

Gold

Canada

CSE: SGD |
OTCQB: SNWGFSNOWLINE
GOLD CORP

Snowline Gold Corp

Exploring District-Scale Gold Systems in the Selwyn Basin

Company Overview

Snowline Gold is a Yukon based explorer with one of the territory's largest mineral portfolios, covering over 106,000 hectares across seven projects. They are swinging for the fences, and their inaugural 2021 exploration season has come up big with two drill discoveries in two separate targets.

Snowline Gold is backed by well-known industry leaders, with Dr. Craig Hart as chair and technical advisor, Dr. Quinton Hennigh as technical advisor to strategic investor Crescat Capital, and Keith Neumeyer and Eric Sprott as key shareholders.

Investment Highlights

• Going big:

Focused on district-scale, greenfield gold discoveries with the goal of putting a new world-class gold district on the map

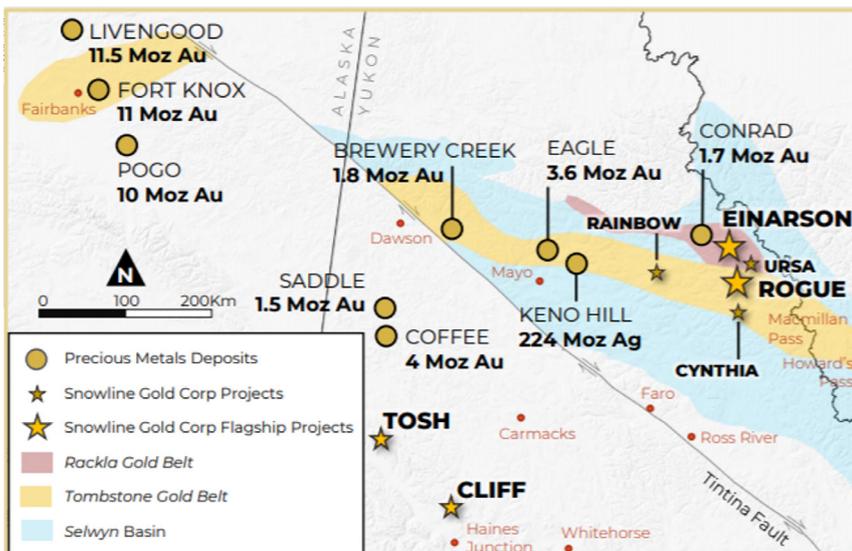
• Exploration program highlights:

- » Two major gold discoveries in first-ever drill programs on two separate targets during Phase I drilling in 2021
- » Exploration advanced on 10 additional targets, prepared for discovery-stage drilling in 2022
- » Extensive regional database worth millions has generated new geological models and high-priority, untested high-grade gold drill targets

• Consolidated district:

Snowline Gold controls 88,500ha across the prolific yet underexplored Selwyn Basin, and two additional projects southwest of the Tintina Fault bring Snowline's portfolio to 106,500ha altogether

The Opportunity: Einarson & Rogue



- Snowline's two district-scale gold projects are at the intersection of established mineral belts
- Defined gold targets with high grades and potential for world-class scale
- Millions spent by past operators on regional exploration affords rapid, low-cost entry
- "Elephant country" in the Selwyn Basin, an under-explored geological analogue to Nevada's Great Basin

Management & Directors

Scott Berdahl	CEO, Director, Co-Founder
Matthew Roma	CFO
Craig Hart	Independent Chairman
Sarah Weber	Independent Director
Gunther Roehlig	Non-Executive Director

Advisors

Ron Berdahl	Technical Advisor, Co-Founder
Paul Matysek	Advisor

Latest Announcements

16/09/21	Snowline Gold Encounters Visible Gold in Jupiter Drill Core, Completes 439km Electromagnetic Survey at Urso
07/09/21	Snowline Gold Intersects Visible Gold in First Two Drill Holes and Delineates 900x150m Gold-In-Soil Anomaly at Its Valley Target, Rogue Project, Yukon
03/09/21	Snowline Gold Intersects Promising Quartz-Sulphide Veins in 460m Step-Out at Jupiter, Commences Phase 1 Drilling at Valley
25/08/21	Snowline Gold Intersects 13.2 g/t Gold over 6.5m and 10.4 g/t Gold over 5.0m in 710m Step-Out Drilling at Jupiter
27/07/21	Snowline Gold Intersects 3.96 g/t Gold over 7.05m and 4.10 g/t Gold over 4.00m in Initial Drill Results from Its Jupiter Zone

Key Financials (September 2021) (CAD)

Share Price	\$0.45
Shares Outstanding	92.95M
Market Capitalization	\$41.1M
Share Price: Year high-low	\$0.75 – \$0.19
Cash (at 15 August 2021)	\$4.4M
Net Debt	Nil

Major Shareholders

Keith Neumeyer (First Majestic)
Palisades (Palisades Gold)
Eric Sprott (Sprott)
Quinton Hennigh (Crescat Capital)

Share Price Performance



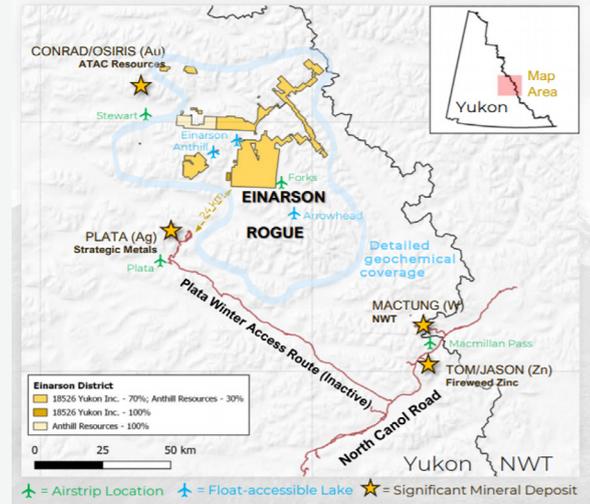
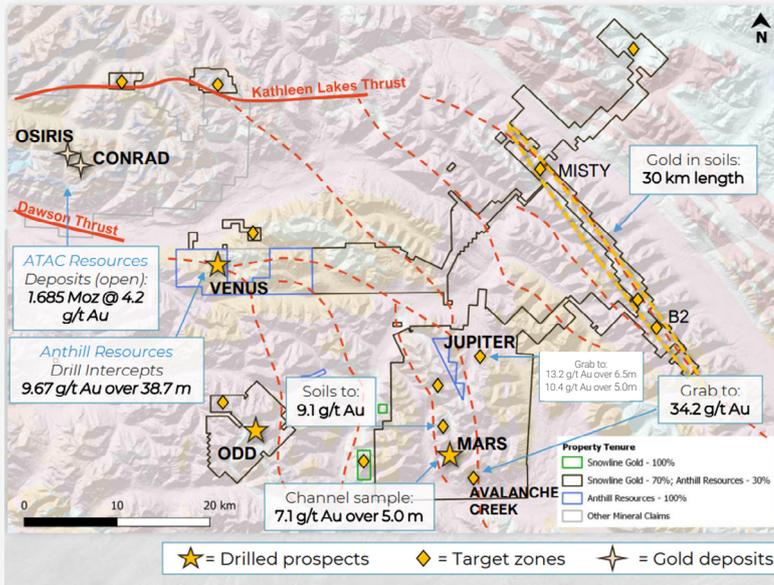
Contact

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Einarson Gold District

- 72,000ha land package staked following extensive detailed regional assessment
- Total greenfield: Zero gold-focused exploration prior to 2010 in a Luxembourg-sized region
- Only two full field seasons of exploration at Einarson, less than a full year of intensive field exploration to date
- Extensive geochemical baseline comprising 25,000 soil & 4,500 silt samples

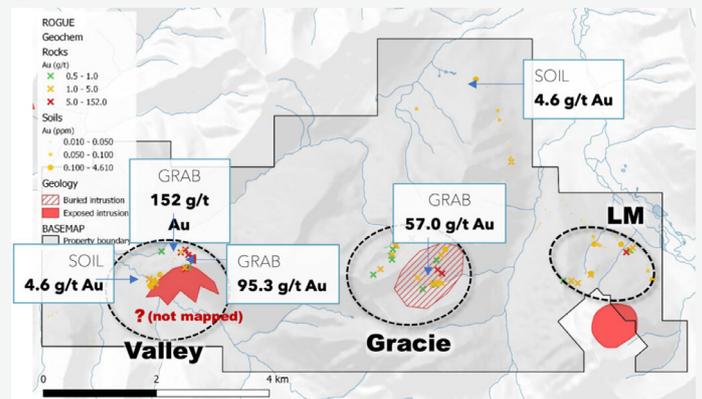


- Broadening structural zone at East end of Rackla belt, with potential to host multiple gold trends
- Flexure zone accommodates Dawson & Kathleen faults along deep-seated structures and creates fluid traps in favourable geology
- Large gold & Carlin pathfinder anomalies within domal uplifts
- Orogenic gold mineralization to 34.2 g/t Au along km-scale trends
- Controlling 70% interest (former optionee Anthill Resources at 30%), exploring 100% reconsolidation



Rogue Gold District

- Multiple new discoveries and anomalies identified in mid-Cretaceous plutonic complex of the Tombstone gold belt
- Distinctive setting similar to Dublin Gulch (Victoria Gold, producing), Pogo (Northern Star, producing), Fort Knox (Kinross, producing), and Brewery Creek (Golden Predator, in development)
- 11,227ha land position within extensive baseline dataset covering entire plutonic complex (>100,000ha)
- Surface grab samples with visible gold have assayed up to 152 g/t Au and – distal to the visible gold and other known showings – a single soil line yielded a gold-in-soil value of 4.6 g/t Au
- Contour soil sampling, prospecting and geological mapping will be performed across the greater Valley-Gracie trend, and on secondary claim blocks, to assess for additional targets



2021 Exploration

Aggressive, fully funded field campaign, including first pass drilling with permits in hand will unlock the value of Snowline's portfolio

- **Einarson**
 - » Targeting through detailed mapping, prospecting, Geochem, & geophysics
 - » Initial 600m Phase I drilling at Jupiter
 - » Proposed results-driven 5,000m Phase II program
- **Rogue**
 - » Surface Geochem and structural mapping to complement geophysics
 - » Initial 600m Phase I Valley zone drilling
 - » Proposed results-driven +3,000m Phase II program
- **Other Projects**
 - » ~\$800k in planned exploration expenditures in assessments and advancements to drill-ready stage
 - » Potential first-pass drilling where warranted