

SNOWLINE

GOLD CORP

Exploring district-scale gold systems in the Selwyn Basin

A new light on the Yukon

Investor Presentation

August 2021

CSE: SGD | OTCQB: SNWGF

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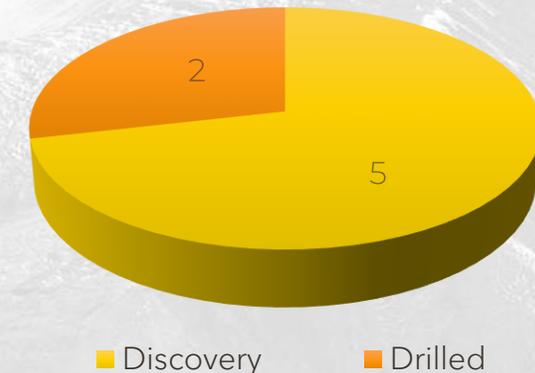
INVESTMENT HIGHLIGHTS

- Snowline Gold is a Yukon-based explorer with **one of the Territory's largest mineral portfolios**, amassed privately **over 3 decades** by prospectors **Ron and Scott Berdahl**
- **Going big**: focused on **district-scale, greenfield gold** discoveries with the goal of finding **world-class (>5Moz)** gold deposits
- **Consolidated district**: Snowline Gold controls **72,000 ha** across the prolific yet underexplored **Selwyn Basin**
- **Primed for discovery**: extensive database from **over \$20M in prior work** has generated geological models and high-priority drill targets
- **Aggressive 2021 field campaign currently underway**: First pass drilling campaign across multiple untested high-grade gold targets
- Diverse asset base of **7 gold projects** covering **90,000 ha** hedges project risk and provides options for non-dilutive financing

Project Type



Project Stage



EXECUTIVE

Nikolas Matysek, BSc – CEO, Director, Co-Founder

Nikolas is a trained geologist with over a decade of experience in resource exploration and development in a wide variety of roles. He has worked in multiple jurisdictions on four continents, and has been part of two transactions worth almost \$400 million. Mr. Matysek holds an Honours Geology degree from the University of British Columbia.

Scott Berdahl, MSc, MBA, PGeo – COO, Director, Co-Founder

Scott is a professional geologist with over 15 years' industry experience. Born and raised in the Yukon and based in Whitehorse, he brings a strong technical grounding in discovery-stage exploration alongside in-depth local knowledge. He has business development experience with a number of private and listed companies focused on gold and base metals. He earned a BSc in Geology from the Massachusetts Institute of Technology, an MSc in Earth Science & Engineering from KAUST in Saudi Arabia, and an MBA from INSEAD in France and Singapore.

Matthew Roma, CPA - CFO

Matthew is a Chartered Professional Accountant (CPA) with over 10 years of financial management experience working predominantly with junior mining companies. Mr. Roma articulated at Deloitte LLP where he specialized in assurance and advisory services for publicly listed mining companies based both in Canada and the United States.

ADVISORY

Ron Berdahl, BSc – Technical Advisor, Co-Founder

Mr. Berdahl is a long-time Yukon prospector, awarded the Yukon's "Prospector of the Year" honour in 1997. His discovery credits include the Andrew Zn-Pb deposit and the Lened emerald occurrence, the first emerald discovery in Canada's north. Berdahl was among the first to recognize and explore the Carlin-style gold potential of the Selwyn Basin during the mid 2000s. His generative work built much of Snowline Gold Corp.'s holdings.

Paul Matysek, MSc – Technical Advisor

Mr. Matysek is a geologist/geochemist by training, a successful alpha entrepreneur and creator of shareholder value with over 40 years of experience in the mining industry. Since 2004 as either CEO or Executive Chairman, Mr. Matysek has sold five publicly listed exploration and development companies, in aggregate worth over \$2 billion. Currently, Mr. Matysek is the CEO and director of Gold X Mining.

Quinton Hennigh, PhD – Technical Advisor

Dr. Hennigh is an economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corp. He has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold. Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.

BOARD OF DIRECTORS

Craig Hart, PhD, FSEG, FGAC – Independent Chairman

Dr. Craig Hart is a world-renowned scholar on gold and copper deposits. He most recently served as Director of the Mineral Deposit Research Unit at the University of British Columbia, where he initiated industry-sponsored research projects that focused on gold and porphyry systems and development of novel exploration methods. He has published over 150 technical papers and spent 14 years with the Yukon Geological Survey.

Sarah Weber, BSc, MBA, PGeo – Independent Director

Sarah Weber is a Professional Geoscientist with over 20 years of diversified experience in the natural resource sector including extensive experience working with Indigenous Communities and government within BC. She is President and CEO of C3 Alliance Corp where she provides leadership in building positive relationships between industry, Chambers of Commerce, municipal governments, Provincial governments, Indigenous communities, and NGOs. Prior to joining C3, Sarah was the Communications Director at the Association for Mineral Exploration and served as a senior technical editor of the association's publications. She is skilled at community engagement and communications and has experience in media relations, project management, policy development, and conference management. Previously, Sarah worked as a consultant, permitting multi-year mineral exploration projects in the Yukon and British Columbia and has participated as industry representative to the Muskwa-Kechika Management Area Advisory Board. Sarah holds a B.Sc. In Geology from the University of British Columbia and an Executive MBA at the Beedie School of Business, Simon Fraser University.

Gunther Roehlig – Non-Executive Director

Mr. Roehlig has 25 years of experience in the financial and investment industry with a background in managing, financing, transitioning and restructuring junior public companies. With an extensive skill set focused on connecting business investment opportunities with established and experienced executive management, negotiating with legacy debt holders and understanding corporate governance and capital structure frameworks, Mr. Roehlig has successfully orchestrated more than two dozen RTOs and IPOs on the TSX-V and CSE across a variety of high tech, mining and junior resource corporate platforms. Mr. Roehlig currently serves as CFO and Director on the board of Hello Pal International Inc as well as an independent director on several other issuers. In 2011, Mr. Roehlig served as the president of Terra Ventures Inc., which was acquired by Hathor Exploration, which was subsequently acquired by one of the world's largest mining companies Rio Tinto.

Nikolas Matysek, BSc – Executive Director

Scott Berdahl, MSc, MBA, PGeo – Executive Director



OUR VISION

Snowline's vision is to build a leading exploration company that delivers value and prosperity to shareholders, employees, Indigenous partners, and to the communities in which we operate.

We are committed to working with Indigenous peoples to responsibly develop the Yukon's natural resources.

OUR VALUES

Partnership

We foster and nourish mutually beneficial partnerships with our stakeholders including local communities, shareholders, and traditional land owners.

Environment

We will respect and protect the land where we operate so it can be safely enjoyed now, and for generations to come.

Health & Safety

We have zero tolerance for unsafe acts and behaviours. We believe that every incident is preventable and strive for zero harm.

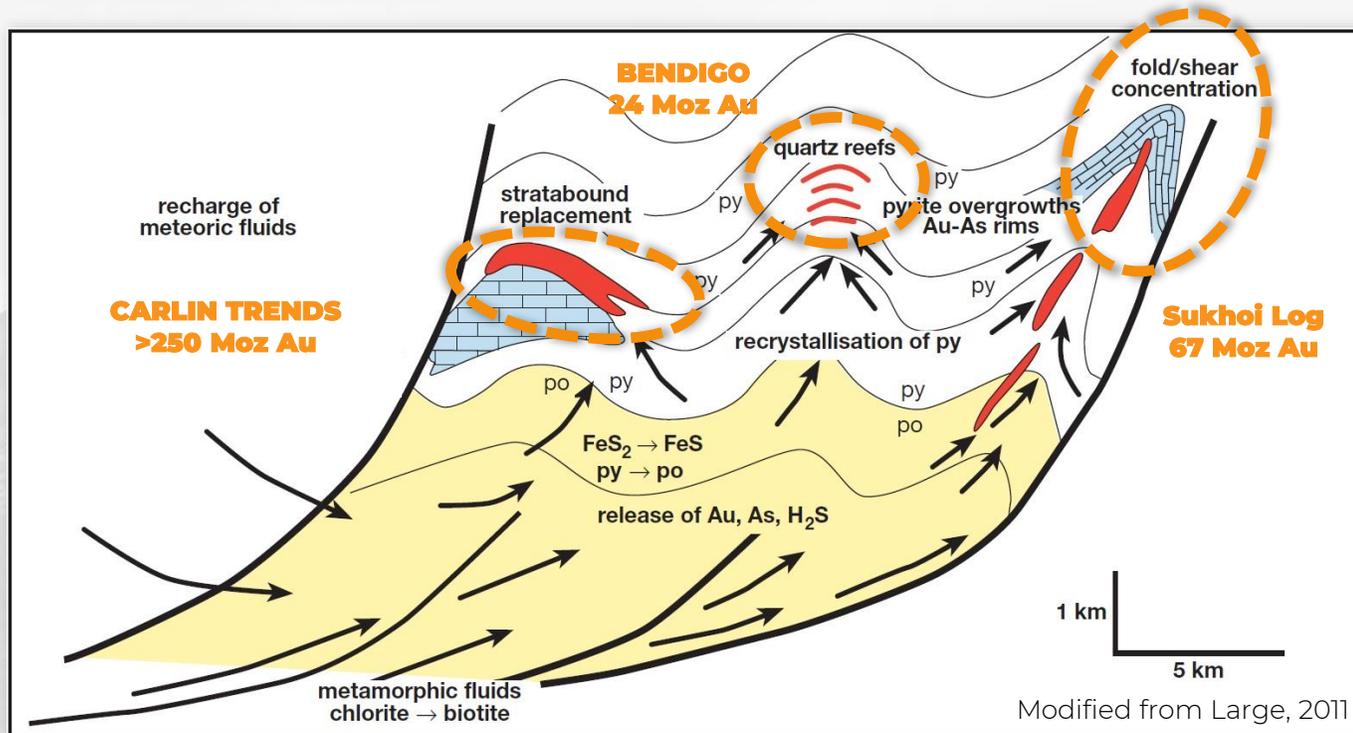


THE OPPORTUNITY: EINARSON & ROGUE



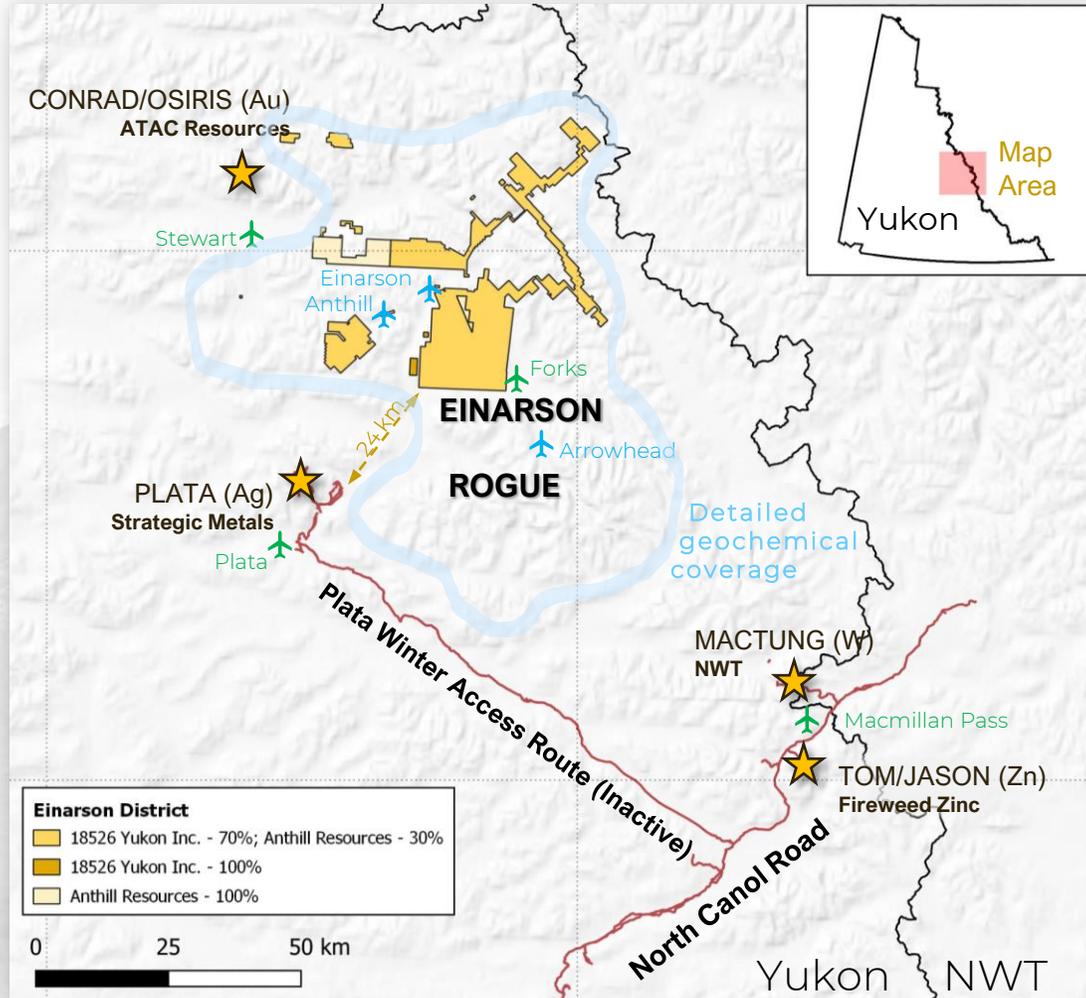
- Snowline’s two **district-scale** gold projects are at the intersection of established mineral belts
- **Defined gold targets** with high grades and potential for world-class scale
- **\$20M+ spent** by previous operator on regional exploration affords rapid, low cost entry
- “Elephant country” in the **Selwyn Basin**, an under-explored geological analogue to Nevada’s Great Basin

UNEXPLORED ELEPHANT COUNTRY



- Recent gold discoveries on and near Einarson and Rogue projects demonstrate potential for multiple deposit types
- Epizonal orogenic gold at Mars, Jupiter and Avalanche Creek, with similarities to Bendigo, Australia and Queensway, Newfoundland
- Kilometers-scale gold and pathfinder element anomalies for Carlin-style gold at Mars, Odd and Misty, with geological potential to host multiple trends
- High grade surface samples and 9 kilometre alteration trend makes Rogue additionally prospective for an intrusion related gold system

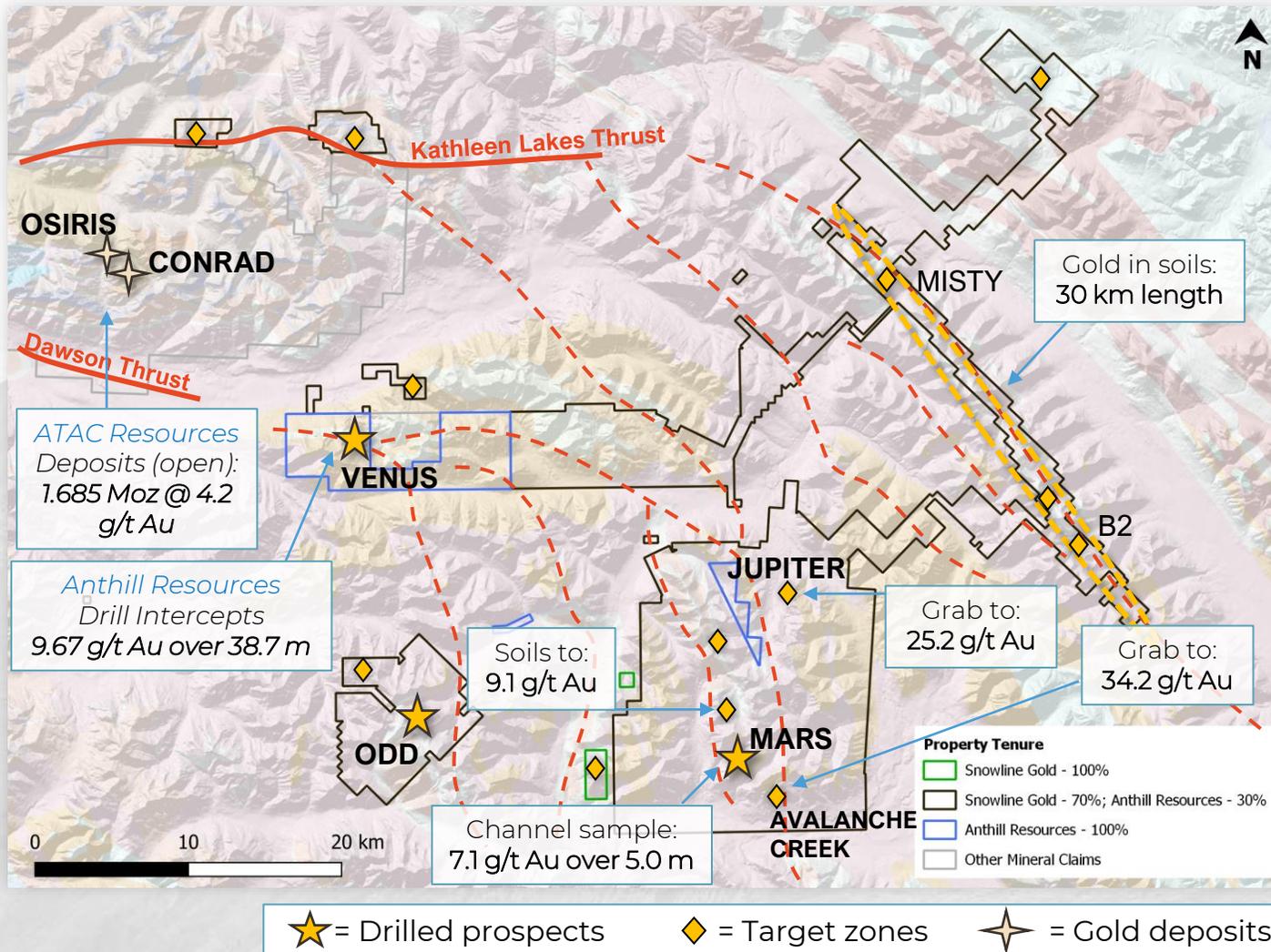
EINARSON GOLD DISTRICT



✈ = Airstrip Location ✈ = Float-accessible Lake ★ = Significant Mineral Deposit

- 72,000 ha land package staked following extensive detailed regional assessment
- Total greenfield: **Zero gold-focused exploration prior to 2010** in a Luxembourg-sized region
- Only two full field seasons of exploration at Einarson, **less than a full year of intensive field exploration** to date
- Extensive geochemical baseline comprising **25,000 soil & 4,500 silt samples**
- Remote, but accessible: Southern targets **within 30 km of 1970s winter access road** to Plata Mine

EINARSON GOLD DISTRICT



- Broadening structural zone at East end of Rackla belt, with potential to host multiple gold trends
- Flexure zone accommodates Dawson & Kathleen faults along deep-seated structures and creates fluid traps in favorable geology
- Large gold & Carlin pathfinder anomalies within domal uplifts
- Orogenic gold mineralization to 34.2 g/t Au along km-scale trends
- Controlling 70% interest (former optionee Anthill Resources at 30%), exploring 100% reconsolidation

EINARSON – JUPITER ZONE

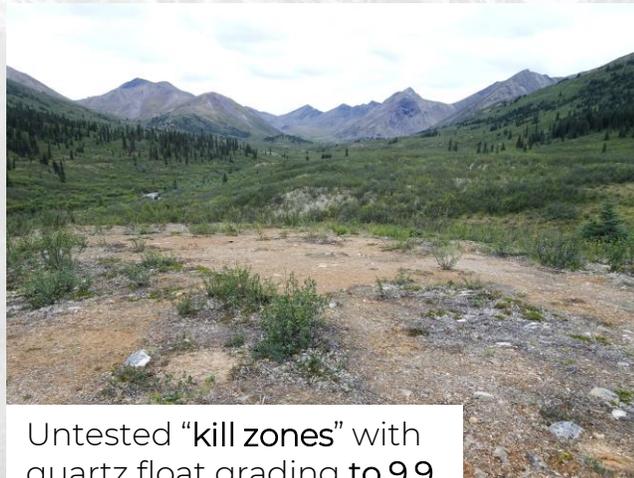
Gold-bearing quartz boulders to 25.2 g/t Au



Accessory minerals include **realgar**, a common Carlin gold indicator mineral



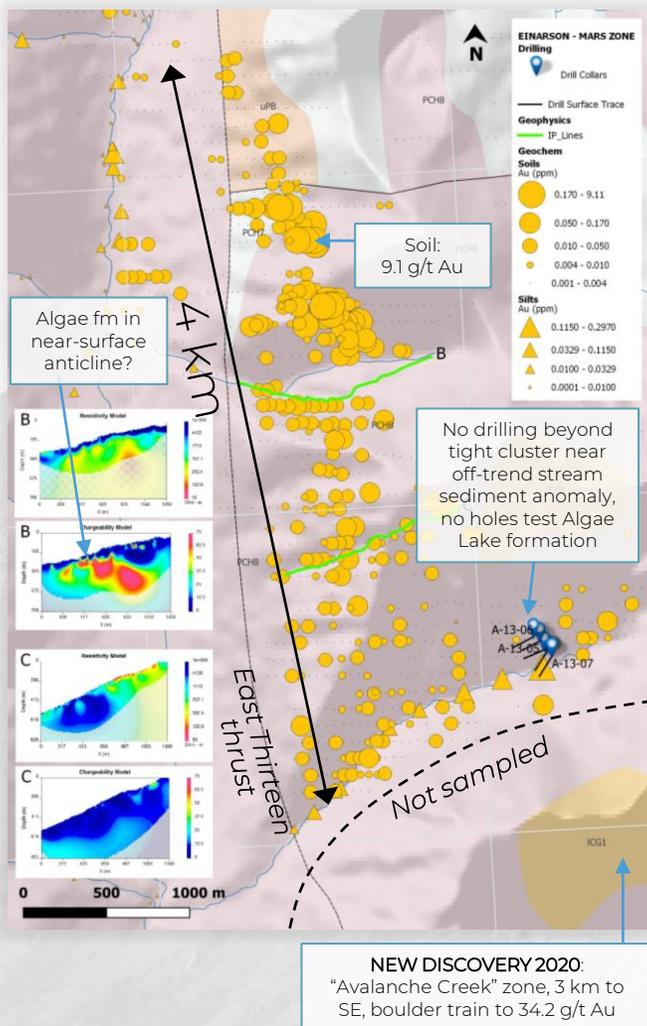
Broad zones of hydrothermal alteration: large-scale fluid flow



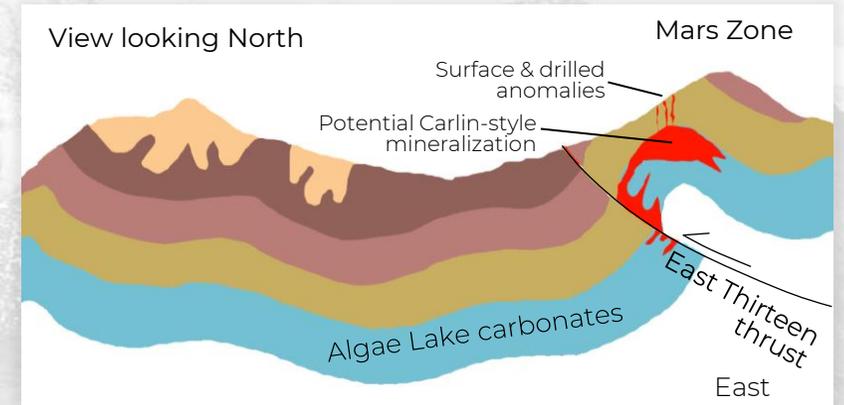
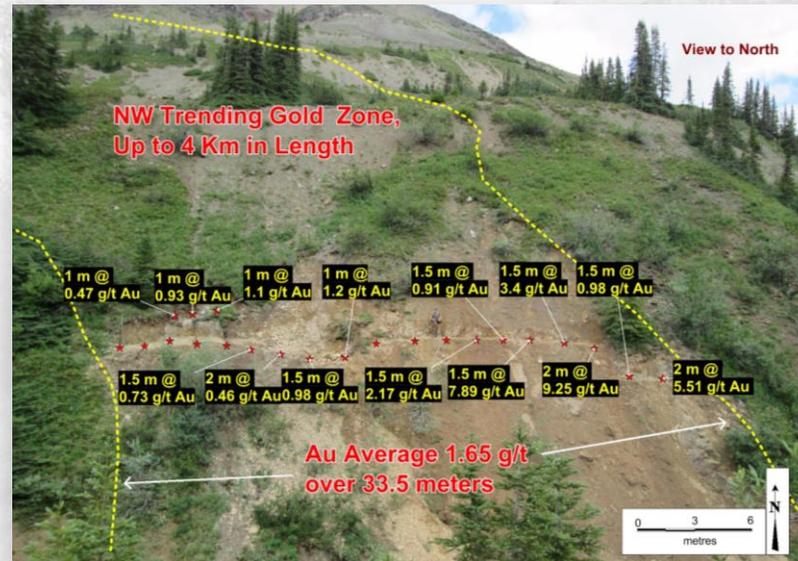
Untested “kill zones” with quartz float grading to 9.9 g/t Au

- Open, 3 km zone of elevated to anomalous gold in soils (to 5.3 g/t Au) with float grab to 25.2 g/t Au
- Near source mineralization associated with strongly mineralized “kill zones”
- Multiple epizonal (high-level) gold targets in deformed shale formations
- Carlin-favourable stratigraphy present below surface units
- Not yet trenched to bedrock or drilled
- Drilling currently in progress

EINARSON-MARS ZONE



- 4 kilometer (2.5 mile) gold-in-soil anomaly to 9.1 g/t gold overlying buried anticline in target carbonate units
- Trenching to 1.65 g/t Au over 33.5 m including 7.1 g/t Au over 5.0m
- Drill intercepts to 0.57 g/t Au over 21.2 m - no drilling on main geochemical trend nor into underlying target carbonate formation

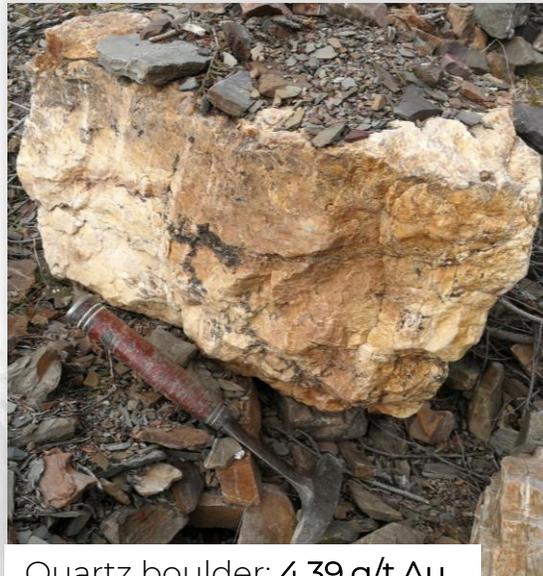


Mars area schematic section. Gold-bearing quartz veins and silicified shales overlie near-surface Algae Lake carbonates, a known host to Carlin-style gold

EINARSON AVALANCHE CREEK ZONE



Mineralized debris field



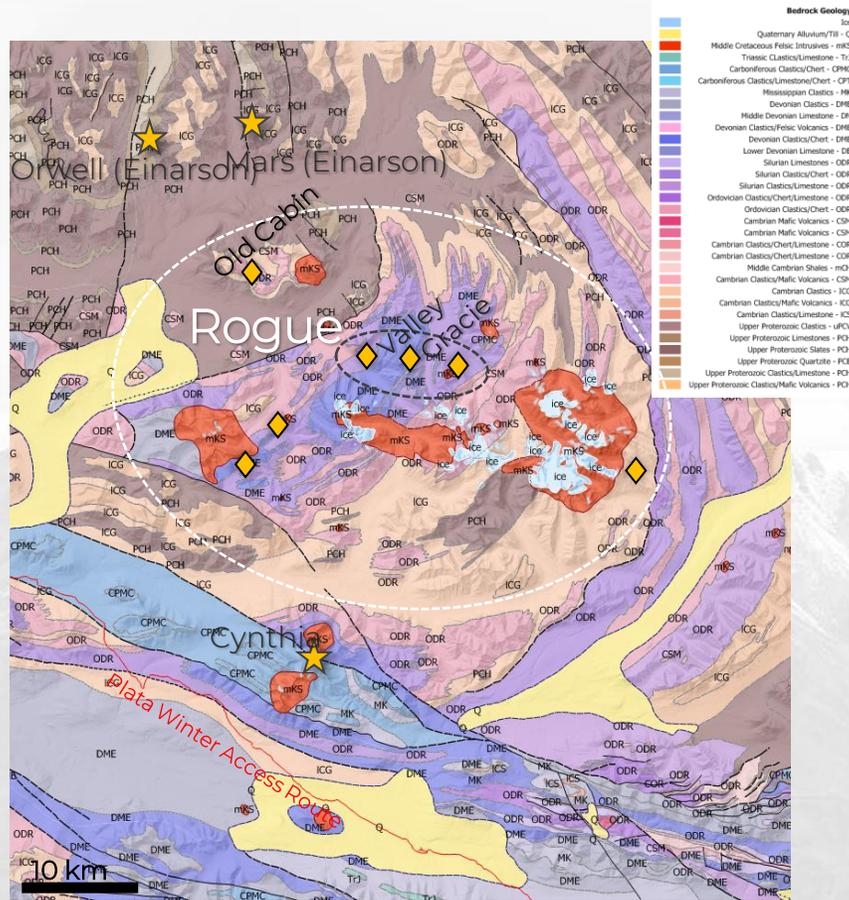
Quartz boulder: 4.39 g/t Au



Banded quartz-arsenopyrite: 30.1 g/t Au

- Open, 1 km mineralized boulder train with float grab to 34.2 g/t (1.1 oz/t) Au
- Discovered September 2020, new on-surface target highlights totally unexplored nature of district
- Confirms orogenic gold potential and extends prospective zone >12 km along regional fault structure
- Follow-up planned for early Summer 2021

ROGUE GOLD DISTRICT



Emerald Lake plutonic complex (red)
 ◆ Rogue: Primary target areas
 ★ Additional Snowline prospects



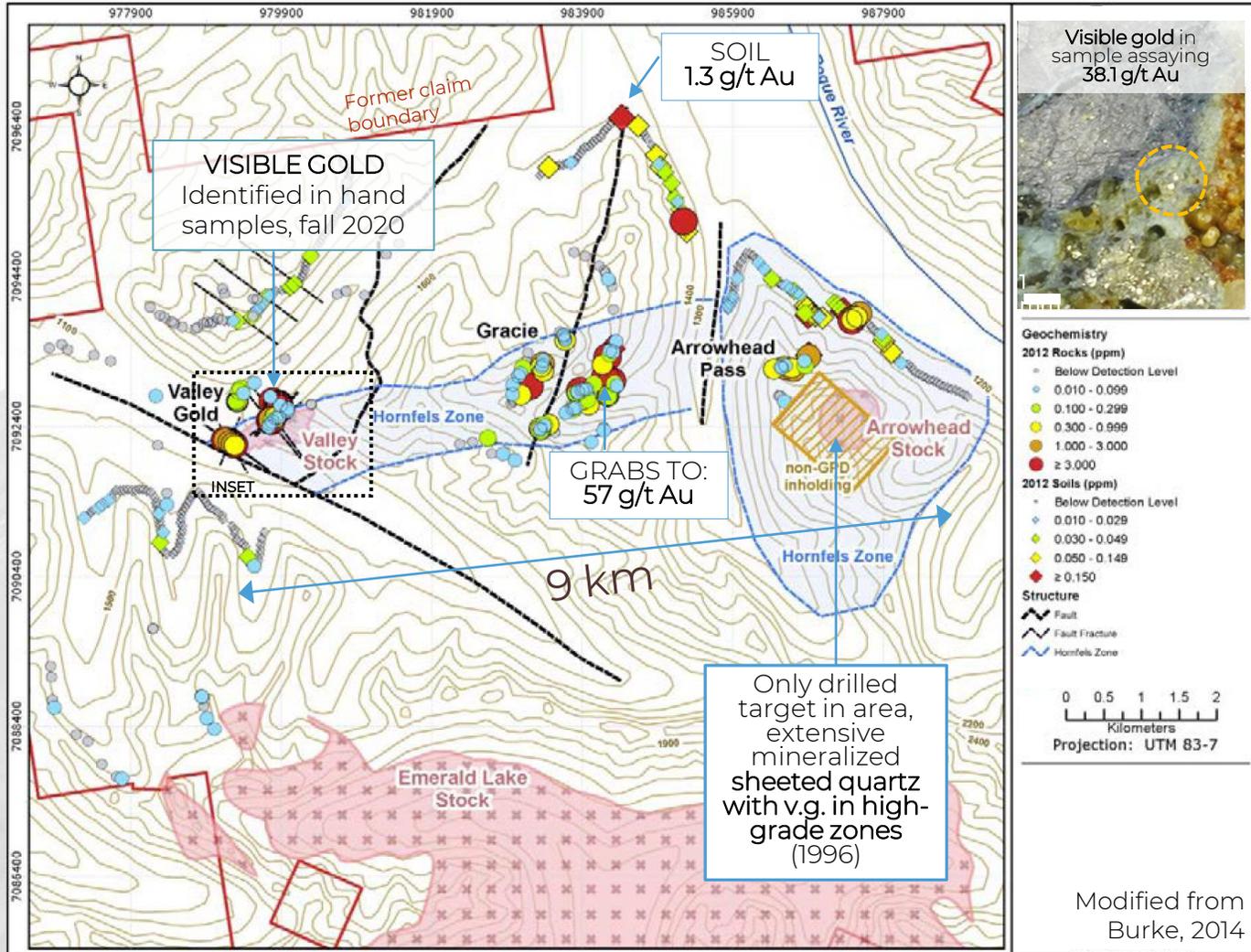
Brecciated siltstone with arsenopyrite 152 g/t Au



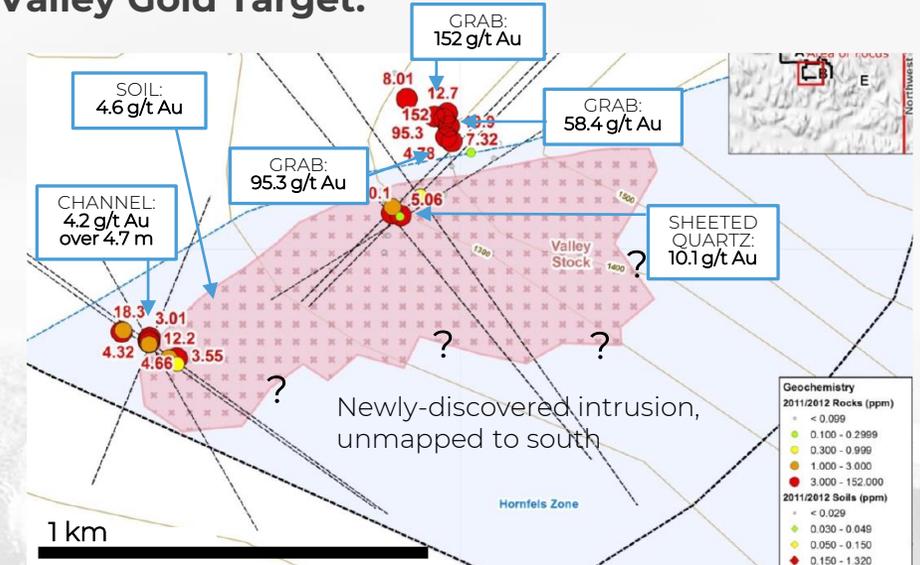
Sheeted quartz veining in Valley stock 10.1 g/t Au

- Multiple new discoveries and anomalies identified in mid-Cretaceous plutonic complex of the Tombstone gold belt
- Distinctive setting similar to Dublin Gulch (Victoria Gold, producing), Pogo (Northern Star, producing), Fort Knox (Kinross, producing) and Brewery Creek (Golden Predator, in development)
- 11,227 ha land position within extensive baseline dataset covering entire plutonic complex (>100,000 ha)

ROGUE - VALLEY/GRACIE TARGETS



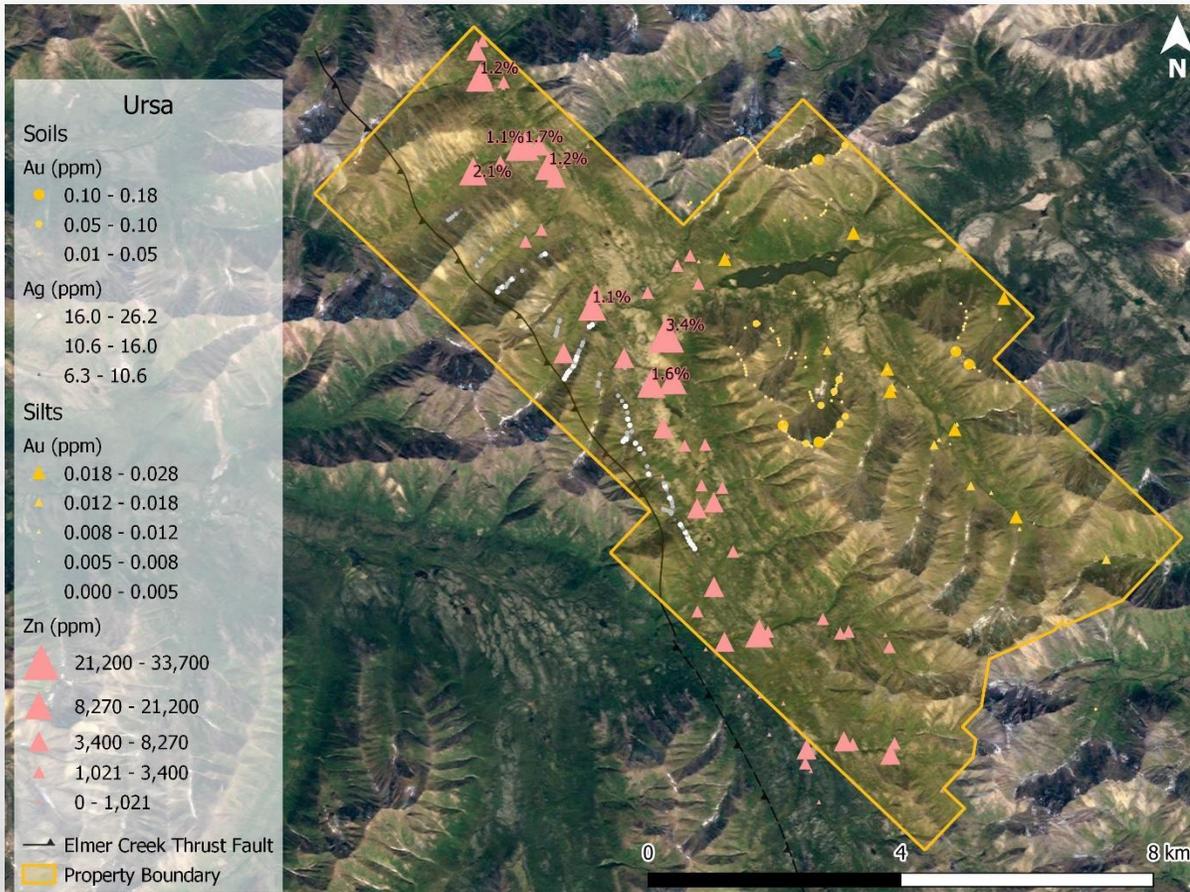
Valley Gold Target:



- High grade samples along 9 km hornfelsed trend, associated with newly-discovered intrusion (Valley) and suspected covered stock with intact carapace (Gracie)
- Mineralization to date suggests unusually high gold grades for an IRGS target

OTHER GOLD ASSETS

URSA



Gold Target

- 9-kilometer trend of elevated gold in heavily folded carbonaceous black shales and cherts.
- Geological setting is similar to Russia's Sukhoi Log deposit (67 Moz Au at 1.9 g/t)

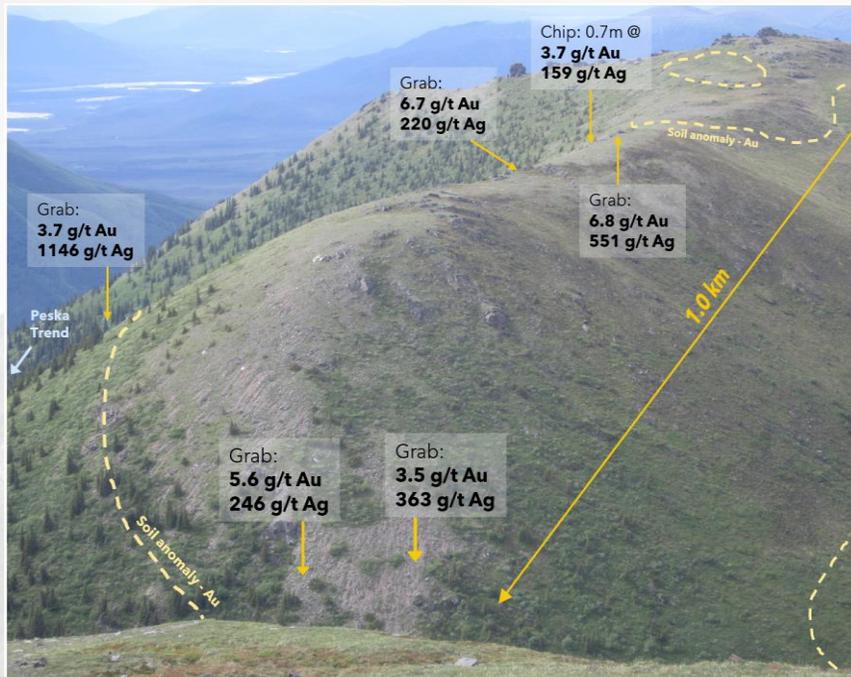
Silver and Base Metals Target

- 14-kilometer trend of highly anomalous zinc, silver, copper, molybdenum, nickel and vanadium
- 2.7-kilometer subsection has a median concentration of 14.8 g/t (0.43 oz/ton) silver.

Geochemical sampling and mapping are planned for summer 2021. Initial drill testing may be conducted later in the season.

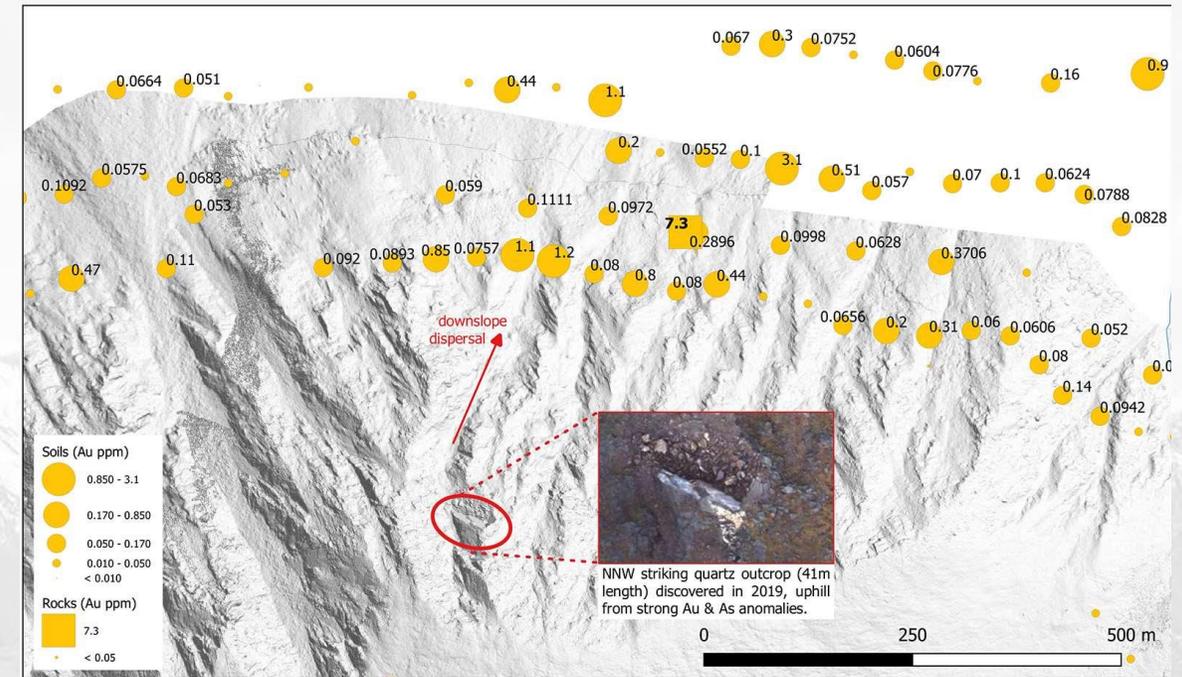
OTHER GOLD ASSETS

TOSH



- Hosted in same stratigraphy, similar structural setting & spatial relationship to evolved intrusive units as Coffee deposit (Newmont Goldcorp, 4 Moz Au) 115 km north
- Mineralized rock samples up to 6.8 g/t gold and up to 1,146 g/t silver over a 15 kilometre area

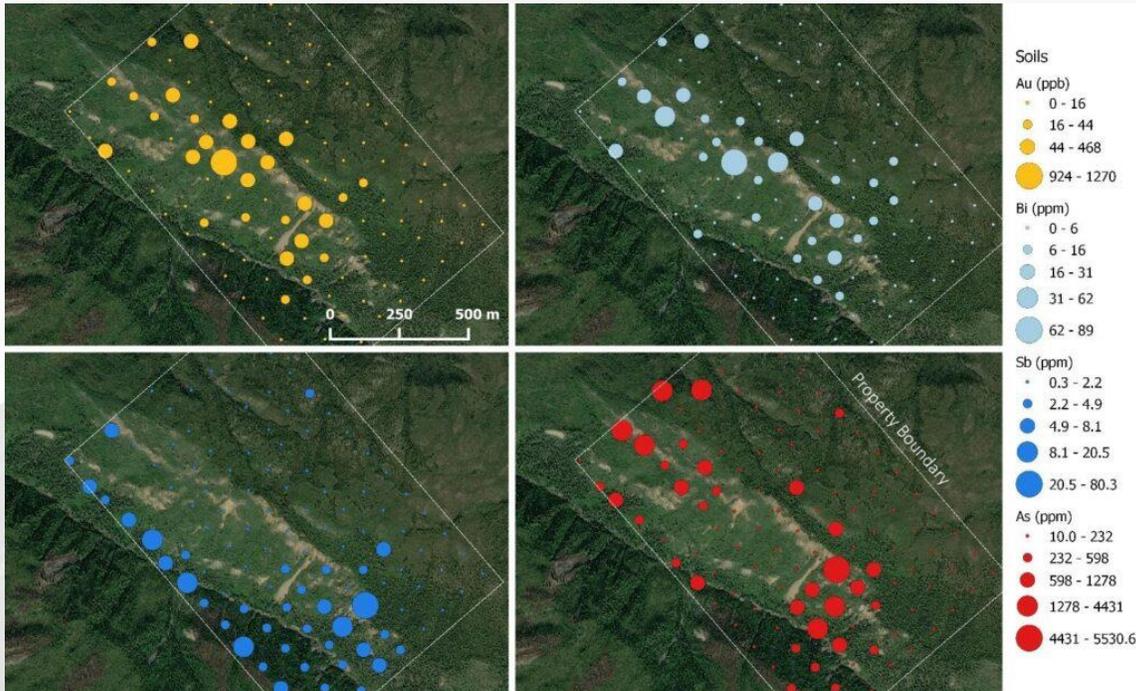
CLIFF



- Property geology analogous to the Juneau Gold belt which hosts 7,000,000 oz Au of historical production
- Geochemical sampling identified 1.6 kilometre by 300 metre soil and talus fine anomaly grading to 3.1 g/t Au

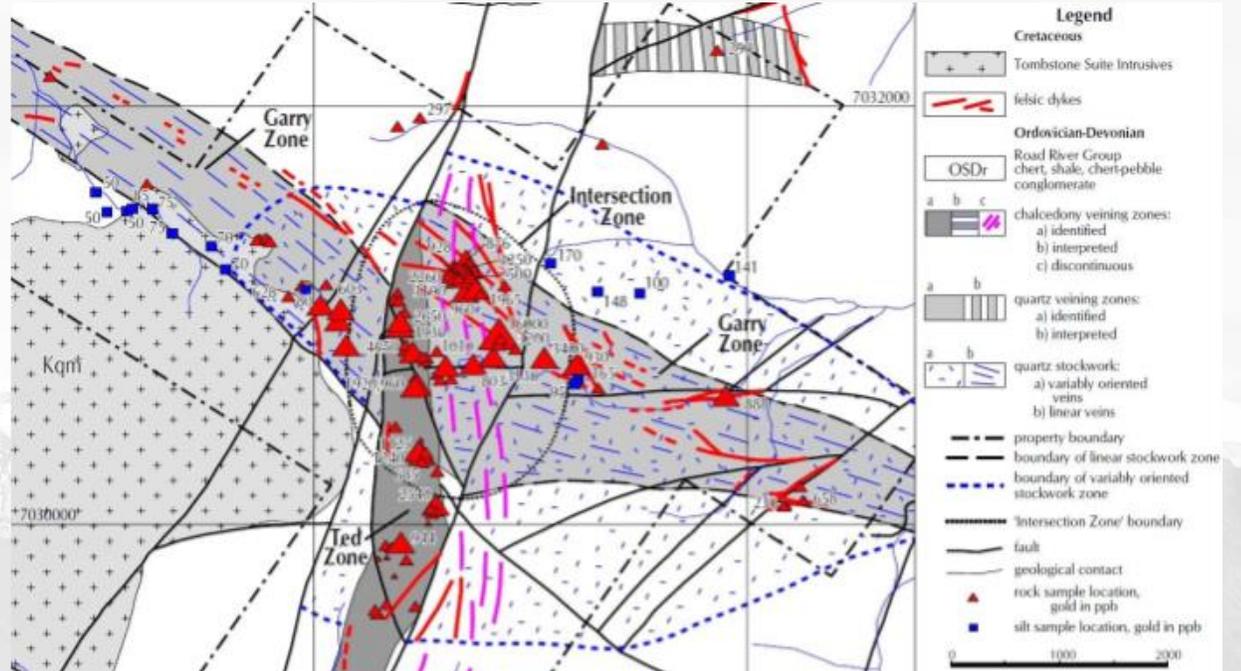
OTHER GOLD ASSETS

RAINBOW



- Geochemical anomaly suggests the presence of a **deep-seated intrusion-related gold system**, potentially analogous to **Victoria Gold's Eagle** or **Kinross' Fort Knox** deposits
- Ground magnetics reveal alteration signature across **3 x 2 kilometre area**

CYNTHIA

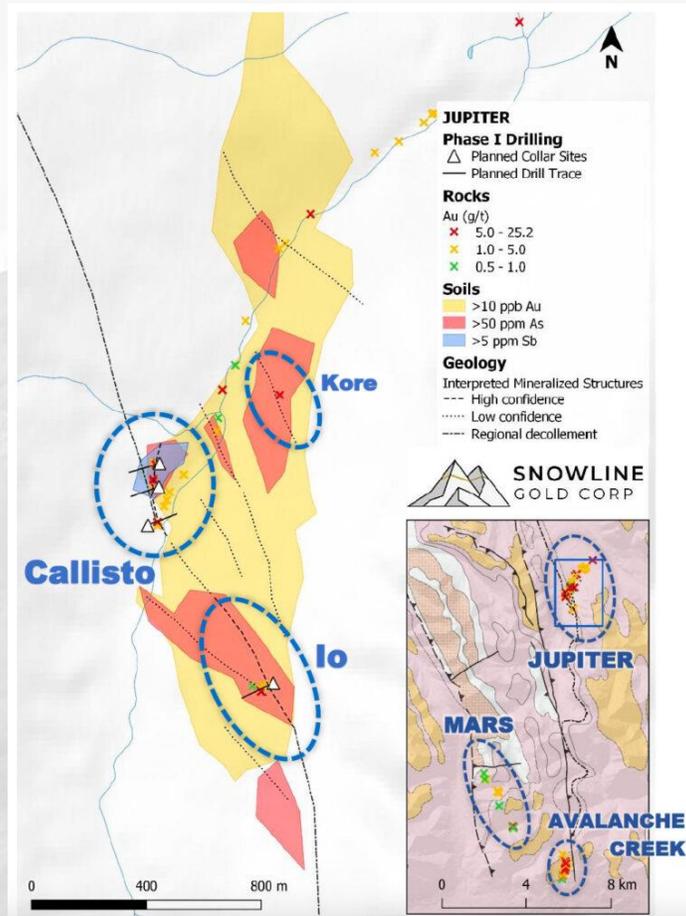


- **2x2 km zone of alteration**, veining and elevated gold geochemistry **between two Tombstone suite intrusions** presents a **bulk tonnage** gold target with potential for **high grade** structural zones
- Historical **first pass drilling** returned encouraging results including **1.2 g/t Au over 6.5 m**.

2021 EXPLORATION

Aggressive, fully funded field campaign, including first pass drilling with permits in hand will, unlock the value of Snowline's portfolio

Drilling in Progress



EINARSON:

- Targeting through detailed mapping, prospecting, geochem & geophysics
- Initial 1,500m Phase I drilling at Jupiter
- Proposed results-driven +3,000m Phase II program

ROGUE:

- Surface geochem and structural mapping to complement geophysics
- Initial 600m Phase I Valley zone drilling
- Proposed results-driven +3,000m Phase II program



OTHER PROJECTS:

- ~\$800k in planned exploration expenditures in assessments and advancements to drill-ready stage
- Potential first-pass drilling where warranted

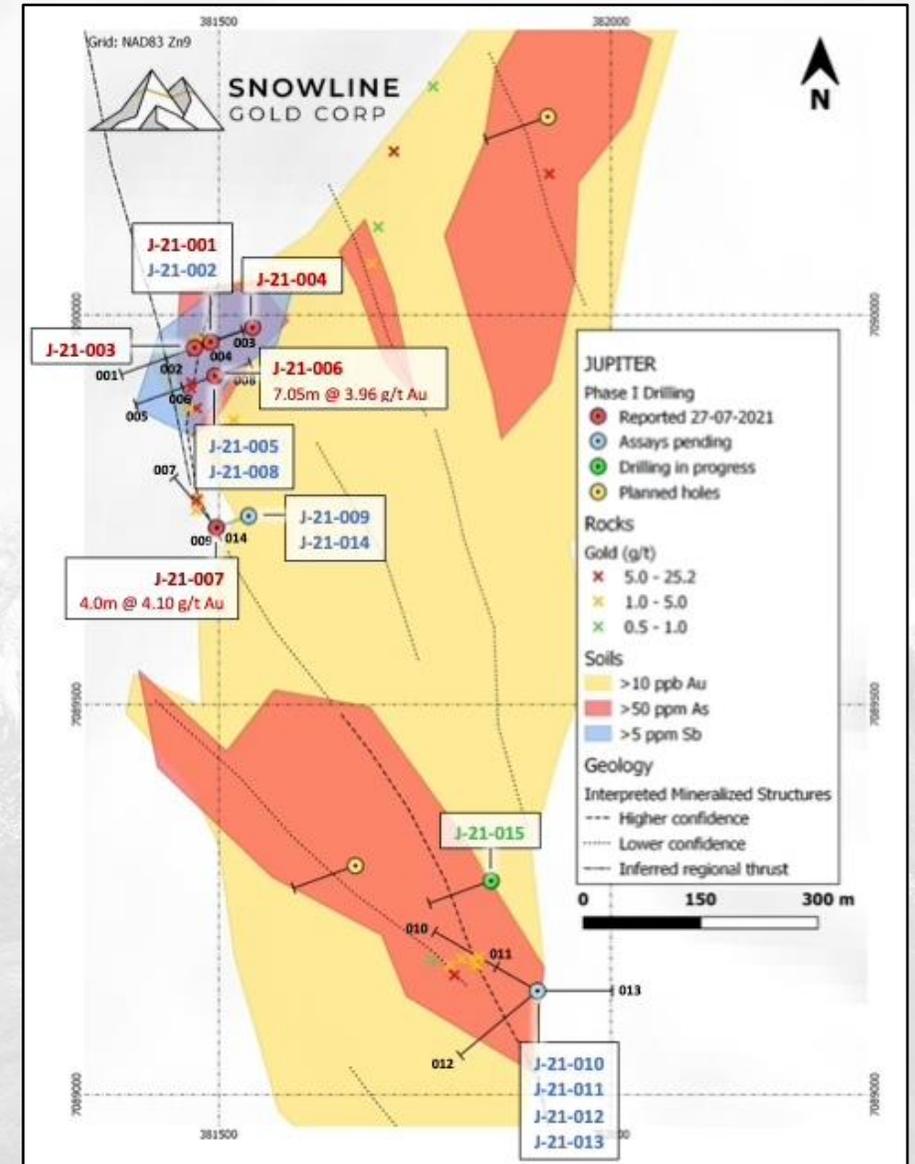
2021 EXPLORATION

Initial Drill Results from Jupiter Zone

Partial assay results received for 5 holes, include:

- J-21-006: **3.96 g/t Au** over 7.05 m, including 0.7 m at **10.65 g/t Au**; from 41.2 m downhole
- J-21-007: **4.10 g/t Au** over 4.00 m, including 0.5 m at **17.95 g/t Au**, from 9.00 m downhole

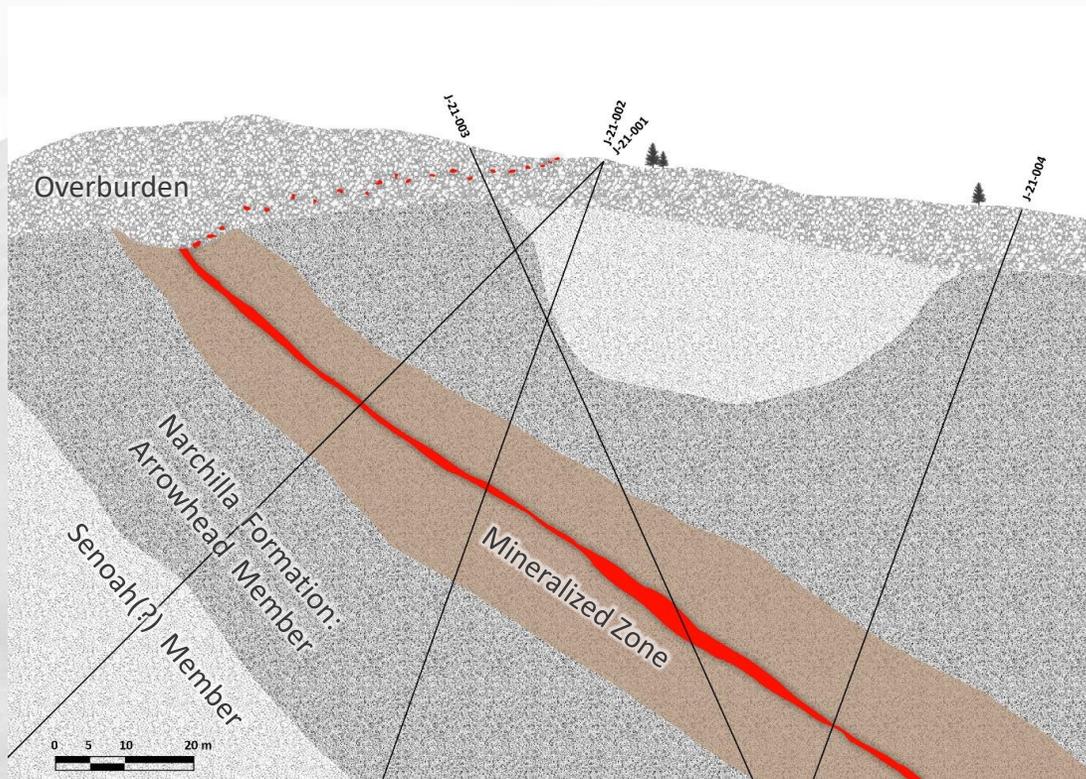
Drillhole ID	Coordinates (NAD83 Zn9)		Orientation (True)		Intercept (metres)			Grade (Au g/t)		
	Easting	Northing	Azimuth	Dip	From	To	Width			
J-21-001	381489	7089966	250	-45	50.45	51.00	0.55	0.33		
J-21-002	381489	7089966	250	-70	awaiting results					
J-21-003	381469	7089958	70	-75	78.50	80.00	1.50	1.41		
J-21-004	381543	7089984	250	-65	80.00	83.00	3.00	0.54		
J-21-005	381495	7089922	250	-50	awaiting results					
J-21-006	381495	7089922	250	-80	41.20	48.25	7.05	3.96		
						including	47.55	48.25	0.70	10.65
						remainder		6.35	3.23	
J-21-007	381497	7089727	320	-50	9.00	13.00	4.00	4.10		
						including	11.00	11.50	0.50	17.95
						remainder		3.50	2.13	



2021 EXPLORATION

Drilling in Progress at Jupiter Zone

- All 15 holes drilled to date have intersected a near surface mineralized structural zone over **230 m by 100 m**
- This regional-scale feature is **open for further drill targeting in all directions**



- 1,560 metres of core have been drilled with **assay results pending**
- Mineralized intervals from **0.2 to 21.7**, true widths unknown
- Mineralization consists of acicular arsenopyrite needles to much finer-grained arsenopyrite with a “sooty” appearance, along with pyrite
- Structures and mineralized textures in core suggest that **multiple fluid phases** have affected mineralization.



Quartz-carbonate vein material from drill hole J-21-006 (47.98 to 48.23 m downhole). Dark areas are “sooty” fine-grained to larger acicular arsenopyrite, with varying amounts of pyrite, brecciated by at least one later fluid phase.

SHARE STRUCTURE

Shares Outstanding	89.2 M
Held by the Berdahl Family	25.7 M
Options <i>Strike Price: \$0.30</i>	5.4 M
Warrants <i>Strike Price: \$0.50</i>	10.3 M
Market Capitalization <i>As of June 28, 2021</i>	\$32.25M
Fully Diluted	105 M

- **CDN \$6.2 million** secured in working capital for the 2021 exploration season following recent financings
- Committed **30% insider share position** post financing
- Significant shareholders:

Keith Neumeyer

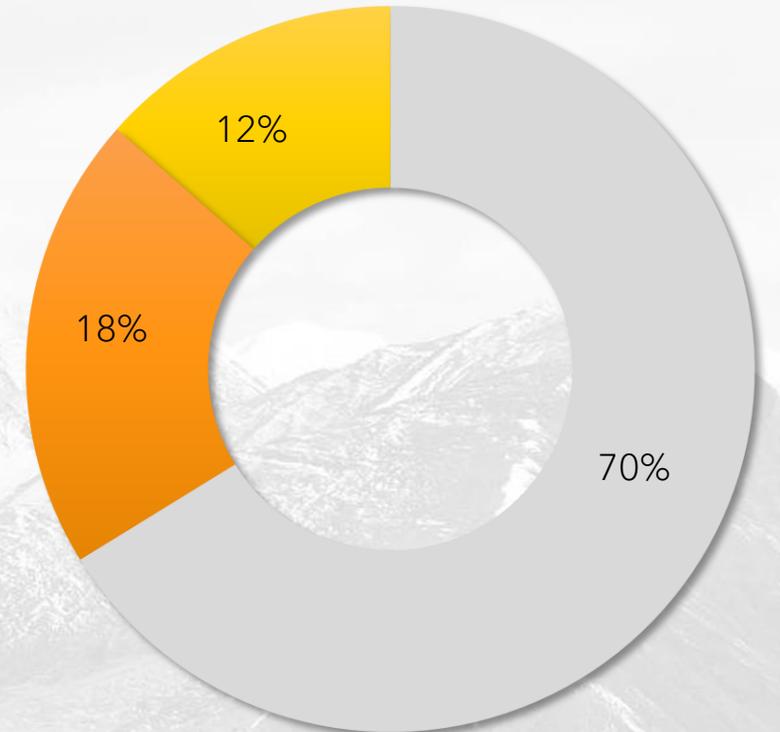
Palisades

Eric Sprott

Crescat/Quinton



Snowline Gold Corp.



■ Management
 ■ Other Insiders
 ■ Remaining Shares



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