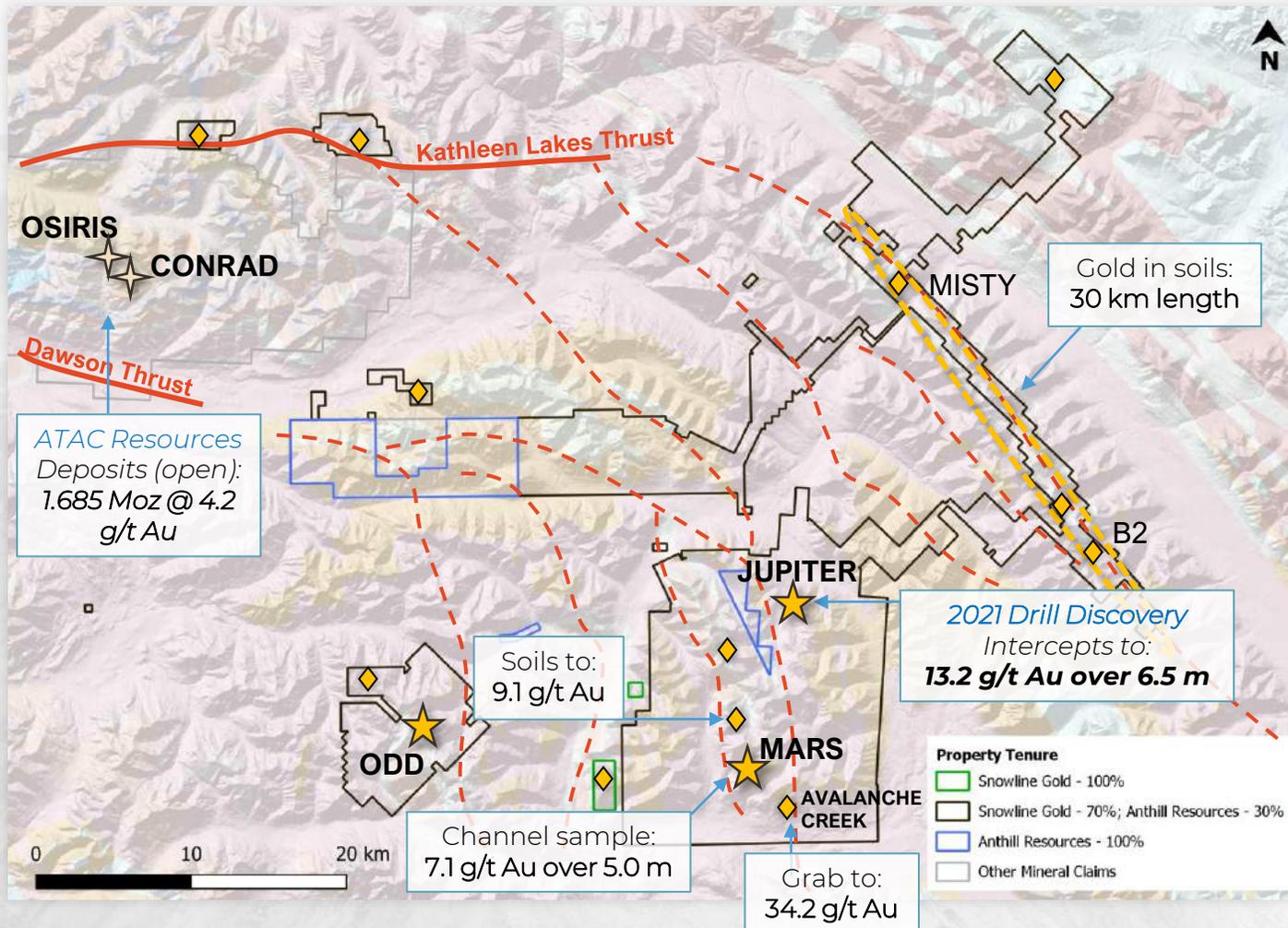
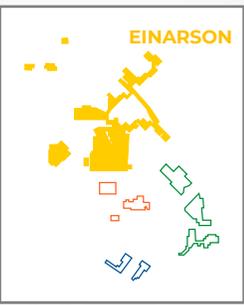
*\* Approximate resource figures based on past production and current estimates. Similar resources are by no means guaranteed on Snowline Gold's mineral tenements, which are early stage exploration projects without defined resources*

# UNEXPLORED ELEPHANT COUNTRY

- **100,000 ha land package** staked and acquired following detailed regional assessment
- Geological analogue to Nevada's prolific **Great Basin**, intruded by **Fort Knox** style plutons
- **Two drill discoveries in Snowline's first year**, with high grades and visible gold
- Extensive geochemical database comprising **>30,000 soil** & **>6,500 silt samples**
- Remote, but accessible: Targets near 1970s winter access road to Plata Mine



# EINARSON GOLD DISTRICT

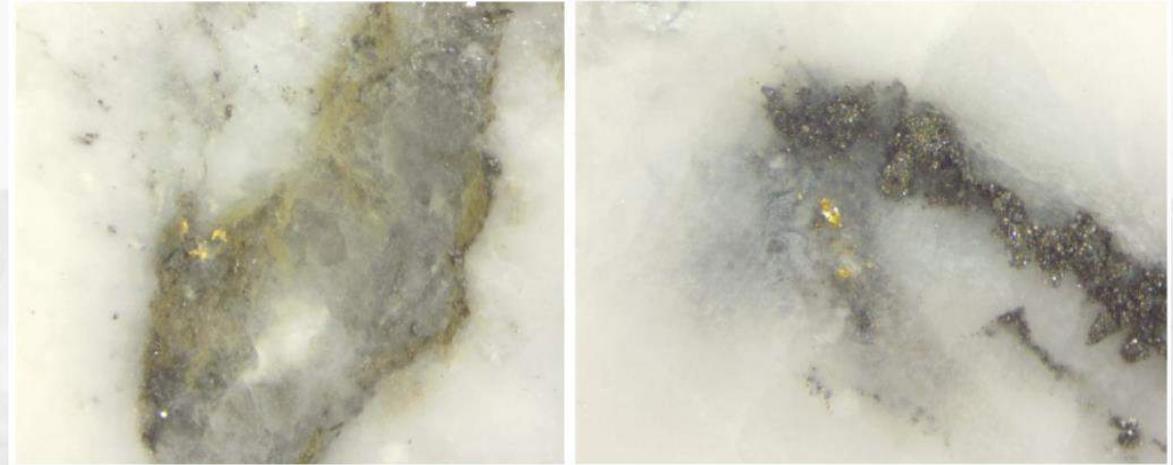
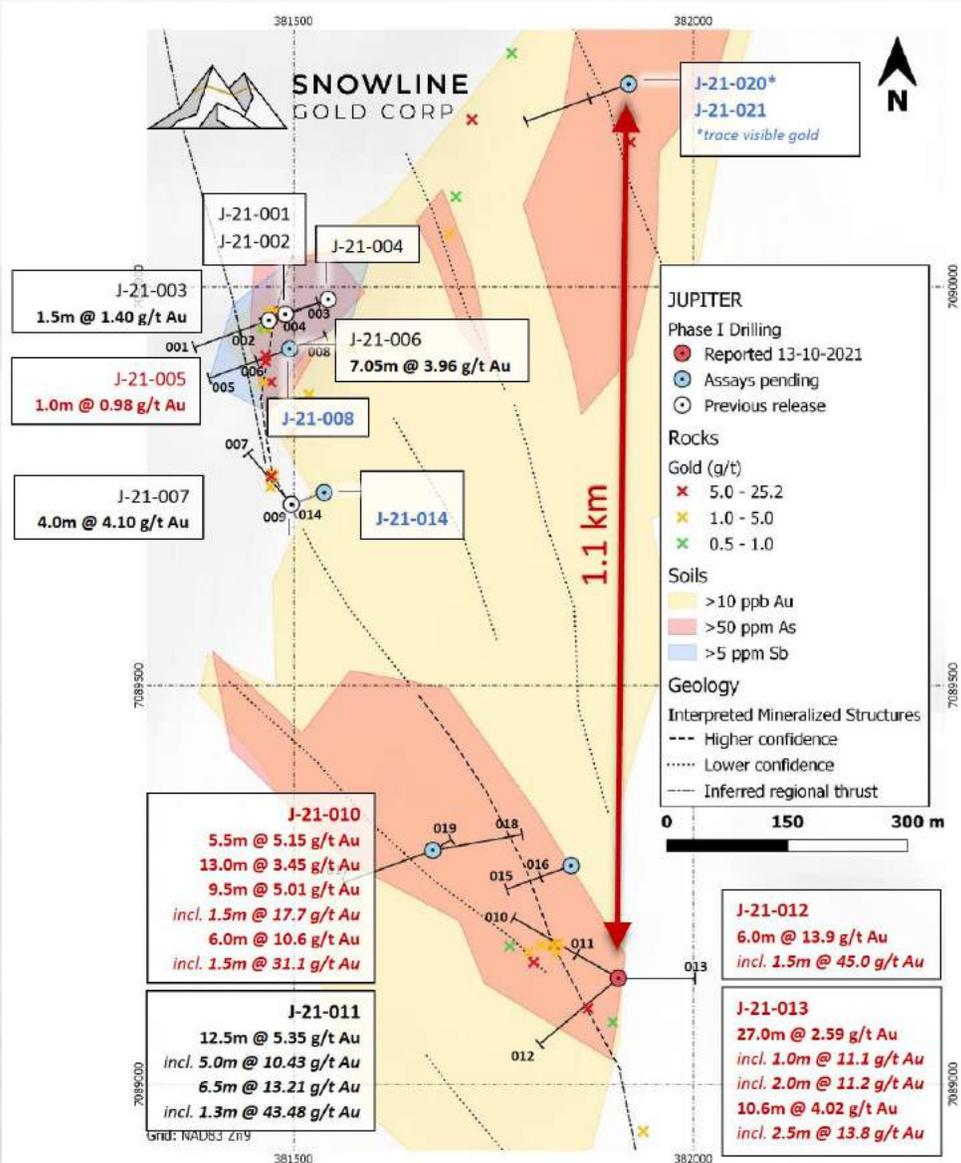


**A**  
3 km mineralized float train, Jupiter zone

- Total greenfield: **Zero gold-focused exploration prior to 2010** in Luxembourg-sized area
- Favourable stratigraphy and structures with potential to host **multiple gold trends**
- **Epizonal orogenic gold** discoveries, with prospective **Carlin-style gold** targets
- Controlling **70% interest**, pursuing 100% reconsolidation

★ = Drilled prospects    ◆ = Target zones    ☆ = Gold deposits

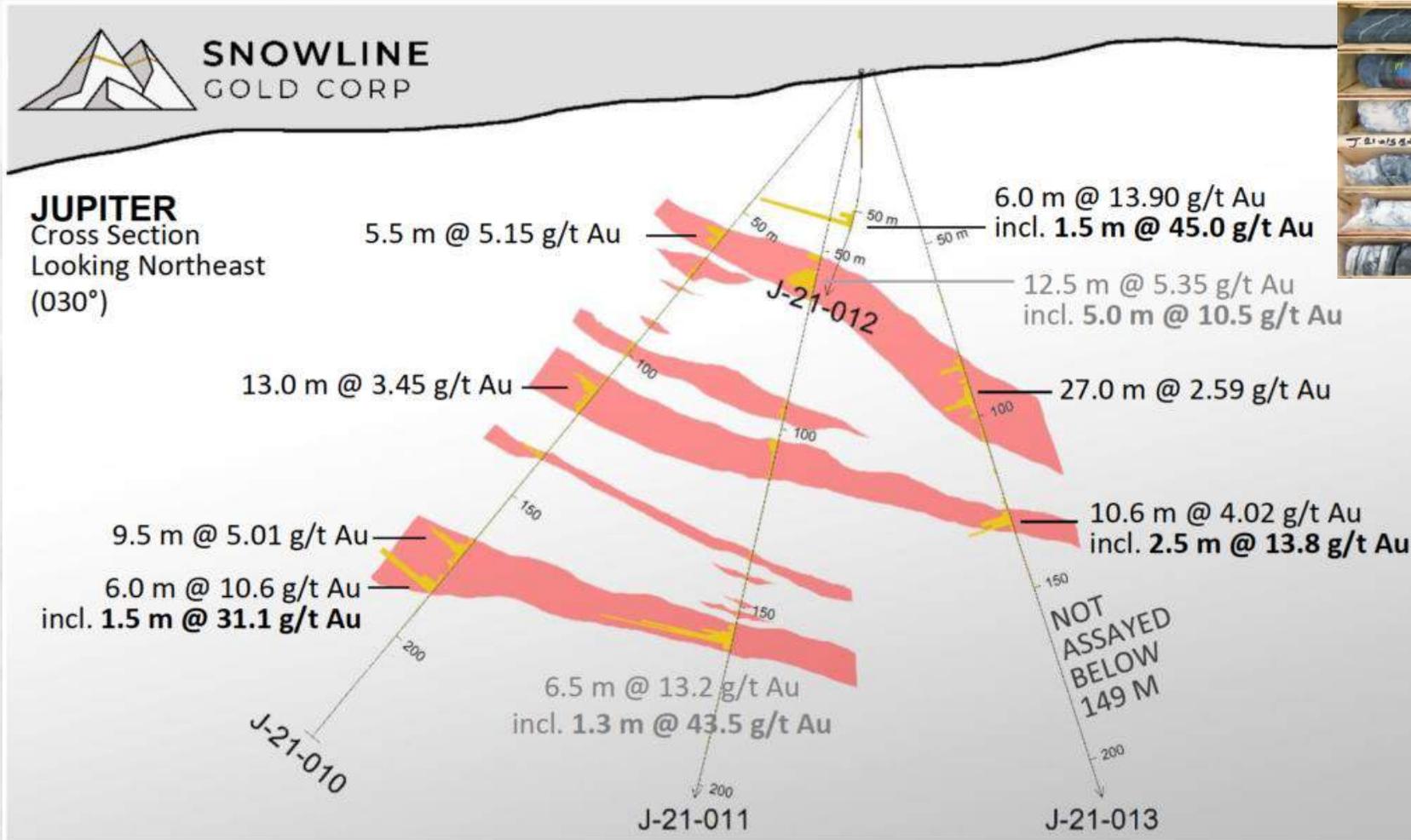
# EINARSON – JUPITER DISCOVERY



Visible gold in hole J-21-020 (assays pending)

- **Widespread gold mineralization to 63.9 g/t Au** (over 0.3 m) encountered in first-ever drilling at Jupiter in 2021
- **Open, 3 km zone** of elevated to anomalous gold in soils – only 1.1 km drill-tested to date
- Potential analogues include Agnico's **Fosterville Gold Mine** and New Found Gold's **Queensway discoveries**
- **Assays pending** for 9 holes, including J-21-020 which intersected trace **visible gold**

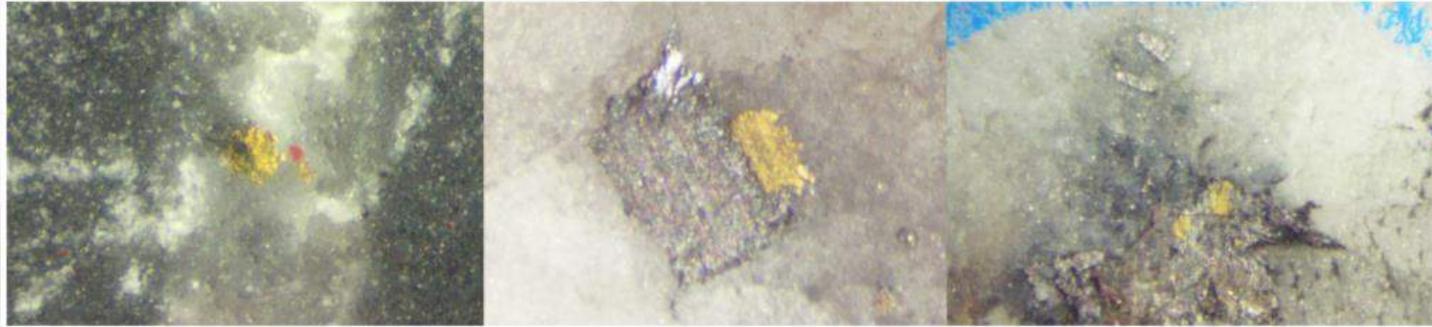
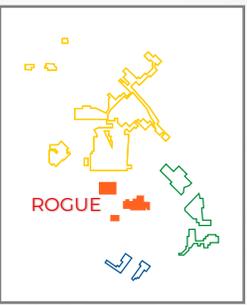
# EINARSON - JUPITER DISCOVERY



Quartz vein in J-21-015 (assays pending)

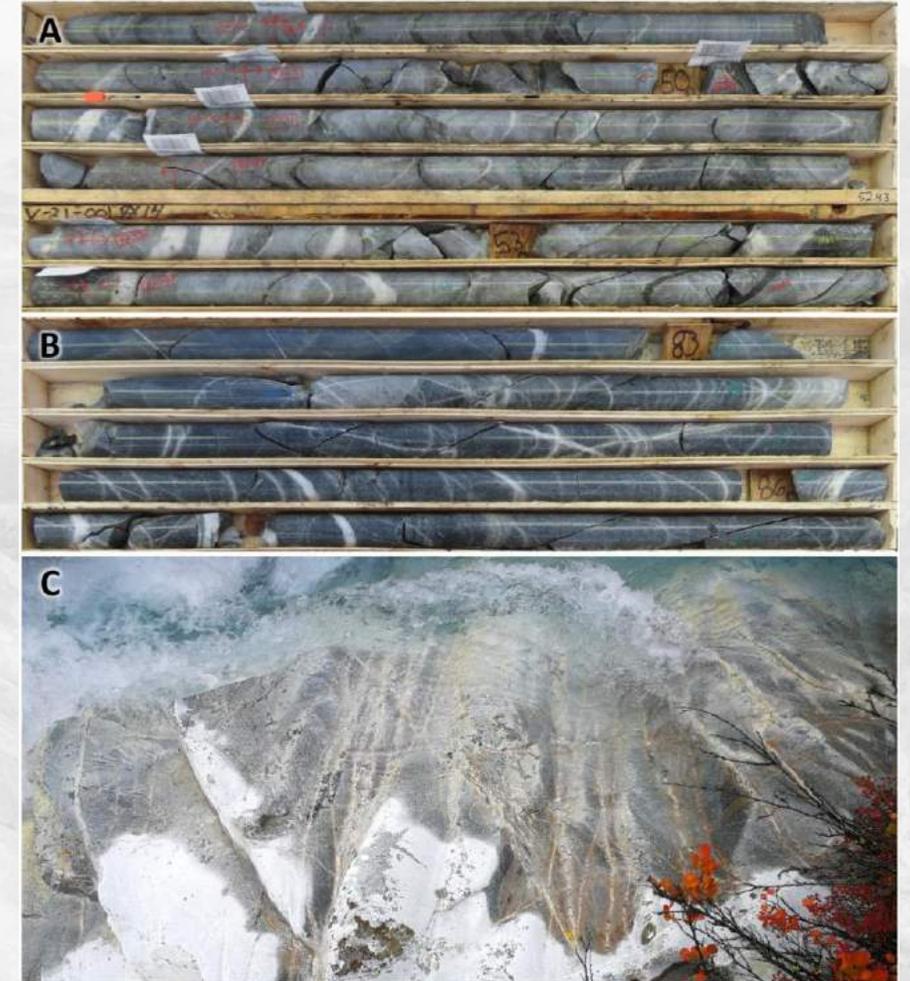
- **Multiple mineralized zones** along individual drill holes
- Gold found in **quartz veins** and disseminated through large zones of **altered wall rock**
- **Blind target:** all holes somewhat random tests of system

# ROGUE - VALLEY DISCOVERY

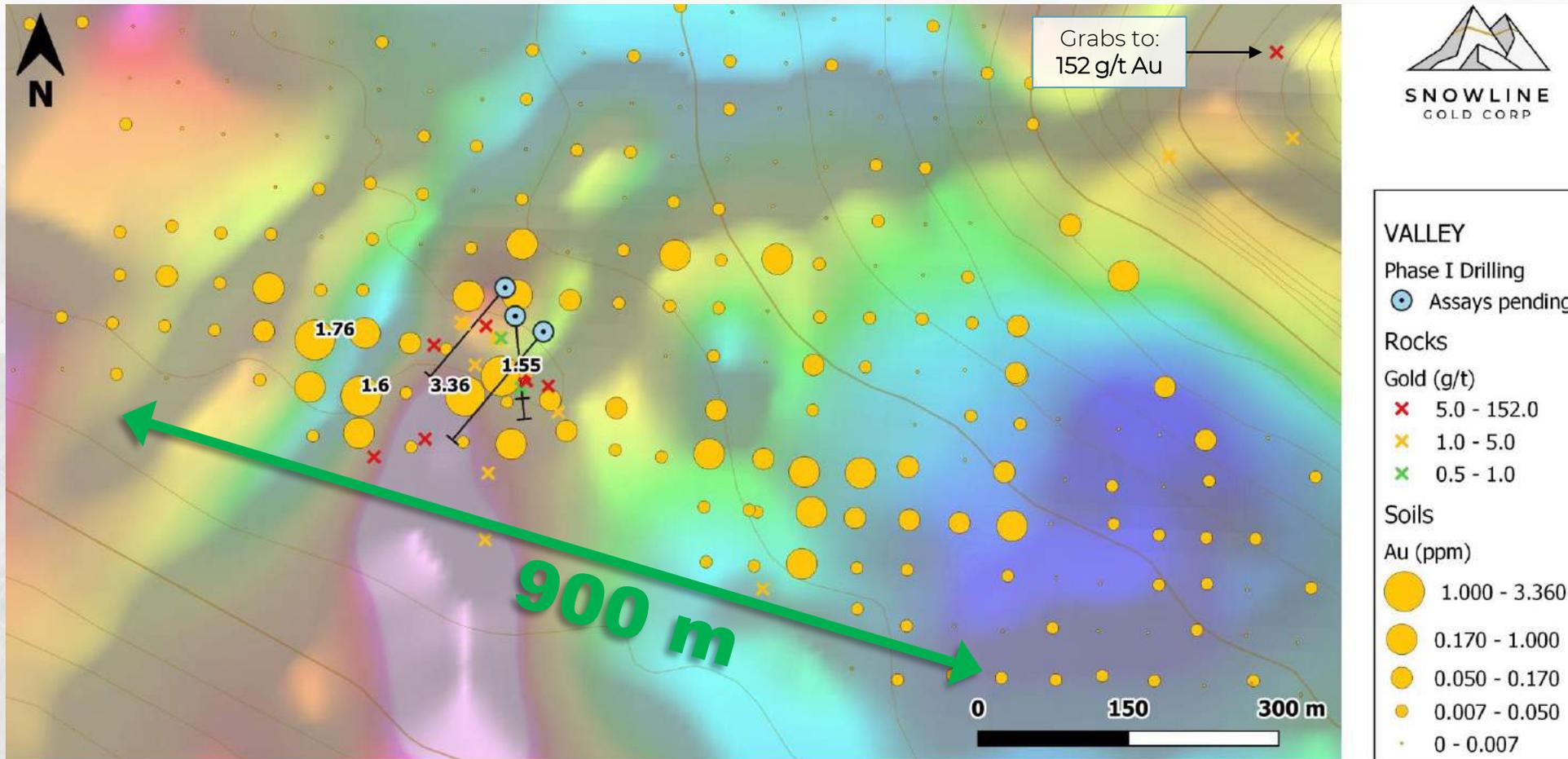


*Instances of visible gold from V-21-001*

- **Visible gold** mineralization in **4 of 4 holes**
- Hole V-21-001: **31 instances of visible gold** spread across length of hole (from 7 m to 159 m downhole in 161 m hole)
- Bulk tonnage target with extensive **sheeted veins**
- Setting and style comparable to multi-million ounce deposits, including **Ft Knox (Kinross)** and **Eagle (Victoria Gold)**
- **Assays pending** on all 4 holes



# ROGUE - VALLEY DISCOVERY

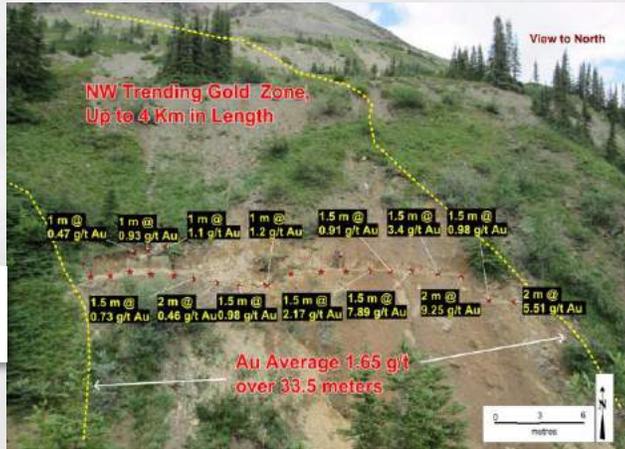


- Newly discovered kilometre-scale intrusion (dark blue in background magnetics) highlights unexplored nature of the area
- Mineralized sheeted veins cross boundary of Mayo-suite intrusion across 900 metres

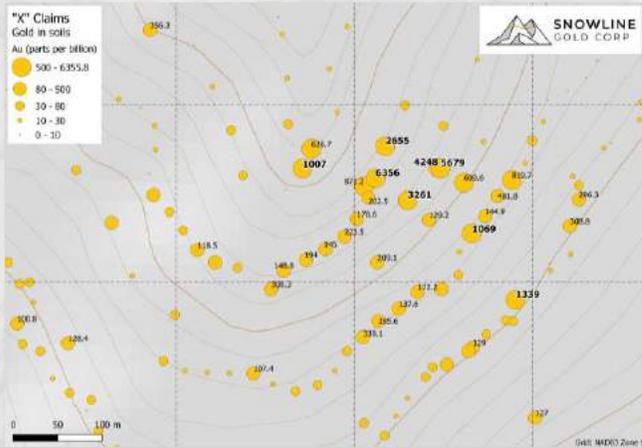
# OTHER TARGETS



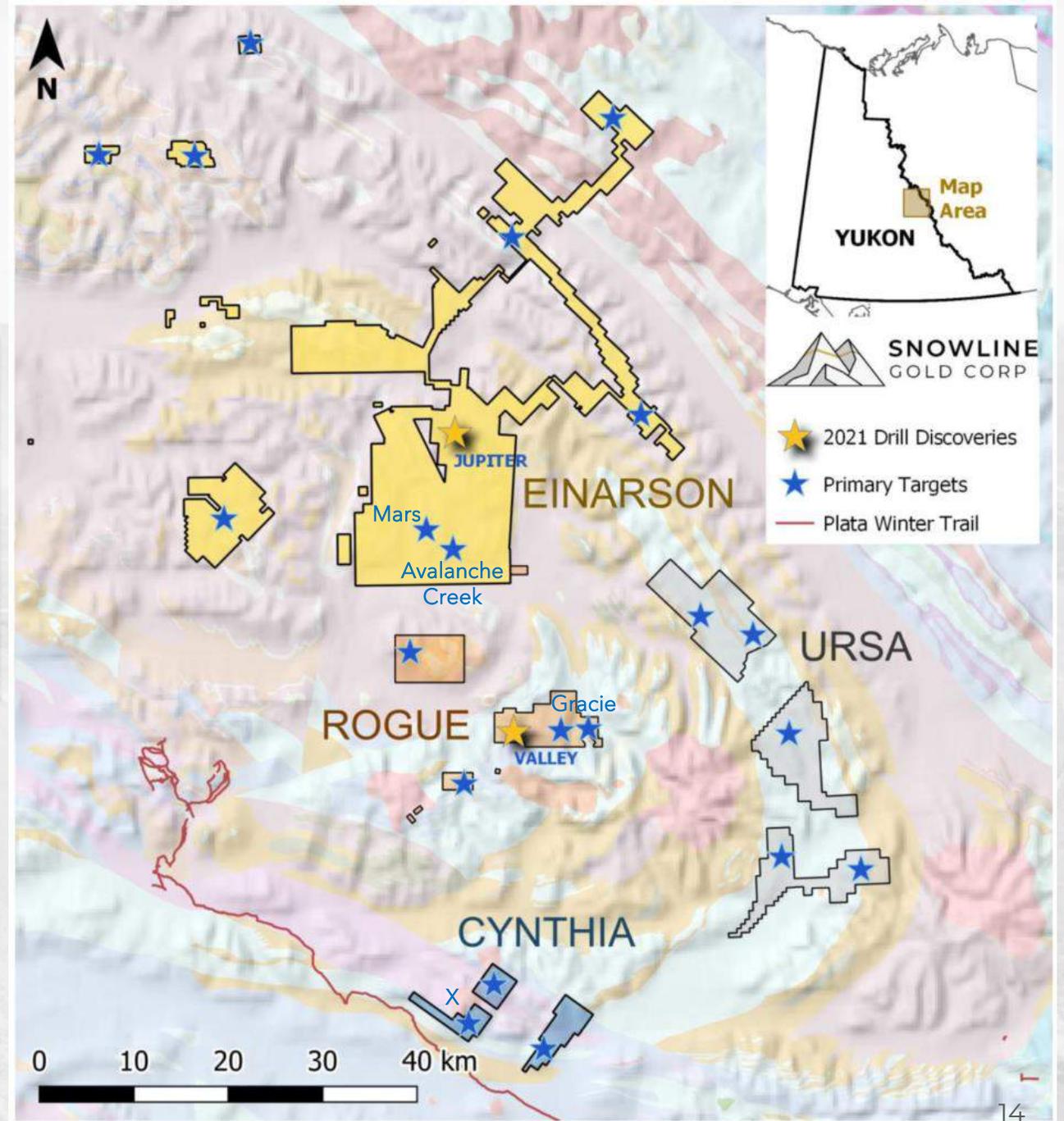
Avalanche Creek: 1 km float train to **34.2 g/t Au**



Mars: 4 km anomaly, historical trench **7.1 g/t Au over 5.0 m**

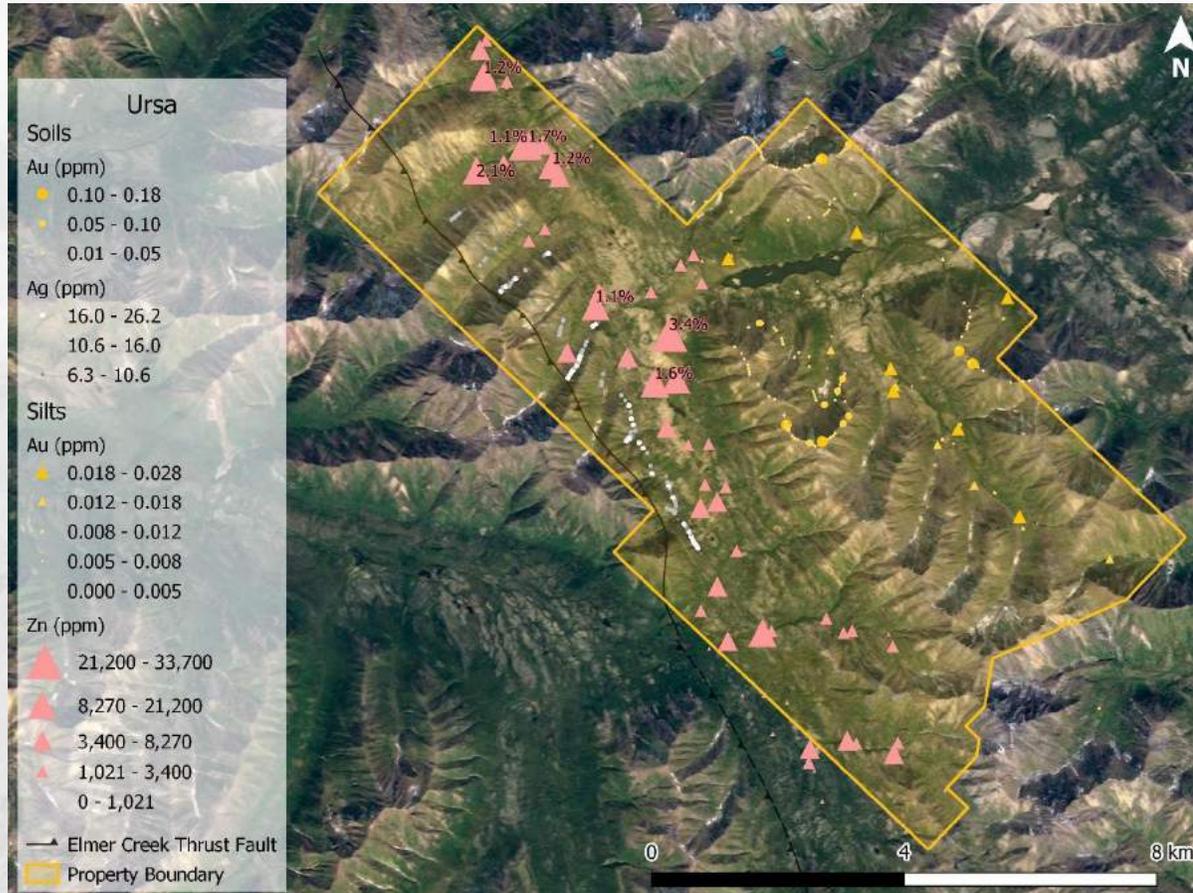


X: 350 by 250 m anomaly core with **soils to 6.4 g/t Au**

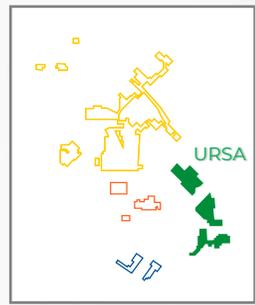


# OTHER GOLD ASSETS

## URSA



Dr. Craig Hart, Snowline Chair



### Gold Target

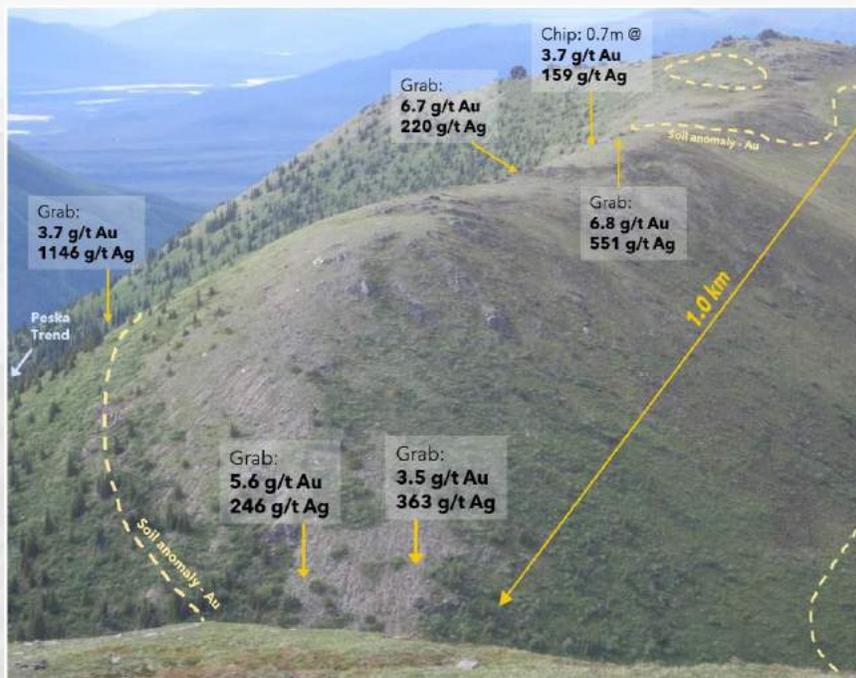
- **9-kilometer trend** of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting is similar to Russia's **Sukhoi Log** deposit (67 Moz Au at 1.9 g/t\*)

### Silver and Base Metals Target

- **14-kilometer trend** of highly anomalous **zinc, silver, copper, molybdenum, nickel and vanadium**
- **2.7-kilometer** subsection has a median soil concentration of **14.8 g/t (0.43 oz/ton) silver**.

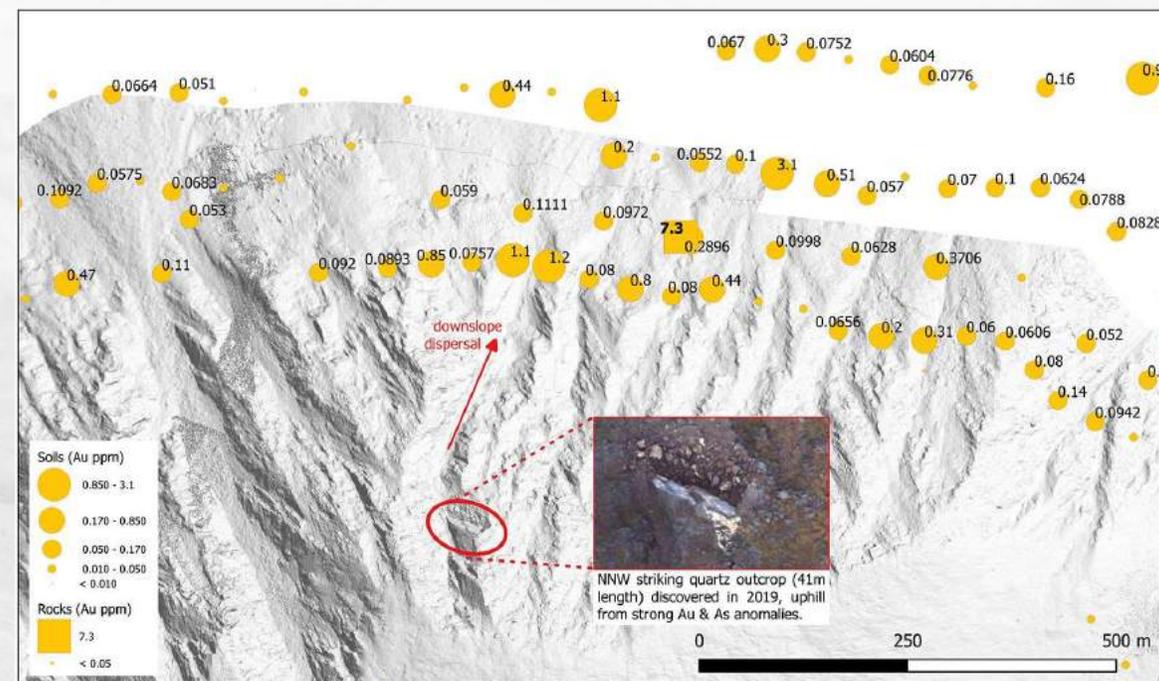
# OTHER GOLD ASSETS

## TOSH



- Hosted in **same stratigraphy, similar structural setting & spatial relationship** to evolved intrusive units as **Coffee deposit** (Newmont Goldcorp, 4 Moz Au\*) 115 km north
- Mineralized rock samples up to **6.8 g/t gold** and up to **1,146 g/t silver** over a **15 kilometre** area

## CLIFF



- Property geology analogous to the **Juneau Gold belt** which hosts 7,000,000 oz Au of historical production
- Geochemical sampling identified **1.6 kilometre by 300 metre** soil and talus fine anomaly grading to **3.1 g/t Au**

# OWNERSHIP

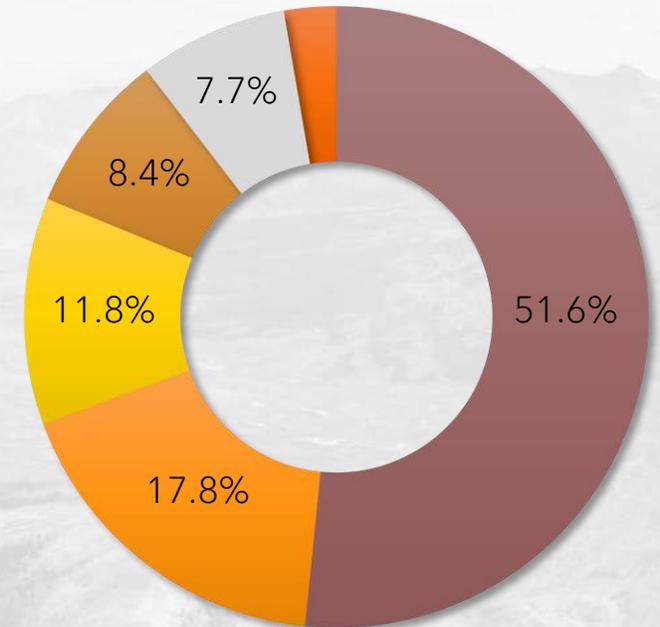
<b>Shares Outstanding</b>	<b>102.7 M</b>
<b>Options</b> <i>Strike Price: \$0.30</i>	<b>4.2 M</b>
<b>Options</b> <i>Strike Price: \$0.35</i>	<b>0.7 M</b>
<b>Warrants</b> <i>Strike Price: \$0.50</i>	<b>10.3 M</b>
<b>Warrants</b> <i>Strike Price: \$0.53</i>	<b>1.4 M</b>
<b>Warrants</b> <i>Strike Price: \$0.75</i>	<b>4.7 M</b>
<b>Market Capitalization</b> <i>As of January 5, 2022</i>	<b>\$44.9 M</b>
<b>Fully Diluted</b>	<b>124 M</b>

- Significant shareholders:

Keith Neumeyer  
 Palisades  
 Eric Sprott  
 Quinton Hennigh



## Snowline Gold Corp.



- Management
- Crescat Capital
- Keith Neumeyer
- Other insiders
- Eric Sprott
- Institution & Retail

# THE ROAD AHEAD



- Snowline poised at the **steepest value-add** phase (discovery) of the “Lassonde curve”
- **Near-term catalysts** include:
  - Forthcoming assays (**9 of 25 holes pending**, including **all 5 holes with visible gold**)
  - Ongoing district consolidation
  - Growing recognition of Snowline and our discoveries
- Plans underway for **follow-up drilling** at Jupiter, Valley and other key targets

# APPENDIX



**Scott Berdahl, MSc, MBA, PGeo** – CEO, Director, Co-Founder

Scott is a professional geologist with over 15 years' industry experience. Born and raised in the Yukon and based in Whitehorse, he brings a strong technical grounding in discovery-stage exploration alongside in-depth local knowledge. He has business development experience with a number of private and listed companies focused on gold and base metals. He earned a BSc in Geology from the Massachusetts Institute of Technology, an MSc in Earth Science & Engineering from KAUST in Saudi Arabia, and an MBA from INSEAD in France and Singapore.



**Matthew Roma, CPA - CFO**

Matthew is a Chartered Professional Accountant (CPA) with over 10 years of financial management experience working predominantly with junior mining companies. Mr. Roma articulated at Deloitte LLP where he specialized in assurance and advisory services for publicly listed mining companies based both in Canada and the United States.



**Paul Matysek, MSc** – Technical Advisor

Mr. Matysek is a geologist/geochemist by training, a successful alpha entrepreneur and creator of shareholder value with over 40 years of experience in the mining industry. Since 2004 as either CEO or Executive Chairman, Mr. Matysek has sold five publicly listed exploration and development companies, in aggregate worth over \$2 billion. Currently, Mr. Matysek is the CEO and director of Gold X Mining.



**Quinton Hennigh, PhD** – Technical Advisor to Crescat Capital

Dr. Hennigh is an economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corp. He has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold. Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.



**Ron Berdahl, BSc** – Technical Advisor, Co-Founder

Mr. Berdahl is a long-time Yukon prospector, awarded the Yukon's "Prospector of the Year" honour in 1997. His discovery credits include the Andrew Zn-Pb deposit and the Lened emerald occurrence, the first emerald discovery in Canada's north. Berdahl was among the first to recognize and explore the Carlin-style gold potential of the Selwyn Basin during the mid 2000s. His generative work built much of Snowline Gold Corp.'s holdings.



**Craig Hart, PhD, FSEG, FGAC** – Independent Chair

Dr. Craig Hart is a world-renowned scholar on gold and copper deposits. He most recently served as Director of the Mineral Deposit Research Unit at the University of British Columbia, where he initiated industry-sponsored research projects that focused on gold and porphyry systems and development of novel exploration methods. He has published over 150 technical papers and spent 14 years with the Yukon Geological Survey.



**Sarah Weber, BSc, MBA, PGeo** – Independent Director

Sarah Weber is a Professional Geoscientist with over 20 years of diversified experience in the natural resource sector including extensive experience working with Indigenous Communities and government within BC. She is President and CEO of C3 Alliance Corp where she provides leadership in building positive relationships between industry, Chambers of Commerce, municipal governments, Provincial governments, Indigenous communities, and NGOs.



**Gunther Roehlig** – Non-Executive Director

Mr. Roehlig has 25 years of experience in the financial and investment industry with a background in managing, financing, transitioning and restructuring junior public companies. Mr. Roehlig has successfully orchestrated more than two dozen RTOs and IPOs on the TSX-V and CSE across a variety of high tech, mining and junior resource corporate platforms. In 2011, Mr. Roehlig served as the president of Terra Ventures Inc., which was acquired by Hathor Exploration, which was subsequently acquired by one of the world's largest mining companies; Rio Tinto.

**Scott Berdahl, MSc, MBA, PGeo** – CEO, Director, Co-Founder

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