

# SNOWLINE GOLD CORP

Exploring district-scale gold systems in the Selwyn Basin



A new light on the Yukon

**Investor Presentation**

March 2021

CSE: SGD

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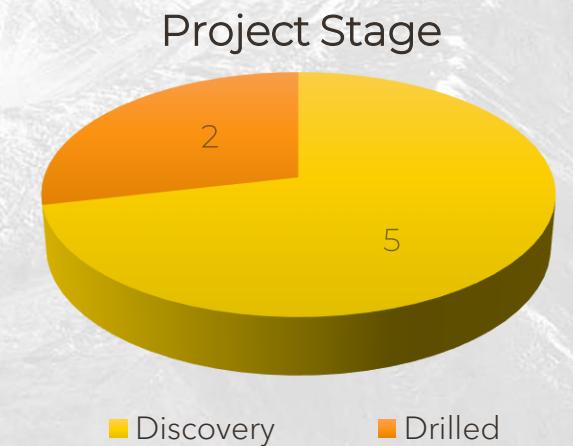
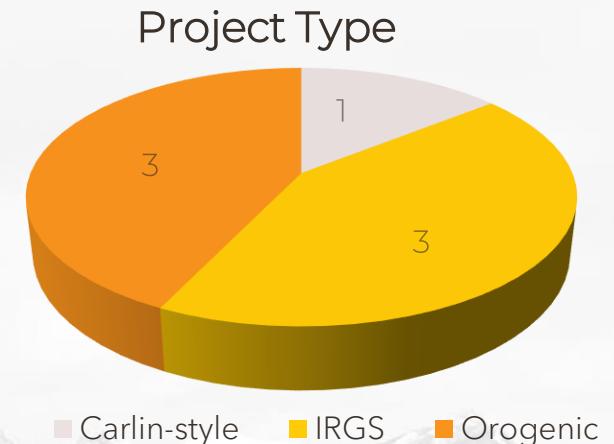
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# INVESTMENT HIGHLIGHTS

- Snowline Gold is a Yukon-based explorer with one of the Territory's largest mineral portfolios, amassed privately over 3 decades by prospectors Ron and Scott Berdahl
- Going big: focused on district-scale, greenfield gold discoveries with the goal of finding world-class (>5Moz) gold deposits
- Consolidated district: Snowline Gold controls 62,000 ha across the prolific yet underexplored Selwyn Basin
- Primed for discovery: extensive database from over \$20M in prior work has generated geological models and high-priority drill targets
- Aggressive and funded 2021 field campaign: maiden drill campaign across multiple untested high-grade gold targets
- Diverse asset base of 7 gold projects covering 67,000 ha hedges project risk and provides options for non-dilutive financing



**Nikolas Matysek, BSc** – CEO, Director, Co-Founder

Nikolas is a trained geologist with over a decade of experience in resource exploration and development in a wide variety of roles. He has worked in multiple jurisdictions on four continents, and has been part of two transactions worth almost \$400 million. Mr. Matysek holds an Honours Geology degree from the University of British Columbia.

**Scott Berdahl, MSc, MBA, PGeo** – COO, Director, Co-Founder

Scott is a professional geologist with over 15 years' industry experience. Born and raised in the Yukon and based in Whitehorse, he brings a strong technical grounding in discovery-stage exploration alongside in-depth local knowledge. He has business development experience with a number of private and listed companies focused on gold and base metals. He earned a BSc in Geology from the Massachusetts Institute of Technology, an MSc in Earth Science & Engineering from KAUST in Saudi Arabia, and an MBA from INSEAD in France and Singapore.

**Natasha Tsai, CPA, CA** - CFO

Natasha is a graduate of Sauder School of Business at UBC and received her Chartered Accountant designation in 2007. She is former co-chair of the Young CA Forum at the Institute of Chartered Accountants of BC. Natasha has experience as a CFO and company controller in public companies across a range of industries

**Ron Berdahl, BSc** – Technical Advisor, Co-Founder

Mr. Berdahl is a long-time Yukon prospector, awarded the Yukon's "Prospector of the Year" honour in 1997. His discovery credits include the Andrew Zn-Pb deposit and the Lened emerald occurrence, the first emerald discovery in Canada's north. Berdahl was among the first to recognize and explore the Carlin-style gold potential of the Selwyn Basin during the mid 2000s. His generative work built much of Snowline Gold Corp.'s holdings.

**Paul Matysek, MSc** – Technical Advisor

Mr. Matysek is a geologist/geochemist by training, a successful alpha entrepreneur and creator of shareholder value with over 40 years of experience in the mining industry. Since 2004 as either CEO or Executive Chairman, Mr. Matysek has sold five publicly listed exploration and development companies, in aggregate worth over \$2 billion. Currently, Mr. Matysek is the CEO and director of Gold X Mining.

**Quinton Hennigh, PhD** – Technical Advisor

Dr. Hennigh is an economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corp. He has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold. Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.

# BOARD OF DIRECTORS

## **Craig Hart, PhD, FSEG, FGAC** – Independent Director, Incoming Chair\*

Dr. Craig Hart is a world-renowned scholar on gold and copper deposits. He most recently served as Director of the Mineral Deposit Research Unit at the University of British Columbia, where he initiated industry-sponsored research projects that focused on gold and porphyry systems and development of novel exploration methods. He has published over 150 technical papers and spent 14 years with the Yukon Geological Survey.

## **Sarah Weber, BSc, MBA, PGeo** – Independent Director

Sarah Weber is a Professional Geoscientist with over 20 years of diversified experience in the natural resource sector including extensive experience working with Indigenous Communities and government within BC. She is President and CEO of C3 Alliance Corp where she provides leadership in building positive relationships between industry, Chambers of Commerce, municipal governments, Provincial governments, Indigenous communities, and NGOs. Prior to joining C3, Sarah was the Communications Director at the Association for Mineral Exploration and served as a senior technical editor of the association's publications. She is skilled at community engagement and communications and has experience in media relations, project management, policy development, and conference management. Previously, Sarah worked as a consultant, permitting multi-year mineral exploration projects in the Yukon and British Columbia and has participated as industry representative to the Muskwa-Kechika Management Area Advisory Board. Sarah holds a B.Sc. In Geology from the University of British Columbia and an Executive MBA at the Beedie School of Business, Simon Fraser University.

## **Gunther Roehlig** – Non-Executive Director

Mr. Roehlig has 25 years of experience in the financial and investment industry with a background in managing, financing, transitioning and restructuring junior public companies. With an extensive skill set focused on connecting business investment opportunities with established and experienced executive management, negotiating with legacy debt holders and understanding corporate governance and capital structure frameworks, Mr. Roehlig has successfully orchestrated more than two dozen RTOs and IPOs on the TSX-V and CSE across a variety of high tech, mining and junior resource corporate platforms. Mr. Roehlig currently serves as CFO and Director on the board of Hello Pal International Inc as well as an independent director on several other issuers. In 2011, Mr. Roehlig served as the president of Terra Ventures Inc., which was acquired by Hathor Exploration, which was subsequently acquired by one of the world's largest mining companies Rio Tinto.

## **Nikolas Matysek, BSc** – Executive director

## **Scott Berdahl, MSc, MBA, PGeo** – Executive director



## OUR VALUES

### **Partnership**

We foster and nourish mutually beneficial partnerships with our stakeholders including local communities, shareholders, and traditional land owners.

### **Environment**

We will respect and protect the land where we operate so it can be safely enjoyed now, and for generations to come.

### **Health & Safety**

We have zero tolerance for unsafe acts and behaviours. We believe that every incident is preventable and strive for zero harm.

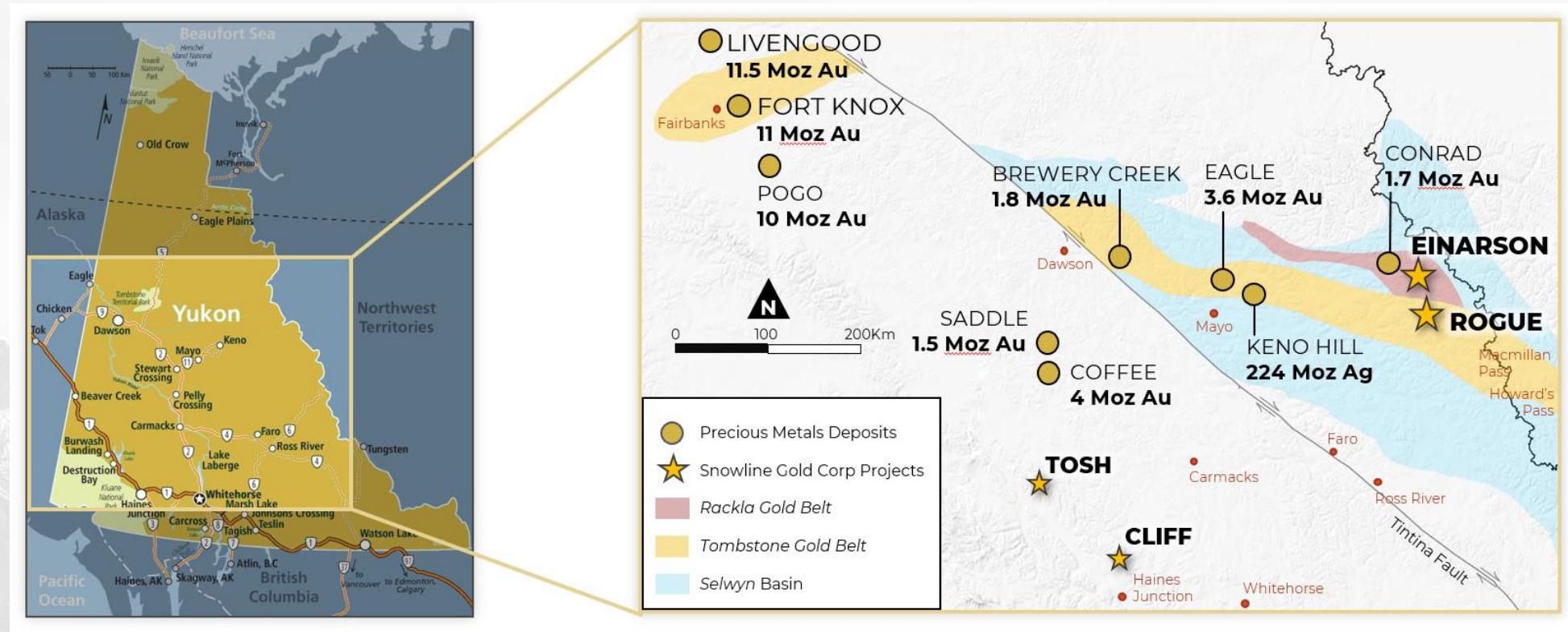
## OUR VISION

Snowline's vision is to build a leading exploration company that delivers value and prosperity to shareholders, employees, Indigenous partners, and to the communities in which we operate.

We are committed to working with Indigenous peoples to responsibly develop the Yukon's natural resources.

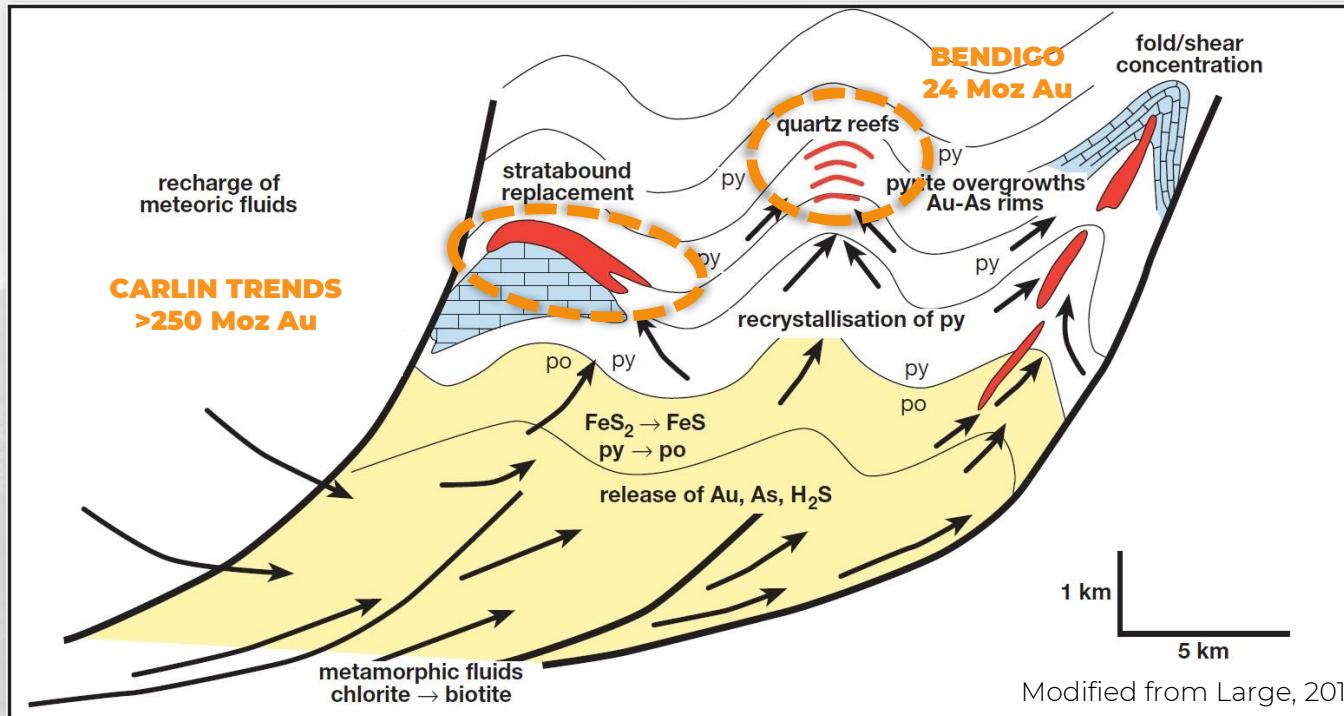


# THE OPPORTUNITY: EINARSON & ROGUE



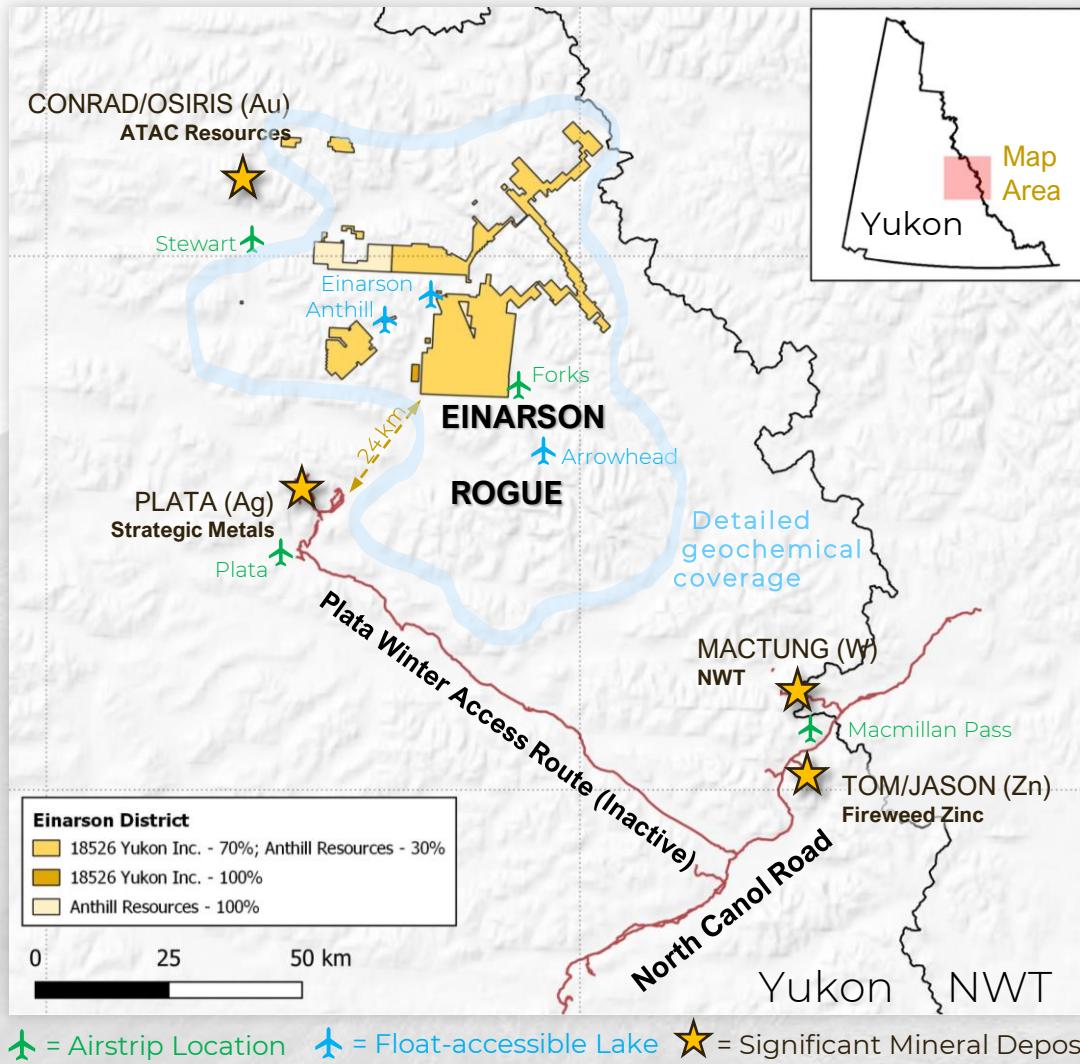
- Snowline's two **district-scale** gold projects are at the intersection of established mineral belts
- Defined **gold targets** with high grades and potential for world-class scale
- \$20M+ spent by previous operator on regional exploration affords rapid, low cost entry
- "Elephant country" in the **Selwyn Basin**, an under-explored geological analogue to Nevada's Great Basin

# UNEXPLORED ELEPHANT COUNTRY



- Recent gold discoveries on and near **Einarson** and **Rogue** projects demonstrate potential for multiple deposit types
- Epizonal orogenic gold** at Mars, Mars NE and Avalanche Creek, with similarities to Bendigo, Australia and Queensway, Newfoundland
- Kilometers-scale gold and pathfinder element anomalies for Carlin-style gold at Mars, Odd and Misty, with geological potential to host multiple trends
- High grade surface samples and **9 kilometre alteration trend** makes Rogue additionally prospective for an **intrusion related gold system**

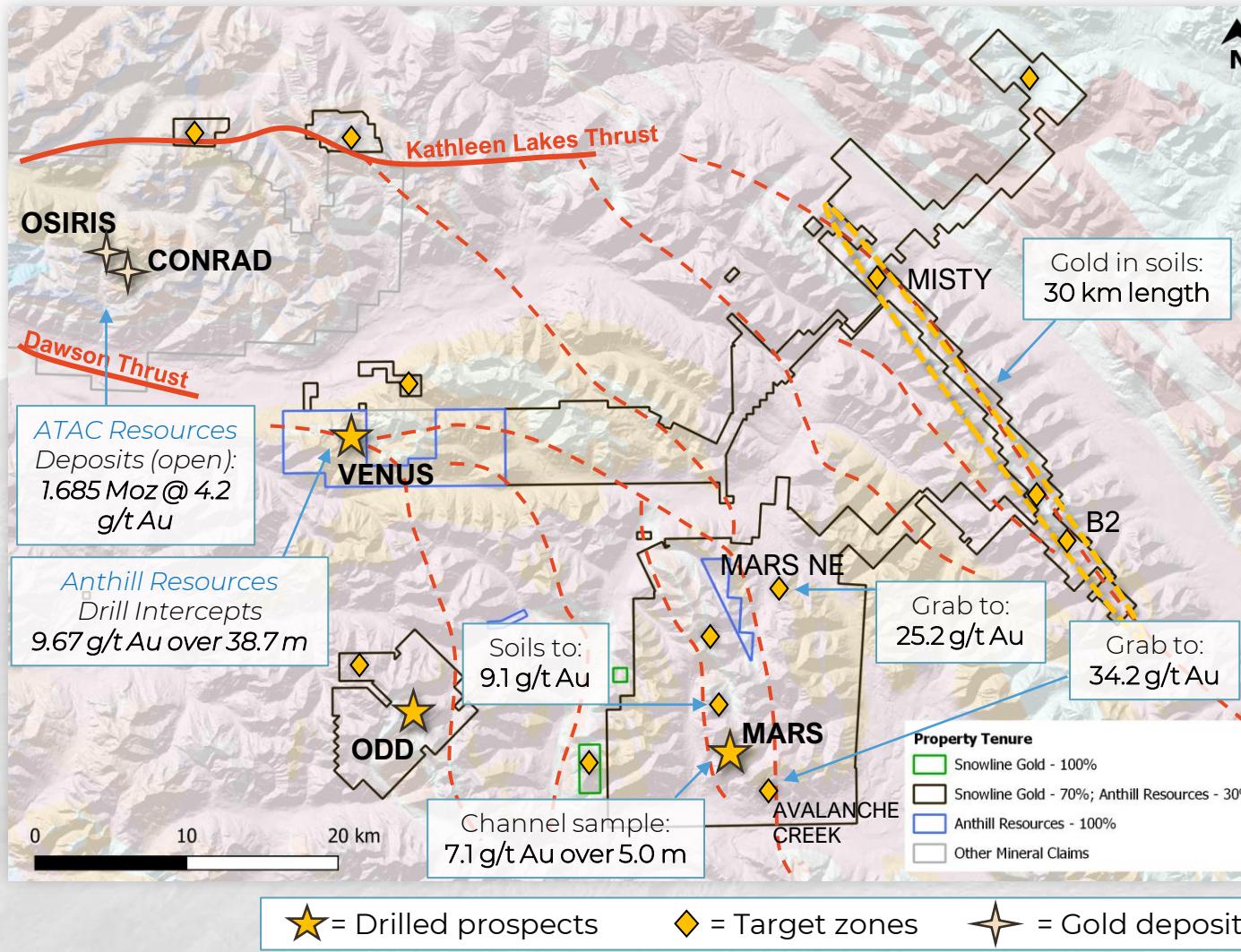
# EINARSON GOLD DISTRICT



★ = Airstrip Location    ✈ = Float-accessible Lake    ★ = Significant Mineral Deposit

- 62,000 ha land package staked following extensive detailed regional assessment
- Total greenfield: Zero gold-focused exploration prior to 2010 in a Luxembourg-sized region
- Only two full field seasons of exploration at Einarson, less than a full year of intensive field exploration to date
- Extensive geochemical baseline comprising 25,000 soil & 4,500 silt samples
- Remote, but accessible: Southern targets within 30 km of 1970s winter access road to Plata Mine

# EINARSON GOLD DISTRICT



- Broadening structural zone at East end of Rackla belt, with potential to host multiple gold trends
- Flexure zone accommodates Dawson & Kathleen faults along deep-seated structures and creates fluid traps in favorable geology
- Large gold & Carlin pathfinder anomalies within domal uplifts
- Orogenic gold mineralization to 34.2 g/t Au along km-scale trends
- Controlling 70% interest (former optionee Anthill Resources at 30%), exploring 100% reconsolidation

# EINARSON - MARS NE ZONE

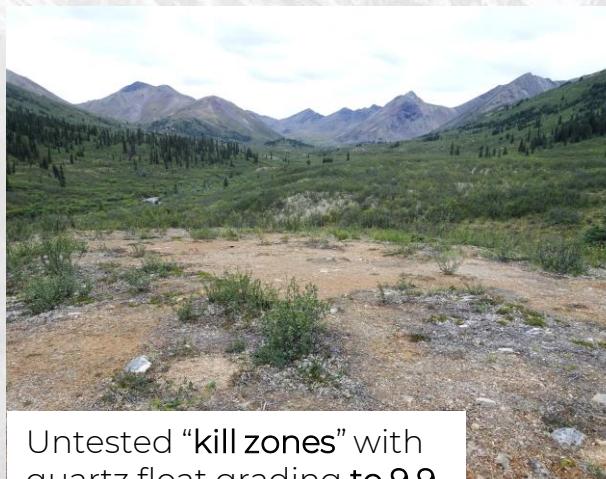
Gold-bearing quartz boulders to 25.2 g/t Au



Accessory minerals include realgar, a common Carlin gold indicator mineral



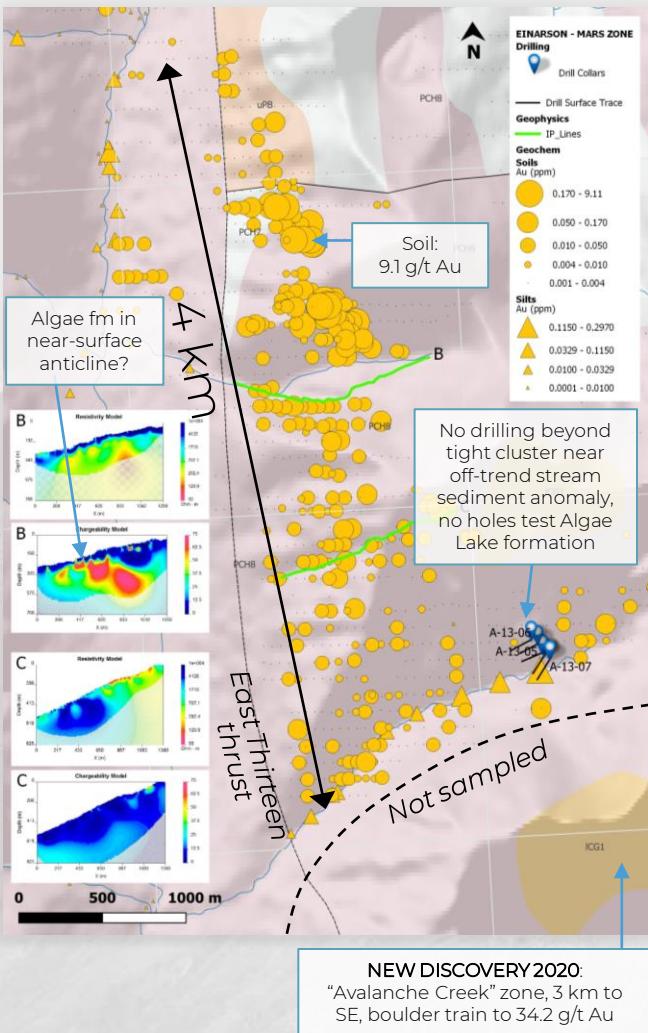
Broad zones of hydrothermal alteration: large-scale fluid flow



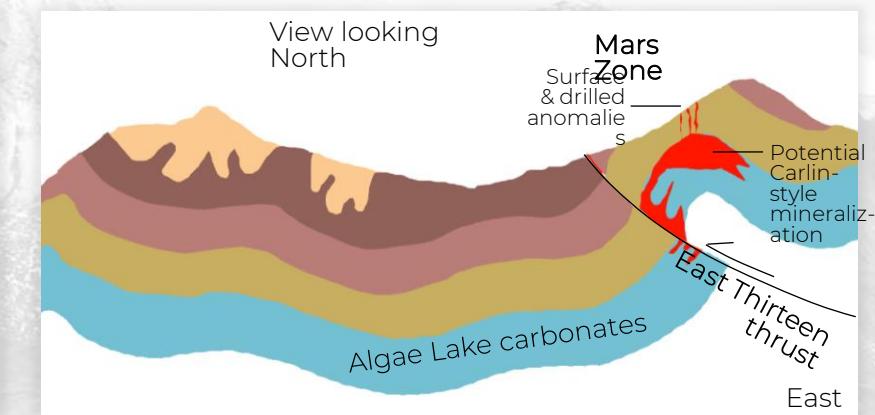
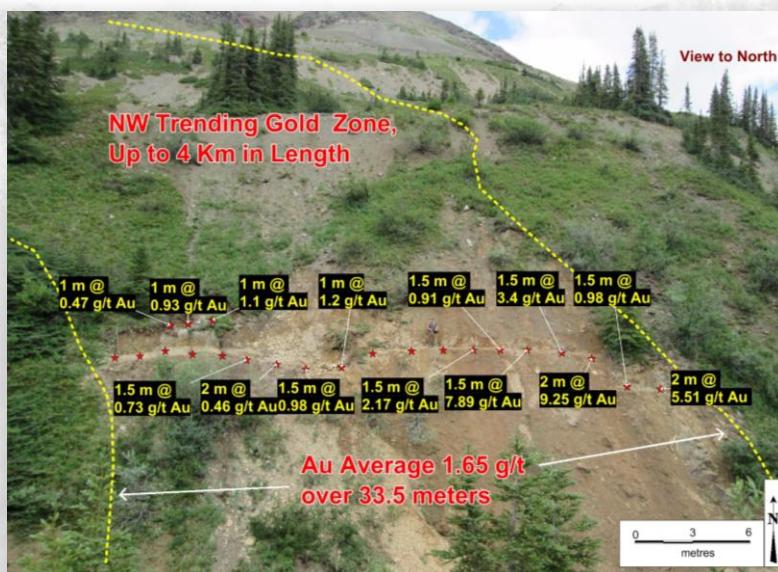
Untested "kill zones" with quartz float grading to 9.9 g/t Au

- Open, 3 km zone of elevated to anomalous gold in soils (to 5.3 g/t Au) with float grab to 25.2 g/t Au
- Near source mineralization associated with strongly mineralized "kill zones"
- Multiple epizonal (high-level) gold targets in deformed shale formations
- Carlin-favourable stratigraphy present below surface units
- Not yet trenched to bedrock or drilled

# EINARSON-MARS ZONE



- 4 kilometer (2.5 mile) gold-in-soil anomaly to 9.1 g/t gold overlying buried anticline in target carbonate units
  - Trenching to 1.65 g/t Au over 33.5 m including 7.1 g/t Au over 5.0m
  - Drill intercepts to 0.57 g/t Au over 21.2 m - no drilling on main geochemical trend nor into underlying target carbonate formation



Mars area schematic section. Gold-bearing quartz veins and silicified shales overlie near-surface Algae Lake carbonates, a known host to Carlin-style gold

# EINARSON AVALANCHE CREEK ZONE



Mineralized debris field



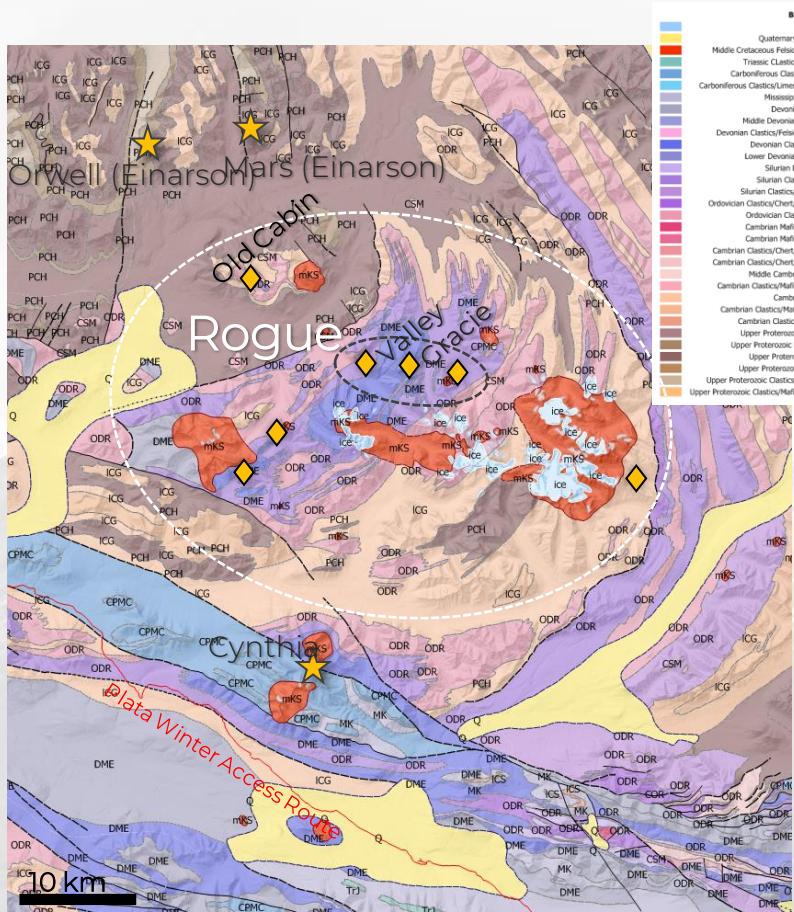
Quartz boulder: 4.39 g/t Au



Banded quartz-arsenopyrite: 30.1 g/t Au

- Open, 1 km mineralized boulder train with float grab to 34.2 g/t (1.1 oz/t) Au
- Discovered September 2020, new on-surface target highlights totally unexplored nature of district
- Confirms orogenic gold potential and extends prospective zone >12 km along regional fault structure
- Follow-up planned for early Summer 2021

# ROGUE GOLD DISTRICT



Emerald Lake plutonic complex (red)

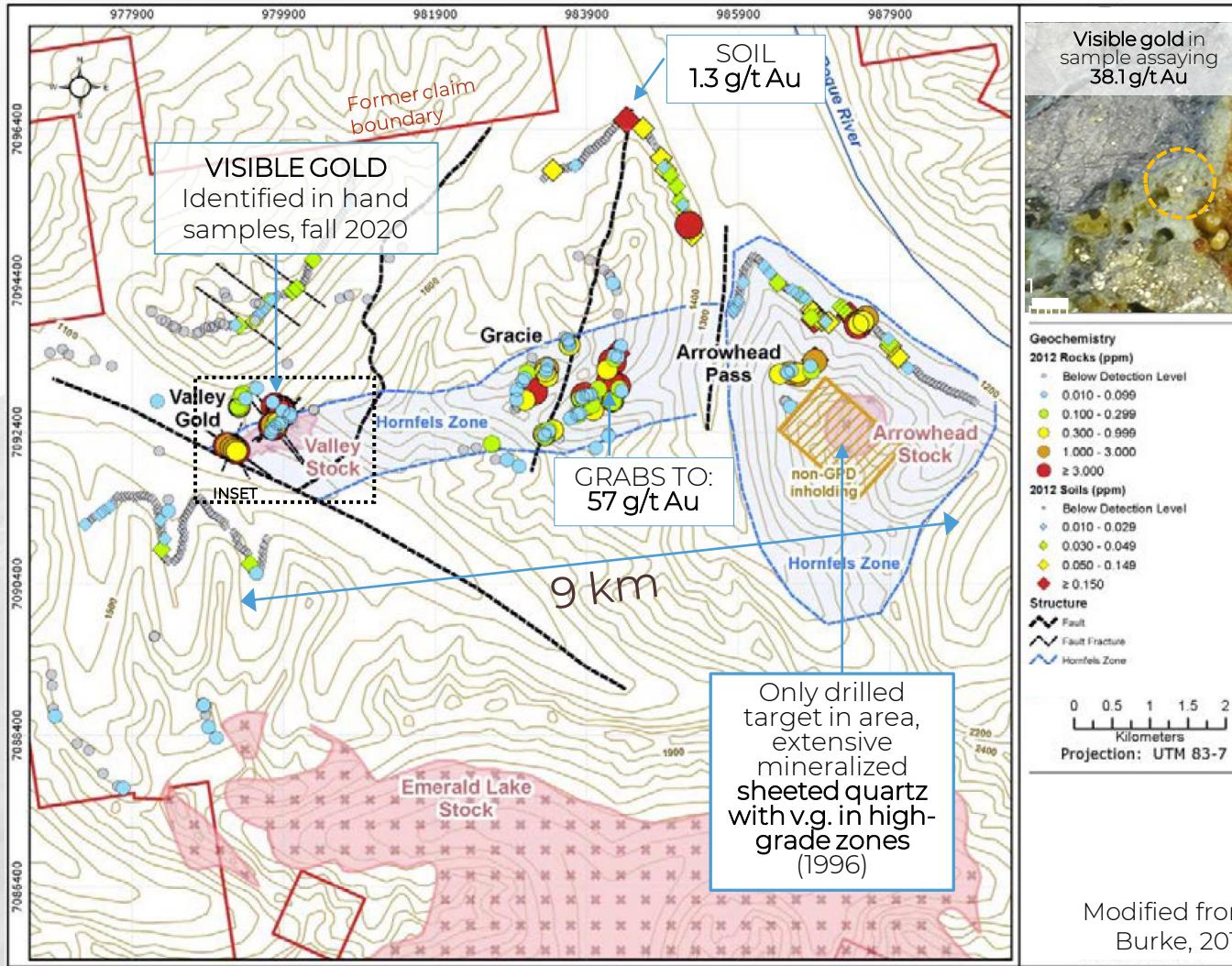
◆ Rogue: Primary target areas

★ Additional Snowline prospects

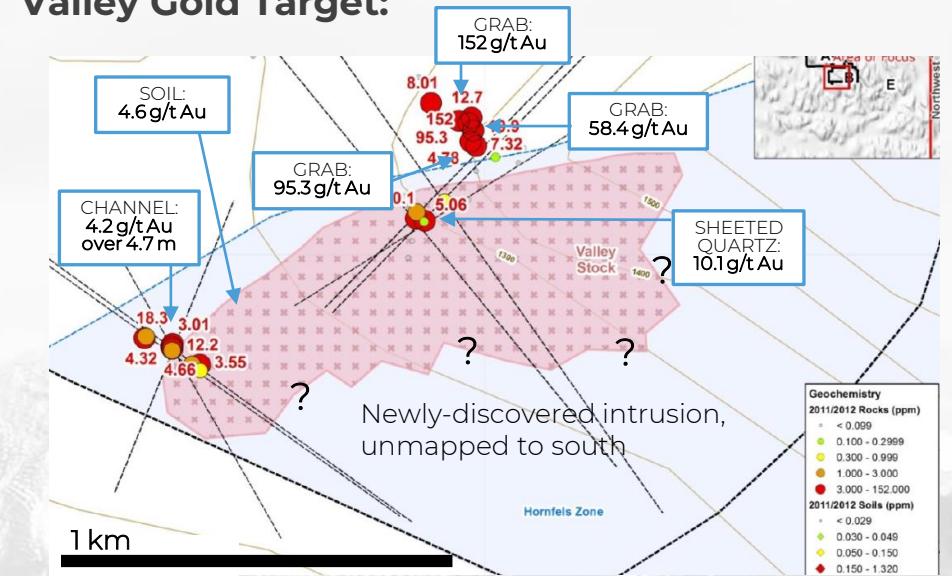


- Multiple new discoveries and anomalies identified in mid-Cretaceous plutonic complex of the Tombstone gold belt
- Distinctive setting similar to Dublin Gulch (Victoria Gold, producing), Pogo (Northern Star, producing), Fort Knox (Kinross, producing) and Brewery Creek (Golden Predator, in development)
- 2,440 ha land position within extensive baseline dataset covering entire plutonic complex (>100,000 ha)

# ROGUE - VALLEY/GRACIE TARGETS



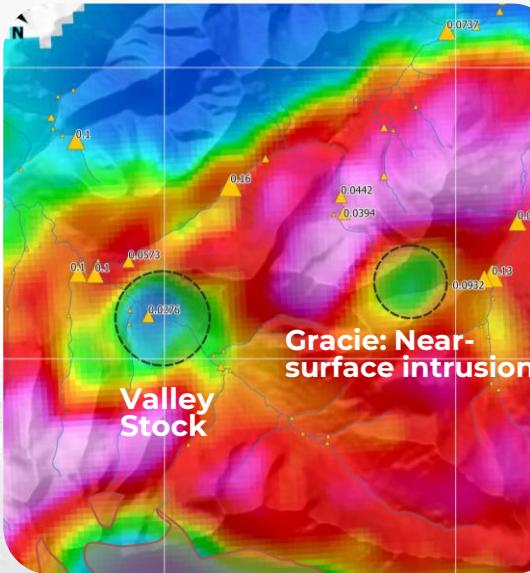
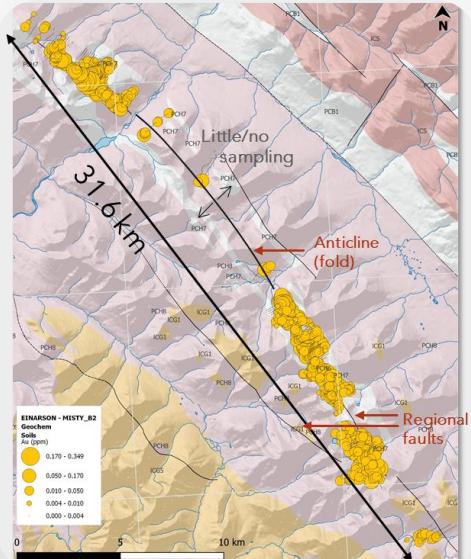
## Valley Gold Target:



- High grade samples along **9 km hornfelsed trend**, associated with newly-discovered intrusion (Valley) and suspected covered stock with **intact carapace** (Gracie)
- Mineralization to date suggests **unusually high gold grades** for an IRGS target

# 2021 EXPLORATION

An aggressive ~\$5M field campaign, including 4,200m+ drilling, set to unlock value of Snowline's portfolio



# SHARE STRUCTURE

Skyledger (CSE shell company) shares:	32,670,000
Snowline portfolio vend-in:	25,650,000
Seed Round @ \$0.15 (no warrants):	10,877,000
RTO Round @ \$0.30 (\$0.50 half-warrants)	20,000,000
<b>Post-RTO total:</b>	<b>89,197,000</b>

- CDN \$6.2 million secured in working capital for the 2021 exploration season following recent financings
- Committed 30% insider share position post financing
- Significant shareholders:

Keith Neumeyer

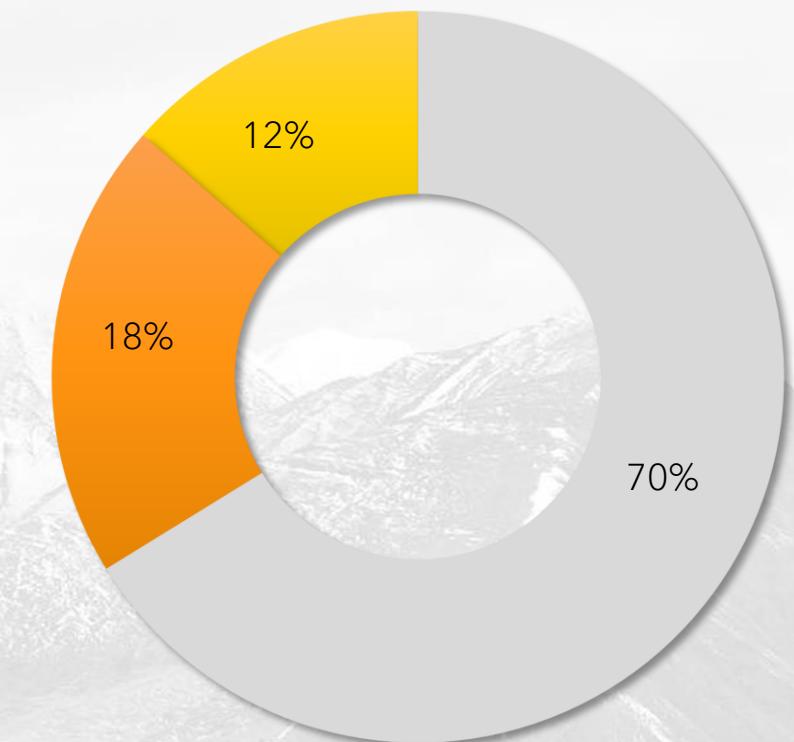
Palisades

Eric Sprott

Crescat/Quinton



## Snowline Gold Corp.



■ Management ■ Other Insiders ■ Remaining Shares



# SNOWLINE GOLD CORP

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## **SNOWLINE GOLD CORP.**

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